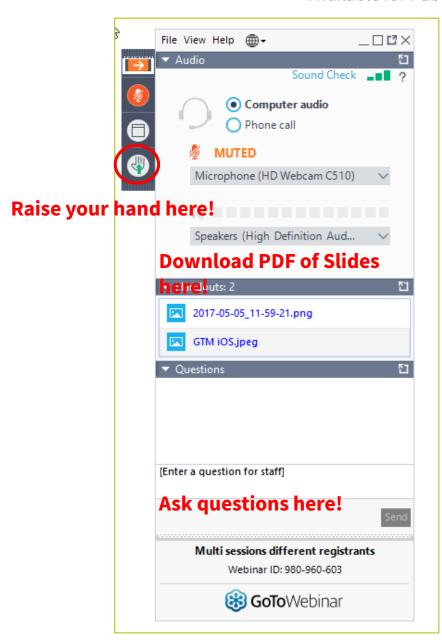


Housekeeping

- Use the "Audio" section of your control panel to select an audio source and connect to sound
 - Turn on your computer's speakers, or
 - Use the call-in instructions in your confirmation email
- All participants are on mute
- Use the "Raise Your Hand" button to be unmuted and ask a question to the team!



Meet Our Team



Eric Overton

Program Manager | RHC Outreach



Blythe Albert

Senior Program Manager | RHC Outreach

Agenda

- Introduction
- Program Updates
- RHC Connect My Portal Platform Update
- Resources and Best Practices
- Upcoming Training and Outreach

Introduction - Office Hours

- Subject matter experts are available to answer live questions from program participants
 - Today will focus on the HCF Program
 - Send FRN or HCP-specific questions to the Help Desk at <u>RHC-Assist@usac.org</u>
 - Raise your hand or ask your question in the questions box
- Please note, recordings of Office Hours webinars are not posted to the USAC website
- You can download a PDF copy of the slide deck from the handout section on the GoToWebinar dashboard

Program Updates

HCF Program Funding Request Office Hours

FCC Order 22-221 Extending Filing Window Deadline

- On March 3, 2022, the FCC released <u>Order 22-221</u> extending the deadline for FY2022 from April 1, 2022 to June 1, 2022.
- All FCC Forms 462 must be submitted no later than 11:59 p.m. ET on June 1, 2022.

Milestones to Apply for Funding for FY2022: HCF Program Recommended Last Day to Submit for Individual HCPs NOT Using a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)
FCC Form 460 – Eligibility	March 8, 2022 Recommended Date
FCC Form 461 – Request for Services	April 10, 2022 Recommended Date
FCC Form 462 – Funding Request	June 1, 2022 Deadline to Submit*

^{*}Please note that these dates (with the exception of the FCC Form 462 filing window deadline of June 1) are not mandatory deadlines, but rather recommended milestones to meet the close of the filing window.

Milestones to Apply for Funding for FY2022: HCF Program Recommended Last Day to Submit for Individual HCPs USING a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)
FCC Form 460 – Eligibility	March 4, 2022 Recommended Date
FCC Form 461 – Request for Services	April 1, 2022 Recommended Date
FCC Form 462 – Funding Request	June 1, 2022 Deadline to Submit*

^{*}Please note that these dates (with the exception of the FCC Form 462 filing window deadline of June 1) are not mandatory deadlines, but rather recommended milestones to meet the close of the filing window.

Reminder: FCC Report and Order 19-78

- FCC Report and Order 19-78 <u>webpage</u> summarizes the Report and Order's major changes and includes the following resources:
- FCC Report and Order 19-78 <u>Tip Sheet</u>
- Webinar <u>recording and slides</u>

Reminder: Information Requests

- If USAC requires information that cannot be located on the submitted supporting documentation, this will result in an **Information Request.**
- All account holders will receive all Information Requests.
- Applicants are given 14 calendar days to provide a response to the Information Request.
 - 11:59 p.m. ET on the 14th day would be the last time to respond to the Information Request.
- Information Requests not responded to within 14 calendar days will result in a denial of that form.

Reminder: Invoicing Deadlines

- New invoicing guidelines adopted in FCC <u>Report and Order 19-78</u> became effective beginning with FY2020 applicants. The invoicing deadline will be four months (120 days) from the service delivery deadline in both the HCF and Telecom Programs, October 28 of a given funding year.
- **New!** Please use the new <u>RHC Invoicing Deadline Tool</u> in the Open Data section of the USAC website to look up your invoicing deadline.
- For more information please see the <u>HCF invoice page</u> and <u>Telecom invoice page</u>.

Supply Chain Order Reminder

- It is the responsibility of the applicant to ensure that they are compliant with FCC Report and Order 19-121, prohibiting the use of Universal Service funds for equipment or services produced or provided by companies that pose a national security threat.
- New certifications concerning the supply chain were added to the FCC Form 463 and the Telecom invoice with an effective date of April 1, 2021.
- FY2022 applicants: As you proceed with competitive bidding and submitting funding requests forms,
 please ensure you are not requesting funding for services or equipment from companies identified on the
 FCC-issued <u>Covered List</u>.
- Learn more on the **Supply Chain** webpage on the USAC website.

My Portal Updates – Submitting the FCC Form 462

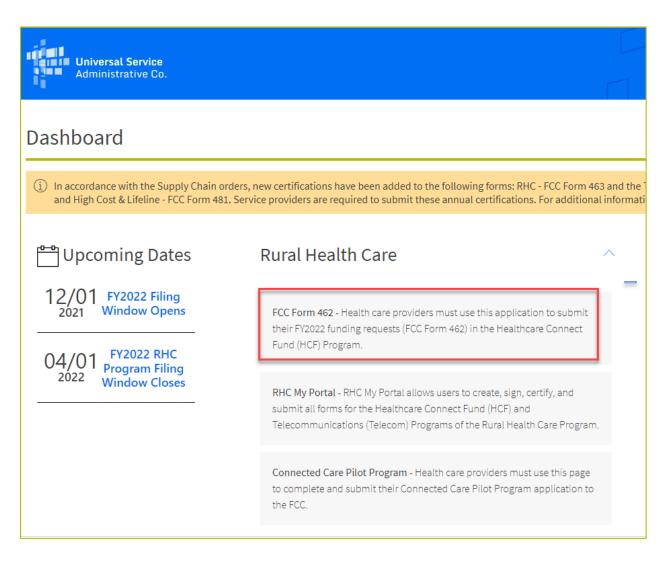
HCF Program Funding Request Office Hours

RHC Connect - My Portal Platform Update

- Reminder: **This update currently applies to the FCC Form 462 ONLY,** but over time will apply to all other forms in both the HCF and Telecom programs.
- All information from the FCC Forms 460 and FCC Forms 461 will be migrated to the new platform.
- If you have created a draft FCC Form 462 in My Portal prior to the opening of the filing window for FY2022, **that information will not be saved**.
- For more information on saving drafts to your computer, please refer to the <u>Step-by-Step Guide</u> on the <u>My Portal Platform Updates</u> webpage for assistance.

