498/499 ID Basics for Service Providers

Webinar

February 25, 2020



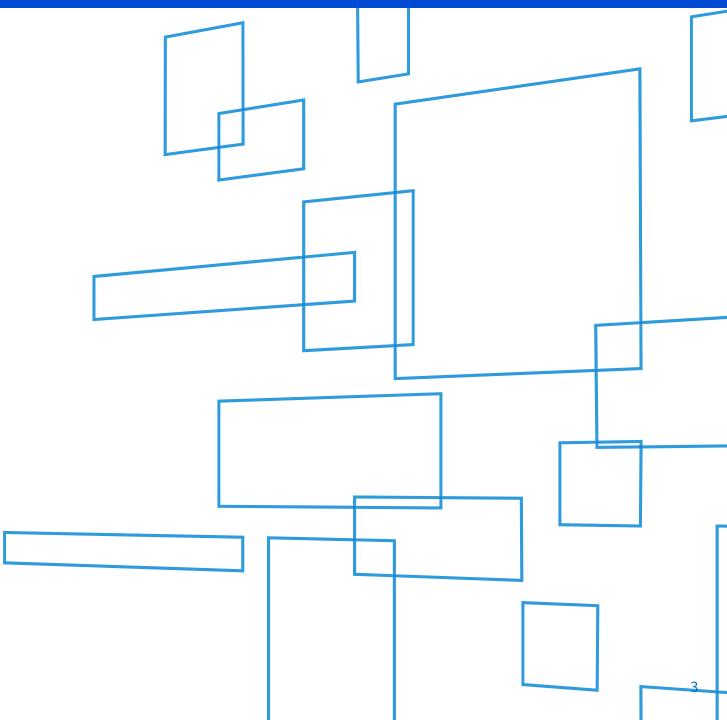
Universal Service Administrative Co.

Housekeeping

- Audio is available through your computer's speakers
- The audience will remain on mute
- Enter questions at any time using the "Questions" box
- If your audio or slides freeze, restart the webinar
- A copy of the slide deck available in the "handouts" section of the webinar panel

Webinar Overview

In this webinar, designed for Service Providers new to USAC, we'll cover the basics of the 498 ID and the 499 ID, their difference and how to request them.



Agenda 1. 498 ID & 499 ID Purpose

- 2. Form 498 Registration
- 3. Form 499-A Registration
- 4. Questions

498 ID & 499 ID

What are these IDs?



What The IDs Are

<u>498 ID</u>

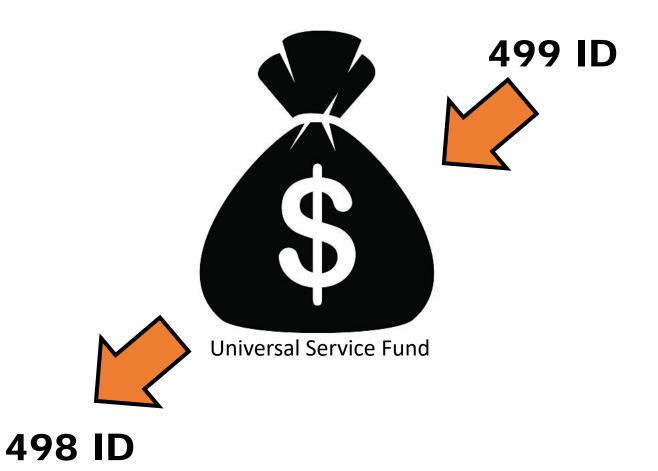
Takes it's name from the registration form - FCC Form 498

Identification used to *receive* Universal Service funding

<u>499 ID</u>

Takes it's name from it's registration form – FCC Form 499-A

Identification used to *contribute* to the Universal Service Fund



ID Difference

498 Identification Number

aka SPIN (Service Provider Identification Number), 498 ID Nine digit number beginning with "143" (i.e. 143999999)

Who - Telecommunications Providers, Service Providers, Schools, Libraries

Why - to participate in any of the 4 programs USAC administers: *Rural Health Care*, *High Cost*, *Lifeline*, *Schools and Libraries*

How - Complete Form 498

499 Filer ID

aka Filer ID, 499 ID, 6 digit number Six digit number beginning with an "8" (i.e. "889993")

Who - Telecommunications Providers, including VoIP service providers

Why - to contribute to the Universal Service Fund

How - Complete Form 499-A

Companies that have a 498 ID don't necessarily have to have a 499 ID, and vice versa!

498 ID Registration

Understanding the Sections

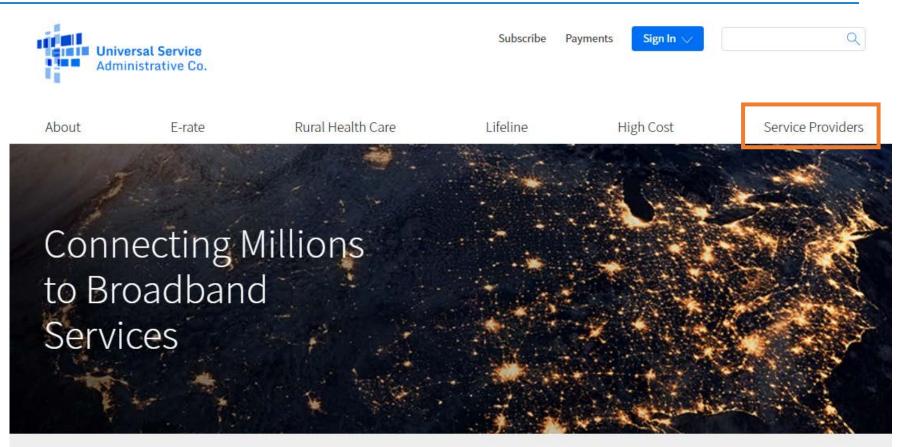
Find the Form 498

USAC's website redesign happened in November 2019.

Navigate to USAC's website: <u>www.usac.org</u>

Hover over *Service Providers* From the top right hand of page

Mega Menu will display with further menu selections for Service Providers.



The Universal Service Fund helps communities and people across the U.S. stay connected to the information, resources, and care they need.



USAC administers the Universal Service Fund under the direction of the Federal Communications Commission (FCC).

Find the Form 498

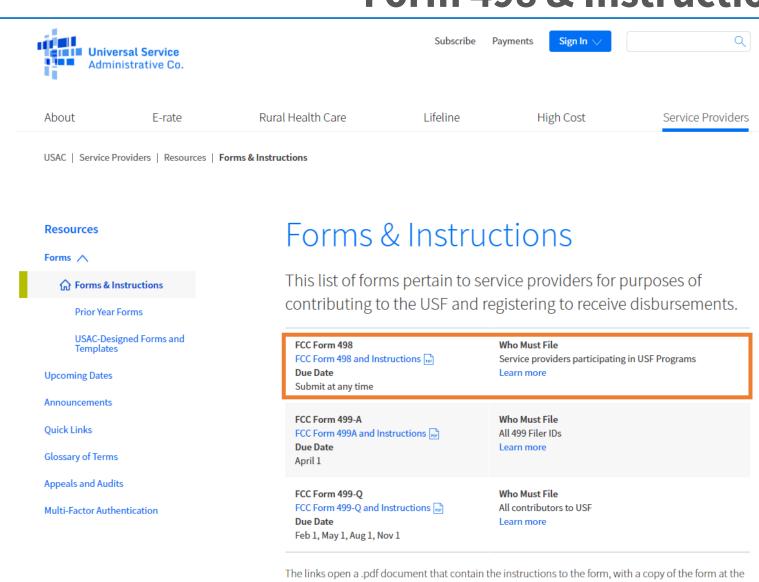
Select Forms & Instructions from the drop down mega menu

About	E-rate	Rural Health Care	Lifeline	High Cost	Service Provide
Contributing to the USF		Making Payments	Participating in a USF Program Register for a 498 ID Manage Your 498 ID		Learn
Who Must Contribute		How to Pay			Webinars
Register for a 499 ID		Contribution Factors			Videos
Manage Your 499 ID		Invoices			FAQs
Forms to File		Late Payments, DCIA, Red	Disbursen	nent Schedules	Contact Us
When to File		Light	DATA Act		Contact US
What to Expect /	After Filing	Billing Disputes	Resource	es	
		Credit Balance Refunds	Forms & Ir	nstructions	
Making Revisions		Annual True Up Process	Upcoming	g Dates	
		Non-USAC Payments	Announce	ements	
		Request Invoice Copy	Quick Link	ks	
			Glossary o	Torms	

Form 498 & Instructions

The paper copy of the instructions as well as the form itself are listed on this webpage.

