Available for Public Use

# **New 499 Filer ID Basics**

**Overview for Service Providers** 

June 3, 2025



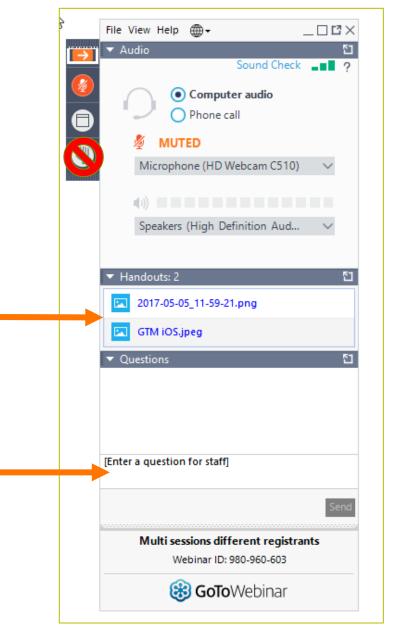
#### DISCLAIMER

To accommodate all attendees, real-time closed captions will be present during this presentation. We apologize in advance for any transcription errors or distractions. Thank you for your support.

# Housekeeping

- The audience will remain on mute.
- If your audio or slides freeze, restart the webinar.
- A copy of the presentation is in the '**Handouts**' section of webinar panel.

• Enter questions at any time using the '**Questions**' panel.



### **Webinar Recordings**

Please be aware that this webinar is being recorded.

A copy of the recorded webinar, along with a copy of the presentation will be available on the Service Provider's '**Webinars**' <u>webpage</u> within two days.

Future webinars are also posted on the webpage as well as their registration link. At the beginning of each quarter, all webinars scheduled for that quarter will be posted.

#### **Meet Our Presenter**

#### **Al Cipparone**

Senior Telecom Industry Analyst | Contributor Operations

Mr Cipparone is a member of the 499 team that analyzes revenue reported on the FCC Form 499-A. He has worked at USAC since 2022.

Email: Form499@usac.org

#### **Webinar Overview**

In this webinar, designed for service providers new to USAC, we'll cover the basics of the 499 ID and the filing requirements.

### Agenda

- 498 ID & 499 ID Purpose
- USAC's Website
- 499 ID Assignment
- Filing Calendar
- Quarterly Form 499-Q
- Annual Form 499-A

#### 498 ID & 499 ID

#### Understanding the Difference

#### **Purpose of These IDs**

#### 499 ID

- Takes its name from the registration form – FCC Form 499-A
- Identification used to contribute to the Universal Service Fund



#### 498 ID

- Takes its name from the registration form – FCC Form 498
  - Identification used to receive Universal Service funding

# **Universal Service Fund**

#### ID Differences 498 ID

Nine-digit number beginning with "143" or "443" (i.e. 143999999, or 443999999)

#### Who –

**Telecommunications Providers** 

Nine-digit number beginning with "143"

**Why -** to receive funding from any of the 4 programs USAC administers: *Rural Health Care*, *High Cost*, *Lifeline*, *E-Rate* 

#### 499 ID

Six-digit number beginning with an "8" (i.e. 889993)

**Who** - <u>All</u> Telecommunications Providers, including VoIP service providers and resellers

**Why** - to contribute to the Universal Service Fund

#### **<u>ALWAYS</u>** include these numbers on any correspondence with USAC.

Companies that have a 498 ID don't necessarily have to have a 499 ID, and vice versa!

# **499 ID Assignment**

Next Steps

# **Email Notification of Assignment**

#### **Next Steps**

Two emails were sent to the Company Officer listed on the registration form.

- **1**. Company Officer username and log in instructions for E-File.
- 2. Assignment of the 499 Filer ID and a list of forms you are required to file.

The Company Officer should now add additional users to USAC's E-File system to prepare forms or make payments to USAC.

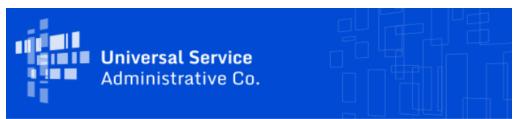
ALL FCC Forms 499 must be submitted online through E-File. Paper copies are not accepted.

# **Required Form Filings**

#### Included in Assignment Email

The FCC Forms listed are based on the date you entered as the date you started selling telecom.

If you've entered the date the company started, you'll need to correct it!



#### FCC Form 499 Approval Confirmation

**Note:** This email is an automatic notification and unable to receive replies. If you have questions, please use the contact information at the bottom of this email.

Thank you for registering with USAC to set up an FCC Form 499 account for USAC processed your registration and assigned your company the new 499 Filer ID

Please review the <u>Forms to File webpage</u> to determine which future FCC Form 499 filings you are required to submit.

Required Action: Submit Previous FCC Form 499 Filings The reported information states that Column 2 Sirst provided telecommunications in the

U.S. in on February 2024 is therefore required to submit the following previous FCC Form 499 filings:

#### 499A Filings

• 2025 FCC Form 499-A - Reporting Calendar Year 2024 Revenues

#### <u>499Q Filings</u>

• May 2025 FCC Form 499-Q

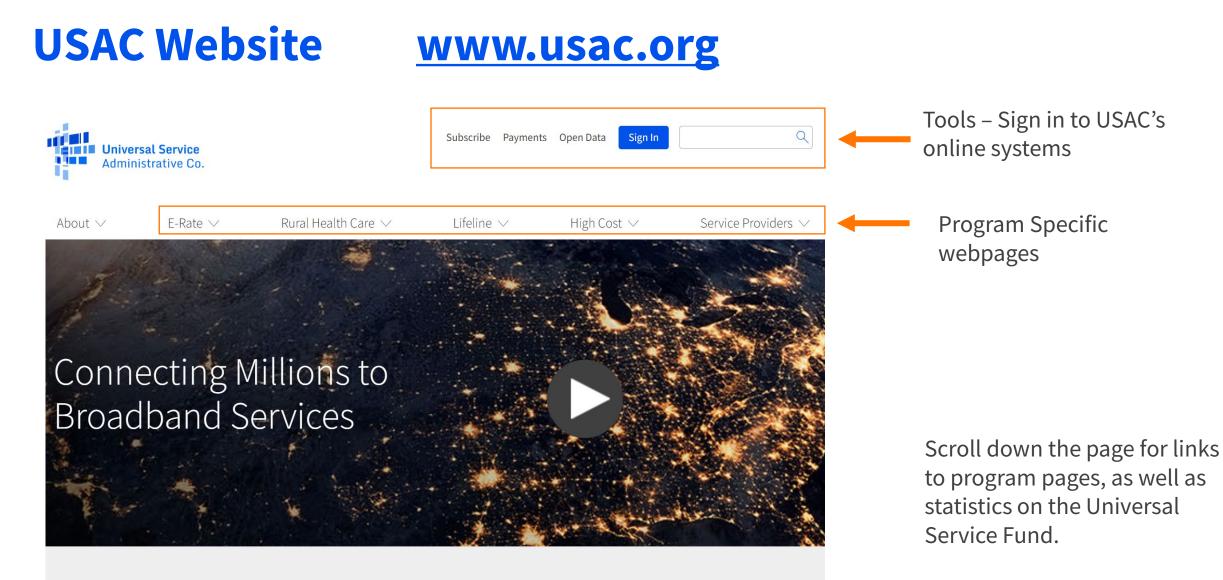
Please note: FCC Form 499-A filings submitted in or before 2013 must be submitted to USAC via the mail as hard copies. FCC Form 499-A filings submitted from 2014 onwards must be submitted to USAC electronically through E-File.

The deadline to submit your previous FCC Form 499 filings is April 01, 2025.

Thank you,

USAC

# **Online Resources**



**The Universal Service Fund** helps communities and people across the U.S. stay connected to the information,



USAC administers the Universal Service Fund

#### **Newsletter Subscription**

Admini	<b>sal Service</b> istrative Co.		Subscribe	ayments Open Data Sign In	<u> </u>	Found on main webpa at www.usac.org
About $\vee$	E-Rate 🗸	Rural Health Care $ \smallsetminus $	Lifeline 🗸	High Cost $\checkmark$ Service F	Providers 🗸	
				Choose Program		
				Affordable Connectivity Program (ACP)	Lifeline	
				Claims Updates	Program Newsletter	
				Consumer Group Updates	NLAD Bulletin	
				Program Updates	Consumer Advocates	
				Service Provider Training Invitations		
				System and Technical Updates	Rural Health Care (RHC) Prog	ram
					Healthcare Connect Fund (HC (Consortia)	F) Program
				E-Rate	Healthcare Connect Fund (HC	F) Program
				Tribal Newsletter	(Individual HCPs)	
				mbarnewstetter	Telecom Program	
				Tribal Stakeholders	Service Providers	
					FCC Form 499 (Contributors)	
				High Cost		
				Detailed HUBB Updates		
				Program Updates		

### **USAC's Online Filing System - E-File**



Subscribe Payments Open Data Sign In

**'Sign In**' page will prompt you for a username and password to log in to the E-File system.

USAC maintains security using a multi-factor authentication system, sending a 6-digit code to the applicable email address (Username) to enter prior to logging in to the system.

It's important not to share usernames. That's a violation of our terms and conditions.

-	
	Username
	AmyOfficer@test.com
	Password
	Forgot password?
	You are accessing a portal to Universal Service Administrative Company (USAC) systems used to administer participation in the federal Universal Service programs in compliance with 47 C.F.R. Part 54. Access to the systems is provided solely to USAC-authorized users for USAC-authorized business purposes. By logging in, you represent that you are an authorized user. Use of this system indicates acceptance of the terms and conditions governing the USAC systems. USAC monitors user access and content for compliance with applicable laws and policies. Use of the system may be recorded, read, searched, copied and/or captured and is also subject to audit. Unauthorized use or misuse of this system is strictly prohibited and subject to disciplinary and/or legal action.
	✓ Click the box to accept
	By signing in, I accept the terms and conditions of the USAC system.

Don't have an account? Create an account

#### **Service Provider Specific Menu**

Click on the words '**Service Providers**' and you'll see a drop-down menu with topics specific to Service Providers, the Forms 499 and 498.

Use the search box in the upper right-hand corner if navigating the menu is confusing.

Administrative Co.		Subscribe Payments Open Data Sign In	L
About $\lor$ E-rate $\lor$	Rural Health Care $ \smallsetminus $	Lifeline 🗸 🛛 High Cost	Service Providers 🚿
Service Providers Home	Making Payments	Participating in a USF Program	Learn
Contributing to the USF	How to Pay	-	Videos
Who Must Contribute	Contribution Factors	Register for a 498 ID	Webinars
Register for a 499 ID	Invoices	Manage Your 498 ID	Newsletter
Manage Your 499 ID	Late Payments, DCIA, Red Light	Disbursement Schedules DATA Act	FAQs
Forms to File	Billing Disputes	Resources	Contact Us
When to File	Credit Balance Refunds	Announcements	
What to Expect After Filing	Annual True-Up Process		
Making Revisions	Non-USAC Payments	Appeals and Audits Forms & Instructions	
	Request Invoice Copy	Glossary of Terms	

### **Webinar Training Announcements**

Annual Form Training

• February & March

Monthly Trainings

- New 499 ID
- Office Hours open topic and discussion

Previous webinar recordings also stored here.

About $\lor$ E-rate $\lor$	Rural Health Care $ \smallsetminus $	Lifeline $\checkmark$ High Cost $\checkmark$	Service Providers
Service Providers Home	Making Payments	Participating in a USF	Learn
Contributing to the USF	How to Pay	Program Register for a 498 ID	Videos
Who Must Contribute	Contribution Factors	- Manage Your 498 ID	Webinars
Register for a 499 ID	Invoices	Disbursement Schedules	Newsletter
Manage Your 499 ID	Late Payments, DCIA, Red Light	DATA Act	FAQs
Forms to File	Billing Disputes	Resources	Contact Us
When to File	Credit Balance Refunds	Announcements	
What to Expect After Filing Making Revisions	Annual True-Up Process	Appeals and Audits	
March Brevisions	Non-USAC Payments	Forms & Instructions	

### **Additional Learning Resources**

The USAC website offers several options to learn via our online video library as well.

Click on the words 'Service Providers' on the main webpage.



