HCF Program Request for Services – Best Practices for FY2024

Submitting the FCC Form 461 August 2, 2023

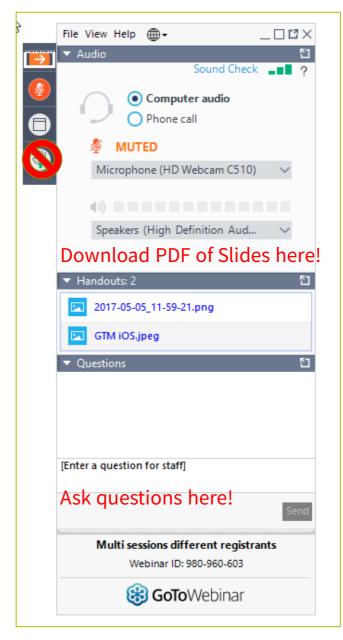
Administrative Co.

DISCLAIMER:

To accommodate all attendees, real-time closed captions will be present during this presentation. We understand it is a significant change and appreciate your patience. We apologize in advance for any transcription errors or distractions. Thank you for your support.

Housekeeping

- Use the "Audio" section of your control panel to select an audio source and connect to sound.
 - Turn on your computer's speakers, or
 - Use the call-in instructions in your confirmation email
- All participants are on mute.
- Submit questions at any time using the **Questions** box.



Meet Our Team



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Agenda

- Overview
- Competitive Bidding
 - Evaluation Criteria
 - Competitive Bidding Exemptions
 - Requests for Proposal
- Search Posted Services
- Submitting the FCC Form 461
- Best Practices and Resources

By the end of this webinar you will be able to...

- Complete and submit an FCC Form 461 in My Portal
 - Create bid evaluation criteria
 - Understand competitive bidding requirements
 - Identify applicable competitive bidding exemptions
- Locate current requests for services and other important resources on the USAC website

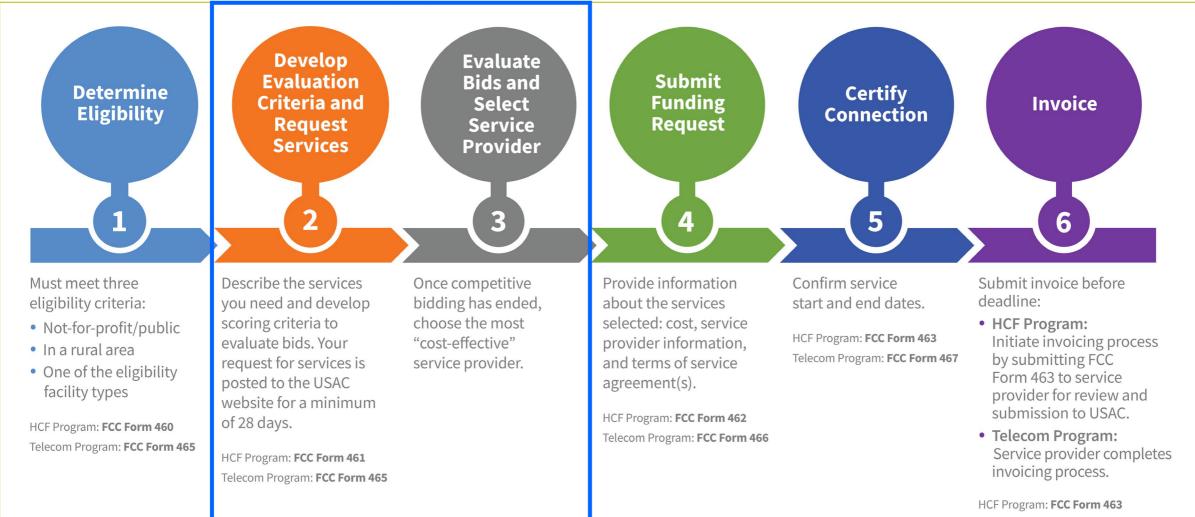
RHC Program Glossary

Acronym	Meaning					
FCC	Federal Communications Commission					
HCP	Health Care Provider (your site)					
HCP Number	Number associated with your site					
PAH	Primary Account Holder					
ACSD	Allowable Contract Selection Date					

Overview

Submitting the FCC Form 461

RHC Program Application Process

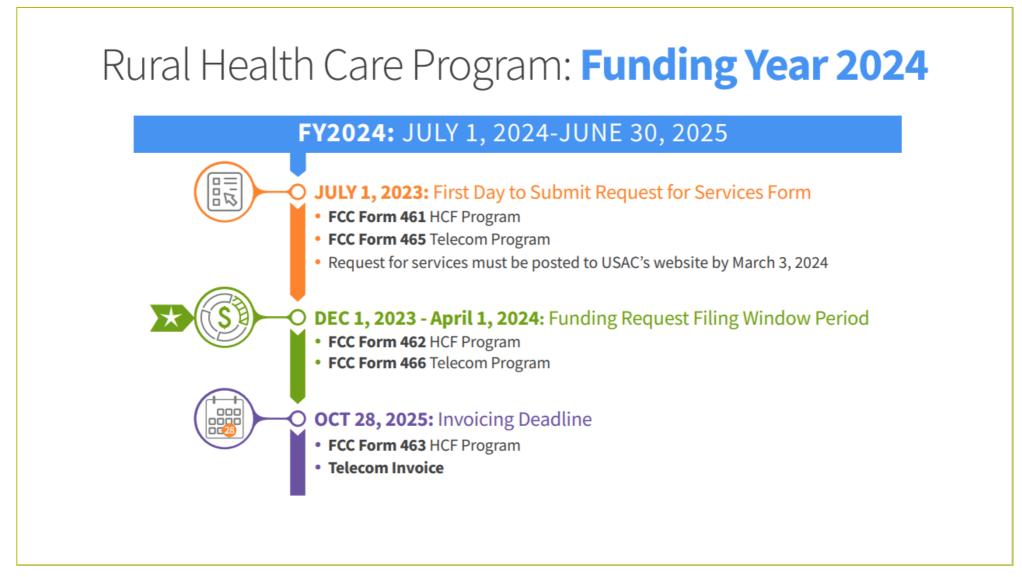


What is a Request for Services?

