## Telecom Program Request for Services – Best Practices for FY2024

Submitting the FCC Form 465 August 16, 2022

**Universal Service** Administrative Co.

#### **DISCLAIMER:**

To accommodate all attendees, real-time closed captions will be present during this presentation. This is a new feature we are testing out to improve webinar accessibility for all. We understand it is a significant change and appreciate your patience. We apologize in advance for any transcription errors or distractions. Thank you for your support.

# Housekeeping

- Use the "Audio" section of your control panel to select an audio source and connect to sound.
  - Turn on your computer's speakers, or
  - Use the call-in instructions in your confirmation email
- All participants are on mute.
- Submit questions at any time using the "Questions" box.



#### **Meet Our Team**



#### **Simone Andrews**

Senior Communications Specialist | RHC Outreach



#### **Blythe Albert**

Advisor of Program Management | RHC Outreach

## Agenda

- Overview
- Competitive Bidding
  - Evaluation Criteria
  - Competitive Bidding Exemptions
  - Requests for Proposal
- Search Posted Services
- Submitting the FCC Form 465
- Best Practices and Resources

## By the end of this webinar you will be able to...

- Complete and submit an FCC Form 465 in My Portal
  - Create bid evaluation criteria
  - Understand competitive bidding requirements
  - Identify applicable competitive bidding exemptions
- Locate current requests for services and other important resources on the USAC website

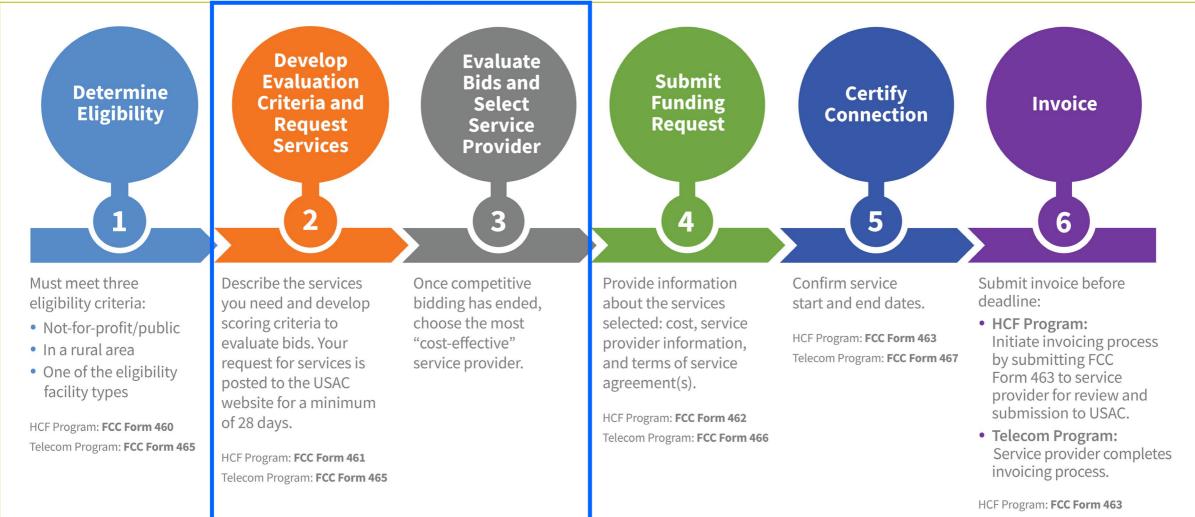
## **RHC Program Glossary**

Acronym	Meaning
FCC	Federal Communications Commission
HCP	Health Care Provider (your site)
HCP Number	Number associated with your site
PAH	Primary Account Holder
ACSD	Allowable Contract Selection Date