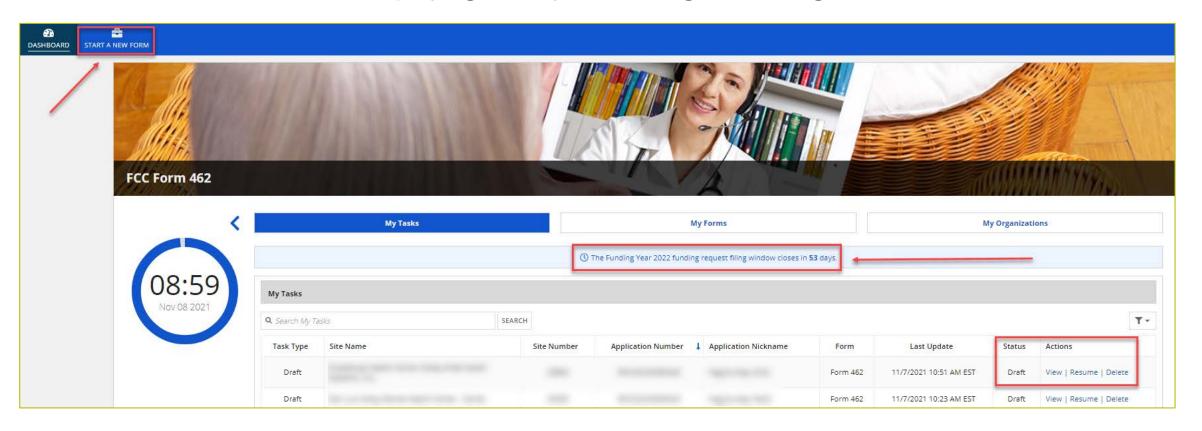
My Portal Landing Page

- Log in to My Portal and click on "FCC Form 462"
- For all other forms you will use "RHC My Portal"

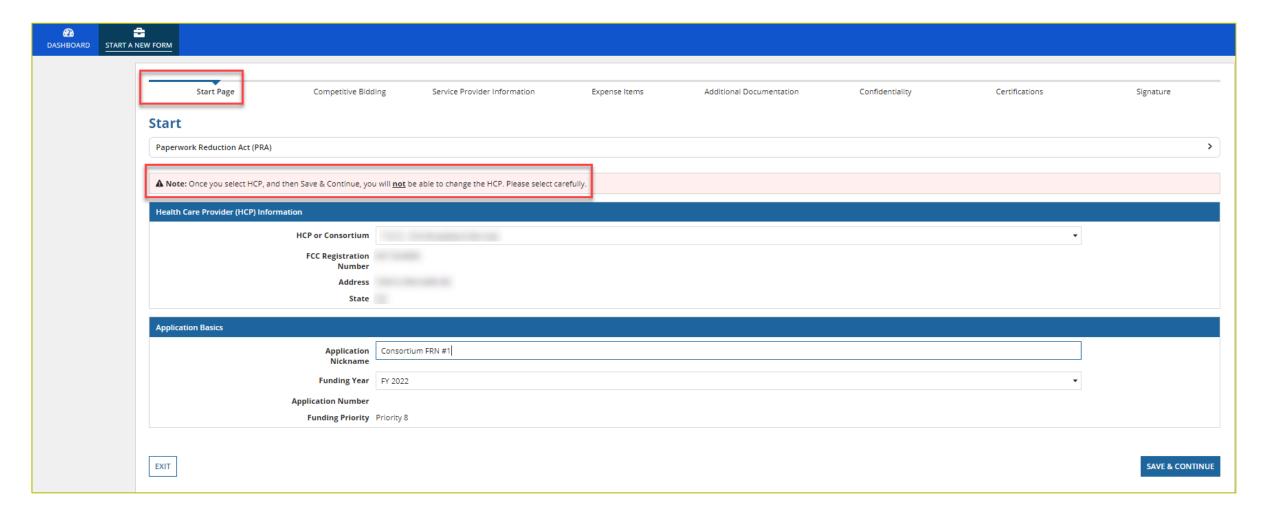


Dashboard

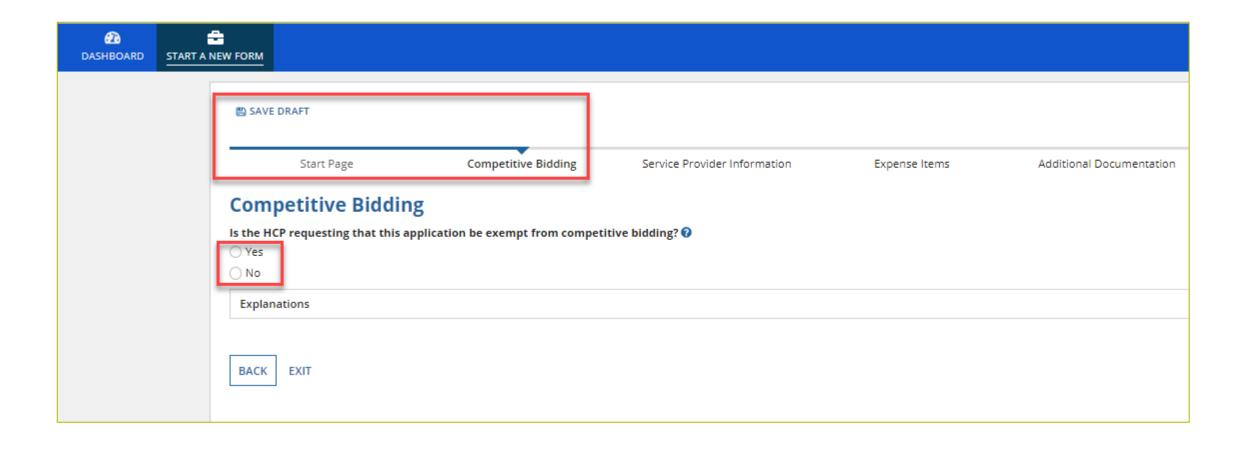
- Here you can start a new form, resume working on a draft or delete a draft FCC Form 462 for FY2022.
- There's a countdown banner displaying the days remaining in the filing window.