- The HCP submits the FCC Form 461 to let service providers know what types of services and/or equipment are being requested.
- Service providers use the information on the FCC Form 461 to create a bid to provide those services.
- For the Healthcare Connect Fund (HCF) program, the FCC Form 461 is the "Request for Services" form.

What is a Request for Services? (continued)

- The HCP and service provider may not enter into an agreement to purchase services until 28 days after the FCC Form 461 (Request for Services) is posted.
 - The 28-day competitive bidding process begins the next full business day after the FCC Form 461 is publicly posted.
 - After the 28-day period is complete, the HCP and service provider are welcome to sign a contract.
 - This day is called the **Allowable Contract Selection Date (ACSD)**.





Competitive Bidding

Submitting the FCC Form 461

Competitive Bidding

- The purpose of competitive bidding is to allow all service providers an equal opportunity to understand the HCP's service requirements and offer the most cost-effective solution to address those needs.
- RHC program rules and FCC Orders require a fair and open competitive bidding process.

Competitive Bidding (continued)

- Service providers who plan to bid cannot assist with the preparation of the FCC Form 461, choose a winning bidder, or participate in the vendor selection process in any way.
- All potential bidders must have access to the same information about the service needs and must be treated in the same manner.
- All applicants and service providers must comply with all applicable state, Tribal, or local procurement laws.

Bid Evaluation Criteria

- The bid evaluation criteria is a list of weighted standards included in the FCC Form 461, that will be used to determine the most cost-effective bid.
- Applicants must disclose minimum requirements for each criterion.
- Each criterion is given a certain weight. The sum of these weights must equal 100.
- The bid evaluation criteria should address the needs of the HCP as indicated on the FCC Form 461 and be based on the FCC's definition of "cost-effective." (*47 CFR 54.622(c)*).
- Cost must be a primary factor but need not be the only primary factor.
- Although other factors may receive the same weight as cost, no single factor can receive a weight that is greater than cost (47 CFR 54.622(c)).

Example of Evaluation Criteria

Block 5: Bid Evaluation							
22 Select selection criteria (and weights assigned to each) that will be used to evaluate bids received as a result of this request for services. Attach supplemental information (if necessary).							
Criteria	Weight	Minimum Requirement					
a. Cost	40						
b. One vendor solution	30						
 c. Prior experience, including past performance 	30	See attached for					
d.		more information					
e.							
,							

Examples of Evaluation Criteria

Bid evaluation criteria should include the factors that are most important to satisfy the needs and requirements of the HCP.

Criteria commonly included on the FCC Form 461 include:

- Technical support;
- Quality of transmission;
- Reliability;
- Service provider to provide a single point of contact; and
- Prior experience, including past performance.

What is a Competitive Bidding Exemption?

- In some cases, the service needs or contract conditions allow the HCP to be exempt from competitive bidding.
- With a competitive bidding exemption, HCPs will not have to undergo competitive bidding and do not need to create evaluation criteria or collect bids from service providers.
- A competitive bidding exemption will allow the HCP to skip the FCC Form 461 entirely and proceed directly to submitting a funding request.

Competitive Bidding Exemptions

- HCPs must meet one of the following criteria to be exempt from submitting the FCC Form 461 and participating in the competitive bidding process:
 - Purchasing services or equipment from a master service agreement (MSA) negotiated by a federal, state, Tribal, or local governmental entity on behalf of the HCP and others, and was awarded pursuant to applicable competitive bidding requirements;
 - Requesting support using contracts previously approved by USAC (MSA under the RHC Pilot program or the HCF program);
 - Using an active, multi-year contract designated as <u>evergreen</u> for the RHC program (exemption applies for the life of the contract); or
 - Using a contract approved under the Schools and Libraries (E-rate) program.
 - Seeking support for \$10,000 or less of total undiscounted eligible expenses for a single year under a contract with a term or one year or less.
- If the HCP does not meet any of the competitive bidding exemptions, the FCC Form 461 must be submitted and the HCP must go through competitive bidding.

Evergreen Contracts

- HCPs are not required to file an FCC Form 461 or competitively bid for the life of a multi-year contract designated as <u>evergreen</u> under the HCF or Telecom programs.
- A contract may be designated as evergreen if the contract meets all of the following requirements:
 - Both parties are identified;
 - Contract specifies the service type, bandwidth, and quantity;
 - Contract is signed and dated by the HCP or consortium leader after the Allowable Contract Selection Date (ACSD);
 - Contract specifies the term and cost of service(s); and
 - Contract includes the physical addresses of the HCP(s) purchasing from the contract.
- USAC must have designated the contract evergreen **prior** to submission of the funding request.

Site and Service Substitutions

- Site and service substitutions allow the HCP to reallocate un-invoiced committed funds to substitute the services, modify the services, or provide the requested services to other eligible sites.
- Substitutions allow the flexibility, for an HCP with an approved funding commitment, to spend all of the committed funds, even if the USAC-supported services or the service locations may change over the course of the commitment.
- An HCP may request a site or service substitution if:
 - The substitution is provided for, in the contract, within the change clause, or constitutes a minor modification;
 - The requested change is within the scope of the controlling Request for Services, including any applicable RFP used in the competitive bidding process; and
 - The substitution does not violate any contract provision or state, Tribal, or local procurement laws.
 - The site must be an eligible HCP and the service be an eligible service under HCF program rules.
- HCPs with month-to-month approved funding commitments may not utilize site and service substitutions as they did not apply with a contract.
- Site and service substitutions must be submitted by the service delivery deadline.
- Click here for more information about <u>site and service substitutions</u>.

Requests for Proposal

- A <u>request for proposal</u> (RFP) is a comprehensive bidding solicitation that describes the business priorities and functional requirements of the HCP in sufficient detail to ensure an effective and fair and open competitive bidding process.
- Per FCC Order 19-78 (§ 54.622(e)(5)(ii)), an HCP is required to submit an RFP if:
 (A) it is required under applicable state, Tribal, or local procurement rules or regulations;

(B) the HCP is a consortium seeking more than \$100,000 in program support during the funding year, including applications that seek more than \$100,000 in program support for a multi-year commitment; or

(C) the HCP is a consortium seeking support for participant-constructed and owned network facilities.