Click on the name to open up a .pdf document.



end of the document.

These documents are provided for reference only, as the forms must be completed online through USAC's E-File system

Paper Form 498

File electron	ilcally at http://usac.org/about/tools/e-file.aspx/				
FCC Form 498		OMB 3060-0824			
Service Provider And Billed Entity Identification Number and General Contact Information					
Form Estimated Average Burden Hours Per Response: 1.5 hours					
fexibility, this form allows service providers to use the same general contact int and remittance information. Please report any changes to this information or making false statements on this form can be punished by fine or forfeiture, un	n a revised FCC Form 498 to prevent any delays in notification and the timelin	h of the four programs or multiple contact less of disbursements. Persons wilfully ment under Title 18 of the United States			
	Provider Type				
Please check one box below	21	See Instruction Section III.A			
Service Provider	School/Library or other Billed Entity				
	Submission Type				
Please check one box below		See Instruction Section III.B			
Original Application for FCC Form 498 ID	Revision to existing FCC Form 498 on file with US	SAC			
Request for FCC Form 498 ID Merger/Conso	olidation Request for FCC Form 498 ID Deactivation				
		See Instruction Section III.C			
Service Provider identification Number (FCC Form 438 It (To be inserted by USAC for first time applications. Require		See instruction Section III.C			
499 Filer ID	rm 499)				
Block 1: Organization Information [All Field	Is REQUIRED]				
		See Instruction Section III.D			
Company Name or Billed Entity		—			
2 Name Entity or Company is Doing Business As (DBA) or For	merly Known As (FKA)				
3 Check this Box if the Company is part of or maintains af					
4					
Street Address					
Address Line 2		—			
6 7 City State	8 Zip Code + 4	—			
Block 2: General Contact Information [All Fi	ields REQUIRED]				
9 First: Middle Initial:	Last: 10	See Instruction Section III.E			
General Contact (Company Preparer Name)	Last. 10 Title	—			
11 () Phone Number Ext.		—			
12 Street Address		—			
13 Address Line 2					
1415	16				
City State 17	Zip Code + 4				
E-mail Address					
Block 3: Federal EIN, DUNS and FCC Regis	tration Number [All Fields REQUIRED]	See Instruction Section III.F			
18 Enter Federal Employer Identification Number (Federal ElN or Tax ID Number)	19 Corporation Partnership O (Check applicable corporate structure.)	ther			
20 Enter Dunn and Bradstreet Number (DUNS)	21 FCC Registration Number (CORES ID)				

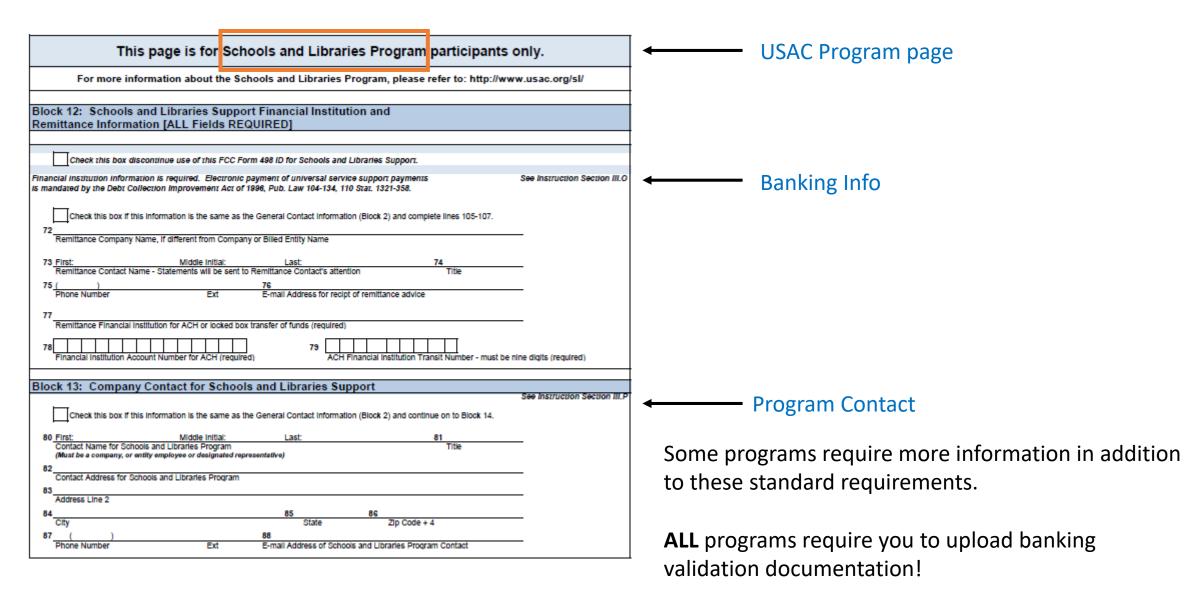
The Form 498 is a total of 11 pages

The purpose of this form is to collect information from service providers and billed entities that receive support from the High Cost, Lifeline, Rural Health Care, and Schools and Libraries Programs.

Page 1 Information Collected

- Company Identification
- General Contact Info
- Federal EIN (tax number)
- Dunn and Bradstreet Number (DUNS)
- FCC Registration Number (CORES ID)

Paper Form 498 – Program Selection



Paper Form 498 – Distribution Offsets

Disbursement Offsets and Healthcare Connect Certification

Block 15: Offsetting Disbursement Payments Against Federal Universal Service Contribution Obligations For High Cost Participants

See Insuration Section III.3 The following information pertains only to telecommunications companies participating in the High Cost Program. A telecommunications company may choose to offset Its payment against its Federal universal service contribution. A telecommunications company must have an FCC Form 499 Filer ID number in order to offset its High Cost Program payments against its Federal universal service contribution. In order to obtain an FCC Form 499 Filer ID number, visit http://www.usac.org/contribus/sforms/idefault.aspx and select FCC Form 499. You do not need an FCC Form 499 Filer ID number, visit http://www.usac.org/contribus/sforms/idefault.aspx and select FCC Form 499. You do not need an FCC Form 499 Filer ID number be lesued a FCC Form 498 ID.

89 Yes, I want my High Cost Program disbursement payments to be offset against my Federal universal service contribution obligations. This box must be checked in order to receive offsets. The Default is "No."

Block 16: Offsetting Disbursement Payments Against Federal Universal Service Contribution Obligations For Lifeline/Lifeline Participants

See Instruction Section III.3 The following information pertains only to telecommunications companies participating in the Lifeline Program. A telecommunications company may choose to offset its payment against its Federal universal service contribution. A telecommunications company must have an FCC Form 499 Filer ID number in order to offset its Lifeline Program payments against its Federal universal service contribution. In order to obtain an FCC Form 499 Filer ID number, visit http://www.sac.org/contributios/forms/idefault.aspx and select FCC Form 499. You do not need an FCC Form 499 Filer ID in order to be issued a FCC Form 499 Filer ID in the form 490 Filer ID in order to be issued a FCC Form 499 Filer ID in order to be issued a FCC Form 499 Filer ID in the form 490 Filer Filer 400 File

90 Yee, I want my High Cost Program disbursement payments to be offset against my Federal universal service contribution obligations. This box must be checked in order to receive offsets. The Default is "No."