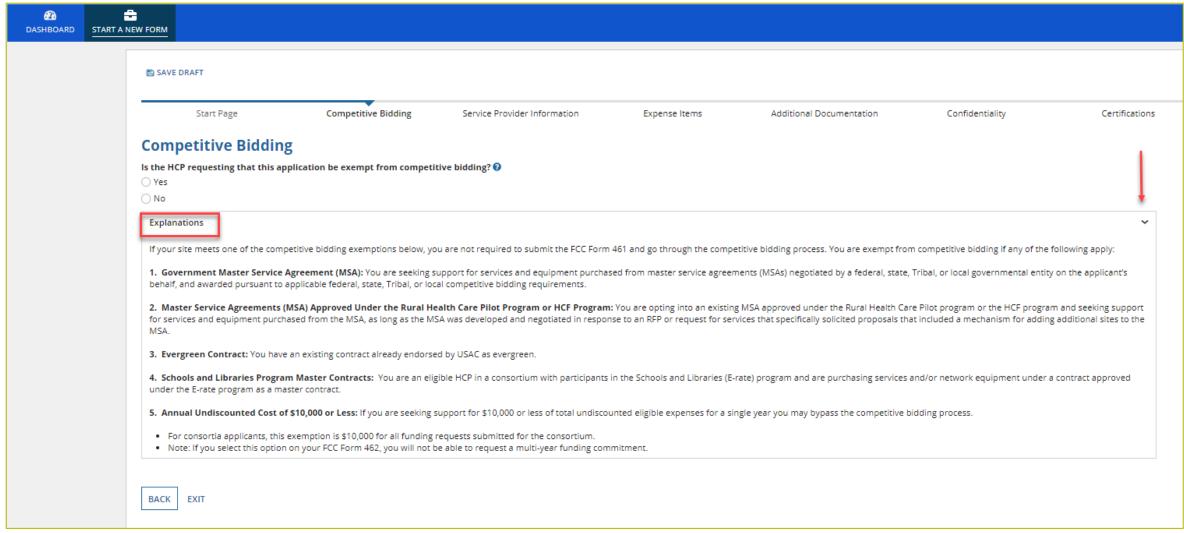
Start Page



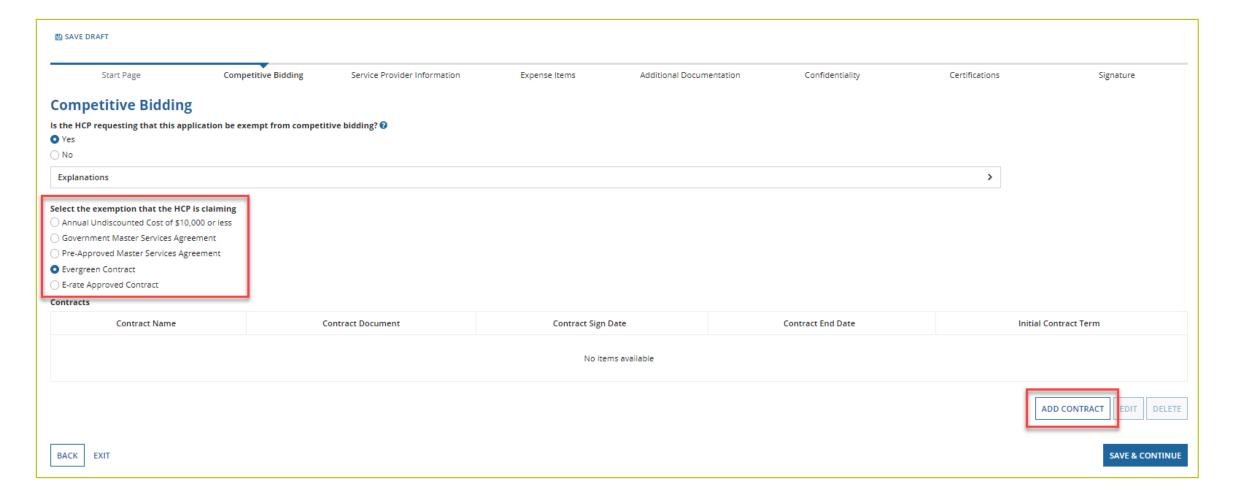
Competitive Bidding



Competitive Bidding (Continued)

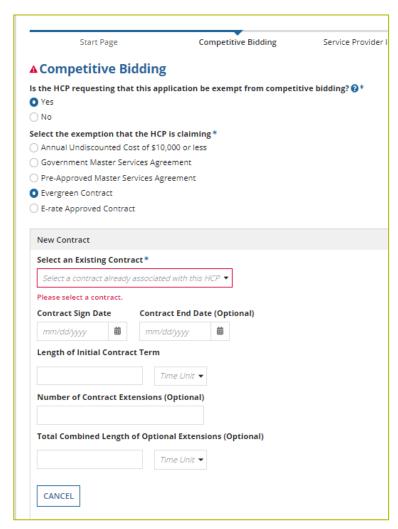


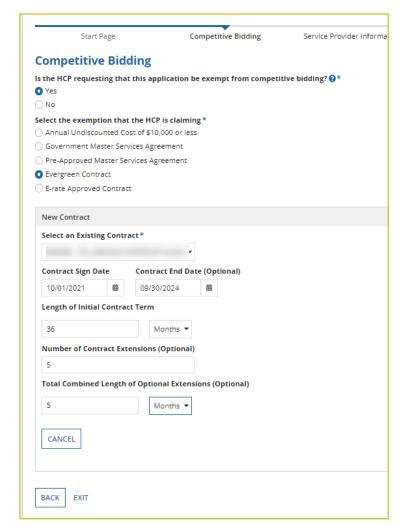
Competitive Bidding Exemptions



Competitive Bidding Exemptions (Continued)

- Click "Yes"
- Choose exemption type
- Upload contract
 - For Evergreen contracts, select a contract from the drop-down menu
- Enter the relevant contract information in the fields
 - Use the drop-down calendar to enter dates





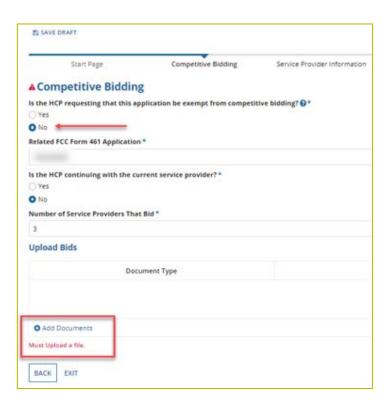
Competitive Bidding Exemptions (Continued)

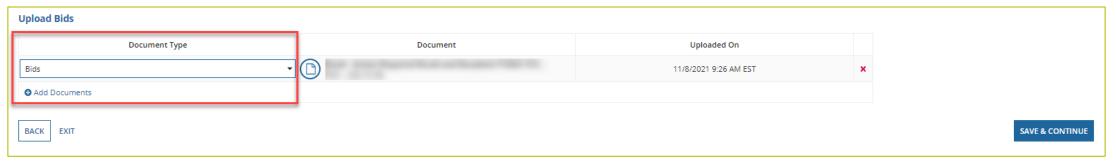
Once the contract is selected, click "Save and Continue"