Requests for Proposal (continued)

- If the HCP chooses to include an <u>RFP</u>, it must be submitted with the FCC Form 461 for USAC review and approval, and it should include, at a minimum:
 - A description of the service needs and a defined scope of the project and network costs (if applicable);
 - The number of days during which bids will be accepted (28 days or more);
 - Clearly delineated deliverables; and
 - The bid evaluation criteria, including the weight assigned to each criterion.
- The RFP should align with all of the data entered into the FCC Form 461 and provide more details.

Service Providers and Competitive Bidding

- Service providers are prohibited from preparing, signing, or submitting an HCP's FCC Form 461 or any other competitive bidding documents.
- Service providers are prohibited from being involved in developing the bid evaluation criteria or participating in the vendor selection process in any way.
- If it is determined that a service provider helped an HCP with its request for services and was subsequently chosen to provide services, the HCP will have committed a competitive bidding violation, and the funding request will be denied, and any funding payments will be subject to rescission.

Supply Chain Order

 As a reminder, when service providers login to <u>My Portal</u> they will see two new <u>supply chain certifications</u> included in the FCC Form 463 and Telecom program invoice.

The first certification affirms compliance with the <u>Section 54.9 prohibition</u> on USF support to purchase, obtain, maintain, improve, modify, operate, manage, or otherwise support equipment or services produced or provided by the covered companies deemed to pose a national security threat to the integrity of the communications network or communications supply chain. The second certification affirms compliance with <u>Section 54.10</u>, which prohibits the use of any Federal subsidies on any communications equipment and services on the <u>Covered List</u>, which includes those offered by Huawei Technologies Company, ZTE Corporation, Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, Dahua Technology Company, AO Kaspersky Lab, China Mobile International USA Inc., China Telecom (Americas) Corp. and their affiliates and subsidiaries.

- **FY2023 Applicants**: If you requested services or equipment provided or that contain components of products produced by any of the listed covered companies or any of their parents, affiliates and subsidiaries in FY2022, you cannot invoice for these funds. Instead, you should immediately request a <u>service substitution</u> prior to invoicing in order to ensure complete program compliance.
- **FY2024 Applicants:** As you proceed with competitive bidding beginning in July, please ensure you are not requesting funding for services or equipment from listed covered companies or any of their parents, affiliates and subsidiaries.

Supply Chain Web Page

Supply Chain webpage

	About \smallsetminus	E-rate 🗸	Rural Health Care \smallsetminus	Lifeline \lor	High Cost \lor	Service Providers \lor			
	USAC About Repor	ts & Orders Supply Ch	ain						
	Reports & Orders		Supply C	Chain					
ì	FCC Filings FCC Orders Supply Chain		Since November 2019, the FCC has taken a number of actions to protect the national security of the United States, the security and safety of United States persons, and the integrity of communication networks or the communications supply chain. The FCC has also implemented the Secure and True Communications Networks Act of 2019 🖻. The FCC's actions can be found at www.fcc.gov/supply						
Ì			In November 2019, the FCC Section 54.9) which prohib maintain, improve, modify	C released the <u>Supply Ch</u> bits the use of Universal S of operate, manage, or ot und to pose a national s	ain First Report and Order Service Fund (USF) support t herwise support equipment ecurity threat to the integrity	adopting a rule (47 CFR o purchase, obtain, or services produced or			



Search Posted Services

Submitting the FCC Form 461

HCF Search Posted Services

• The Search Posted Services tool for HCF has moved to the Open Data Platform on the USAC website.

bout \lor E-Rate \lor	Rural Health Care $ \smallsetminus $	Lifeline \lor High Cost \lor	Service Providers \vee
RHC Home	Telecommunications Program	Connected Care Pilot Program	Learn
Get Started	Determine Eligibility of Your Site	Additional Program Guidance	Webinars
Commitment Info	Prepare For Competitive Bidding & Request Services	COVID-19 Response	Newsletter
Service Providers	Evaluate Bids & Select	FCC Report and Order 19-78	FAQs
Healthcare Connect Fund Program	Service Provider	Funding Year Overview	Contact Us
Determine Eligibility of Your Site	Submit Funding Requests Review Funding	Authorizations	
Develop Evaluation Criteria &	Commitment Letter (FCL)	Competitive Bidding Exemptions	
Select Services	Invoice USAC	Document Retention	
Evaluate Bids & Select Service Provider		FCC Orders and Resources	
Submit Funding Requests		Resources	
Review Your Funding Commitment Letter (FCL)		Announcements	
Post-Commitment Actions		Appeals & Audits Forms	
nvoice USAC		My Portal	
What is a Consortium?		Sample Documents	
		Tools	
		Upcoming Dates	

Search Posted Services (continued)

• **Request for Services** is a streamlined tool and **Request for Services Data Set** is the complete data set.

Open Data	
Funding Commitments 🗹	Look up funding commitments (FCC Form 462 and 466) information for both the HCF and Telecom Programs.
Requests for Services 🗹	Look up request for services (FCC Form 461 and 465) information for both the HCF and Telecom Program. Please keep in mind that this information is updated daily, so if your requests for services was approved today, it will appear in the Open Dataset tomorrow.
Request for Services Data Set	The Request for Services data set is also available in the USAC Open Data Portal. In this data set you can view both HCF and Telecom program information for FCC Forms 461 and 465 for current and past funding years. Please note that the data set contains the previous day's data.

Search Posted Services – Requests for Services

- A PDF copy of the FCC Form 461, RFP (if applicable) and any additional posted supporting documentation can be downloaded by clicking the hyperlink under each column.
- ACSD is clearly displayed. Search P

Search Posted Services

How to use this Feature >

The Search Posted Services Tool allows service providers to view service request information provided by individual health care providers (HCPs) and consortia applying for funding through the Healthcare Connect Fund (HCF) Program.

Requests for services may include the following information

- Posting Start Date: Date that the request for services is posted to this page
- Posting End Date: Date that the request for service posting will expire applicants are required to post for a minimum of 28 days but may choose to post for a period exceeding 28 days.
- ACSD: The Allowable Contract Selection Date (ACSD) is the date that the applicant can enter into a contract with the selected service provide
- Other Documentation: Links to documents related to the request for services as submitted by the applicant, such as FCC Form 461, Request for Proposal (RFP), Network Plan. The FCC Form 461, the RFP and any additional documents uploaded, by the applicant, can be accessed using the hyperlinks in the columns with their respective names.