Block 17: Offsetting Disbursement Payments Against Federal Universal Service Contribution Obligations For Rural Healthcare Participants

See Instruction Section III.O

The following information pertains only to telecommunications companies participating in the Rural Health Care Program. In accordance with FCC rule section 54.679 regarding Rural Health Care payments, a telecommunications company may choose to offset its payment against its Federal universal service contribution. A telecommunications company must have an FCC Form 499 Filer ID number in order to offset its Rural Health Care Program payments against its Federal universal service contribution. In order to obtain an FCC Form 499 Filer ID number, visit http://www.usac.org/cont/tools/forms/default.aspx and select FCC Form 499. You do not need an FCC Form 499 Filer ID number (CFC Form 498 ID.

91 Yes, I want my Rural Health Care Program disbursement payments to be offset against my Federal universal service contribution obligations. This box must be checked in order to receive offsets. The Default is "No."

Block 18: Certification to Assist Health Care Providers

See Instruction Section III.1

In accordance with FCC rule section 54.640(b), service providers participating in the Healthcare Connect Fund Program must certify, as a condition of receiving support, that they will provide to health care providers, on a timely basis, all information and documents regarding supported equipment, facilities, or services that are necessary for the health care provider to submit required forms or respond to FCC or USAC inquiries. USAC may withhold disbursements to the service provider if the service provider, after written notice from USAC, fails to comply with this requirement.

92 locrity, as a condition of receiving support under the Heathcare Connect Fund Program, that the above-named service provider will provide to heath care providers, on a timely basis, all information and documents regarding the supported equipment, facility(ies), or service(s) that are necessary for the heath care provider to submit required forms or respond to FCC or USA (Inquires.)

Block 19: Offsetting Disbursement Payments Against Federal Universal Service Contribution Obligations For Schools and Libraries Participants

See Instruction Section III.L The foliowing information pertains only to telecommunications companies participating in the Schools and Libraries Program. In accordance with FCC rule section 54.515 regarding Schools and Libraries Program payments, a telecommunications company may choose to offset its Schools and Libraries Program payment against

93 Yes, I want my Schools and Libraries Program disbursement payments to be offset against my Federal

universal service contribution obligations. This box must be checked in order to receive offsets. The Default is "No."

On this page, service providers have the option to tell USAC that they want any disbursement payments made to them by USAC to OFFSET their contributor payment requirements.

Information Needed Prior to Registration

Information you need prior to registering!

- Federal Employer Identification Number (FEIN) aka Tax ID Number
- FCC Registration Number (FRN) aka CORES ID
- Dunn and Bradstreet Number (DUNS)
- Banking verification documentation

Registration Process – Service Providers

• Submit an FCC Form 498 with USAC through **E-File**

Registration Process – Applicants (e.g. libraries or school districts)

- Request access to EPC by calling the Client Service Bureau at 888-203-8100.
- Submit an FCC Form 498 with USAC through **EPC**

498 ID Registration

Applicants

EPC Form 498 – Registration

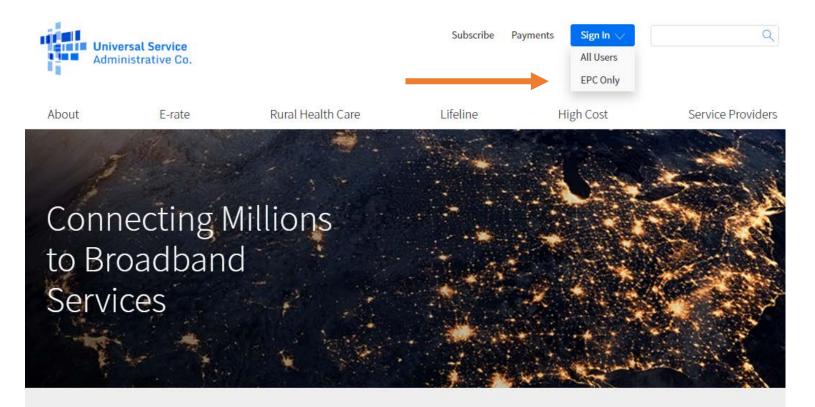
Start by going to the USAC home page <u>www.usac.org</u>

Find the blue **"Sign In"** button at the top of the page.

Select **"EPC"** from the drop down menu.

Registration is completed on-line. No paper copies accepted.

NOTE! New users to EPC will need to get a username and password first by calling the SLD's Client Service Bureau at 888-203-8100.



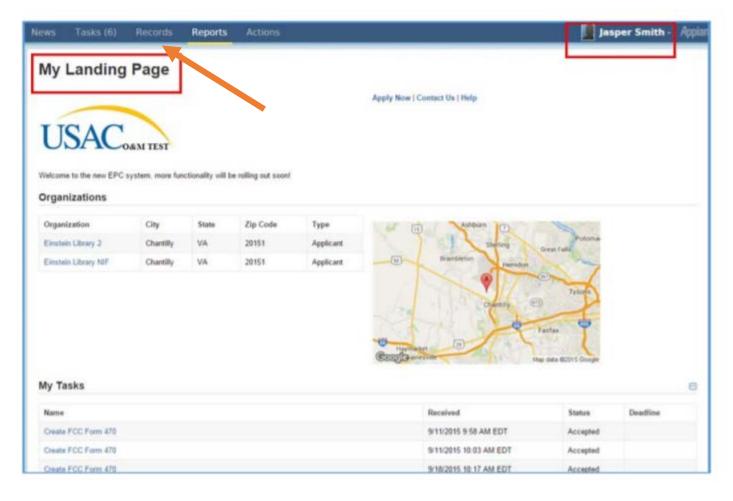
The Universal Service Fund helps communities and people across the U.S. stay connected to the information, resources, and care they need.

FC

USAC administers the Universal Service Fund under the direction of the Federal Communications Commission (FCC).

EPC Form 498 – Registration

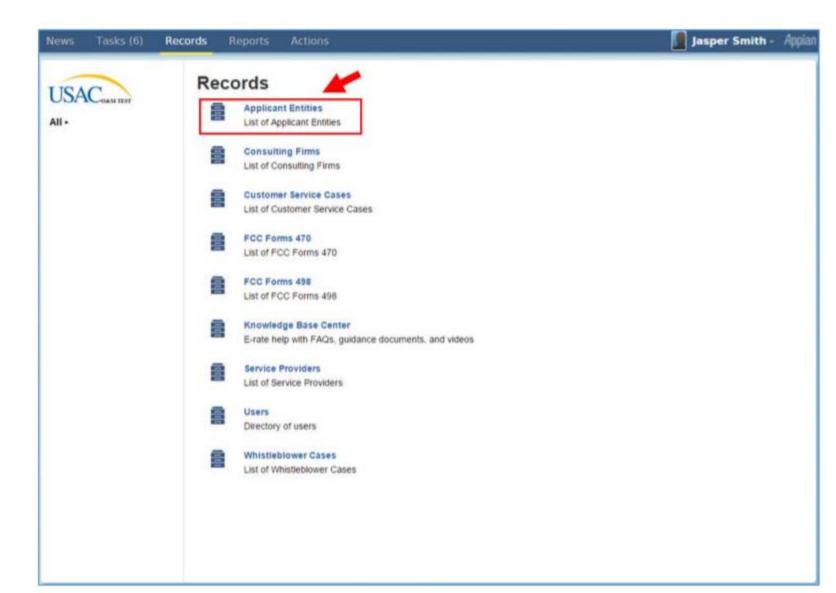
Once the user is logged in to EPC, from the "Landing Page", you'll select from the top row, the tab titled "Records".



EPC Form 498 – Registration

The resulting screen in EPC will list the records related to this applicant.

From this list, you will select the one titled "Applicant Entries".



Instructions for Applicants

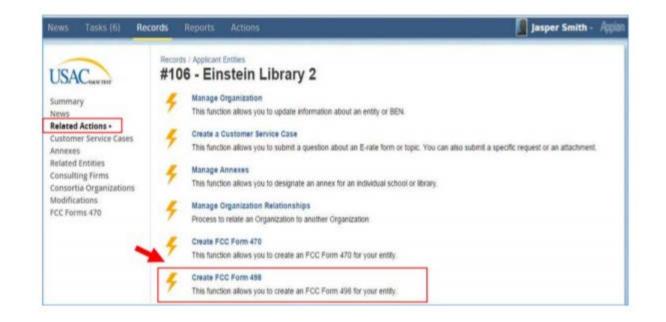
Select 'Related Actions' from the left hand navigation.