Competitive Bidding Non-Exempt

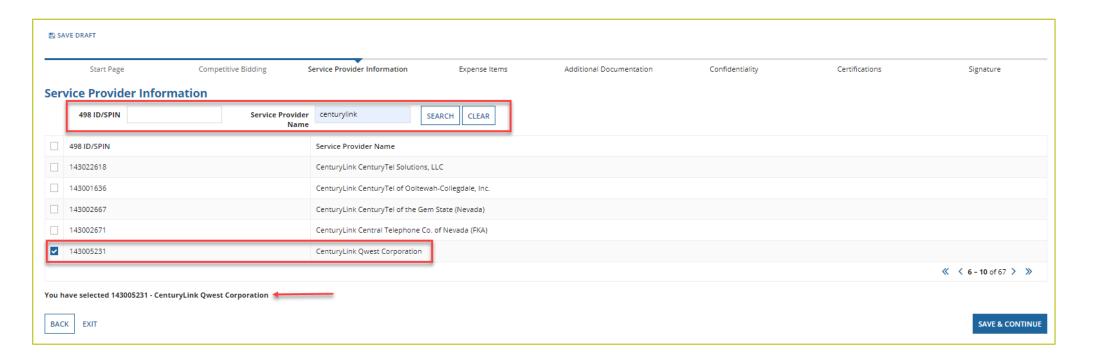
- Click "No"
- Choose related FCC Form 461 from drop-down menu
 - All FCC Forms 461 for the HCP will be available
- Enter number of bids received
- You'll be required to upload copies of bids





Service Provider Information

- Select 498/SPIN ID
- Click "Save and Continue"



Expense Items – Summary Page

- Download NCW Template and save to your computer
- Populate information and upload NCW to system
- Any information entered manually will be overwritten by NCW document once it's uploaded



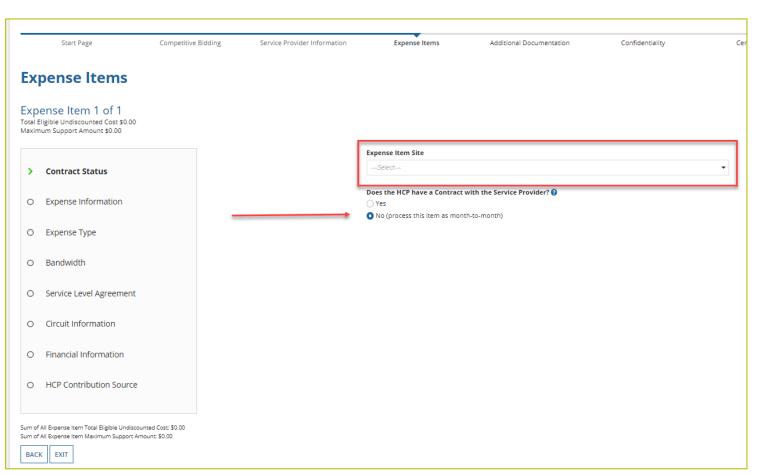
Using the NCW Template

- Do not disturb formatting
 - When using "copy" and "paste" to enter data, be sure to paste using a "text" or "values" format
 - If any data is entered manually prior to uploading the NCW, that data will be overwritten when the NCW is uploaded
 - If after uploading the NCW data isn't saved or you're directed back to the summary page, the formatting has been changed
 - Download a new NCW template and try again

Contract Status											Ехр	ense Informati	ion		Expense Type						lwidth			Service l	Level Agr	eement										
	Α	В	С	D	Е	F	G	Н	1	J	К	L	М	N	0	Р	Q	R	S	T	U	V	W	Х	Υ	Z	AA	AB	AC	AD	AE	AF	AG	AH		
Line Number	Site Number	Site Name	is there a contract with the service provider?	Contract ID	Contract Nickname	Contract Start Date (yyyy-mm-dd)	Initial Contract End Date (optional) (yyyy- mm-dd)	Contract Sign Date (yyyy-mm-dd)	Install Date (yyyy-mm-dd)	Number of Contract Extensions (optional	Length of Initial Contract Term	Time unit of Length of initial contract tern	Total Combined Length of Optional Extensions (optional)	Time Unit of Extensions (optional)	ls this is a newly installed circuit?	Billing Account Number (optional)	Expected Service Start Date (yyyy-mm- dd)	Installation Date (уууу-mm-dd)	Category of Expense	Expense Type	Explanation of Expense (optional)	Total Number of Fiber Strands (optional)	Total Number of Fiber Strands Eligible fo Support (optional)	Upload Speed	Upload Speed Unit	Download Speed	Download Speed Unit	Is there a service level agreement (SLA) with the service provider for this expense item? (Optional)	SLA for Latency	SLA for Jitter	SLA for Packet Loss	SLA for Packet Reliability	Circuit ID (options!)	Where is the ste's location on the circuif	Is this Member Site, Service Provider Site or Neither?	HCP Number
1		-	aYes			-									No				Data	Dark Fiber				1.00	Mbps	1.00	Mbps	Yes	<8 ms	<10 MS	<0.001	0.9999		Circuit Start Location		
2			sYes												No				Data	Ethernet		_		500.00	Mbps	500.00	Mbps	Yes	<8 ms	<10 MS	<0.001	0.9999		Circuit Start Location		
3			aYes .												No				Data	Dark Fiber		_		1.00	Gbps	1.00	Gbps	Yes	<8 ms	<10 MS	<0.001	0.9999		Circuit Start Location		
4			aYes .												No				Data	Ethernet		_		100.00	Mbps	100.00	Mbps	Yes	<8 ms	<10 MS	<0.001	0.9999		Circuit Start Location		
5			a Yes												No				Data	Ethernet				50.00	Mbps	50.00	Mbps	Yes	<8 ms	<10 MS	<0.001	0.9999		Circuit Start Location		

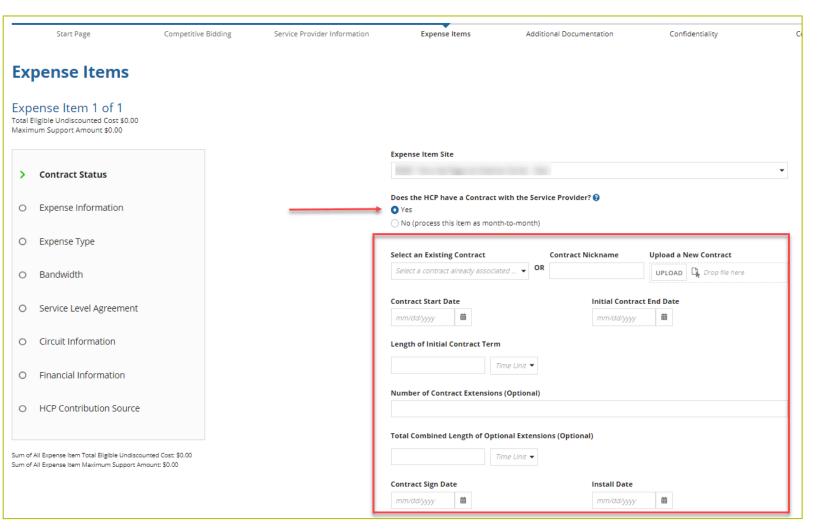
Expense Items – Contract Status

- For consortia applicants, you will choose member site from drop-down menu
- Select "no" for submission without contract (monthto-month)