To search for requests for services, type the full or partial criteria in the appropriate box below

The search results will show a summary of each HCP whose service request(s) match the search criteria entered, with options to view additional information. View more information about each HCP by clicking on the corresponding row in the search results. All supporting documentation will be available for download on this expanded view HCP Number Application Number Site State Site County Site City Posting Start Date Funding Yea Program **Filters** V Select. \sim Clear All More Posting Start Date Posting End Dat Allowable Contrac Link to FCC Form PDF REP Submitter REP 1 REP 2 Program Application Number HCP Number HCP Name Funding Year Applicant Type Request for Services Ш HCF RHC46100001047 CONSORTIUM 2022-11-07 2022-12-14 2022-12-15 17224 Indiana Telehealth N., 2023 http://publicdata.usa http://p. HCF RHC46100003150 17224 Indiana Telehealth N... 2023 CONSORTIUM 2022-12-08 2023-01-05 2023-01-06 http://publicdata.usa http://p. HCF RHC46100000800 CONSORTIUM 2022-10-10 2022-11-07 2022-11-08 17264 Utah Telehealth Net... 2023 http://publicdata.usa http://p. HCF 2023-01-11 2023-02-08 2023-02-09 http://publicdata.usa RHC46100004065 Utah Telehealth Net... 2023 CONSORTIUM http://p. http://p HCF 2023-03-07 2023-03-08 http://publicdata.usa RHC46100004395 17259 CHRISTUS Health, d... 2023 CONSORTIUM 2023-02-07 http://p.

Search Posted Services – Request for Services Data Set

• You can view the dataset directly on the screen or you can export the data to an Excel spreadsheet.

USAC Open Data	Dataset Catalog 🗸	Video Trainings	Release Notes FAQs
			BETA Introducing our new data shaping and exploration experience: Filter, group, aggregate, and more! <u>Iry it now</u> Learn more
			Rural Health Care Posted Services (FCC Form View Data Visualize V Export API 461/465) Rural Health Care
			This dataset contains data allowing service providers to view service request information provided by individual Health Care Providers (HCPs) and consortia applying for funding through the Rural Health Care (RHC) Program. The data is collected from the FCC Forms 461 and 465, which includes the service request information.Updated

Search Posted Services – Request for Services Data Set (continued)

- This is the on-screen view of the dataset.
- Click the three dots beside each column title to sort and filter.

Universal Service Administrative Co.													
USAC Ope	USAC Open Data Dataset Catalog 🗸 Video Trainings Release Notes FAQs												
Learn more Introducing our new data shaping and exploration experience: Filter, group, aggregate, and more! Learn more Rural Health Care Posted Services (FCC Form 461/465)									earn more				
	contains data al				lest information	n provided by i	ndividual Healt	h Care Provide	rs ⊧				
Program :	Applicat	Fundin 🗸 🚦	HCP Nu	HCP Na	Status :	Applican	Site/Con	Site Add	Site Add	Site City	Site Cou	Site State	Site ZIP
HCF	RHC4610000	2023	12695	Dyersburg H	Processed - A	INDIVIDUAL		400 E TICKLE		DYERSBURG	Dyer	TN	38024
HCF	RHC4610000	2023	17798	West Tennes	Processed - A	INDIVIDUAL		4039 Highlan		Milan	Gibson	TN	38358
HCF	RHC4610000	2023	54371	Valley Profes	Processed - A	INDIVIDUAL		777 S. Main S		Clinton	Vermillion	IN	47842
HCF	RHC4610000	2023	62108	Prime Care	Processed - A	INDIVIDUAL		270 E COURT		SELMER	McNairy	TN	38375
HCF	RHC4610000	2023	17790	West Tennes	Processed - A	INDIVIDUAL		650 Nuckolls		Bolivar	Hardeman	TN	38008
HCF	RHC4610000	2023	49970	Jackson Madi	Processed - A	INDIVIDUAL		9550 Highwa		Lexington	Henderson	TN	38351
HCF	RHC4610000	2023	31265	Lewis County	Processed - A	INDIVIDUAL		7785 N STAT		LOWVILLE	Lewis	NY	13367
HCF	RHC4610000	2023	16452	Bolivar Tech	Processed - A	INDIVIDUAL		1135 N Oakla		Bolivar	Polk	MO	65613
HCF	RHC4610000	2023	17797	Jackson Madi	Processed - A	INDIVIDUAL		3525 Chere C		Humboldt	Gibson	TN	38343
HCF	RHC4610000	2023	17796	West Tennes	Processed - A	INDIVIDUAL		175 Hospital		Camden	Benton	TN	38320

Submitting the FCC Form 461 in RHC Connect

Submitting the FCC Form 461

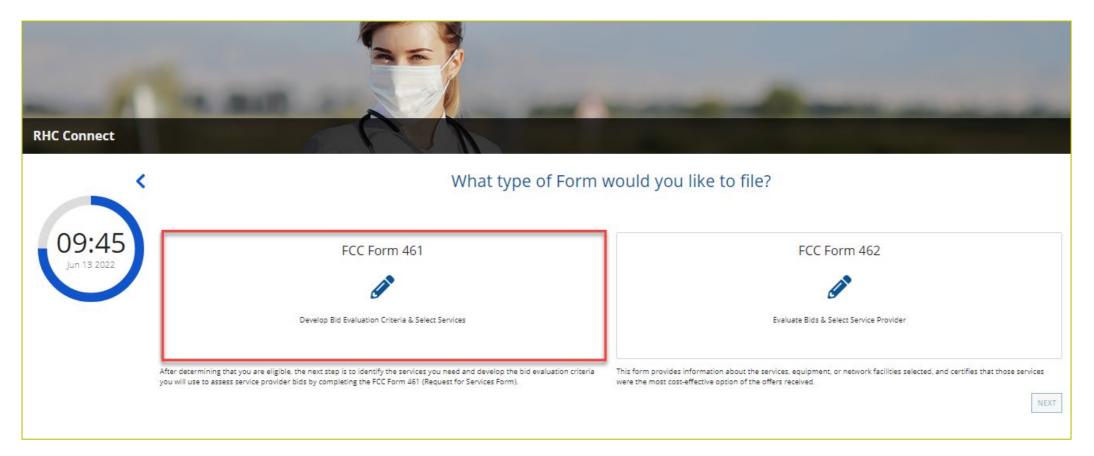
My Portal Landing Page

• Log into My Portal and click on **RHC Connect**.