Click on 'Create FCC Form 498'.

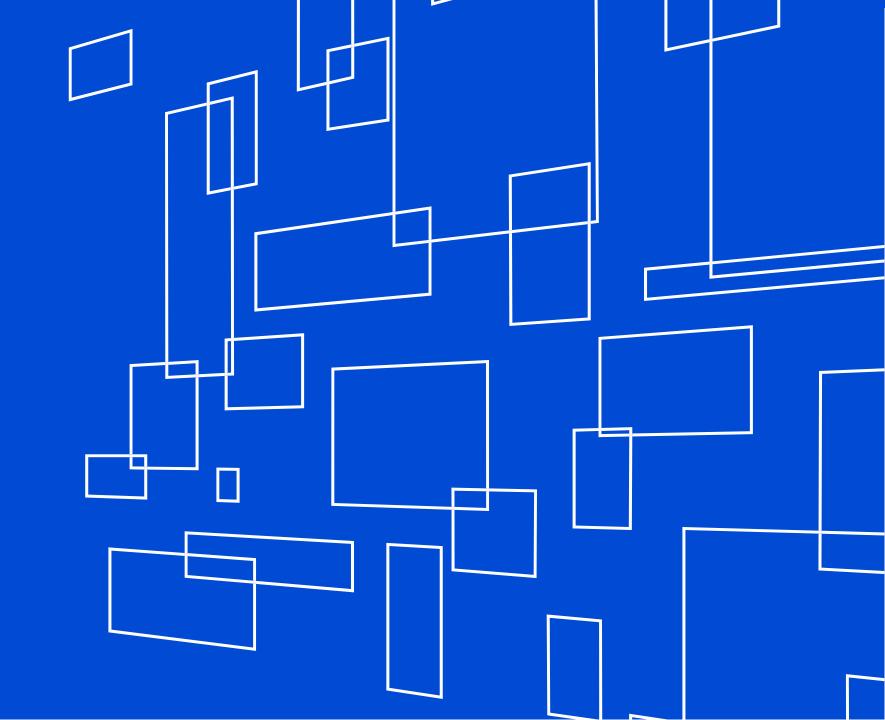
Follow the online directions and start entering the data.

It's not going to look like the paper form, but the online data entry program will ask you for the same information that is required on the paper form.

At the end, you'll be prompted to upload your banking validation documentation. It's important to do this – USAC won't review the form without one.



Questions ?



498 ID Registration

Service Providers



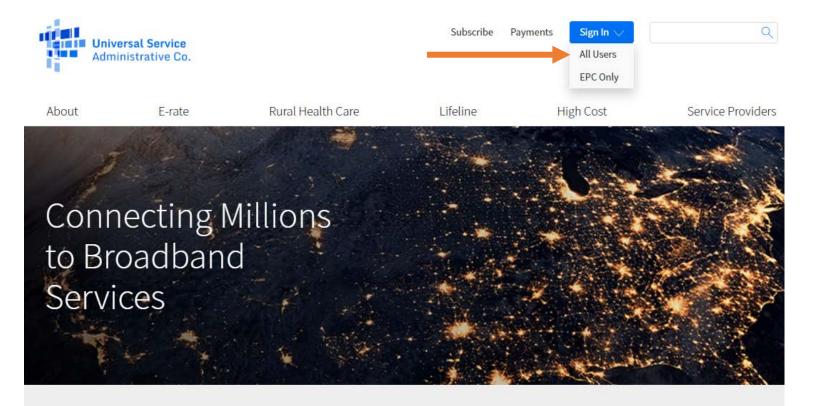
E-File Form 498 – Registration

Start by going to the USAC home page <u>www.usac.org</u>

Find the blue **"Sign In"** button at the top of the page.

Select "All Users" from the drop down menu.

Registration is completed on-line. No paper copies accepted.



The Universal Service Fund helps communities and people across the U.S. stay connected to the information, resources, and care they need.

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E-File Form 498 – Online Registration

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Password

Forgot password?

You are accessing a portal to Universal Service Administrative Company (USAC) systems used to administer participation in the federal Universal Service programs in compliance with 47 C.F.R. Part 54. Access to the systems is provided solely to USAC-authorized users for USAC-authorized business purposes. By logging in, you represent that you are an authorized user. Use of this system indicates acceptance of the terms and conditions governing the USAC systems. USAC monitors user access and content for compliance with applicable laws and policies. Use of the system may be recorded, read, searched, copied and/or captured and is also subject to audit. Unauthorized use or misuse of this system is strictly prohibited and subject to disciplinary and/or legal action.

Click the box to accept

By signing in, I accept the terms and conditions of the USAC system.

USAC refers to this screen as the 'E-File login page'.

SCROLL to the bottom of the page and select the option **'Create an account'.**

Sign In

Don't have an account? Create an account

Instructions for Service Providers

E-File Form 498 – Online Registration

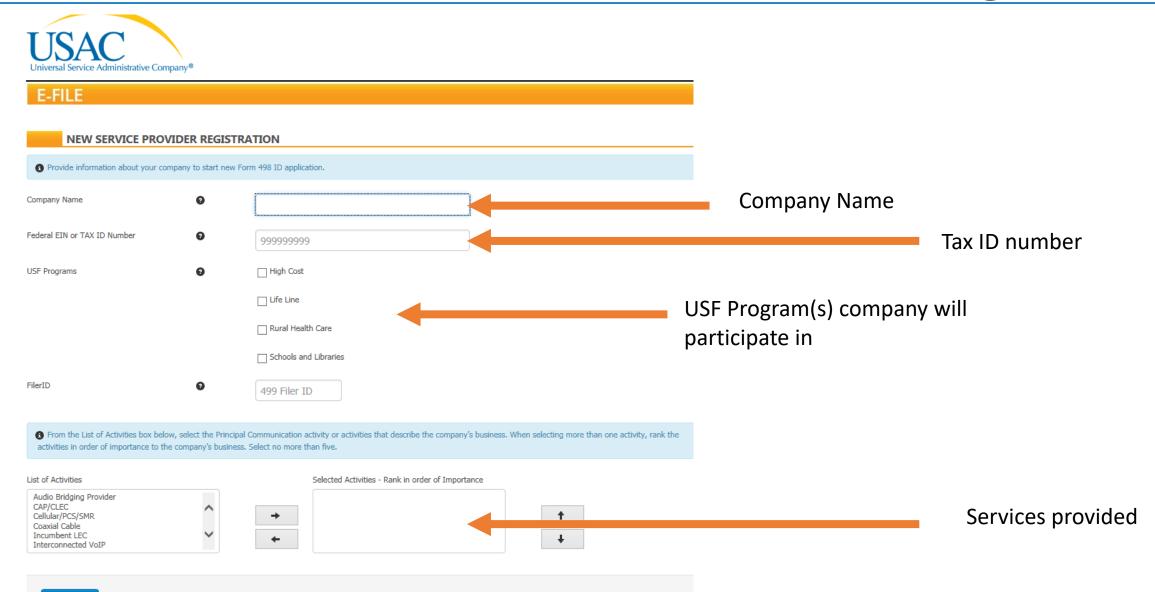
Universal Service Administrative Co.		
Who am I?		
am a		Help?
Service Provider - 498 ID	\checkmark	Send us a message Click here
Service Provider - 499 ID	\checkmark	Call us
Rural Health Care Applicant	\checkmark	(888) 641-8722
E-rate Participant	\sim	
498 Company Officer	\sim	
499 Company Officer	\sim	

On this page, select the option 'Service Provider – 498 ID'.

It's the first option in the list.