These videos are designed to help you understand and manage the form filing process, FCC requirements, and other elements to offer service provider support.





### **Contacting USAC**

#### Message System within E-File

Log Ou

### **Customer Specific Contact**

The best way to contact your assigned 499 analyst is via E-File Messages.

Located within the E-File portal, a secure message can be sent to ask specific questions about your filer ID, Forms 499, payments, and any other inquiry.

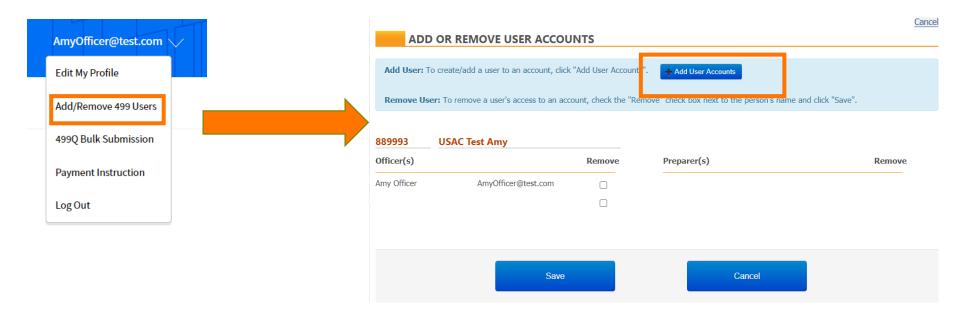
Admin Center				
889993	iearch			
USAC Test Amy		Notify USAC of De Minimis Status ⑦ Notify USAC if your company will be		
889993		<i>de minimis</i> <sup>1</sup> in the upcoming quarters.		
Filer Status: Active				
Company Contacts +	Associated 498 IDs +	Comments		
		Company Details		
	_			
499 Forms Payments Message	s (0)			
100 5				
499 Forms				

# **Adding E-File Users**

Only Company Officers can grant E-File access to additional users.

Click the down arrow next to your user ID in the top right-hand corner of the screen, then select the option, 'Add/Remove 499 Users'.

At the next screen, click the blue button '+Add User Accounts'.



<b>Universal Service</b> Administrative Co.	
E-FILE ADD NEW USER ACCOUNT	
• Enter the email address of the user you would like to add an	nd click "Submit".
Email Address:	
Submit	Cancel
© 1997-2021, Universal Service Administrative Company, All Rights Reserved.	Website & Privacy Policies   Website Feedback

•The email address entered acts as the new user's E-File username.

•The email address entered should be specific to the person and not an email address shared with another person(s) or a generic email address (e.g., Billing @gmail.com).

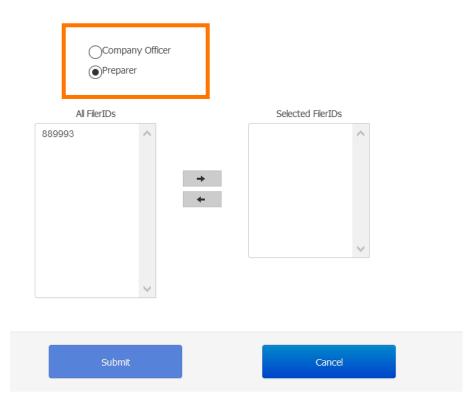
•The email address listed will be the address to which business communications, including confidential business communications, may be sent.

"ADD USER ACCOUNT" N Email								
Email This email address is not associated with a formation below. Select whether the persor								
*ADD USER ACCOUNT * N Email								
Email This email address is not associated with a formation below. Select whether the persor								
This email address is not associated with a formation below. Select whether the persor	"ADD USER ACCOUNT" NON-EXISTING ACCOUNT							
nformation below. Select whether the persor	Address: AnnOfficer@test.com							
	• This email address is not associated with an existing E-File user account. To continue granting entitlements to this person, complete the requested information below. Select whether the person's E-File account should have the capabilities of a company officer or preparer; select the Filer ID(s) the person should have access to, and click "Submit."							
Name	irst MI Last							
Position Title	ob Title							
Phone Number	Ext.							
	<ul> <li>Click this box to confirm that</li> <li>The email address listed above is specific to the person and not an email address shared with another person(s); and</li> <li>The email address listed above is the address to which business communications, including confidential business communications, may be sent. The email address will be used to create an E-File user account and/or give the existing E-File user account additional entitlements.</li> <li>If granting company officer entitlements to the person listed above, clicking the box</li> </ul>							

• Enter the contact information of the user you are adding.

• Place a check mark in the box confirming that the username you are adding meets the USAC terms and conditions.

• Scroll down to assign a role to the new user.



- Determine the level of access you will grant to the new user.
  - Company officers are the only persons who can certify an FCC Form 499.
  - Company officers can also add/remove users who have authority to access the account.
- Select which Filer IDs the new user will have access to by highlighting the Filer ID and clicking the right arrow button to move it to the 'Selected Filer IDs' column.
- Complete the set up by clicking the 'Submit' button.

### **2025 Filing Calendar**

#### When to File the FCC Forms 499

# **Types of FCC Form 499**

#### FCC Form 499-A

- 1. Required for EVERYONE
- 2. The <u>FCC Form 499-A</u> is the annual form used to report the company's *actual* revenue billed during the <u>prior</u> calendar year.
- **3.** The FCC Form 499-A is due annually on April 1.
- 4. USAC will notify you of due date.

#### FCC Form 499-Q

- 1. Required for all non-*de minimis* filers
- 2. The <u>FCC Form 499-Q</u> is used to *project* or *forecast* the company's revenue for the <u>next</u> calendar quarter.
- **3.** The FCC Form 499-Q due dates:
  - February 1
  - May 1
  - August 1
  - November 1
- 4. USAC will <u>not</u> notify you of due dates.

# **2025 Filing Deadlines**

Due Date	Revenue Reported	<b>Revision Deadline</b>	Contributor Billing
FCC Form 499-Q February 3, 2025	2Q projected 2025 4Q revenue 2024	March 20, 2025	April – June 2025
FCC Form 499-A April 1, 2025	Prior year: 2024 January – December	March 31, 2026	July 2025
FCC Form 499-Q May 1, 2025	3Q projected 2025 1Q revenue 2025	June 16, 2025	July – September 2025
FCC Form 499-Q August 1, 2025	4Q projected 2025 2Q revenue 2025	September 15, 2025	October – December 2025
FCC Form 499-Q November 3, 2025	1Q projected 2026 3Q revenue 2025	December 18, 2025	January – March 2026

\* When a form due date falls on a weekend or holiday, the form is due the following business day.