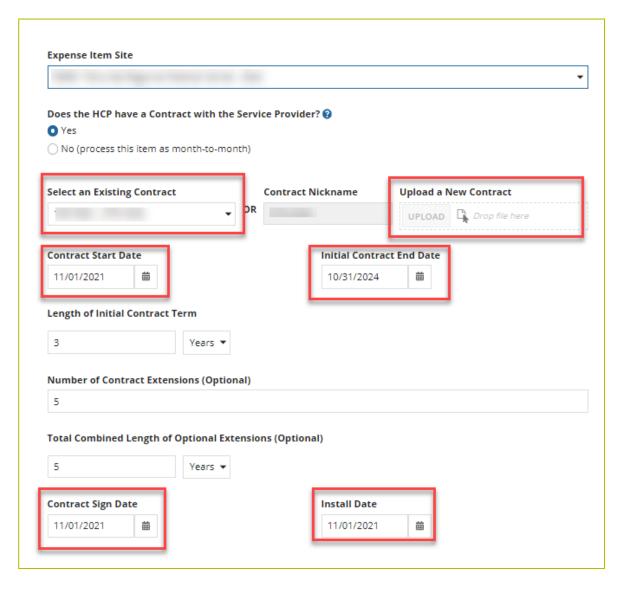
Expense Items – Contract Status (Continued)

- Select "yes" for submission with contract
- Select an existing contract or upload a new contract
- Enter information about contract

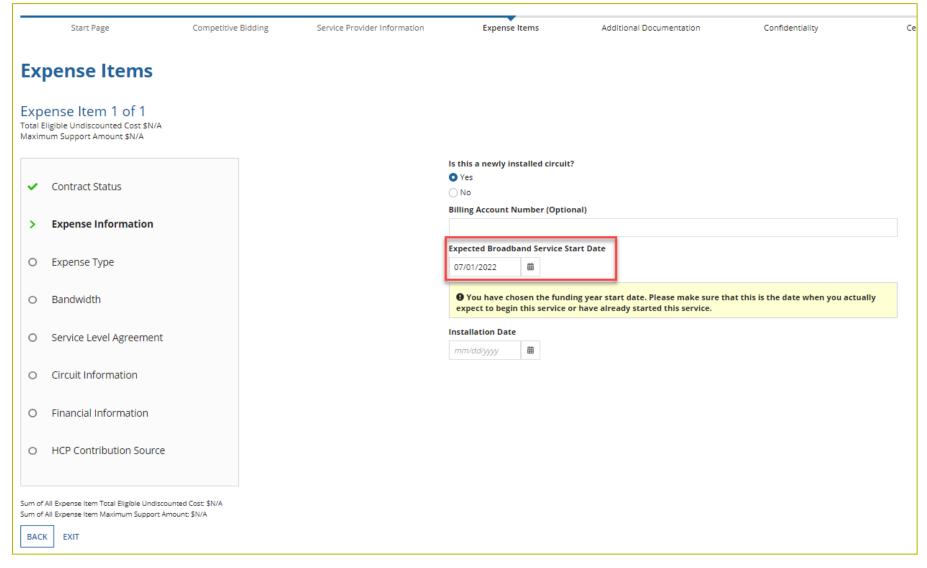


Expense Items – Contract Status (Continued)

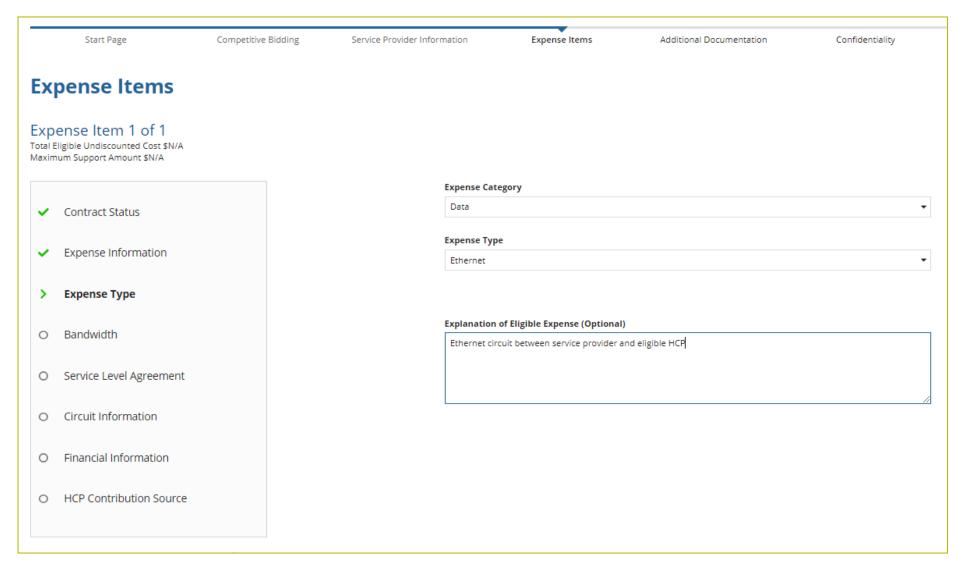
 You will be prompted to enter contract start date, initial contract end date, contract sign date and installation date for confirmation in review