Back

E-File 498 Online Registration



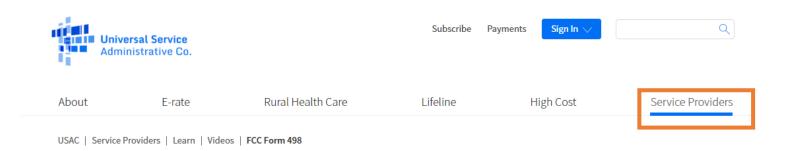
Continue

Instructions for Service Providers

E-File Form 498 Registration Training Video

Select '*Videos'* from the drop down mega menu

Select 'FCC Form 498' from the left hand navigation menu to a list of helpful videos pertaining the to Form 498.



Learn Webinars

Videos 🔨

FAQs 🗸

☆ Videos

FCC Form 498 FCC Form 499-A FCC Form 499-O

Helpful Tips

Payment Instructions

FCC Form 498

These quick videos will guide the user how on topics pertaining to the FCC Form 498, which is used by service providers to provide USAC with contact and banking information.



498 ID Overview

5:53 minutes





Register for a New 498 ID
3:28 minutes



General Contacts: Making Revisions 2:52 minutes







Company Officer: Making Revisions 2:45 minutes



Company Officer: Request Deactivation 2:44 minutes

Instructions for Service Providers

498 ID Registration RECAP

Two Categories. Two Registration Systems!

Applicants e.g. libraries, schools, school districts → Use EPC to register

Service Providers e.g. CLECS, VoIP providers → Use E-File to register

Both systems can be accessed from <u>www.usac.org</u> Top of page, blue <u>Sign In</u> button

- 1. USAC will review and approve the Form within 72 business hours
- 2. Email confirmation will be sent to Company Officer certifying the form, identifying the new 498 ID.
- 3. FCC Form 498 can be updated at any time
- 4. If revising banking information, new banking documents need to be submitted
- 5. The Company Officer has **FOURTEEN** days to "Certify" the Form

Upload Banking Documentation

If you do not upload your banking validation documents during registration, USAC has a quick link to use.

From the main USAC webpage, hover over 'Service Providers'

Select 'Quick Links' from the mega menu

	Universal Service Administrative Co.		Subscribe	Payments Sign In 🗸	٩
About	E-rate	Rural Health Care	Lifeline	High Cost	Service Providers

USAC | Service Providers | Resources | Quick Links

Quick Links

■ Upload FCC Form 498 Banking Validation Documents 📿

After certifying your FCC Form 498, if the form contained any changes to banking information, you must upload a copy of a cancelled check or bank statement.

Dunn & Bradstreet 1/2

All service providers registering for a 498 ID must include a Dunn & Bradstreet number.

■ FCC Cores Database 🗹

FCC COmmission REgistration System (CORES). In this system the company can register and maintain its FCC Registration Number (FRN) as well as view financial standing with the FCC (Red or Green Light Status). The company must have a login to access the information.

■ FCC 499 Filer Database 🗹

FCC's public database containing 499 Filer ID information. This includes whether a filer is a direct contributor to the Universal Service Fund.

Check 498 ID Status

- 1. Applicants -
 - E-rate \rightarrow Tools \rightarrow Search for 498 ID Status

- 2. Service Providers
 - Sign in to E-File → Information Center for Service Providers

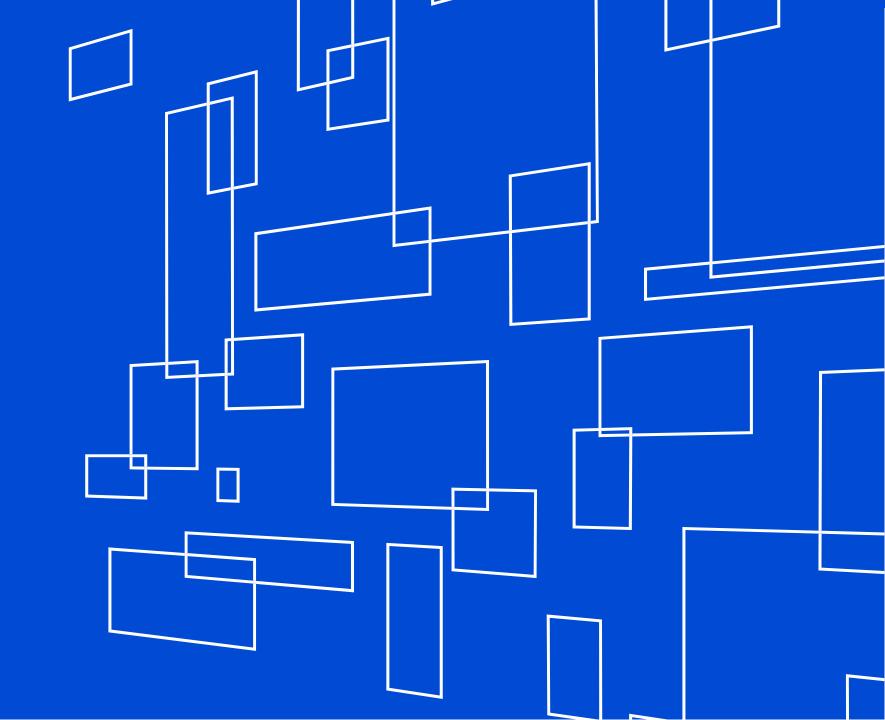
DATA ACT Compliance

What You Need to Do

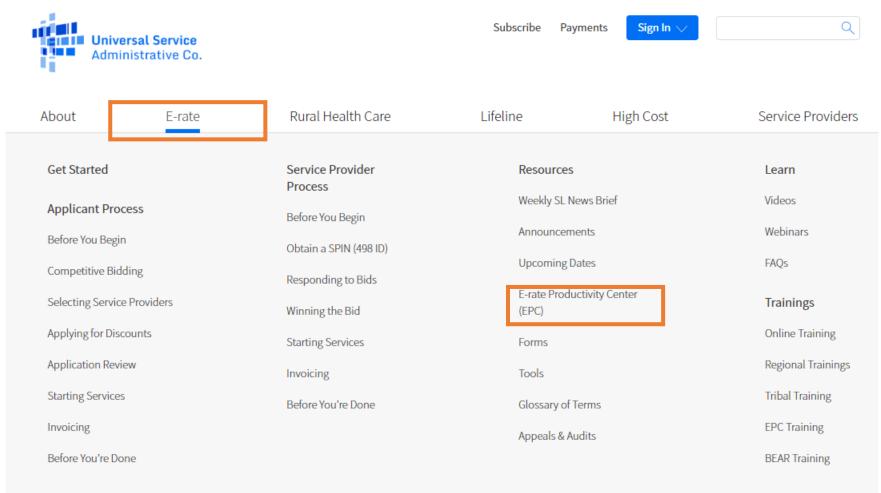
In early August 2019, the FCC released the DATA ACT which added a new field to the FCC Form 498, identifying an organization's business type.

- 1. Existing service providers and applicants MUST revise their 498 form to include the organization's business type.
- 2. USAC has sent emails to with the instructions
- 3. If you haven't done so now, please take the time to update your Form 498.
- 4. This does not directly impact *new* 498 IDs, as the process automatically steps the user through the fields, this new one is included in the process!

Questions ?



EPC Assistance Information



Contact Us

✓ Call Client Service Bureau Phone: (888) 203-8100

499 Filer ID Registration

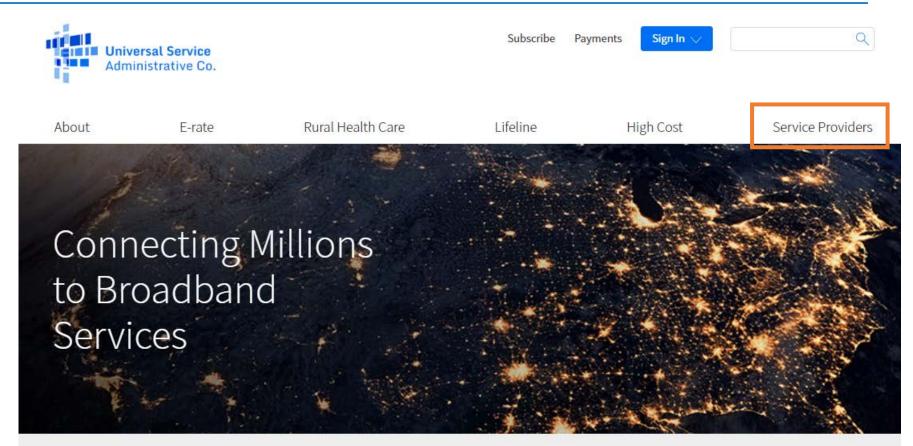
How to Register

Find the Form 499

Navigate to USAC's website: <u>www.usac.org</u>

Hover over *Service Providers* From the top right hand of page

Mega Menu will display with further menu selections for Service Providers.