### **Quarterly Filing Periods**

#### Filing Dates – from the FCC Form 499-Q

One form is used to file all four of the quarterly filings. The relevant time periods are included on the form showing the filer exactly what time periods the form is reporting. After the revision deadline has passed, revisions to the 499-Q will not be accepted.

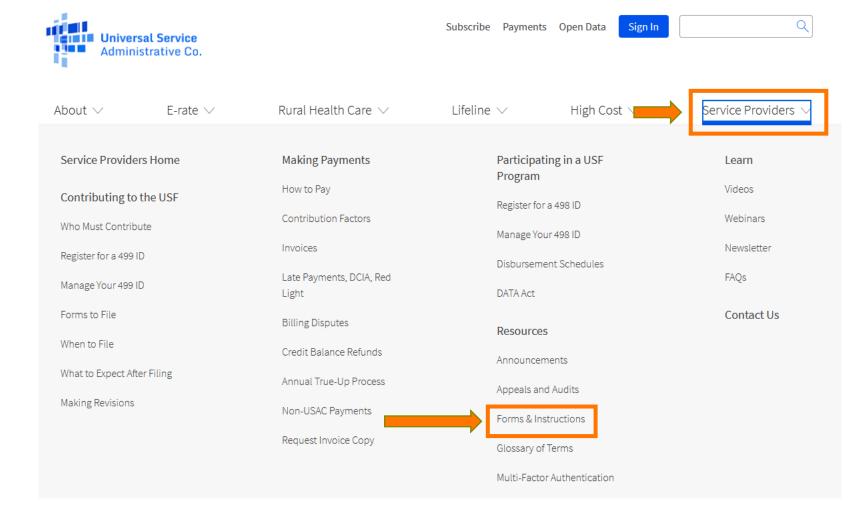
Below is a screen shot from E-File's data entry for the FCC Form 499-Q.



\* When a form due date falls on a weekend or holiday, the form is due the following business day.

#### **Find the FCC Forms**

Select "Forms & Instructions" from the drop-down mega menu.



#### Form 499 & Instructions

All 3 forms relevant to Service Providers can be found on this page.

The paper copy of the instructions as well as the form itself are listed in this section. Actual forms are the last pages of the instructions document.

Click on the name to open up a .pdf document.

#### FCC Form 499-Q

• filed 4 times a year.

#### FCC Form 499-A

• filed once a year



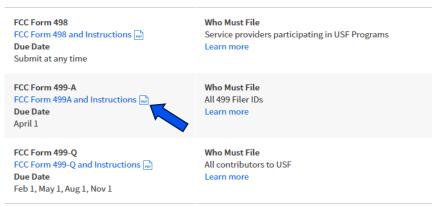
USAC | Service Providers | Resources | Forms & Instructions

#### Resources



#### Forms & Instructions

This list of forms pertain to service providers for purposes of contributing to the USF and registering to receive disbursements.



The links open a .pdf document that contain the instructions to the form, with a copy of the form at the end of the document.

These documents are provided for reference only, as the forms must be completed online through USAC's E-File system

### **Gross Billed Revenues - Definition**

Per the 499-A Instructions, gross billed revenues include:

• Revenues derived from the activation and provision of interstate, international, and intrastate telecommunications.

- Account set-up.
- Connection.
- Service restoration.
- Termination.
- Revenues from all sources, including non-regulated telecommunications offerings, information services, and other non-telecommunications services.

Gross billed revenues do NOT include:

- Deposits.
- Taxes.

Please see the 499-A Instructions for the complete definition. Note that **revenues are <u>not</u> profits**.

# **Questions?**

# **Quarterly Filing**

#### Who is Required to File the 499-Q

## FCC Form 499-Q Purpose

### What is it?

- The FCC Form 499-Q (quarterly) is used to determine the amount of money a company must contribute to the universal service fund for a quarter.
  - It is similar in concept to the IRS quarterly estimated tax forms a business must file.
- While the filer reports both historical and projected revenues on the form, only the projected revenues are used to determine the contribution amount billed in the upcoming quarter.

## **Define** "de minimis"

#### **Definition of** *de minimis*

A filer qualifies for *de minimis* status for a given calendar year when the revenue reported on its corresponding FCC Form 499-A is such that the calculated annual contribution to the federal Universal Service Fund is less than \$10,000.

#### **Annual Revenue Threshold**

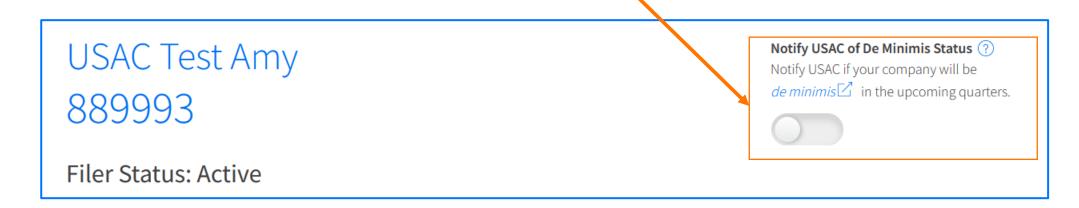
For calendar year 2025, filers that bill less than **\$39,062** of <u>combined</u> **end user** interstate and <u>international telecommunication revenues</u> will be considered *de minimis* for 2025.

For calendar year 2024, filers that billed less than **\$41,841** of <u>combined **end user** interstate and</u> <u>international telecommunication revenues</u> will be considered *de minimis* for 2024.

If the company has determined that it will be required to be a direct contributor to the Federal Universal Service Fund, that company must file an FCC Form 499-Q, the quarterly filing.

### **Who Must File**

- 1. Every <u>non</u> *de minimis* telecommunications company <u>must</u> file the FCC Form 499-Q. This means your company is a direct contributor to the FUSF and is billed monthly by USAC. **If the company does not file, a late filing fee will be applied.**
- 2. *De minimis* filers are not required to file the FCC Form 499-Q, but must notify USAC of their status by selecting the *de minimis* button on their main screen.