Dashboard		
	rs, new certifications have been added to the following forms: RHC - FCC Form 46 ervice providers are required to submit these annual certifications. For additiona	
💾 Upcoming Dates	Rural Health Care	^
07/07 New Filer ID 2022 Basics Webinar	RHC Connect - Health care providers must use this section to create and submit required forms for the Healthcare Connect Fund (HCF) Program for	
08/01 Quarterly Filing 2022 due August 1	all required forms other than the FCC Form 460 for FY2022 and later. RHC My Portal - Health care providers must use this section to create and	
	submit required forms for the Telecommunications (Telecom) Program, the Connected Care Pilot Program (CCPP), and the Healthcare Connect Fund (HCF) Program for the FCC Form 460 and all required forms for FY2021 and earlier.	
	Connected Care Pilot Program - Health care providers must use this form to complete and submit their original Connected Care Pilot Program proposal application directly to FCC.	

RHC Connect

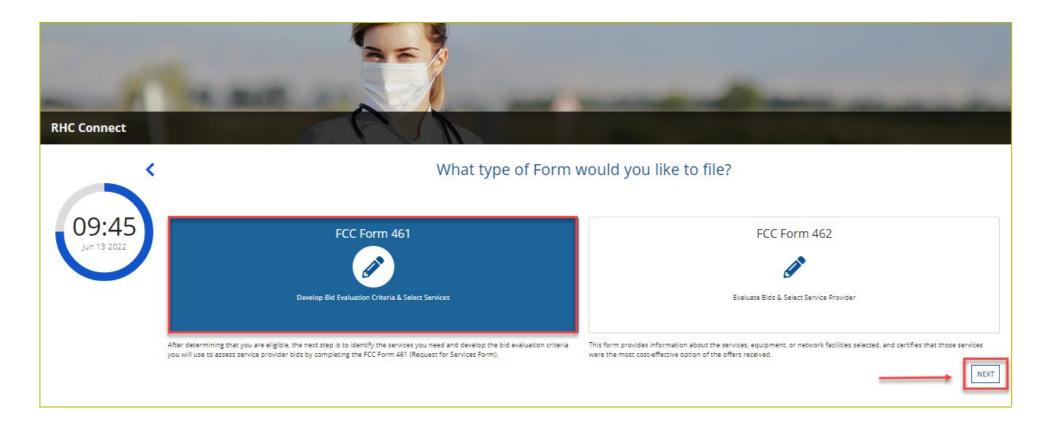
• Click FCC Form 461.



Available for Public Use

RHC Connect (continued)

• Click Next.



Start

- Select the HCP from the drop-down menu and select funding year.
- Click Save & Continue.

FCC FORM 461										
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature	
Start										
Paperwork Reduction Act (PRA	Ŋ									>
A Note: Once you select HCP, a	and then Save & Continue, you	will <u>not</u> be able to change th	e HCP. Please select carefully.							
Health Care Provider (HCP) Inf	ormation									
	HCP or Consortium							•		
	FCC Registration Number									
	Address State									
Application Basics										
	Application Nickname	Test								
	Funding Year	FY 2023						•		
	Application Number Funding Priority	Priority 6								
EXIT									SAVE & CONTIN	JE

Start (continued)

- If you select a consortium, select all participating sites from the second drop-down menu.
- Click Save & Continue.

Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
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Note: Once you select	HCP, and then Save & Continue, you	u will <u>not</u> be able to change	the HCP. Please select careful	ly.					
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	HCP or Consortium							•	
	FCC Registration Number								
	Address								
	State								
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	Application Nickname								
	Funding Year	EV 2023						-	
	Application Number								
	Funding Priority	Priority 8							
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Select Participating Sites									
HCP Number		HCP Name					LOA Expiry		
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Available for Public Use

Requested Services

• Click Add Requested Services.

DASHBOARD START A FORM						
	FCC FORM 461					
	Start Requested Services Date	s & Timing Bid Evaluation Main Con	act RFP & Summary	Additional Documentation Declaratio	n of Assistance Certifications	Signature
	Requested Services					
	Type Of Services	lf "Other", describe	Min Download Max I Speed Speed	Download Min Upload Speed	Max Upload Speed Bits per Second	Allow Bids for Similar Services? 🔞
			No items available			
	O Add Requested Services					
	Will the selected service(s) support an off-site data center? Ves					
	 No Will the selected service(s) support an off-site administrative office 	? 0				
	○ Yes ○ No					
	EXIT BACK					SAVE & CONTINUE
						Approved by OMB 3060-0804

Requested Services (continued)

- Select type of service from the drop-down menu.
- Enter minimum and maximum bandwidths.
- Answer **Yes** or **No** if you'll consider bids for similar services.

FCC FORM 461											
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summa	ary Additional Do	ocumentation Declara	ation of Assistance	Certifications	Signature	
Requested Serv	ices										
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Data		▼ If Other is selected							Mbps -	Yes	×
O Add Requested Services											_
										Showing 1 - 1	of 1
Will the selected service(s) O Yes	support an off-site data center?	0									
 No 											
	support an off-site administrativ	ve office? 😮									
⊖ Yes											
No											
EXIT BACK										SAVE & CON	TINUE

Requested Services (continued)

- Answer questions about off-site data centers and off-site administrative offices.
- If you answer **Yes**, you'll be asked to select the off-site data center or off-site administrative office from the drop-down menu.

Start Requested Services Dates & Timing Bid Evaluation Main Contact RFP & Summary Additional Documentation Declaration of Assistance Certifications Signature Requested Services Type Of Services If "Other", describe Min Download Speed Max Download Speed Min Upload Speed Max Upload Speed Bits per Second Allow Bids for Similar Services • Add Requested Services • Add Requested Services • Voitems available • Voitems availab	
Type Of Services If "Other", describe Min Download Speed Max Download Speed Min Upload Speed Max Upload Speed Bits per Second Allow Bids for Similar Services No items available No items available Vill the selected Service(s) support an off-site data center? • •	ignature
Type Of Services Speed Speed Min Upload Speed Max Upload Speed Bits per Second Similar Services No items available	
Add Requested Services Will the selected service(s) support an off-site data center? Vill the selected service(s) support an off-site data center? Vis No Select the supported off-site data center	
Will the selected service(s) support an off-site data center? Yes No Select the supported off-site data center	
Yes No Select the supported off-site data center	
No Select the supported off-site data center	
Other 🔹	
data center	
Will the selected service(s) support an off-site administrative office? 😜	
• Yes	
○ No	
Select the supported off-site administrative office	
	AVE & CONTINUE

Requested Services (continued)

- Click Add Requested Services for each additional service and follow the same steps.
- Click Save & Continue.