The Universal Service Fund helps communities and people across the U.S. stay connected to the information, resources, and care they need.



USAC administers the Universal Service Fund under the direction of the Federal Communications Commission (FCC).

Find the Form 499

Select Forms & Instructions from the drop down mega menu

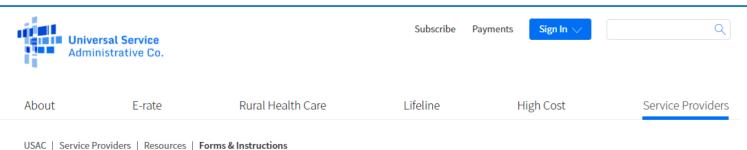
About	E-rate	Rural Health Care	Lifeline	High Cost	Service Provide
Contributing	to the USF	Making Payments		ating in a USF	Learn
Who Must Contr	ibute	How to Pay	Program	1	Webinars
Register for a 49	9 ID	Contribution Factors	Register fo	or a 498 ID	Videos
Manage Your 49		Invoices	Manage Yo	our 498 ID	FAQs
			Disbursen	nent Schedules	MUS
Forms to File		Late Payments, DCIA, Red Light	DATA Act		Contact Us
When to File		Billing Disputes			
What to Expect A	After Filing	-	Resource	es	
Making Revision	s	Credit Balance Refunds	Forms & Ir	nstructions	
		Annual True Up Process	Upcoming	g Dates	
		Non-USAC Payments	Announce	ements	
		Request Invoice Copy	Quick Link	ks	
			Glossary o	of Terms	

Form 499 & Instructions

Official Name for FCC Form 499-A is official named: "Annual Telecommunications Reporting WORKSHEET", but everyone calls it the "Form 499-A".

The paper copy of the instructions as well as the form itself are listed in the section 'FCC Forms'.

Click on the name to open up a .pdf document.



Resources

Forms 🔨

Forms & Instructions

Prior Year Forms

USAC-Designed Forms and Templates

Upcoming Dates

Announcements

Quick Links

Glossary of Terms

Appeals and Audits

Multi-Factor Authentication

Forms & Instructions

This list of forms pertain to service providers for purposes of contributing to the USF and registering to receive disbursements.

FCC Form 498 FCC Form 498 and Instructions 👼 Due Date Submit at any time	Who Must File Service providers participating in USF Programs Learn more
FCC Form 499-A FCC Form 499A and Instructions 🕞 Due Date April 1	Who Must File All 499 Filer IDs Learn more
FCC Form 499-Q FCC Form 499-Q and Instructions 🕞 Due Date Feb 1, May 1, Aug 1, Nov 1	Who Must File All contributors to USF Learn more

The links open a .pdf document that contain the instructions to the form, with a copy of the form at the end of the document.

These documents are provided for reference only, as the forms must be completed online through USAC's E-File system

Paper Form 499

2018 FCC Form 499-A Telecommunications Reporting Worksheet (Reporting 2017 Revenues)					AF	PROVED BY OMB 3060-0855			
		>>> P /	lease read ir	nstructions before	comple	ting.<<<			2000-0022
				ng due April 1,					
I	Block 1: Contributor Identificat	tion Information Dw	ring the year	r, filers must refile	Blocks	s 1, 2 and 6 if t	here are any changes in Lines 104	4 or 112. See Instruction	5.
101		our number, contact the administrator at (888) 64 " in this block and a Filer 499 ID will be assigned	41-8722.				· ·		
102	Legal name of filer								
103	IRS employer identification number	r			[Er	nter 9 digit nun	nber]		
104	Name filer is doing business as								
105	Telecommunications activities of fil	iler [Select up to 5 boxes that best describe the re	reporting ent	tity. Enter number	rs starti	ing with "1" to	show the order of importance :	see instructions.]	
	Audio Bridging (teleconferencing	ag) Provider	CAP/	CLEC			Cellular/PCS/SMR (wireless tele	phony inc. by resale)	
	Coaxial Cable	Incumbent LEC	□ Interc	connected VoIP			Interexchange Carrier (IXC)	Local Reseller	
	□ Non-Interconnected VoIP	Operator Service Provider	🗌 Pagir	ng & Messaging			Payphone Service Provider	Prepaid Card	
	Private Service Provider	□ Satellite Service Provider	□ Share	ed-Tenant Service	Provide	er / Building Li	EC	SMR (dispatch))
	Toll Reseller	☐ Wireless Data	Other				Other Mobile	□ Other Toll	'
	If Other Local, Other Mobile or Oth describe carrier type / services provi	her Toll is checked							
106.1	Affiliated Filers Name/Holding Con	mpany Name (All affiliated companies must sho	ow the same	name on this line.	.)	Check if file	r has no affiliates 🛛		
106.2		mpany Name IRS employer identification numbe				[Enter 9 digit	number]		
107		[https://fjallfoss.fcc.gov/coresWeb/publicHome.d	-						
100		5 help desk at 877-480-3201 or CORES@fcc.gov	<u></u>			[Enter 10 digi	t number]		
108	Management company [if filer is m								
109	Complete mailing address of reporti	ing entity corporate headquarters		treet1 treet2					
				reet2 treet3					
			Cit			State	Zip (postal code)	Country	
110	Complete business address for custo	omer inquiries and complaints	St	reetl					
				treet2					
		check if same address as Line 1	107 []	treet3				. .	
111	T-l	mplaints and inquiries [Toll-free number if avail	Cit	.ty		State	Zip (postal code) - ext -	Country	
1112		t 3 years in providing telecommunications. Inclu		es by which you a	re know	m by customer			
	a	years at providing second second	duc on mo	g g			2.		
	Ъ			h					
	c			i					
	d			j					
	e			k					
	f			1					
		Use additional sheets if necess	sany Each	filer must provide	allnam	nes used for tel	acommunications activities		

Page 1 Information Collected

- Company Identification
- Telecommunications services provided
- Company address
- Federal EIN (tax ID)
- Affiliates
- FCC Registration Number (CORES ID)
- All company or trade names the filer does business as