# de minimis Notification

- If you notified USAC previously of your de minimis status for 2025 by clicking the button, you will be sent an email instructing your company that it is not required to file quarterly forms covering the calendar year 2025.
- If the company has determined that your de minimis status has changed, you should 'unclick' the de minimis button and file the May FCC Form 499-Q.
- Regardless of a company's de minimis status, there will always be an entry in E-File listing the FCC Form 499-Q.

# **Filing Online**

## Accessing the Forms Through E-File

# **Online Filing – Before You Start**

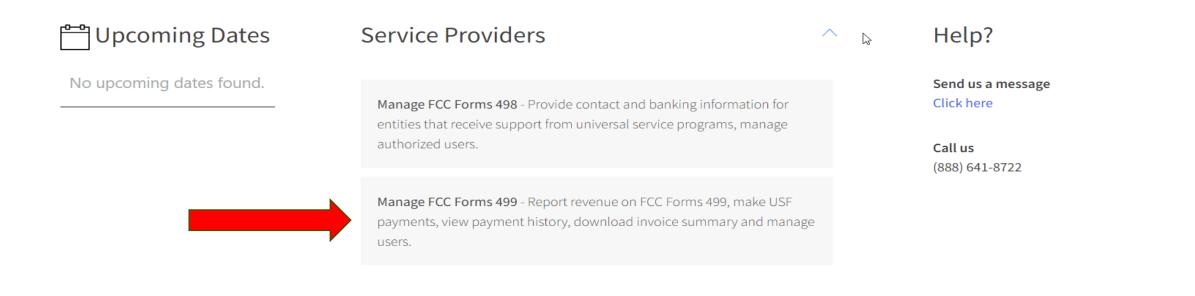
- Google Chrome, Mozilla Firefox, and Microsoft Edge internet browsers are recommended.
  - Apple Safari and mobile access are not recommended.
- Make sure your internet browser's 'pop up blocker' is **OFF**.
  - The system opens a new window to display the data entry screen for the FCC Form 499-Q.
  - If you have clicked 'Start Form' and you don't see a new, smaller window you most likely have the pop-ups blocked.
- Please ensure these email addresses from USAC don't go to your SPAM folder!
  - Important USAC communication comes from the following emails:
    - ✓ 'form499@usac.org'
    - ✓ 'CustomerSupport@usac.org'
    - ✓ 'form499@universalservice.org'
- Not sure if you are *de minimis* or not? FILE the form anyway!
  - We would rather have you report your revenues than us having to estimate on your behalf.

# **Online Filing the FCC Forms 499**

Once logged in to E-File, the service provider portal will appear. Only systems for which you have authorization to access will appear. In this example, the user can only access the 498 ID and the 499 Filer ID. Select the paragraph 'Manage FCC Forms 499'.

#### Dashboard

i In accordance with the Supply Chain orders, new certifications have been added to the following forms: RHC - FCC Form 463 and the Telecom invoice, E-rate - FCC Form 473, X and High Cost & Lifeline - FCC Form 481. Service providers are required to submit these annual certifications. For additional information, visit the USAC Supply Chain page.



## **Online Filing the FCC Forms 499**

Using the E-File navigation system, navigate to the Filer ID that you wish to work on, if you have more than one 499 Filer ID.

Scroll to the bottom of the screen and summary view of the FCC Form 499s. The forms are listed in chronological order. In the 'Action' column, your choices for form entry are in blue.

Not Started, Certified, and Approved are the most common statuses.

499-Qs past the revision deadline will not appear in the Summary View.

499 Forms Payments	Messages (0)			
<b>499 Forms</b> Sort By Summary View V				
Displaying 1 to 9 of 9 records			Bulk Certify	Q
499 Forms	Receipt Date	Status	View	Action
499-Q - May 2025 Filing		Not Started	[15]	Start Form
499-A - 2025 Filing		USAC Estimate	10	Revise Certify

## **Monthly Billing Statements**

### How USAC Uses the Revenues on the 499-Q

## **Online Billing Statements Available**

Billing statements are available online in E-File that:

- Show up-to-date transaction activity, balances, and statuses for your company's receivables.
- Allow payments to be applied to specific charges, if needed.
- Provide information on individual USF contribution calculations.

USAC has discontinued sending monthly paper invoices.

Log in to E-File and go to the Payments tab to access your billing statements.

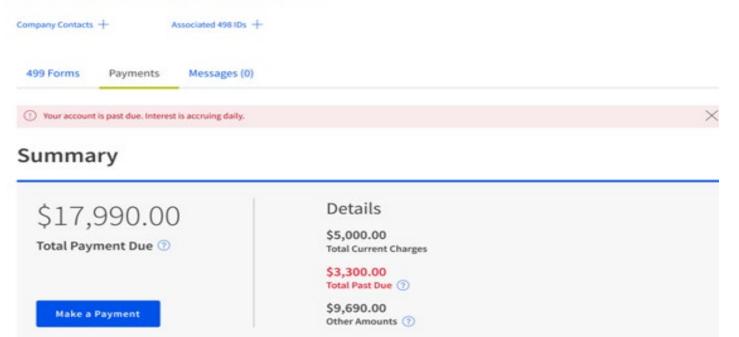
Learn more by visiting the "Making Payments" pages or viewing the "E-File Payments Changes" video on the USAC website.

# **Accessing Billing Statements**

On or around the 15th of the month, an online billing statement will be made available to authorized users in E-File.

To access the Billing Statements page from the 'Payments' section, scroll down to 'Select Payment View', click in the box, and select 'Billing Statements'.

#### 888888- ABC Telecom



Need help? Contact the Customer Service Center at CustomerSupport@usac.org or (888) 641-8722.

#### Select Payment View

See the Billing Statements, USF Contribution Charge Calculation, Invoice History, Payment History, and True-Up Statements for your account.