FCC FORM 461								
Start Requested Services Dates &	& Timing Bid Evaluation Main Contact	RFP & Summa	ary Additional Do	cumentation Declara	tion of Assistance	Certifications	Signature	
Requested Services								
Type Of Services	lf "Other", describe	Min Download Speed	Max Download Speed	Min Upload Speed	Max Upload Speed	Bits per Second	Allow Bids for Similar Services? 🛛	
Data 👻	If Other is selected	10	250	10	250	Mbps 👻	Yes 👻	×
Equipment 👻	If Other is selected					Select 💌	Yes/No 👻	×
O Add Requested Services								
							Showing 1 - 2	of 2
Will the selected service(s) support an off-site data center? 🚱								
Ves No								
Will the selected service(s) support an off-site administrative office?	9							
⊖ Yes								
O No								
EXIT BACK							Approved by OMB 306	

Dates & Timing

- Use the drop-down menu to select **Up to** or **Equal to** to select the desired contract length.
- Enter number of year(s).

FCC F	ORM 461									
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Date	s & Timin	g								
	What is the l	HCP's desired service contract len	ngth?							
	Up to			• 3			Year(s)			
	What is the l	Vill the HCP consider bids with co Yes, This is preferred Yes No Vill the HCP consider bids for mor Yes, This is preferred Yes No HCP's desired time to publicly pos HCP's expected bid evaluation pe	nth-to-month contracts? st this request for services?			Days				
	5					Day(s)				
EXIT	BACK									SAVE & CONTINUE Approved by OMB 3060-0804

Dates & Timing (continued)

• Answer the questions about contract extensions and month-to-month agreements.

FCC FC	ORM 46	1								
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Dates	& Timi	ng								
	What is the	e HCP's desired service contract len	gth?							
	Up to			• 3			Year(s)			
-		Will the HCP consider bids with col Yes, This is preferred Yes No Will the HCP consider bids for mon Yes, This is preferred Yes No e HCP's desired time to publicly pos	th-to-month contracts?							
	28					Days				
	What is the	e HCP's expected bid evaluation per	iod after the public posting	?		Dev(a)				
	5					Day(s)				
EXIT	BACK									SAVE & CONTINUE

Dates & Timing (continued)

- Enter the desired time to publicly post the request for services.
 - A minimum of 28 days is required under program rules.
- Enter the expected evaluation period after the public posting ends.

FCC FC	ORM 46	61								
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Dates	& Tim	ing								
	What is th	he HCP's desired service contract len	gth?							
	Up to			- 3			Year(s)			
		Will the HCP consider bids with co	ntract extension language?							
		 Yes, This is preferred Yes 								
		No								
		Will the HCP consider bids for mon	th-to-month contracts?							
		O Yes, This is preferred								
		Yes								
		⊖ No								
	What is th	he HCP's desired time to publicly pos	t this request for services?							
	28					Days				
	What is th	he HCP's expected bid evaluation per	iod after the public posting	?						
						Dev(e)				
	5					Day(s)				
	_									
EXIT	BACK									SAVE & CONTINUE

Bid Evaluation

- Choose the bid evaluation criteria from the drop-down menu.
 - If you select **Other**, provide a description of the criterion.
- Enter the description of minimum requirements for each criterion.
- Provide details about any disqualification factors.

Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
d Evaluation									
ect the criteria that will	be used to evaluate the bids	collected							
Cri	teria				Evaluation Weight (%)	Minimum Requirement			
st	Ŧ	Describe if Other is selected			40				
ality of transmission	-	Describe if Other is selected			30	Must include Service Level Agree	ement 🗲	_	
dd Criteria Does the HCP h Yes		Describe if Other is selected	ers from consideration?	•	30	Must outline all technical suppor	rt in response		Showing 1 - 3
			ers from consideration?	4	30	Must outline all technical suppor	rt in response		Showing 1 - :
dd Criteria Does the HCP h Yes No			ers from consideration?	4	30	Must outline all technical suppor	rt in response		Showing 1 - :
dd Criteria Does the HCP h Yes No	ave any disqualifying factors squalifying factors		ers from consideration?	¢	30	Must outline all technical suppor	rt in response		Showing 1 - J
Add Criteria Does the HCP h Yes No Describe the dis	ave any disqualifying factors squalifying factors		ers from consideration?	¢	30	Must outline all technical suppor	rt in response		Showing 1 - :
dd Criteria Does the HCP h Yes No Describe the dis	ave any disqualifying factors squalifying factors		ers from consideration?	4	30	Must outline all technical suppor	rt in response		Showing 1 -
Add Criteria Does the HCP h Yes No Describe the dis	ave any disqualifying factors squalifying factors		ers from consideration?		30	Must outline all technical suppor	rt in response		Showing 1 - :

Main Contact

- Choose an account holder from drop-down menu.
- Information is pre-populated based on information from the FCC Form 460.

Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
ain Contact					_				
	Who is the main conta	ct for this request?							
	Primary - '			•					
	Full Contact Informat	tion			_				
	First Name		Middle	e Initial (Optional)		Last Name			
	Organization Name								
	organization Name								
	Title								
	Phone				Extension (Optional)				
	Phone				Extension (optional)				
	Fax (Optional)								
	Email								
	Address Line 1								
	Address Line 2								
	Address Line 2								
	City		State			Zip Code			



RFP & Summary

- Answer questions about the RFP.
- Provide a summary of requested services and/or RFP (if applicable).