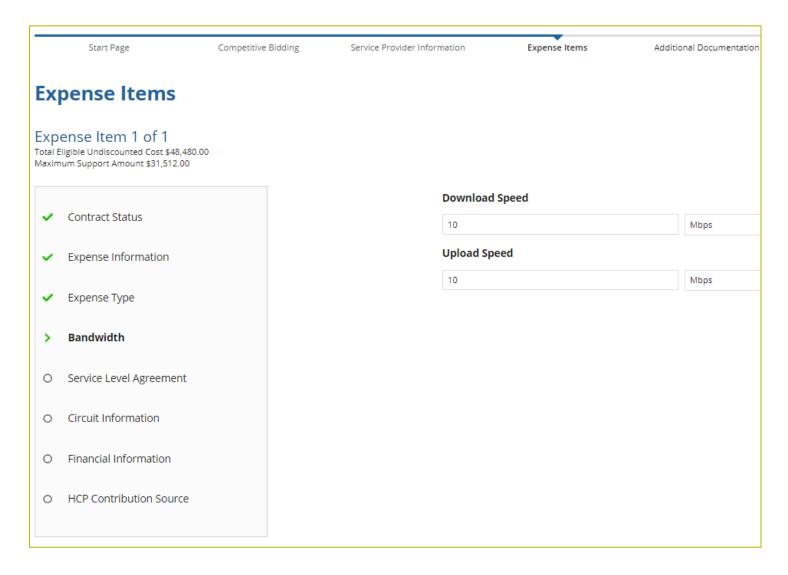
Expense Items – Expense Information



Expense Items – Expense Type

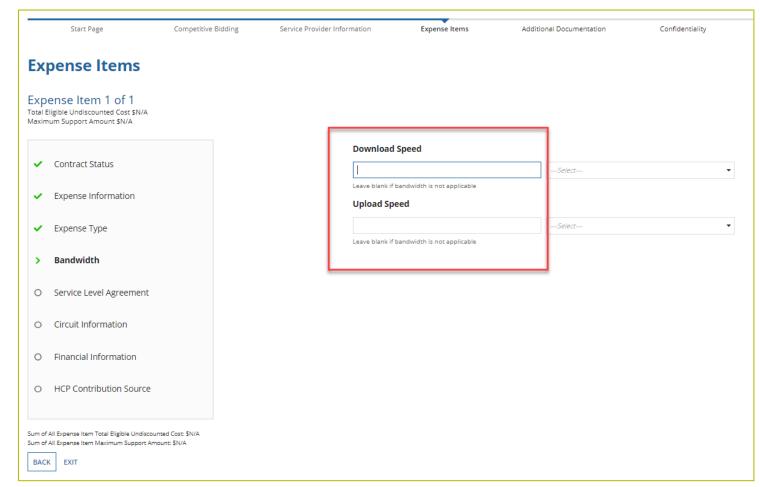


Expense Items - Bandwidth



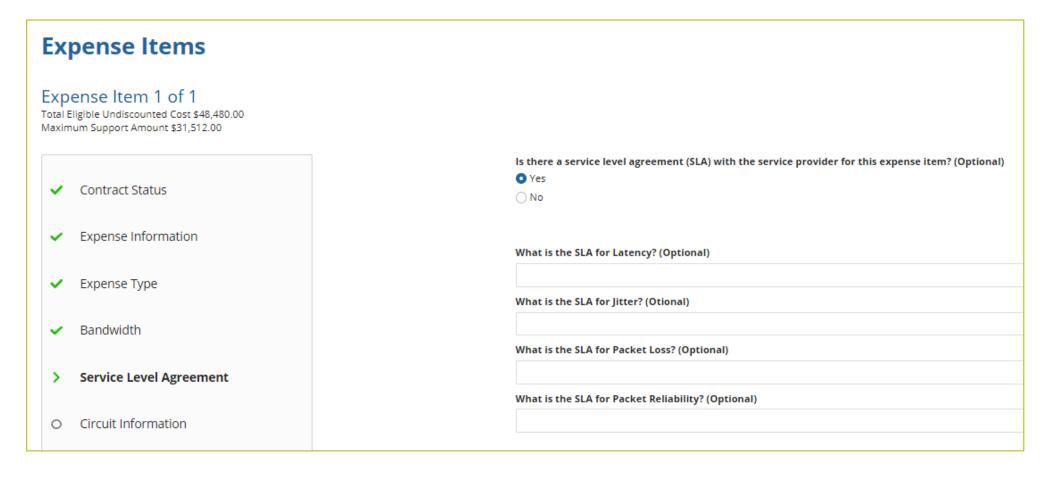
Expense Items - Bandwidth (Continued)

- For equipment, installation, construction and network management services, bandwidth does not have to be entered if not applicable
- For all other services, bandwidth is required



Expense Items - Service Level Agreement (SLA)

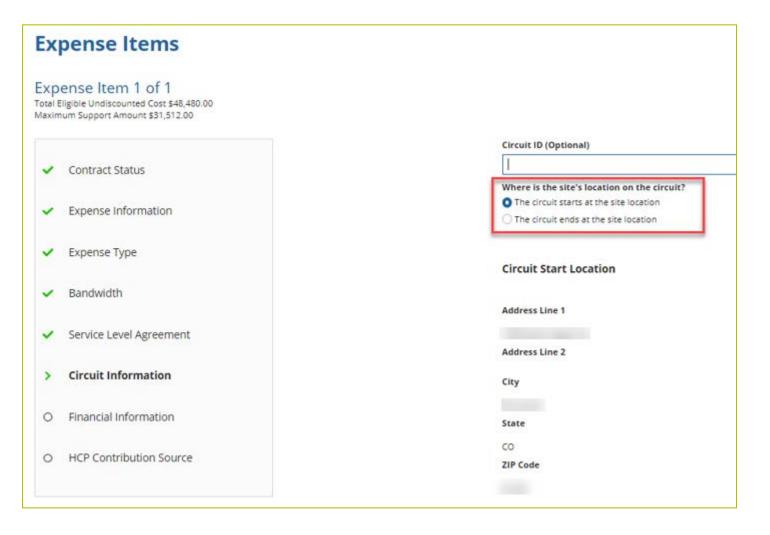
- If you select "no," fields will not appear
- If you select "yes," enter the information about the SLA



Expense Items - Circuit Information

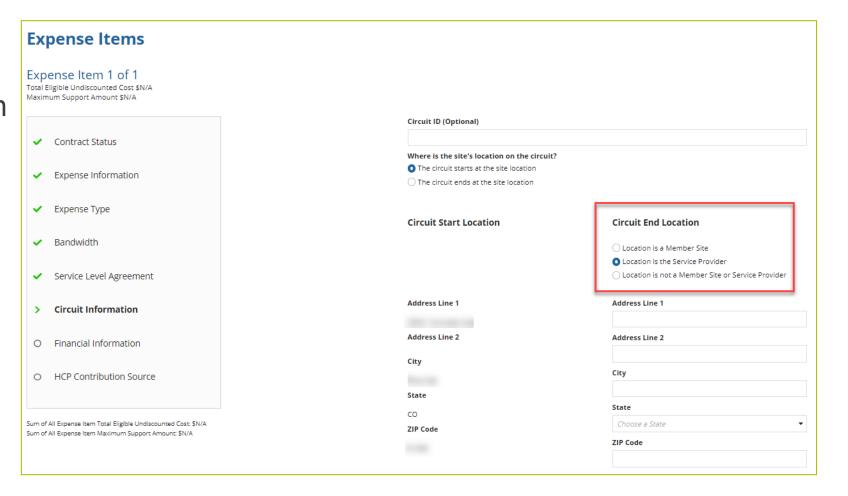
Address of HCP on expense item will pre-populate based on information in the