Billing Statements

# **USAC Billing Statements**

#### May 2025 FCC Form 499-Q

114. Check if using safe harbor to allocate intersate/intrastate revenues for each of the following (as applicable):	Cellular and Broadband	Paging Analog SMR	Interconnected VoIP
storical billed revenues with no allowance or deductions for uncollectables. See instructions.	Total Revenues in \$ (a)	Interstate Revenues in \$ (b)	International Revenues in \$ (c)
115. Telecommunications provided to other universal service contributors for resale as telecommunications or as interconnected VoIP	\$0.00	\$0.00	\$0.00
116. End-user telecommunications revenues including any pass-through charges for universal service contributions, but excluding international-to-international revenues	\$0.00	\$0.00	\$0.00
117. All other goods and services	\$0.00	Column (b) and (c) not requested for Lines 117 and 118	
118. Gross-billed revenues from all sources [sum of above]	\$0.00		
119. Projected gross-billed end-user interstate and international telecommunications revenues including any pass-through charges for universal service contributions, but excluding international-to-international revenues		\$0.00	\$0.00
120. Projected collected end-user interstate and international telecommunications revenues including any pass-through charges for universal service contributions, but excluding international-to-international revenues		\$0.00	\$0.00

The revenue projections entered on <u>Line 120</u> of the 499-Q will be used for determining your contribution amounts billed on the <u>3<sup>rd</sup> quarter 2025 billing</u> <u>statements</u>.

#### July, August and September 2025 USAC Billing Statements

#### **Statement Summary**

Company Name: 😁	· · · · · · · · · · · · · · · · · · ·	<b>Statemen</b> 4237313	t ID:
Account ID:		Due Date:	04/15/2025
Program Type: Univ	ersal Service Fund	Status: Co	urrent
Statement Activi	ity	PDF DO	wnload Statement
Displaying 1 of 1 reco	ords		
Date	Description		Charges/Credits
03/14/2025	Mar 2025 USF Contribution Charge		\$6,272.68
Show 10 🗸 rec	cords/page	<	1 > of 1 page
	Outstanding balance as of 04/07/2025 for 4	237313	\$6,272.68
Note: If you have a qu	lestion or dispute regarding your USAC statement	, contact Cus	stomer Service at

CustomerSupport@usac.org or (888) 641 - 8722.

# **Questions?**

# Annual Filing FCC Form 499-A

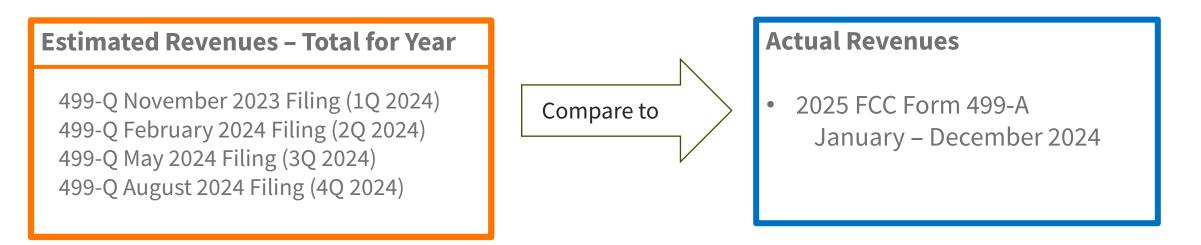
### FCC Form 499-A Purpose

### What is it?

A company reports their actual historical revenues on the FCC Form 499-A.

The 2025 FCC Form 499-A reports actual revenues from calendar year 2024.

USAC takes the revenue on the 2025 FCC Form 499-A and compares to the projected revenue from the quarterly FCC Forms 499-Q that were filed in 2024.



### **Annual True-Up**

### **Compare 499-Q revenue to the 499-A revenue**

If the company's projected revenues for calendar year 2024, reported on the FCC Form 499-Qs, are **too high**, USAC will calculate your credit.

The company 'contributed' too much over the year.

If the company's projected revenues are **too low**, USAC will calculate a "true-up charge" to make up for the contribution deficit.

The company didn't contribute enough over the year.

These charges/credits will appear on the company's July billing statement.

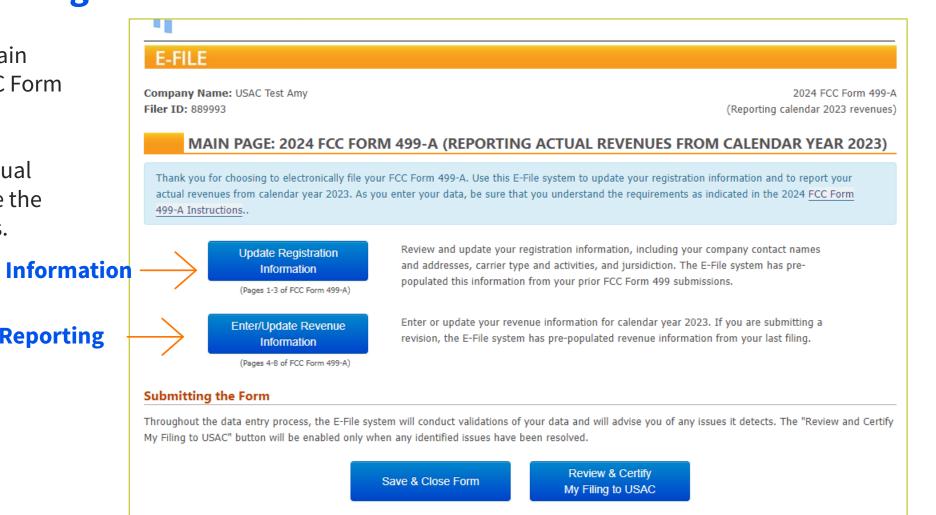
### **Annual Form – Main Page**

After starting the 499-A, the main page for completing of the FCC Form 499-A in E-File will appear.

The two main areas of the annual form that require attention are the registration and revenue areas.

**Registration Information** 

**Revenue Reporting** 



#### **Registration Information Summary**

Information reported in registration section

Company identification

Telecommunications services offered

Holding company/affiliates

Customer contact information

Form preparer contact information

USAC billing contact information

List of company officers

States where services are sold

As a result of the discontinuance of paper invoices, all billing contacts must be verified this year. This requires a registered E-File user to be associated with the 499 Filer ID.

Please add those contacts now.

Please review this information is correct when submitting the FCC Form 499-A. While the information is pre-populated from last year's form, take a moment to review for accuracy.

Service providers can update this information at any time during the year by submitting a revision.