#### **Overview**

## Submitting the FCC Form 465

## **RHC Program Application Process**

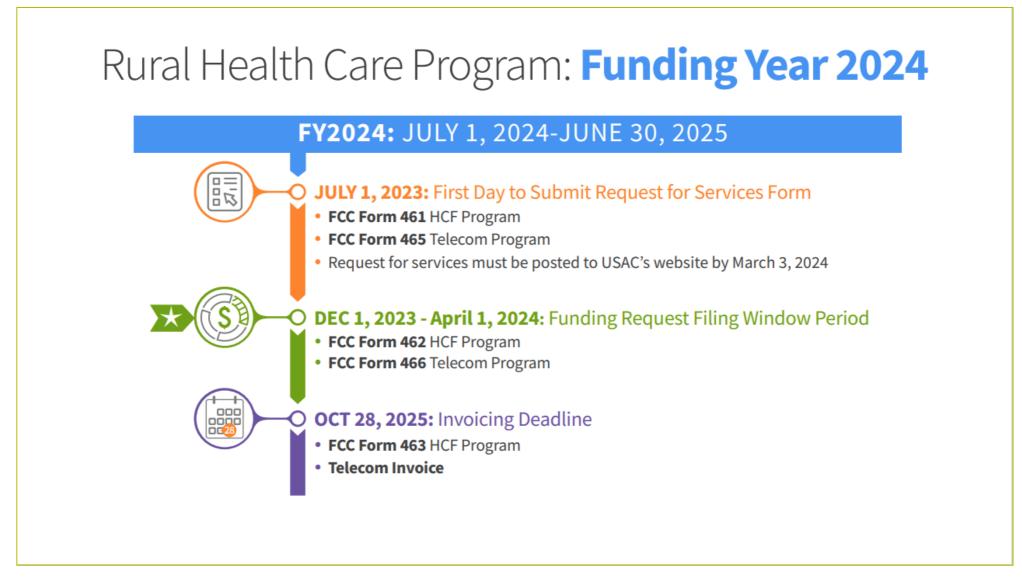


## What is a Request for Services?

- The HCP submits the **FCC Form 465** to let service providers know what types of services are being requested.
- Service providers use the information on the FCC Form 465 to create a bid to provide those services.
- Telecommunications (Telecom) program FCC Form 465 is the "Description of Services Requested and Certification Form".
- The FCC Form 465 acts as both the eligibility determination and request for services.

## What is a Request for Services? (continued)

- The HCP and service provider may not enter into an agreement to purchase services until 28 days after the Request for Services is posted.
  - The 28-day competitive bidding process begins the next full business day after the FCC Form 465 is publicly posted.
  - After the 28-day period is complete, the HCP and service provider are welcome to sign a contract.
    - This day is called the **Allowable Contract Selection Date (ACSD)**.





## **Competitive Bidding**

### Submitting the FCC Form 465

# **Competitive Bidding**

- The purpose of competitive bidding is to allow all service providers an equal opportunity to understand the HCP's service requirements and offer the most cost-effective solution to address those needs.
- RHC program rules and FCC Orders require a fair and open competitive bidding process.

# **Competitive Bidding**

- Service providers, who plan to bid, cannot assist with the preparation of the FCC Form 465, choose a winning bidder, or participate in the vendor selection process in any way.
- All potential bidders shall have access to the same information about the service needs and shall be treated in the same manner.
- All applicants and service providers shall comply with all applicable state, Tribal, or local procurement laws.

## **Bid Evaluation Criteria**

- The bid evaluation criteria is a list of weighted standards, included in the Request for Services, that the HCP will use to determine the most cost-effective bid.
- Applicants must disclose minimum requirements for each criterion.
- Each criterion is given a specific weight. The sum of the weights must equal 100.
- The bid evaluation criteria should address the HCP's needs as indicated on the FCC Form 465 and be based on the FCC's definition of cost-effective. (*47 CFR 54.622(c)*).

## **Example of Evaluation Criteria**

Description (if 'Other')	Minimum Requirement	Weight (%)
		45%
ng	Must have at least one current or have had at least one former circuit with carrier and 3 references from a healthcare facility in the same state for like services	45%
	Utilize existing facilities to	10%
	ng	ng one former circuit with carrier and 3 references from a healthcare facility in the same state for like services

# What is a Competitive Bidding Exemption?

- In some cases, the service needs or contract conditions allow the HCP to be exempt from competitive bidding.
- With a competitive bidding exemption, HCPs will not have to undergo competitive bidding, and do not need to create evaluation criteria or collect bids from service providers.
- A competitive bidding exemption allows the HCP to skip the FCC Form 465 (for the purposes of competitive bidding) entirely and proceed directly to submitting a funding request.

# **Competitive Bidding Exemptions**

- HCPs must meet one of the following criteria to be exempt from submitting the FCC Form 465 and participating in the competitive bidding process:
  - Purchasing services or equipment from a master service agreement (MSA) negotiated by a federal, state, Tribal, or local governmental entity on behalf of the HCP and others, and which was awarded pursuant to applicable competitive bidding requirements;
  - Requesting support using contracts previously approved by USAC (MSA under the RHC Pilot program or the HCF program);
  - Using an active multi-year contract designated as <u>evergreen</u> for the RHC program (exemption applies for the life of the contract); or
  - Using a contract approved under the Schools and Libraries (E-rate) program.
- If the HCP does not meet any of the competitive bidding exemptions, the FCC Form 465 must be submitted and the HCP must go through competitive bidding.

#### **Evergreen Contracts**

- HCPs are not required to file an FCC Form 465 or competitively bid for the life of a multi-year contract if they are designated as <u>evergreen</u> under the HCF or Telecom program.
- A contract may be designated as evergreen if the contract meets all of the following requirements:
  - Both parties are identified;
  - The contract specifies the service type, bandwidth, and quantity;
  - The contract is signed and dated by the HCP or consortium leader after the Allowable Contract Selection Date (ACSD);
  - The contract specifies the term and cost of service(s); and
  - The contract includes the physical addresses of the HCP(s) purchasing from the contract.
- USAC must have designated the contract evergreen **prior** to submission of the funding request.