Paper Form 499

Block 2-A: Regulatory Contact Information 201 Filer 499 ID [from Line 101] 202 Legal name of filer [from Line 102] 203 Person who completed this Worksheet First 204 Telephone number of this person () 205 Fax number of this person () 206 Email of this person not for public release 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Email not for public release Check if same name as Line 203 Street1 check if same address as Line 109 Street1	
202 Legal name of filer [from Line 102] 203 Person who completed this Worksheet First MI Last 204 Telephone number of this person () - ext - 205 Fax number of this person () - ext - 206 Email of this person not for public release - - 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last check if same name as Line 203	
203 Person who completed this Worksheet First MI Last 204 Telephone number of this person () - ext - 205 Fax number of this person () - ext - 206 Email of this person not for public release () - 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last check if same name as Line 203	
204 Telephone number of this person () - ext - 205 Fax number of this person () - ext - 206 Email of this person not for public release - - 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last	
205 Fax number of this person () - 206 Email of this person not for public release - 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last check if same name as Line 203 Street1 Street2	
206 Email of this person not for public release 207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last check if same name as Line 203 Check if same address as Line 109 Street1 Street2	
207 Contact person name, office name, and mailing address of a corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. Office Attn: First name MI Last check if same name as Line 203 Check if same address as Line 109 Street1 Street2	
corporate office to which correspondence regarding this Telecommunications Reporting Worksheet should be sent. check if same name as Line 203 check if same address as Line 109 Street1 Street2	
check if same name as Line 203 Street1 Check if same address as Line 109 Street2	
check if same address as Line 109 Street2	
check if same address as Line 109	
Street3	
City State Zip (postal code) Country	
208 Billing address and billing contact person Company Attn: First name MI Last	
[Plan administrators will send bills for contributions to this	
address. Please attach a written request for alternative billing Email not for public release Phone () - ext- Fax () - arrangements.]	
arrangements.j Streetl	
check if name and address same as Line 207 Street2	
cneck if name and address same as Line 207 Street3 Street3	
City State Zip (postal code) Country	
208.1 Email address pertaining to ITSP regulatory fee issues [inot for public release]]	
Block 2-B: Agent for Service of Process All carriers and providers of interconnected and non-interconnected VoIP must complete Lines 209 through 213. During the year, these	
filers must refile Blocks 1, 2, and 6 if there are any changes in this section. See Instructions	
209 D.C. Agent for Service of Process Company Attn: First name MI Last	
210 Telephone number of D.C. agent () - ext -	
211 Fax number of D.C. agent () -	
212 Email of D.C. agent	
213 Complete business address of D.C. agent Street1	
for hand service of documents Street2	
Street3	
City State DC Zip	
214 Local/alternate Agent for Service of Process (optional) Company Attn: First name MI Last	
215 Telephone number of local/alternate agent () - ext -	
216 Fax number of local/alternate agent ()	
217 Email of local/alternate agent	
218 Complete business address of local/alternate agent Streetl	
for hand service of documents Street2 City State Zip (postal code) Country	
PERSONS MAKING WILLFUL FALSE STATEMENTS IN THE WORKSHEET CAN BE PUNISHED BY FINE OR IMPRISONMENT UNDER TITLE 18 OF THE UNITED STATES CODE. 18 U.S.C. § 100	

Page 2 Information Collected

- Form Preparer Contact
- Company Contact
- Billing Contact
- DC Agent
 - ✓ Required for carriers and VoIP providers
 - ✓ Must be a DC address

Paper Form 499

	018 FCC Form 499-A Telecomm		n ang wo	r Kaneet (Reporting 2)			2 14			Page 3
Block	2-C: FCC Registration and Contact Inf	ormation		if then	Filers must re e are any changes i			ans.		
9	Filer 499 ID [from Line 101]				, , , ,					
0	Legal name of filer [from Line 102]									
1	Chief Executive Officer (or, highest ranking c the filer does not have a chief executive office		First		MI	Last				
2	Business address of individual named on Line	221	Street1 Street2							
	check if	same as Line 109 🛛	Street3 City	State	Zip (postal c	ode)	Country			
3	Second ranking company officer, such as Cha	irman	First		MI	Last				
	(Must be someone other than the individual lis	(
4	Business address of individual named on Line	223	Street1 Street2							
	check if	same as Line 109 🗌	Street3	a						
25	Third ranking company officer, such as Presid	lent or Secretary	City First	State	Zip (postal c MI	ode) Last	Country			
	(Must be someone other than individuals lister 223)									
26	Business address of individual named on Line	225	Streetl							
	check if	same as Line 109 🗌	Street2 Street3							
			City	State	Zip (postal c	ode)	Country			
7	Indicate jurisdictions in which the filer provid and jurisdictions in which service is likely to b			hich service was provided in th	ie past 15 months					
	Alabama	Guam		Massachusetts		🗌 New Yo	rk		Tennesse	e
	🗌 Alaska	Hawaii		Michigan		🗌 North C	arolina		Texas	
	American Samoa	Idaho		Midway Atoll		🗌 North D	akota		🗌 Utah	
	Arizona	Illinois		Minnesota		Northern	n Mariana Islan	ıds	🗌 U.S. Virg	gin Islands
	Arkansas	Indiana		Mississippi		🗌 Ohio			U Vermont	
	California	Iowa		Missouri		Oklahon	na		🗌 Virginia	
	Colorado	Johnston Atoll		Montana		🗌 Oregon			🗌 Wake Isl	and
	Connecticut	Kansas		Nebraska		Pennsylv	vania		🗌 Washing	ton
	Delaware	Kentucky		Nevada		Puerto R	lico		□ West Vir	ginia
	District of Columbia	Louisiana		New Hampshire		Rhode I	sland		☐ Wisconsi	'n
	🗌 Florida	Maine		New Jersey		C South C	arolina		U Wyomin	g
	Georgia	Maryland		New Mexico		South D	akota			
8	Year and month filer first provided (or expect				Check if prior to 1	/1/1000		Year		Month

Page 3 Information Collected

- Company Officer
- Jurisdictions
- The date the company started providing telecom or VoIP services

Year the filer started providing telecommunications.

This date can be in the past.

Information to have prior to starting your 499 ID Registration

- FCC Registration Number (FRN)
 - You can register with the FCC here:

https://www.fcc.gov/licensing-databases/fcc-registration-commission-registration-system

- The information you enter on your 499 registration Form MUST MATCH the information associated with your FRN in the FCC's CORES system
- All carriers and VoIP providers registering for a 499 Filer ID must identify a "DC Agent for Service of Process". The physical location address of the DC Agent must be in "Washington, DC" as well as having a DC-based area code.
- Registration consists of completing a Form 499-A, with only the administrative information. No revenue information required for initial registration.
- You can save partially completed 499-A forms for up to 30 days, prior to "officially" submitting it to USAC.

Form 499 – Registration

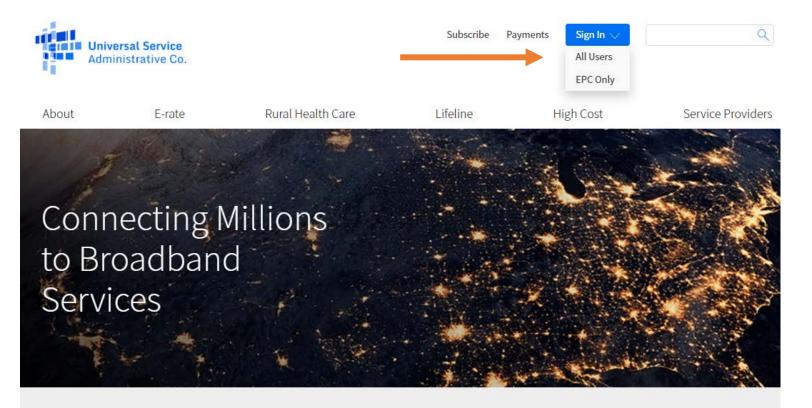
Start by going to the USAC home page

www.usac.org

Find the blue "Sign In" button at the top of the page.

Select **"All Users"** from the drop down menu.

Registration is completed on-line. No paper copies accepted.



The Universal Service Fund helps communities and people across the U.S. stay connected to the information, resources, and care they need.



USAC administers the Universal Service Fund under the direction of the Federal Communications Commission (FCC).



E-File Form 499 – Online Registration

U	S	e	rr	าล	m	e

Password

Forgot password?

You are accessing a portal to Universal Service Administrative Company (USAC) systems used to administer participation in the federal Universal Service programs in compliance with 47 C.F.R. Part 54. Access to the systems is provided solely to USAC-authorized users for USAC-authorized business purposes. By logging in, you represent that you are an authorized user. Use of this system indicates acceptance of the terms and conditions governing the USAC systems. USAC monitors user access and content for compliance with applicable laws and policies. Use of the system may be recorded, read, searched, copied and/or captured and is also subject to audit. Unauthorized use or misuse of this system is strictly prohibited and subject to disciplinary and/or legal action.

Click the box to accept

By signing in, I accept the terms and conditions of the USAC system.

USAC refers to this screen as the 'E-File login page'.