### **Registration Information Summary**

-			2024 /	FCC Form 499-A Telecomr		orksheet (Reporting 2023 Re >>> Please read instructions before com	mpleting.		APPROVED BY OMB 3060-0855
						Annual Filing due April 1, 202	/24		
E-FILE			1	Block 1: Contributor Identificatio	on Information	During the year, filers must refile Blo	locks 1, 2 and 6 if	if there are any changes in Lines 1	104 or 112. See Instructions.
REGISTRATION INFO Contributor Identification Telecommunications Activities	Company Name: USAC Test Amy Filer ID: 889993 REGISTRATION INFORMATION SUMMARY	2024 FCC Form 499-A (Reporting calendar 2023 revenues)	102 103 104	If you are a new filer, write "NEW" ir Legal name of filer IRS employer identification number Name filer is doing business as		(888) 641-8722. e assigned to you.]	[Enter 9 digit nu	number]	
Holding Company	REGISTINATION INFORMATION SUMMARY	-910-		Audio Bridging (teleconferencing)	.) Provider	□ CAP/CLEC	_ C	Cellular/PCS/SMR (wireless tel	elephony inc. by resale)
Customer Inquiries	Below please find all of the registration sections of the FCC Form (BAA,	Lincluding your company contact		Coaxial Cable	Incumbent LEC	□ Interconnected VoIP		Interexchange Carrier (IXC)	Local Reseller
Preparer Contact				Non-Interconnected VoIP	Operator Service Provider	Paging		Payphone Service Provider	Prepaid Card
Future Filing Contact	names and addresses, carrier type and activities, and jurisdiction. The E-Fi	ile system has pre-populated this		Private Service Provider	Satellite Service Provider	Shared-Tenant Service Pro	-		SMR (dispatch)
2	information from your prior submissions. As you reviews the east your data	a, be sure that you understand the		Toll Reseller	U Wireless Data	Cother Loop		Other Mobile	Other Toll
Billing Contact	requirements as indicated in the 2024 FCC Form 4, 454 Instructions		,	If Other Local, Other Mobile or Other					
Agent for Service of Process Company Officers	Click <u>here</u> for more information about the havigate through this section.				npany Name (All affiliated companies m	•	Check if fil	ĩler has no affiliates □	
Filer Jurisdiction					npany Name IRS employer identification		[Enter 9 digit	git number]	
			107		https://apps.fcc.gov/cores/userLogin.do]				
Registration Summary	Contributor Information	Edit		Management company [if filer is mar			[Enter 10 dig	.git number]	
DOCUMENTS Form 499-A Instructions	<b>CSuccess!</b> This section is complete.			Complete mailing address of reporting		Street1 Street2 Street3 City	State	Zip (postal code)	Country
		r Ju	110	Complete business address for custom	μer inquiries and complaints	Street1 Street2			
	Telecommunication Activities	Edit			check if same address as		<b>C</b> 1-4-	The state of the s	<b>.</b> .
	Success! This section is complete.		111	Talanhana number for customer com	plaints and inquiries [Toll-free number]	City	State	Zip (postal code) - ext -	Country
	Obaccess in company					er if availablej ns. Include all names by which you are k	known by custom		<u>*</u>
				a	Juild in provining (	g	100000	No. J.	
	Holding Company	Edit	,	b		h			
	<b>C</b> Success! This section is complete.		I	c d e f					
						if necessary. Each filer must provide all			
			PF	ERSONS MAKING WILLFUL FALSE	STATEMENTS IN THE WORKSHEF	LT CAN BE PUNISHED BY FINE OF	. IMPRISONMEN	NT UNDER TITLE 18 OF THE	UNITED STATES CODE, 18 U.S.C. § 1001

### **Billing Contact Update Required**

On the 2025 FCC Form 499-A, all filers will be directed to select an email address for the Billing Contact.

Preparer Contact	Edit
<b>Success!</b> This section is complete.	
Future Filing Contact	Edit
<b>⊘Success!</b> This section is complete.	
Billing Contact	Edit
<b>CSuccess!</b> This section is complete.	

E-FILE							
EGISTRATION INFO	Company Name: USAC Test Chang Filer ID: 889991		2024 FCC Form 49 (Reporting calendar 2023 revenu				
Telecommunications Activities Holding Company	BILLING CONTACT INFORMATION						
Customer Inquiries Preparer Contact	Bills for USF, TRS, NANPA, and LN	IP contributions will be sent to this (	email address.				
Future Filing Contact Billing Contact	Primary Billing Contact						
Agent for Servi of Process	Company Name	At & T Local Branch					
	Email Address	Select existing user as Billing Contact					
OCUMENTS Form 499-A Instructions	<ul> <li>Don't see the user you need? An new users, then they will appear h</li> <li>Name</li> </ul>	ere.	lowing the regular process for adding				
		riist n	Lasi				
	Phone Number	2007-2007-2007	ext				
	Fax Number	XXX-XXX-XXXX					
	Do you want to enter foreign address	? OYes No					
	13642 L St NW	Cha	ntilly				
	Apartment, Suite, Unit, Bu	valding, floor etc.	~ 10001				
	Street Address Line 3	Unit	ted States				

# **Certify and Submit**

## Complete the FCC Form 499

# **Certify & Submit**

### **Review, Certify & Submit**

Once the data entry is complete on the FCC Form 499-A, USAC does not consider it submitted until a Company Officer electronically signs (certify) and submits the form.

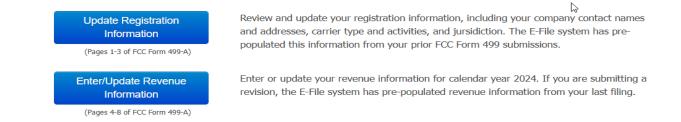
E-File Preparers cannot submit the FCC Form 499-A, only a Company Officer can.

E-File gives the Company Officer two methods for certifying forms.

499 Forms	Receipt Date	Status	View	Action
499-Q - May 2025 Filing 🔓		Not Started	Por	Start Form
499-A - 2025 Filing - Rev 1		Pending Officer Approval	Por	Revise   Certify

#### MAIN PAGE: 2025 FCC FORM 499-A (REPORTING ACTUAL REVENUES FROM CALENDAR YEAR 2024)

Thank you for choosing to electronically file your FCC Form 499-A. Use this E-File system to update your registration information and to report your actual revenues from calendar year 2024. As you enter your data, be sure that you understand the requirements as indicated in the 2025 FCC Form 499-A Instructions.