# Service Substitutions (47 CFR 54.624)

- Substitutions allow the flexibility, for an HCP with an approved funding commitment, to spend all of the committed funds, even though USAC-supported services may change over the course of the commitment.
- Service substitutions allow HCPs to reallocate un-invoiced, committed funds to substitute or modify the services.
- A service substitution may be requested if:
  - The substitution is provided for in the contract, within the change clause, or constitutes a minor modification;
  - The service is an eligible service under the Telecom program;
  - The substitution does not violate any contract provision or state, Tribal, or local procurement laws; and
  - The requested change is within the scope of the controlling Request for Services, including any applicable RFP used in the competitive bidding process.
- HCPs with month-to-month approved funding commitments may not utilize service substitutions since a contract was not submitted with the original funding request.
- Service substitutions must be submitted by the service delivery deadline.
- Please use the information on the <u>Site and Service Substitutions</u> webpage as a resource.

## **Requests for Proposal**

- A <u>request for proposal</u> (RFP) is a comprehensive bidding solicitation that describes the business priorities and functional requirements in sufficient detail to ensure an effective, fair, and open competitive bidding process.
  - An RFP must be submitted if it is required under applicable state, Tribal, or local procurement rules or regulations.
- If the HCP chooses to include an <u>RFP</u>, it must be submitted with the FCC Form 465, and include, at a minimum:
  - A description of the service needs and a defined scope for the project;
  - The number of days during which bids will be accepted (28 day minimum);
  - Clearly delineated deliverables; and
  - The bid evaluation criteria, including the weight assigned to each criterion.
- The RFP should align with everything entered into the FCC Form 465 and provide more details about the requested services.

## **Service Providers and Competitive Bidding**

- Service providers are prohibited from preparing, signing, or submitting an applicant's FCC Form 465 or any other competitive bidding documents.
- Service providers are prohibited from being involved in developing the bid evaluation criteria or participating in the vendor selection process in any way.
- If it is determined that a service provider helped an HCP with its request for services and was subsequently chosen to provide services, the HCP will have committed a competitive bidding violation, and the funding request will be denied, and any funding payments will be subject to rescission.

# FCC 23-6: Order on Reconsideration, Second Report and Order, Order, and Second Further Notice of Proposed Rulemaking

- On January 26, 2023, the FCC released an Order on Reconsideration, Second Report and Order, Order, and Second Further Notice of Proposed Rulemaking strengthening the procedures for RHC. These actions resolve petitions for reconsideration on issues from <u>FCC Report and Order 19-78</u>, adopt proposals from the February 2022 Further Notice of Proposed Rulemaking, and propose and seek comment on further reforms to RHC program rules. These actions include:
  - Rule Changes
  - Potential Future Rule Changes

## FCC 23-6: Rule Changes

Rates determination in the Telecom Program:

- Eliminates rules requiring use of the Rates Database to determine urban and rural rates.
- Waivers allowing the use of previously approved rates for all urban and rural rates remained in place for FY2023.
- Beginning in FY2024, rules requiring rural rates to be calculated using Methods 1 through 3 and the pre-Rates Database calculation method for urban rates will be reinstated with the following minor changes:
  - For FY2024 and 2025, service providers will be permitted to use previously approved rates for rural rates that would otherwise be calculated under Method 3.
  - If there are no comparable rural rates within 30 percent of the speed of the requested service, service providers may use the rate for a higher bandwidth service that is otherwise similar to the requested service to justify a rural rate.
  - Similarly, if there are no comparable urban rates within 30 percent of the speed of the requested service, health care providers may use the rate for a higher bandwidth service that is otherwise similar to the requested service to justify an urban rate.
  - Affirms the decisions in FCC Order 19-78 that a non-telecommunications service that is functionally similar to a service requested in the Telecom Program should be considered similar to it when calculating rates and that services with advertised speeds 30 percent above or below the speed of the requested service be considered functionally similar to the requested service.

# **Supply Chain Order**

 As a reminder, when service providers log in to <u>My Portal</u> they will see two <u>supply chain certifications</u> included in the FCC Form 463 and Telecom program invoice.

The first certification affirms compliance with the <u>Section 54.9 prohibition</u> on USF support to purchase, obtain, maintain, improve, modify, operate, manage, or otherwise support equipment or services produced or provided by the covered companies deemed to pose a national security threat to the integrity of the communications network or communications supply chain. The second certification affirms compliance with <u>Section 54.10</u>, which prohibits the use of any Federal subsidies on any communications equipment and services on the <u>Covered List</u>, which includes those offered by Huawei Technologies Company, ZTE Corporation, Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, Dahua Technology Company, AO Kaspersky Lab, China Mobile International USA Inc., China Telecom (Americas) Corp. and their affiliates and subsidiaries.

- **FY2023 Applicants**: If you requested services or equipment provided or that contain components of products produced by any of the listed covered companies or any of their parents, affiliates and subsidiaries in FY2022, you cannot invoice for these funds. Instead, you should immediately request a <u>service substitution</u> prior to invoicing in order to ensure complete program compliance.
- **FY2024 Applicants:** As you proceed with competitive bidding beginning in July, please ensure you are not requesting funding for services or equipment from listed covered companies or any of their parents, affiliates and subsidiaries.