FCC Form 460

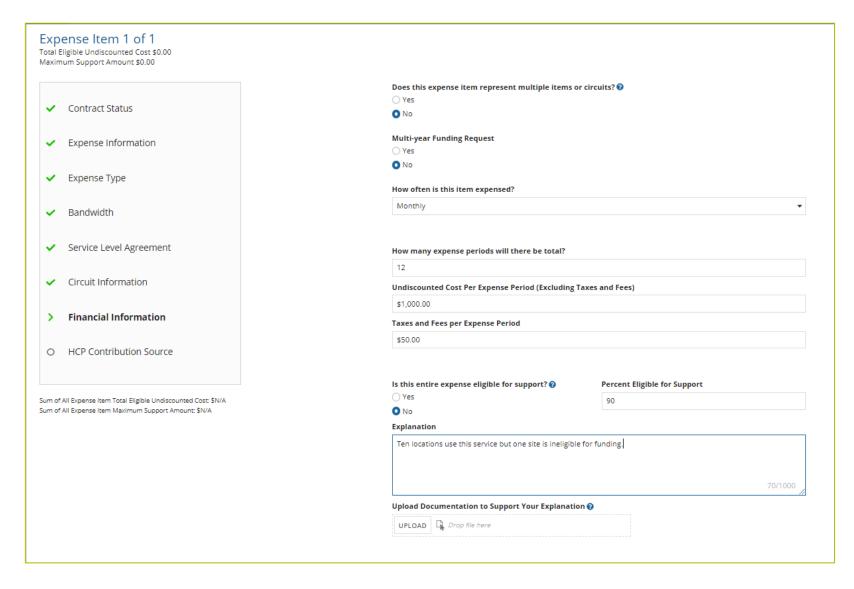


Expense Items – Circuit Information (Continued)

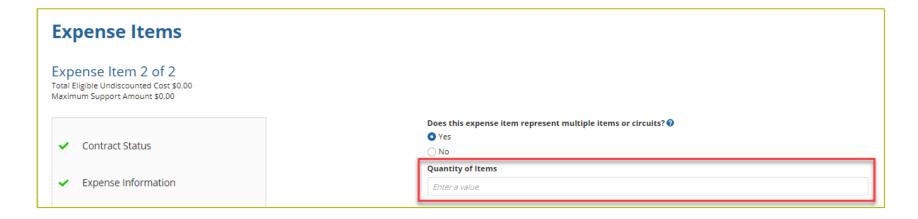
 If the HCP is an off-Site administrative office or data center, the location on the other end of the circuit is required.



Expense Items - Financial Information

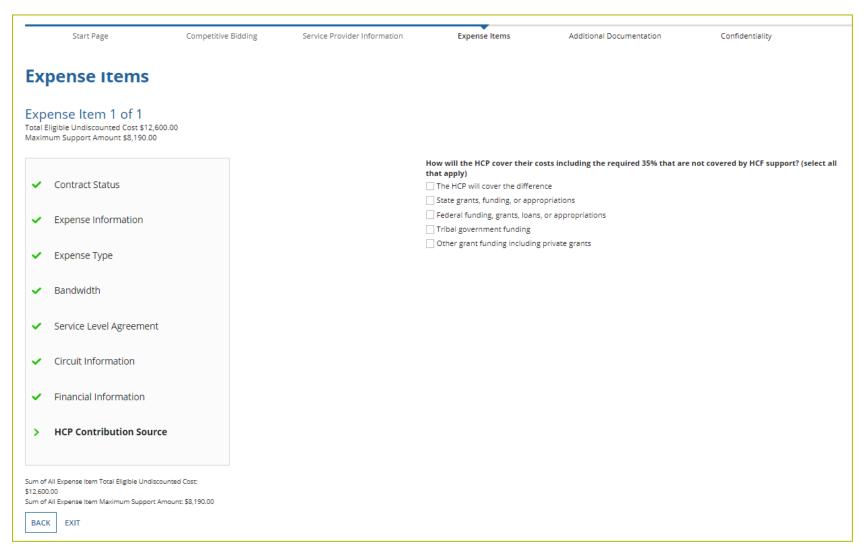


Expense Items - Multiple Items



Expense Items – Financial Information (Continued)

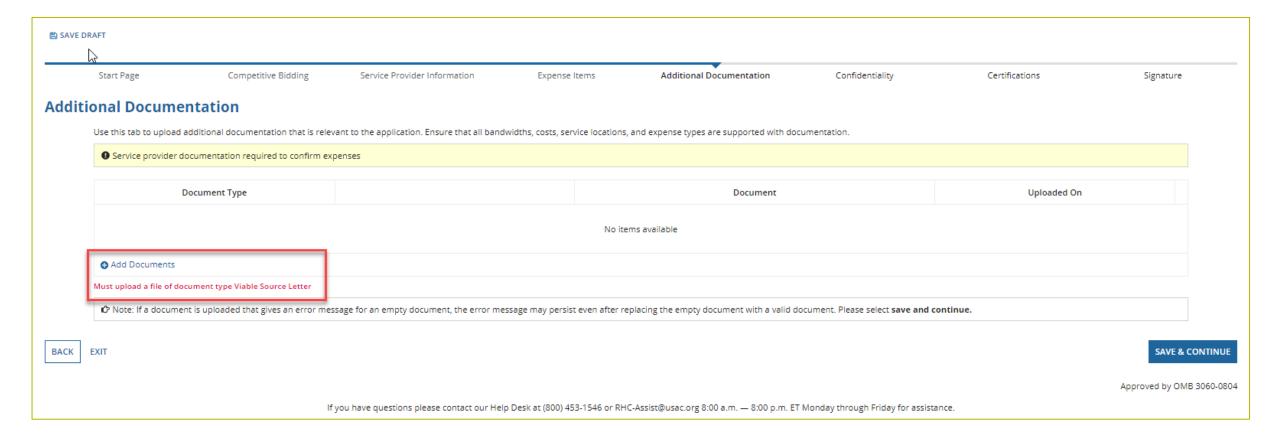
Check all that apply



Expense Items - Summary



Additional Documentation



Confidentiality

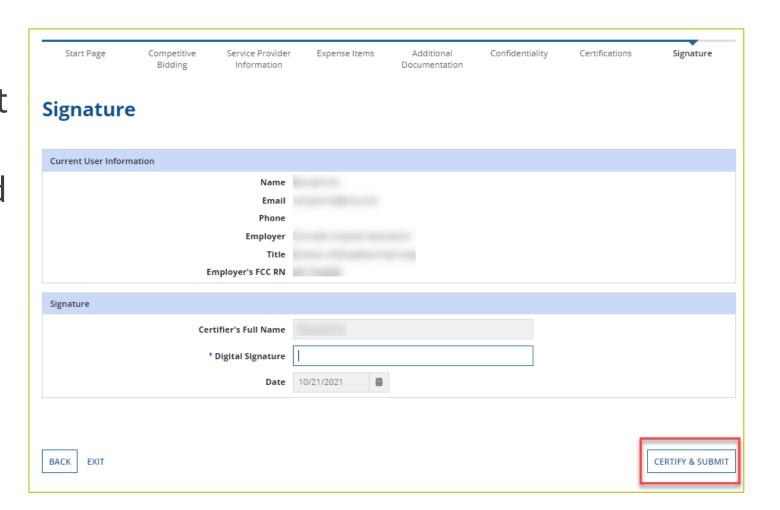
Start Page	Competitive Bidding	Service Provider Information	Expense Items
Confidentiality			
	Is the HCP requesting confidentia	l treatment and non-disclosure of comr	mercial and financial information?*
	Yes		
	○ No		
	Explanation		
BACK EXIT			