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
RFP & Summary									
	Is the HCP likely to red Yes	quest more than \$100 000 in	program support from this	request for services? 😮					
	O No								
	Do state, Tribal, or loc Ves	al procurement rules requir	e the HCP to include an RFP	with this request for servi	es application?				
	No								
	Will the HCP be includ	ing an RFP with this applica	ion?						
	O No								
	Please provide a summ	nary of the HCP's requested	services. If an RFP is attach	ed above, summarize that	document.				
	-								
	Provide a summary of th	e HCP's requested services				//			
EXIT BACK									SAVE & CONTINUE
									Approved by OMB 3060-0804

RFP & Summary (continued)

- If a consortium applicant answers **Yes** to the first question, the third question defaults to **Yes**.
- Upload the RFP.

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
RFP & Summary									
	Is the HCP likely to req Yes No	uest more than \$100 000 in	program support from this	request for services? 😯					
	Do state, Tribal, or loca O Yes No	al procurement rules requir	e the HCP to include an RFP	with this request for servi	ces application?				
	-	ng an RFP with this applica	tion?						
	UPLOAD Drog Document is Require								
	Please provide a summ	nary of the HCP's requested	services. If an RFP is attach	ed above, summarize that	document.				
	Provide a summary of the	e HCP's requested services				//			
EXIT BACK									SAVE & CONTINUE

Additional Documentation

• Click **Add documents** for each additional document you are including in your submission.

FCC FC	FCC FORM 461									
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Additi	Additional Documentation									
		Document Type				Docu	ment		Uploaded On	
	Select a document type		r is selected	UPLOAD 🖳 Drap file here				1	×	
	O Add Docum	ents			_				-	
									<< < Showing	g1-1 of1 > >>
	🖒 Note: On th	is screen only, error messages m	ay persist even after errors h	ave been fixed. After fixing err	ors, please select save and o	ontinue.				
EXIT	ЗАСК									SAVE & CONTINUE
										Approved by OMB 3060-0804

Additional Documentation (continued)

- Use the drop-down menu to select **Network Plan** or **Other**.
 - Consortia applicants are required to upload a Network Plan.
 - If **Other** is selected, provide a description of the uploaded document.

FCC FO	PRM 461								
	Start Requested Services D.	Dates & Timing Bid Evaluation N	fain Contact RFP & Summary	Additional Documentation Declarati	on of Assistance Certifications	Signature			
Additio	Additional Documentation								
	Document Type		Docu	ment	Uploaded On				
	Network Plan	Describe if Other is selected	DOCX - 26.56 KB		6/13/2022 3:07 PM EDT	×			
	O Add Documents								
					<< < Showing 1	-1 of1 > >>			
	Note: On this screen only, error messages may persident of the screen only.	sist even after errors have been fixed. After fixing errors, plea:	se select save and continue.						
EXIT B	ACK					SAVE & CONTINUE			
					Ap	proved by OMB 3060-0804			

Declaration of Assistance

- Enter information about third parties who assisted the HCP with preparing any FCC Forms or participated in the competitive bidding process.
- If a Tertiary Account Holder submits the FCC Form 461, this field is auto-populated with their information.

FCC I	FORM 461													
	Start	Requested So	ervices	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additio	onal Documentation	Declaration of Assista	nce C	ertifications	Signature	-
Decla	aration of As	sistance								_				
	Have any consultants, service providers, or any other outside experts, whether paid or unpaid, aid in the preparation of the FCC Forms 460 or 461, RFP, bid evaluation, or network plan? Yes No													
Na	me	Title	Employer			Nature of the Relationship	St	ate	Email		Telephone Nur	nber	Action	
						Consultant								
+ Ad	+ Add Contact													
EXIT	BACK											A	SAVE & CONTINUE	

Certifications

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Certifications									
I certify under penalty of	perjury that I am authorized to su	ubmit this request on behalf o	f the healthcare provider or co	insortium.					
🗸 l certify under penalty of	perjury that I have examined this	request and all attachments,	and to the best of my knowled	ge, information, and belief,	all statements contained he	rein and in any attachments are	true.		
🔽 l certify under penalty of	perjury that the applicant seeking	g supported services has com	plied with any applicable state	Tribal, or local procurement	t rules.				
 I certify under penalty of provided. 	perjury that all requested RHC Pr	ogram support will be used so	olely for purposes reasonably	related to the provision of he	ealth care service or instruct	ion that the health care provider	is legally authorized to provide u	under the law of the state in v	vhich the services are
🔽 l certify under penalty of	perjury that the applicant seeking	g supported services satisfies	all of the requirements under	section 254 of the Communi	cations Act, 47 U.S.C. § 254, a	and applicable Commission rules	i.		
I certify under penalty of	perjury that the applicant seeking	g support has reviewed and is	compliant with all applicable f	RHC Program requirements.					
	mentation associated with this re e years pursuant to 47 CFR § 54.6			FCC Form 461), any bids/con	tracts resulting from the FC	C Form 461 posting, scoring shee	t, and other information that wa	s used in the decision making	g process, must be retained
🗸 l certify under penalty of	perjury that the applicant seeking	g supported services is a nonp	rofit or public entity that falls	within one of the seven cate	gories set forth in the definit	tion of health care provider listed	l in 47 CFR §54.600 of the Comm	ission's rules.	
	I certify under penalty of perjury that the applicant seeking supported services is physically located in a rural area as defined in section 47 CFR § 54.600 of the Commission's rules, or is a member of a consortium which satisfies the majority-rural composition requirements set forth in 47 CFR § 54.600 of the Commission's rules.								nts set forth in 47 CFR §
🗸 l certify under penalty of	perjury that the services will not b	be sold, resold, or transferred	in consideration for money or	any other thing of value.					
EXIT BACK									SAVE & CONTINUE

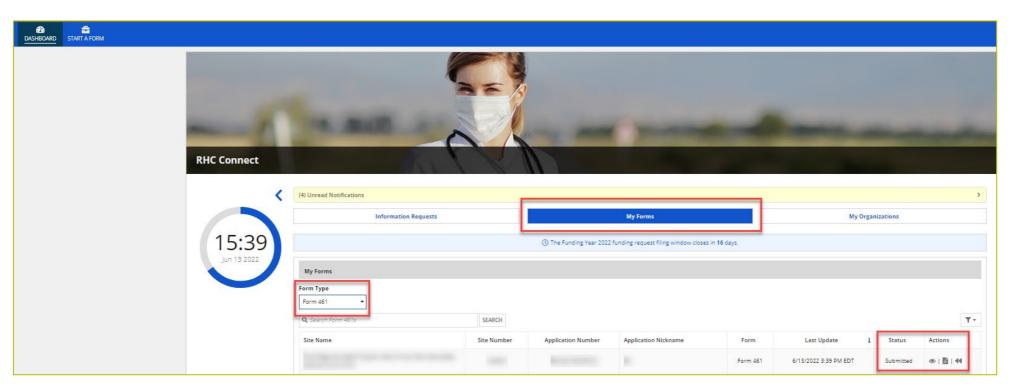
Signature

• Sign by typing your first and last name in the **Digital Signature** field.