# Supply Chain Web Page

#### Supply Chain webpage

<b></b>	About $\smallsetminus$	E-rate 🗸	Rural Health Care $\smallsetminus$	Lifeline $\lor$	High Cost $\lor$	Service Providers $\lor$
	USAC   About   Repor	ts & Orders   Supply Ch	ain			
	Reports & Orders		Supply C	Chain		
ì	FCC Filings FCC Orders Supply Chain		United States, the security networks or the communic	and safety of United Sta cations supply chain. Th	r of actions to protect the na tes persons, and the integrit e FCC has also implemented C's actions can be found at v	y of communications the Secure and Trusted
Ì			In November 2019, the FCC Section 54.9) which prohib maintain, improve, modify	C released the <u>Supply Ch</u> bits the use of Universal S of operate, manage, or ot und to pose a national s	ain First Report and Order Service Fund (USF) support t herwise support equipment ecurity threat to the integrity	adopting a rule (47 CFR o purchase, obtain, or services produced or



#### **Search Posted Services**

#### Submitting the FCC Form 465

#### **HCF Search Posted Services**

• The Search Posted Services tool for HCF and Telecom has moved to the Open Data Platform on the USAC website.

About 🗸	E-Rate 🗸	Rural Health Care 🗸	Lifeline $\lor$	High Cost 🗸	Service Providers ∨
RHC Home		Telecommunications Program	Connect Program	ed Care Pilot	Learn
Get Started		Determine Eligibility of Your	Addition	nal Program	Videos Webinars
Commitment In	fo	Site	Guidanc		Newsletter
Service Provide	rs	Prepare For Competitive Bidding & Request Services	COVID-19	Response	FAOs
		Evaluate Bids & Select	FCC Repo	rt and Order 19-78	INQS
Healthcare Con Fund Program	nect	Service Provider	Funding Y	/ear Overview	Contact Us
Determine Eligibili	ty of Your	Submit Funding Requests	Authoriza	tions	
Site		Review Funding Commitment Letter (FCL)	Competiti Exemptio	ive Bidding ns	
Develop Evaluatio Select Services	n Criteria &	Invoice USAC	Documen	at Retention	
Evaluate Bids & Se Service Provider	lect		FCC Order	rs and Resources	
Submit Funding Re	equests		Resource	es	
Review Your Fundi			Announce	ements	
Commitment Lette			Appeals &	Audits	
Post-Commitment	ACTIONS		Forms		
Invoice USAC			My Portal		
What is a Consorti	umr		Sample D	locuments	
			Tools		
			Upcoming	g Dates	

## **Search Posted Services (continued)**

• **Request for Services** is a streamlined tool and **Request for Services Data Set** is the complete data set.

Open Data	
Funding Commitments 🗹	Look up funding commitments (FCC Form 462 and 466) information for both the HCF and Telecom Programs.
Requests for Services 🗹	Look up request for services (FCC Form 461 and 465) information for both the HCF and Telecom Program. Please keep in mind that this information is updated daily, so if your requests for services was approved today, it will appear in the Open Dataset tomorrow.
Request for Services Data Set	The Request for Services data set is also available in the USAC Open Data Portal. In this data set you can view both HCF and Telecom program information for FCC Forms 461 and 465 for current and past funding years. Please note that the data set contains the previous day's data.

### **Search Posted Services – Requests for Services**

- A PDF copy of the FCC Form 465 and any additional posted supporting documentation can be downloaded by clicking the hyperlink under each column.
- ACSD is clearly displayed.