SCROLL to the bottom of the page and select the option **'Create an account'.**

Sign In

Don't have an account? Create an account

Instructions for Service Providers

E-File Form 499 – Online Registration

Administrative Co.		
Who am I?		
l am a		Help?
Service Provider - 498 ID	\checkmark	Send us a message Click here
Service Provider - 499 ID	\checkmark	Call us
Rural Health Care Applicant	\checkmark	(888) 641-8722
E-rate Participant	\checkmark	
498 Company Officer	\sim	
499 Company Officer	\sim	

On this page, select the option 'Service Provider – 499 ID'.

It's the second option in the list.

Back

- 1. Submit an FCC Form 499-A with USAC through E-File
 - For registration purposes, you will not be required to enter revenue information.
- 2. Filer will have the opportunity to save their data entry before submitting
- 3. New registration must be completed within 30 days
- 4. USAC will review form within 72 business hours
- 5. If the reviewer has any questions, they will be sent via email from 'Form499@usac.org'.

Form 499 – Online Registration

USAC Universal Service Administrative (Company®		
E-FILE			
DOCUMENTS	GETTING STARTED		
Form 499-A Instructions	Welcome, new filers!		C Returning Users – Log in using EIN
	Before You Register with USAC You must first select some services that your company List of Services	y will be offering. Selected Services	5
			5
	Coaxial cable provider Competitive access provider (CAP)		
	Continue		

Select the telecommunications services your company provides by moving them from the box on the left over to the box on the right.

Form 499 – Online Registration



E-FILE

USAC Home

DOCUMENTS	FILER REGISTRATION LOG IN—ENTER	EIN	Enter the EIN or tax ID number
Form 499-A Instructions	Please enter your company's IRS Employee Identification Number (EIN) to get started.		
	Continue		

CONTRIBUTOR IDENTIFICATION INFORMATION

Form 499 – Online Registration

1 In this section, please provide the following identification information.

Legal Name	Θ	Test Company	
IRS Employer Identification Number	Θ	99-0000000	
Name Filer is Doing Business as (DBA)	Θ	The Best Test	
Management Company	Θ	Test Management	
FCC Registration Numbers	Θ	002577067	
			: +
Trade Names	Θ		ŀ
Corporate Headquarters Mailing Address	0		
Do you want to enter foreign address?	○ Yes● No		
700 12th Street NW		Washington	
Suite 900		DC 🔽 20005 ×	
Street Address Line 3		United States	
Save & Return to Summary	Save & Continue	Save & Clo	se

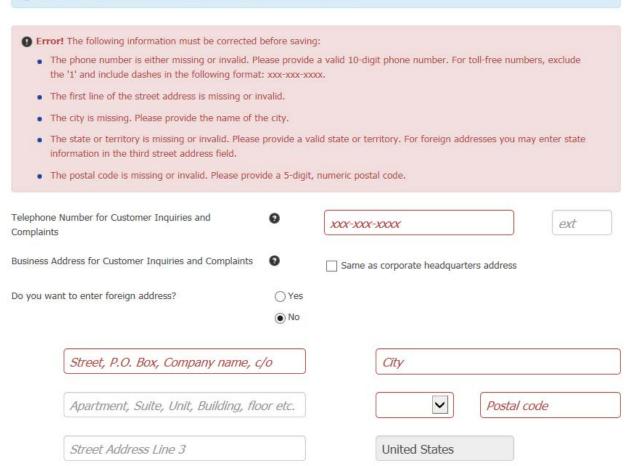
Page requiring main company identification details.

Please include all trade names used.

Form 499 – Online Registration

CONTACT INFORMATION FOR CUSTOMER INQUIRIES

Please enter Company Information for customer inquiries and complaints.



Online form will prompt the user if any information is missing or entered in an incorrect format; highlighting fields with errors and displaying error messages in a red box.

Several more entry screens of different contact information is required; form preparer, company officers, billing contact, DC Agent for Process.



E-FILE

NEW FILER REGISTRATION COMPLETE

Thank you for completing New Filer Registration. USAC will review your information to make sure everything is correct.

Within two business days, USAC will issue your Filer ID via email to the FCC Form 499 Preparer and Company Officer. The Company Officer will also receive information about using E-File, including how to log in, establish users, and manage FCC Forms 499-A/Q.

If you have any questions, please call USAC Customer Operations at (888) 641-8722.

Return to Home Page

Upon completion of all required contact information, the system will prompt you to review the form.

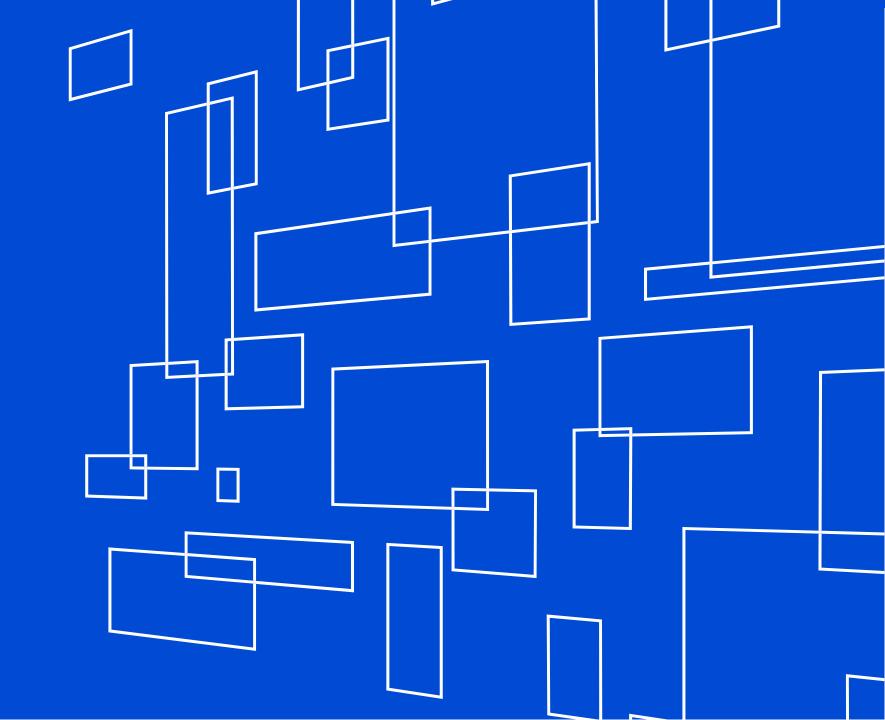
A pop up window will display a .pdf version of the form with the data input.

Certify to submit the form to USAC and this screen will appear upon successful submission.

499 ID Registration – Next Steps

- 1. Upon USAC approval 2 emails will be sent to Company Officer
 - Assignment of 499 ID & Required 499 filings (both Quarterly and Annual)
 - Company Officer User ID setup
- 2. The Company Officer should set up authorized users in E-File (Form Preparers or persons responsible for paying contributor invoices)
- 3. <u>Make a note of the filing deadlines!</u>
 - 1st day of February, May, August and November (Form 499-Q)
 - April 1st (Form 499-A)

Questions ?



Webinar Training Announcements

Quarterly Trainings

- 499Q Basics
- 498/499 ID Basics

Previous webinar recordings also stored here.

About	E-rate	Rural Health Care	Lifeline	High Cost	Service Providers	
Contributing to the USF Who Must Contribute Register for a 499 ID		Making Payments	-		Learn	
		How to Pay	-	Program		
		Contribution Factors	Register for	Videos		
Manage Your 49	9 ID	Invoices	Manage Your 498 ID		FAQs	
Forms to File		Late Payments, DCIA, Red	Disbursem	Contract Us		
When to File		Light	DATA Act		Contact Us	
What to Expect /	After Filing	Billing Disputes	Resource	s		
	Ŭ	Credit Balance Refunds	Forms & In:	structions		
Making Revision	15	Annual True Up Process	Upcoming	Dates		
		Non-USAC Payments	Announcer			
		Request Invoice Copy				
			Quick Links	S		

For More Assistance

✓ Call Customer Support Phone: (888) 641-8722, Option 4 Hours: Monday-Friday 9 AM to 5 PM ET

✓ Submit an email to <u>CustomerSupport@usac.org</u>

✓ Visit our <u>online learning library</u>