Certifications

Start Page	Competitive Bidding	Service Provider Information	Expense Items	Additional Documentation	Confidentiality	Certifications	Signature
Certification	s						
I certify under pen	alty of perjury that I a	am authorized to submi	this request on beha	alf of the applicant or c	onsortium.		
I certify under pen contained therein		nave examined this requ	est and all attachmer	nts and to the best of n	ny knowledge, inform	ation, and belief, all sta	tements of fact
services. "Cost-effe	ective" is defined as t	e applicant or consortion ne "method that costs the method of providing th	ne least after consider	ration of the features, o	quality of transmission		_
I certify under pen	alty of perjury that al	RHC Program support	will be used only for e	eligible health care pur	poses.		
I certify under pen Healthcare Conne		e applicant or consortiu	m is not requesting s	upport for the same se	ervice from both the T	elecommunications Pro	ogram and the
		e applicant or consortion					ion rules, and
I certify under pen	alty of perjury that I h	nave reviewed all applica	able rules and require	ements for the RHC Pro	gram and complied w	ith those rules and req	uirements.
bidding process, a	II billing records for s	sociated with this applic ervices received and an ered in a particular fund	other documentatio	n demonstrating comp	liance with the rules i	must be retained for a p	period of at least five
		e applicant or consortion ing to participate in the		ant, if applicable, has no	ot solicited or accepte	d a gift or any other thi	ng of value from a
or other financial		ny consultants or third p nosen to provide the red re bidding.					
						_	

Signature

 Sign by typing your first and last name in the "Digital Signature" field



Questions?

Resources and Best Practices

HCF Program Funding Request Office Hours

Online Resources

- RHC Learn
- Funding Request Information Page
- Funding Request Summary
- Competitive Bidding Exemptions
- Consortia Majority Rural Compliance <u>Tip Sheet</u>
- Request for Proposals (RFPs)
- Network Plans
- Funding Limitations Tip Sheet
- Off-site Data Centers and Admin Offices Tip Sheet
- Equipment Tip Sheet

Submission Checklist

- Document(s) confirming the monthly cost for your services (e.g. a copy of your bill dated within the requested funding period) or the most currently available bill as the filing window closes before the funding year opens.
- A copy of all bids that were received for your request for service including the winning bid, all bids that were rejected and any bids that were disqualified and why.
- A copy of the bidding evaluation matrix.
- A list of people who evaluated bids including title, role, and their relationship to the applicant
- ☐ Internal documents related to the selection of the service provider (if applicable)
- Copies of any correspondence with service providers prior to and during the competitive bidding process (if applicable)
- ☐ A copy of any new contract signed for your services.
- Award letter to winning vendor.
- Contact information for the service provider and all responsible account holders
- The start and end location of your services.
- ☐ Viable source letter (35% contribution)

^{*} Any information that cannot be located on the submitted supporting documentation will result in an Information Request.

Best Practices - Competitive Bidding

- Begin your competitive bidding process early.
 - Bidding period opened on July 1, 2021 for FY2022.
- Once your ACSD has passed and you've chosen a service provider, include them when you reply to Information Requests via email.
- Ensure your service provider is aware of all the necessary documentation needed for future steps in the application process.
- All bid correspondence should be handled via email for audit purposes.
- HCPs and service providers are required to retain documentation for a minimum of five years.

Best Practices – FCC Form 462 (Funding Request)

- Do not enter into an agreement with a service provider until after the ACSD has passed
- Include all required documentation when submitting your FCC Form 462
- Include a cover letter if needed to clarify information entered into the FCC Form 462
- If submitting funding requests for equipment, data center or administrative offices or network expenses, tip sheets can be found on the <u>Step 4: Submit Funding Requests</u> webpage under the Additional Resources section
- Be sure to actually sign, certify and submit FCC Form 462 before 11:59 p.m. ET on June 1, 2022 (Drafts are not considered submitted)
- HCPs and service providers are required to retain documentation for a minimum of five years

Upcoming Trainings and Outreach

HCF Program Funding Request Office Hours

Upcoming FY2022 Webinars

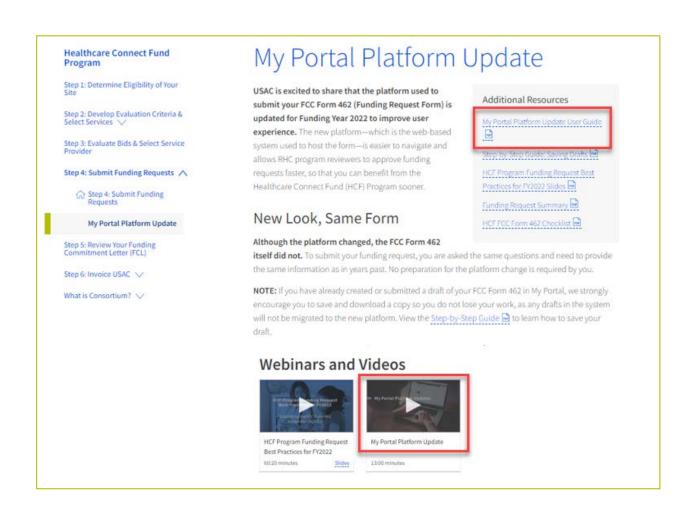
- HCF Program Office Hours March 16, 2022 at 2 p.m. ET Register
- Telecom Program Office Hours March 23, 2022 at 2 p.m. ET Register
- Service Providers Best Practices Webinar March 24 at 2 p.m. ET Register
- Dates and registration links are posted on the <u>Upcoming Dates</u> webpage

Virtual Site Visits and Success Stories

- Virtual Site Visits: A great opportunity to expose RHC staff to the people and the communities that benefit from the RHC programs and to deepen the relationship between RHC staff and applicants.
- Success Stories: We will begin collecting stories of first-hand experiences showing how applicants are using their funding to improve access to healthcare in rural communities.
- If you're interested in either of these opportunities, send an email directly to <u>Blythe</u>
 <u>Albert</u> with "Virtual Site Visit" or "Success Story" in the subject line

RHC Program Learning Module and User Guide

- My Portal Platform Update Step-By-Step Guides
 - My Portal Platform Training Module
 - Self-paced video training guide
 - My Portal Platform Update User Guide



RHC Program Help Desk

- Email: <u>RHC-Assist@usac.org</u>
 - Email at any time to learn more about the application process or ask specific questions.
 - Include in your email
 - HCP Number
 - FRN Number
- Phone: (800) 453-1546
 - Hours are 8 a.m. 8 p.m. ET Monday –
 Friday
- Use the RHC Help Desk Tip Sheet to learn about what the RHC Help Desk can and cannot help you with.



Questions?