How to use t	this Feature >												
The Search Po	osted Services Tool allows s	ervice providers to	view service request informa	ation provided by ind	lividual health care p	roviders (HCPs) and consort	a applying for funding thro	ugh the Healthcare Connec	t Fund (HCF) Program.				
Requests for s	services may include the foll	owing information	:										
<ul> <li>Post</li> </ul>	ting Start Date: Date that t	he request for serv	rices is posted to this page.										
<ul> <li>Post</li> </ul>	ting End Date: Date that th	e request for servi	ce posting will expire - applic	cants are required to	o post for a minimun	n of 28 days but may choose	to post for a period exceed	ding 28 days.					
<ul> <li>ACS</li> </ul>	D: The Allowable Contract	Selection Date (AC	SD) is the date that the appli	icant can enter into a	a contract with the s	elected service provider.							
	er Documentation: Links t links in the columns with th			s as submitted by th	e applicant, such as	FCC Form 461, Request for I	Proposal (RFP), Network Pl	an. The FCC Form 461, the	RFP and any additional do	ocuments uploaded, by the ap	pplicant, can be acce	ssed using the	
				, helew									
			riteria in the appropriate box										
		of each HCP whos	e service request(s) match th	ne search criteria ent	tered, with options t	o view additional informatio	on. View more information	about each HCP by clickin	g on the corresponding rov	w in the search results. All sup	pporting documentat	tion will be availabl	Je
download on	this expanded view.												
download on	this expanded view.												
download on	this expanded view.												
download on	this expanded view.												
	Funding Year	Program		Number	Application		State	Site County	Site City		Start Date		
Filters (1) Clear All	·	Program		? Number elect	Application			Site County	Site City	Posting Select		~	
Filters (1)	Funding Year											~	
Filters (1)	Funding Year											~	
Filters (1)	Funding Year											~	
Filters (1) Clear All	Funding Year Select	V Telecon	n V Se	elect	Select.		ielect N	V Select	V Select	✓ Select	t ×	·	
Filters (1)	Funding Year											·	
Filters (1) Clear All	Funding Year Select	V Telecon	n V Se	elect	Select.		Posting Start Date	V Select	V Select	✓ Select	t ×	·	
Filters (1) Clear All ogram	Funding Year Select Application Number 43227560	HCP Number 25939	HCP Name Soldiers & Sailors M	Elect Funding Year 2023	Applicant Type	Request for Services	Posting Start Date 2022-07-25	Select  Posting End Date 2022-08-22	Select       Allowable Contract .       2022-08-23	Select	t ×	·	
Filters (1) Clear All ogram	Funding Year Select Application Number	HCP Number	n V Se	elect Funding Year	Applicant Type	Request for Services	Posting Start Date 2022-07-25	Select  Posting End Date	Allowable Contract .	Select	t ×	·	RF
Filters (1) Clear All	Funding Year Select Application Number 43227560	HCP Number 25939	HCP Name Soldiers & Sailors M	Elect Funding Year 2023	Applicant Type	Request for Services	ielect         N           Posting Start Date            2022-07-25            2022-07-27	Select  Posting End Date 2022-08-22	Select       Allowable Contract .       2022-08-23	Select	t ×	·	

#### **Search Posted Services – Request for Services Data Set**

• You can view the dataset directly on the screen or you can export the data to an Excel spreadsheet.

USAC Open Data	Dataset Catalog 🗸	Video Trainings	Release Notes FAQs
			BETA Introducing our new data shaping and exploration experience: Filter, group, aggregate, and more! <u>Iry it now</u> Learn more
			Rural Health Care Posted Services (FCC Form View Data Visualize V Export API 461/465) Rural Health Care
			This dataset contains data allowing service providers to view service request information provided by individual Health Care Providers (HCPs) and consortia applying for funding through the Rural Health Care (RHC) Program. The data is collected from the FCC Forms 461 and 465, which includes the service request information.Updated 

# Search Posted Services – Request for Services Data Set (continued)

- This is the on-screen view of the dataset.
- Click the three dots beside each column title to sort and filter.

	Universal Service Administrative Co.												
USAC Ope	USAC Open Data Dataset Catalog												
Rural Hea	Introducing our new data shaping and exploration experience: Filter, group, aggregate, and more! Invit now Learn more											<u>arn more</u> :	
	contains data al				lest information	n provided by i	ndividual Healt	h Care Provide	rs ⊧				
Program :	Applicat	Fundin 🗸 🚦	HCP Nu	HCP Na	Status :	Applican	Site/Con	Site Add	Site Add	Site City	Site Cou	Site State	Site ZIP
HCF	RHC4610000	2023	12695	Dyersburg H	Processed - A	INDIVIDUAL		400 E TICKLE		DYERSBURG	Dyer	TN	38024
HCF	RHC4610000	2023	17798	West Tennes	Processed - A	INDIVIDUAL		4039 Highlan		Milan	Gibson	TN	38358
HCF	RHC4610000	2023	54371	Valley Profes	Processed - A	INDIVIDUAL		777 S. Main S		Clinton	Vermillion	IN	47842
HCF	RHC4610000	2023	62108	Prime Care	Processed - A	INDIVIDUAL		270 E COURT		SELMER	McNairy	TN	38375
HCF	RHC4610000	2023	17790	West Tennes	Processed - A	INDIVIDUAL		650 Nuckolls		Bolivar	Hardeman	TN	38008
HCF	RHC4610000	2023	49970	Jackson Madi	Processed - A	INDIVIDUAL		9550 Highwa		Lexington	Henderson	TN	38351
HCF	RHC4610000	2023	31265	Lewis County	Processed - A	INDIVIDUAL		7785 N STAT		LOWVILLE	Lewis	NY	13367
HCF	RHC4610000	2023	16452	Bolivar Tech	Processed - A	INDIVIDUAL		1135 N Oakla		Bolivar	Polk	MO	65613
HCF	RHC4610000	2023	17797	Jackson Madi	Processed - A	INDIVIDUAL		3525 Chere C		Humboldt	Gibson	TN	38343
HCF	RHC4610000	2023	17796	West Tennes	Processed - A	INDIVIDUAL		175 Hospital		Camden	Benton	TN	38320

# **Submitting the FCC Form 465 in My Portal** Submitting the FCC Form 465

# **Eligibility Information**

- HCP Location Information
  - Address
  - FCC RN
- Mailing Contact
  - Primary Account Holder information
- Eligibility
  - Select HCP Type
- Additional Information
  - EIN, NPI, Taxonomy Code
- Watch the <u>Telecom Program Eligibility</u> learning module