#### **Submitting the Form**

Throughout the data entry process, the E-File system will conduct validations of your data and will advise you of any issues it detects. The "Review and Certify My Filing to USAC" button will be enabled only when any identified issues have been resolved.



## **Third Party Funds**

### Administrators Receiving 499-A Information

# **Third Party Funds**

### **Authorized Access to Annual Form Data**

- The administrators of each of the funds below use the revenue reported on the FCC Form 499-A to calculate and assess any necessary contributions.
- These administrators will notify companies of their required contributions to each of these funds. You will be invoiced separately for each of these funds.
- On a monthly basis, USAC provides the administrators with data from the most recent FCC Form 499-A filed.
- This data includes contact information, receipt date information, and reported revenues.
- For more information, refer to the FCC Form 499-A instructions on who is required to contribute to these funds and what revenue line number is provided.

## **Third Party Funds**

- Telecommunications Relay Services (TRS) enables an individual who is deaf, hard of hearing, deaf-blind, or who has a speech disability to communicate by telephone or other device through the telephone system at no additional cost. Every common carrier interstate telecommunications services and every VoIP provider (including interconnected and non-interconnected) must contribute to the TRS Fund. See 47 C.F.R. Sections 64.601(b), 64.604.
- 2. Local Number Portability (LNP) enables end users to keep their telephone number when switching from one telecommunications service provider to another. The shared costs of long-term number portability attributable to a regional database shall be recovered from all telecommunications carriers and interconnected VoIP providers servicing a given region. See 47 C.F.R. Section 52.32.
- 3. North American Numbering Plan Administration (NANP) is a numbering scheme for the public switched telecommunications networks (PSTN) within the United States, Canada, and participating Caribbean countries. All telecommunications carriers and interconnected VoIP providers in the United States shall contribute to meet the costs of establishing numbering administration. See 47 C.F.R. Section 52.17.
- 4. In addition, the FCC utilizes the revenue data contained in the FCC Form 499-A to bill carriers **Interstate Telecommunications Service Provider (ITSP)** regulatory fees. The ITSP is collected to cover the regulatory costs associated with the FCC's enforcement, policy and rulemaking, user information, and international activities. See 47 U.S.C. Section 159(a).

## **Third Party Fund Administrators**

### List of Companies and Contact Information

Fund	Administrator	<b>Customer Service Number</b>
TRS	RolkaLoube – Public Utility and Telecommunications Consulting	(717) 585-6605
LNPA	<u>Telcordia Technologies dba iconectiv</u>	(844) 560-8050
NANPA	<u>North American Numbering Plan (NANP)</u>	(613) 760-4512
ITSP	Federal Communications Commission (FCC)	(877) 480-3201, Option 6

# **Form Specific Training**

**Resources On-Line** 

# Training Video for Filing the FCC Form 499-Q

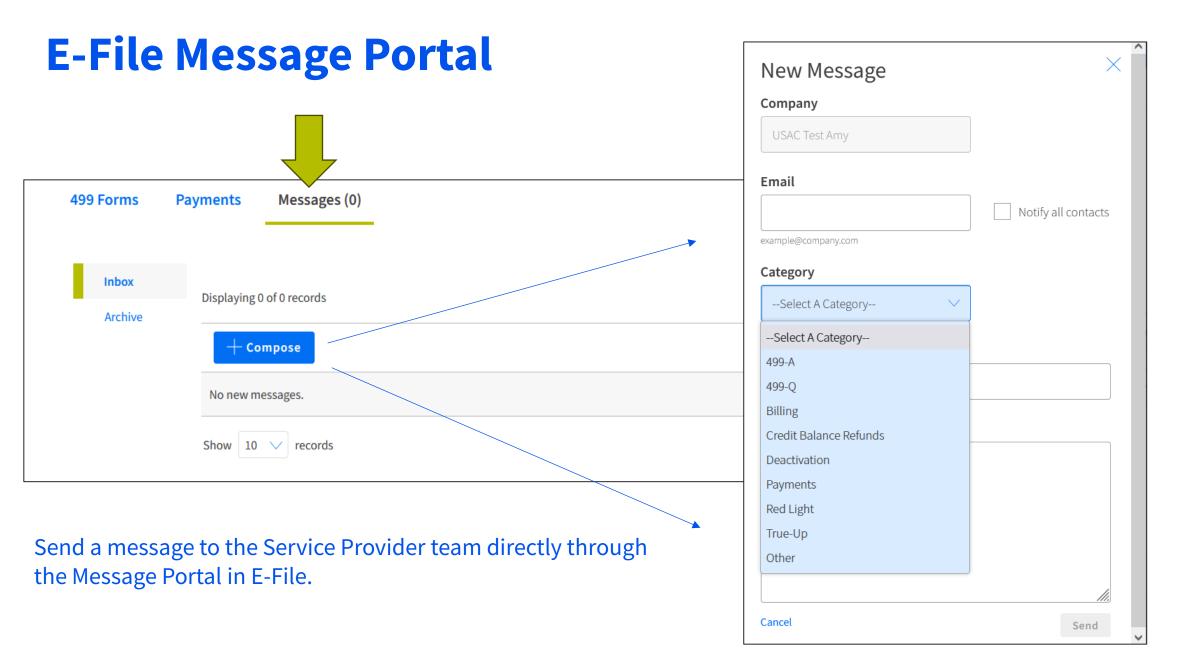
You can find an FCC Form 499-Q training module that explains the form and walks a user through filing the FCC Form 499-Q. It is self-paced and includes a menu so you can skip to specific sections.

This video is found on our 'Videos' page or directly by clicking this <u>link</u>.



# **Questions?**

## **How to Contact USAC**



# **Contributors/Service Providers Customer Service Center** (CSC)



#### Call us at (888) 641-8722

Monday – Friday 9 a.m. to 5 p.m. ET



**Email:** CustomerSupport@usac.org

- Include in your email
  - 498 ID/Service Provider ID Number (SPIN)
  - 499 Filer ID



# **Thank You!**