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Signature									
Current User Information									
	Name								
	Email Phone								
	Employer								
	Title								
	Employer's FCC RN								
Signature									
	Certifier's Full Name								
	Digital Signature								
	Date	06/13/2022							
EXIT BACK									CERTIFY & SUB

After Submitting

- After submitting the FCC Form 461, you will be directed back to the Dashboard.
- Click on **My Forms** and filter on **Form Type** to view, download a PDF of the FCC Form 461, or withdraw the form.



After Submitting (continued)

- An email will be sent confirming that your form was submitted along with a copy of the PDF form. If you do not receive a confirmation email, reach out to the RHC Customer Service Center at <u>RHC-Assist@usac.org</u>.
- Respond to Information Requests within 14 calendar days or by the deadline listed in the email.
 - Failure to respond to the Information Request will result in a denial.
- Applicants can receive HCF program Information Requests through RHC Connect or by email.
- For FY2024 FCC Forms 461, an auto-generated email will be sent directing applicants to RHC Connect to respond.
- Applicants should respond through RHC Connect only.
- For Information Requests received by email, click "Reply All" to respond to the Information Request.

Available for Public Use



Available for Public Use

Best Practices and Resources

Submitting the FCC Form 461

Best Practices: Communicating with Your Service Provider

- Once your ACSD has passed and you've chosen a service provider, include them when you reply to Information Requests.
- Ensure your service provider is aware of all the necessary documentation needed for future steps in the application process.
- Include language in your bid documentation that confirms your service provider will act in compliance with all RHC program rules and FCC Orders.
- All bid correspondence should be handled via email for audit purposes.
- HCPs and service providers are required to retain documentation for a minimum of five years.

Milestones to Apply for Funding for FY2023: HCF Program Recommended Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)
FCC Form 460	January 8, 2024
(Eligibility)	Recommended Date
FCC Form 461	February 10, 2024
(Request for Services)	Recommended Date
FCC Form 462	April 1, 2024
(Funding Request)	Deadline to Submit

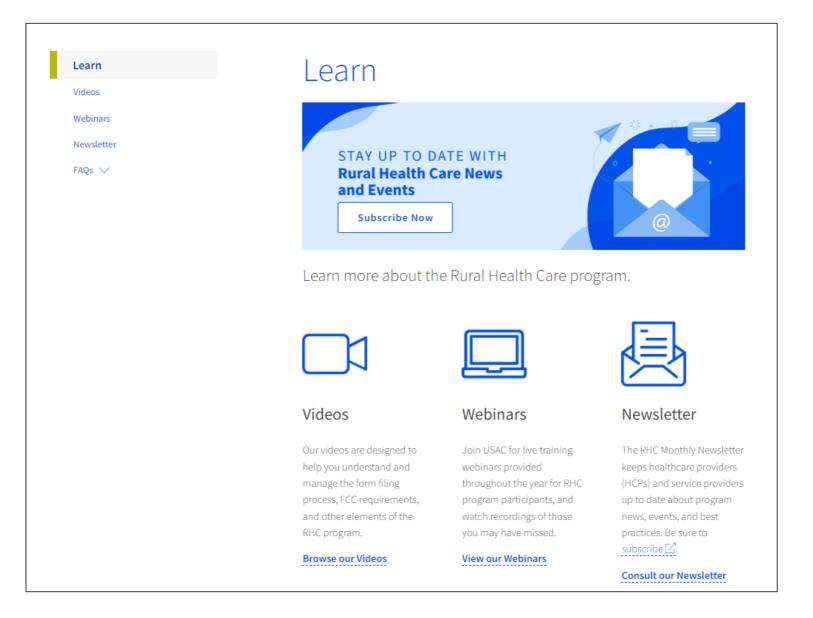
Please note that the FCC Form 460 and 461 submission dates are not mandatory deadlines, but rather recommended milestones to ensure that the FCC Form 461 is posted to USAC's website early enough for a 28-day competitive bidding period before the deadline to submit an FCC Form 462.

Milestones to Apply for Funding for FY2023: HCF Program Recommended Last Day to Submit for Individual HCPs using a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs using a Request for Proposal (RFP)
FCC Form 460	January 4, 2024
(Eligibility)	Recommended Date
FCC Form 461	February 1, 2024
(Request for Services)	Recommended Date
FCC Form 462	April 1, 2024
(Funding Request)	Deadline to Submit

Please note that the FCC Form 460 and 461 submission dates are not mandatory deadlines, but rather recommended milestones to ensure that the FCC Form 461 is posted to USAC's website early enough for a 28-day competitive bidding period before the deadline to submit an FCC Form 462.

RHC Learn



Resources

- <u>Competitive Bidding FAQs</u>
- <u>RHC Program Request for Services Dataset</u>
- Welcome to RHC Connect FCC Form 461
- RHC Connect User Guide FCC Form 461
- Information Request tip sheet
- Subscribe to the <u>RHC Monthly Newsletter</u>

RHC Program Customer Service Center



- Email: <u>RHC-Assist@usac.org</u>
- Include in your email
 - HCP Number
 - FRN Number
- Phone: (800) 453-1546
 - Hours are 8 a.m. 8 p.m. ET
 - Monday- Friday

RHC Customer Service Center

The RHC Customer Service Center CAN	The RHC Customer Service Center CANNOT
Answer general questions regarding both programs	Determine eligibility of a specific site or service before an official form submission
Provide account holder information for an HCP	Review a form or document for accuracy before an official submission
Provide clarity regarding FCC Report and Order 19-78 and other FCC Orders	Contact a service provider or other account holder on someone else's behalf
Provide helpful resources and best practices for forms	Provide documents that are not already accessible in My Portal
Assist with My Portal and with RHC Connect	Transfer a call to a specific form reviewer

Available for Public Use



Available for Public Use

Thank You!