#### FCC Form 465 – Block 1: HCP Location

RURAL HEALTH CARE		Contact RHC   Return to My Portal
	N ② MAILING CONTACT ① ELIGIBILITY ① ADDITIONAL INFORMATION	Sec. 1
FCC Form 465 (Description of Ser	vices Requested & Certification Form)	🖳 Preview form 🔞 Form Guide
	egin. Click the 🕑 button on each screen for guidance about comply with the Federal Communications Commission (FCC) rules	
Information about the Paperwork Reduction Ac	t (PRA) is available <u>here</u> .	
Block 1: HCP Location Information Information required in this block applies to the	n physical location of the HCP. Do not enter a "PO Box" or "Rural Route" address.	
Funding Year	2024	
FCC Form 465 Application Number	43635402	
FCC Form 465 Application Friendly Name		(optional)
	the FCC Form 465 Application Number is generated automatically by RHC. The 465 F spital) as an additional way of keeping track of forms.	Friendly Name is an optional field where an
Check here if any information in this block has changed since your last Form 465 was submitted.		
Line 1: HCP Number		
Line 2: Consortium Name		(optional)
Line 3: HCP Name		
Legal Entity Name		]!
Line 4: HCP FCC Registration Number (FCC RN)		]•

### **Block 5: Request for Services**

• Enter the posting information for this service request.

Block 5: Request for Services		🖹 Preview form	Instructions
			Approved by OMB 3060-0804
Line 30: Is the HCP requesting reduced rates	ior: 🗸		
Both Telecommunications & Internet Servic	es (2013 Funding Year Only)		
Telecommunications Service ONLY			
Internet Service ONLY (2013 Funding Year	Only)		
Requested Contract Period		!	
Number Of Days USAC Should Post	28	×	
Posting End Date	28 days after posting	<b>~</b>	
Expected Bid Evaluation Period (days)		!	

### **Add Services**

Block 5: Request for Services				eview form 🔞 Form Guide
Line 30: The HCP is requesting reduced rates for	<ul> <li>Telecommunicatio</li> </ul>	ons Service		
Requested Contract Period				
Number Of Days USAC Should Post	8		×	
Posting End Date	8 days after posting		×	
Expected Bid Evaluation Period (days)			!	
Identify services for which the applicant is request Add All Services	ng bids. Select all that apply.	If appropriate, enter a bandv	width range for each service th	ne applicant is requesting. 🖋
Services Input if Other	Download Bandwidth	Maximum Minimum Download Upload Bandwidth Bandwidth (Mbps) (Mbps)	Maximum Upload Bandwidth (Mbps)	
Select A Service 🗸				Delete
Add Services				

### **Request Services**

	nticipated Application(s) and Use(s) of the Supported Connection !
	Distance learning/training
	Real-time remote examination, consultation, and/or monitoring
	Video conferencing
	Voice service
	Other (describe)
Cate	egory: Transactional
	Distance learning/training
	Electronic patient billing
	Exchange of electronic health records
	Transmission of large files (e.g., X-ray images, MRI, etc)
	Other (describe)
Cate	egory: Bulk
	Electronic patient billing
	Exchange of electronic health records
	Transmission of large files (e.g., X-ray images, MRI, etc.)
	Transmission of store and forward consultations
	Other (describe)
Cate	egory: Miscellaneous
	Backup/redundant connectivity
	Other (describe)

Does the applicant require a Service Level Agreement (SLA) No V

## Minimum Requirements for Bid Evaluation Criteria and Disqualification Factors

Bid Evaluation			📆 Preview form 👔 Form Guide
Select criteria (and weights assigned to each) that will be use	d to evaluate bids received as	a result of this request for services.	
Add Criteria			
Line 16:	Description (if 'Other')	Minimum Requirement	Weight (%)
Cost			0 Delete Row
Prior experience including past performance		At least 2 references in the state	0 Delete Row
Disqualification Factors			
Applicant has no disqualification factors that will be used to remove bids or bidders from further consideration.			
<ul> <li>Total weight of all rows must equal 100%</li> </ul>			
<ul> <li>Disqualification factors: Enter disqualification factors or sel</li> </ul>	ect checkbox to confirm applie	cant has no disqualification factors.	
Save and Co	ntinue Previous Sav	ve and Exit Cancel Changes	

## **Additional Documentation**

URAL HEALTH CARE	Contact RHC   Return to My Porta
ICP LOCATION INFORMATION MAILING CONTACT (1) ELIGIBILITY ADDIT DECLARATION (1) ADDITIONAL DOCUMENTATION (2) DECLARATION OF ASSIST DECLARATION (1) ADDITIONAL DOCUMENTATION (2) DECLARATION OF ASSIST	
Additional Documentation	🔫 Preview form 🛛 📦 Form Guide
Add all supporting documentation (RFP, Network Plan, Aggregated Purchase Agreement, or other) that is n Note: Additional Documentation added to an FCC Form 465 will be made publicly available via the <u>Search</u> Add New Document	equired to be submitted with this form.
Add all supporting documentation (RFP, Network Plan, Aggregated Purchase Agreement, or other) that is n Note: Additional Documentation added to an FCC Form 465 will be made publicly available via the <u>Search</u>	equired to be submitted with this form.

## **Declaration of Assistance**

 Add the contact information of those who assisted in the preparation of the form (if applicable).

Add contact		
Contact Name (First, MI, Last)		
Organization Type	Select An Organization Type 🗸	
Title		]
Employer		]
Phone #		]
Email		(optional)
Address Line 1		]
Address Line 2		(optional)
City		]
State	Choose a state 🗸	
Zip Code		]
Nature of Relationship		]

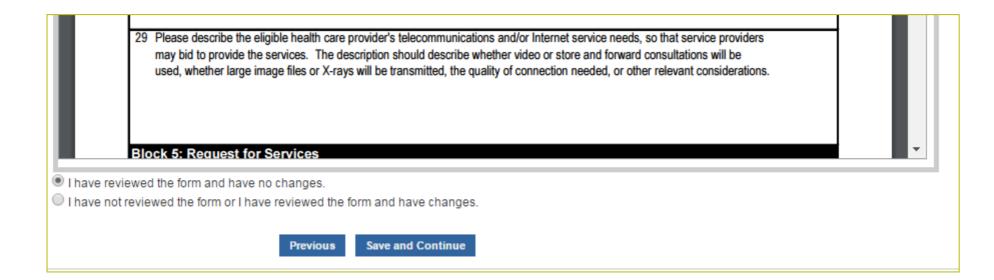
### Certification

• All certifications must be checked and you must preview the form.

RHC Note: Read the information in each certification carefully before certifying, signing, and submitting this form. If you are unsure about any of the information you should contact the RHC team prior to submitting.
should contact the KHC team phor to submitting.
Line 31: I certify under penalty of perjury that I am authorized to submit this request on behalf of the applicant or consortium.
Line 32: I certify under penalty of perjury that the applicant has complied with all applicable state, Tribal, or local procurement rules.
Line 33: I certify under penalty of perjury that all requested RHC Program support will be used solely for purposes reasonably related to the provision of health care service or instruction that the applicant is legally authorized to provide under the law of the state in which the services are provided.
Line 34: I certify under penalty of perjury that the applicant seeking supported services is a public or non-profit entity that falls within one of the seven categories set for in the definition of health care provider listed in 47 CFR § 54.600 of the Commission's rules.
Line 35: I certify under penalty of perjury that the applicant seeking support services is physically located in a rural area as defined in section 47 CFR § 54.600 of the Commission's rules.
Line 36: I certify under penalty of perjury that the applicant has reviewed and will comply with all applicable RHC Program requirements.
I certify under penalty of perjury that I have examined this request and all attachments, and to the best of my knowledge, information, and belief, all statements contained herein and in any attachments are true.
I certify under penalty of perjury that the supported services will not be sold, resold, or transferred in consideration for money or any other thing of value.
I certify under penalty of perjury that the applicant satisfies all of the requirements under section 254 of the Communications Act and applicable Commission rules.
I understand that all documentation associated with this request must be retained for a period of at least five years pursuant to 47 CFR § 54.631, or as otherwise prescribed by the Commission's rules.
Consultants (fee for service): Upload an LOA with the HCP to verify you are authorized to access the HCP's account information.
Attach Supporting Documentation
You must select all certifications before advancing.

#### **Preview FCC Form 465**

• Must select "I have reviewed the form and have no changes." to proceed.



# **Required Certification**

Block 6: Certification	
	Approved by OMB 3060-0804
RHC Note: By completing this section, you are electronically signing this form. Your electronic signature is the same as your hand-written signature is form. By typing your password in the signature field below, and clicking on the "Certify & Submit" button, you will have electronically signed the form. Terms and Conditions that govern the user of this system can be found by clicking on the Terms and Conditions link below.	
You must select "Accept" to move to the signature block. Selecting "Reject" will return you to My Portal, where this form will be saved in draft status ur Forms tab.	nder the My
Accept Reject	

## **Required Certification - Signature**

• Signature is your My Portal password.

RHC Note: Enter your password (not your name of submit this form.	or User ID) in the Signature field below, then click on the "Certify & Submit" button to electronically sign, certify, and
Line 37: Signature	Certify & Submit
Line 38: Date	
Line 39: Printed name of authorized person	
Line 40: Title or position of authorized person	CEO
Line 41: Employer of authorized person	
Line 42: Employer's FCC RN	
Please remember:	
<ul> <li>Form 465 is the first step a health care provide program.</li> </ul>	r must take in order to receive the benefit of reduced rates resulting from participation in this universal service support
<ul> <li>After the HCP submits a complete and accurate</li> </ul>	Form 465, the RHCD will post it on the RHCD web site for 28 days.
<ul> <li>HCPs may not enter into agreements to purchase</li> </ul>	se eligible services from service providers before the 28 days expire.
<ul> <li>After the HCP selects a service provider, the HC</li> </ul>	P must initiate the <b>next</b> step in the application process, the filing of Form 466 and/or 466A.
Persons willfully making false statements on this for imprisonment under Title 18 of the United States C	orm can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. Secs. 502, 503(b), or fine or ode, 18 U.S.C. Sec. 1001.
Previ	ous Preview FCC Form 465 Cancel Changes

# **After Submitting**

- An email will be sent confirming the form was submitted along with a copy of the PDF form. If a confirmation email is not received, reach out to the RHC Customer Service Center at <u>RHC-Assist@usac.org</u>.
- Respond to Information Requests within 14 calendar days or by the deadline listed in the email.
  - Failure to respond to the Information Request will result in a denial.
  - Information Requests will come from My Portal or from a reviewer using an @usac.org domain address:
    - If you are contacted by email, please click "Respond all" and provide your response in that email.
    - Do not send your response to the RHC Customer Service Center.

Available for Public Use



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#### **Best Practices and Resources**

Submitting the FCC Form 465

## Best Practices: Communicating with Your Service Provider

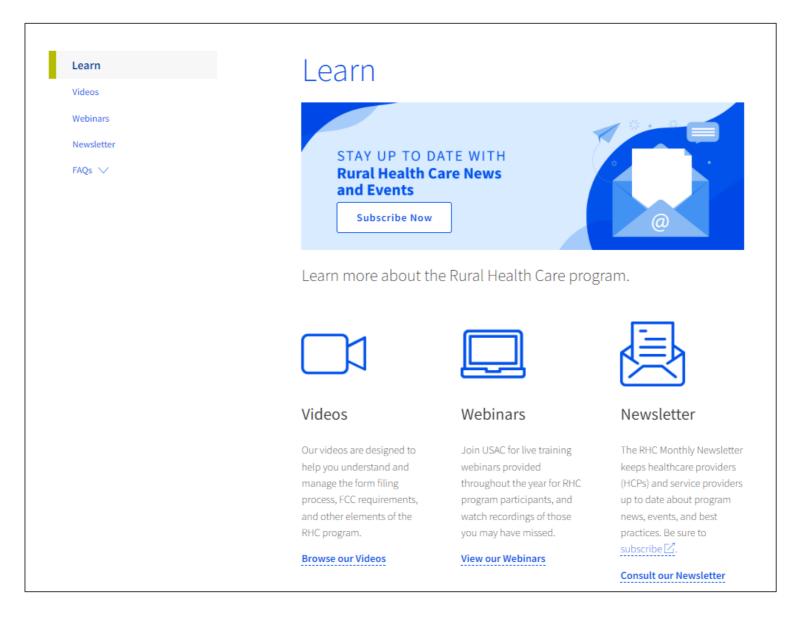
- Once your ACSD has passed and you've chosen a service provider, include them when you reply to Information Requests via email.
- Ensure your service provider is aware of all the necessary documentation needed for future steps in the application process.
- Include language in your bid documentation that confirms your service provider will act in compliance with all RHC program rules and FCC Orders.
- All bid correspondence should be handled via email for audit purposes.
- HCPs and service providers are required to retain documentation for a minimum of five years.

## Milestones to Receive Funding for FY2024: Telecom Program

<b>Telecom Program Form</b>	Last Day to Submit
FCC Form 465	February 10, 2024
(Eligibility & Request for Services)	Recommended Date
FCC Form 466	April 1, 2024
(Funding Request)	<b>Deadline to Submit*</b>

\* Please note that the Form 465 submission date is not a mandatory deadline, but rather a recommended milestone to ensure that the FCC Form 465 is reviewed and posted to USAC's website early enough for a 28-day competitive bidding period before the deadline to submit an FCC Form 466.

#### **RHC Learn**



#### Resources

- <u>Competitive Bidding FAQs</u>
- <u>Requests for Services Search Posted Services Tool</u>
- <u>RHC Program Request for Services Dataset</u>
- Search Posted Services
  - <u>Telecom Program</u>
- Subscribe to the <u>RHC Monthly Newsletter</u>
- Blank FCC Form 465 and Instructions

#### **RHC Program Customer Service Center**



- Email: <u>RHC-Assist@usac.org</u>
- Include in your email:
  - HCP Number
  - FRN Number
- Phone: (800) 453-1546
  - Hours are 8 a.m. 8 p.m. ET
  - Monday- Friday

#### **RHC Customer Service Center**

The RHC Customer Service Center CAN	The RHC Customer Service Center CANNOT
Answer general questions regarding both programs	Determine eligibility of a specific site or service before an official form submission
Provide account holder information for an HCP	Review a form or document for accuracy before an official submission
Provide clarity regarding FCC Report and Order 19-78	Contact a service provider or other account holder on someone else's behalf
Provide helpful resources and best practices for forms	Provide documents that are not already accessible in My Portal
Assist with My Portal	Transfer a call to a specific form reviewer

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# **Thank You!**