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# HCF Program Request for Services – Best Practices for FY2023

Submitting the FCC Form 461 August 9, 2022



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#### **Meet Our Team**



**Simone Andrews** 

Senior Communications Specialist | RHC Outreach



#### **Eric Overton**

Program Manager | RHC Outreach



#### **Blythe Albert**

Advisor of Program Management | RHC Outreach

# Agenda

- Overview
- Competitive Bidding
  - Evaluation Criteria
  - Competitive Bidding Exemptions
  - Requests for Proposal
- Search Posted Services
- Submitting the FCC Form 461
- Best Practices and Resources

#### By the end of this webinar you will be able to...

- Complete and submit an FCC Form 461 in My Portal
  - Create bid evaluation criteria
  - Understand competitive bidding requirements
  - Identify applicable competitive bidding exemptions
- Locate current requests for services and other important resources on the USAC website

#### **RHC Program Glossary**

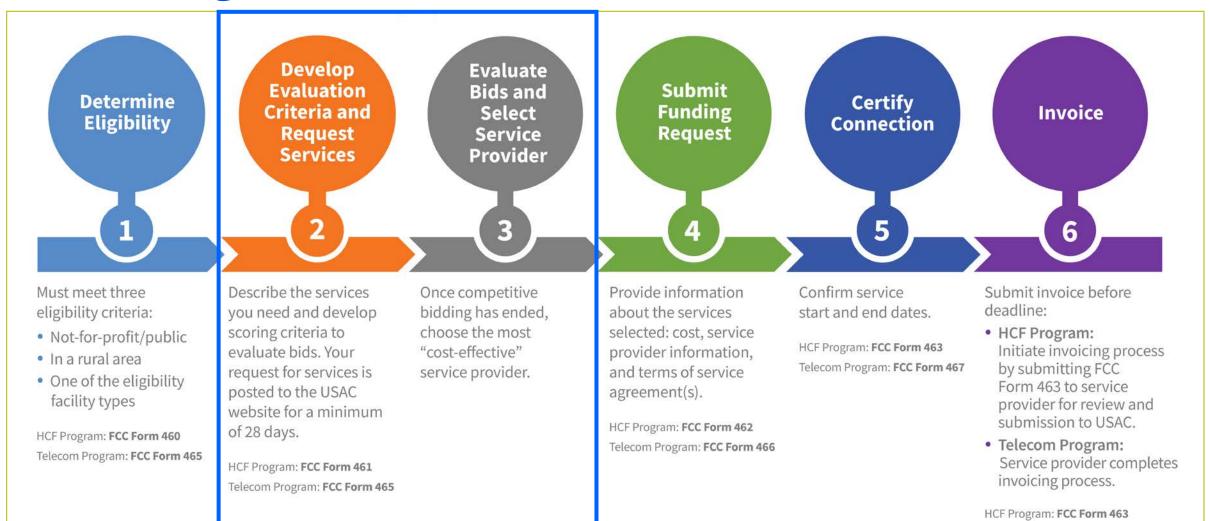
Acronym	Meaning
FCC	Federal Communications Commission
HCP	Health Care Provider (your site)
HCP Number	Number associated with your site
PAH	Primary Account Holder
ACSD	Allowable Contract Selection Date

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#### **Overview**

# Submitting the FCC Form 461

#### **RHC Program Application Process**



9

Telecom Program: Invoice

#### What is a Request for Services?

- The HCP submits the FCC Form 461 to let service providers know what types of services and/or equipment are being requested.
- Service providers use the information on the FCC Form 461 to create a bid to provide those services.
- For the Healthcare Connect Fund (HCF) program, the FCC Form 461 is the "Request for Services" form.

## What is a Request for Services? (continued)

- The HCP and service provider may not enter into an agreement to purchase services until 28 days after the FCC Form 461 (Request for Services) is posted.
  - The 28 day competitive bidding process begins the next full business day after the FCC Form 461 is publicly posted.
  - After the 28 day period is complete, the HCP and service provider are welcome to sign a contract.
    - This day is called the **Allowable Contract Selection Date (ACSD)**.



#### FY2023: JULY 1, 2023-JUNE 30, 2024



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#### **Competitive Bidding**

#### Submitting the FCC Form 461

# **Competitive Bidding**

- The purpose of competitive bidding is to allow all service providers an equal opportunity to understand the HCP's service requirements and offer the most cost-effective solution to address those needs.
- RHC program rules and FCC Orders require a fair and open competitive bidding process.

# **Competitive Bidding (continued)**

- Service providers who plan to bid cannot assist with the preparation of the FCC Form 461, choose a winning bidder, or participate in the vendor selection process in any way.
- All potential bidders must have access to the same information about the service needs and must be treated in the same manner.
- All applicants and service providers must comply with all applicable state, Tribal, or local procurement laws.

# **Bid Evaluation Criteria**

- The bid evaluation criteria is a list of weighted standards included in the FCC Form 461, that will be used to determine the most cost-effective bid.
- Applicants must disclose minimum requirements for each criterion.
- Each criterion is given a certain weight. The sum of these weights must equal 100.
- The bid evaluation criteria should address the needs of the HCP as indicated on the FCC Form 461, and be based on the FCC's definition of "cost-effective." (*47 CFR 54.622(c)*).
- Cost must be a primary factor, but need not be the only primary factor.
- Although other factors may receive the same weight as cost, no single factor can receive a weight that is greater than cost (47 CFR 54.622(c)).

## **Example of Evaluation Criteria**

Block 5: Bid Evaluation					
22 Select selection criteria (and weights assigned to each) that will be used to evaluate bids received as a result of this request for services. Attach supplemental information (if necessary).					
Criteria	Weight	Minimum Requirement			
a. Cost	40				
<ul> <li>b. One vendor solution</li> </ul>	30				
<ul> <li>Prior experience, including past performance</li> </ul>	30	See attached for			
d.		more information			
e.					
7					

#### **Examples of Evaluation Criteria**

Bid evaluation criteria should include the factors that are most important to satisfy the needs and requirements of the HCP.

Criteria commonly included on the FCC Form 461 include:

- Technical support;
- Quality of transmission;
- Reliability;
- Service provider to provide a single point of contact; and
- Prior experience, including past performance.

# What is a Competitive Bidding Exemption?

- In some cases, the service needs or contract conditions allow the HCP to be exempt from competitive bidding.
- With a competitive bidding exemption, HCPs will not have to undergo competitive bidding and do not need to create evaluation criteria or collect bids from service providers.
- A competitive bidding exemption will allow the HCP to skip the FCC Form 461 entirely and proceed directly to submitting a funding request.

# **Competitive Bidding Exemptions**

- HCPs must meet one of the following criteria to be exempt from submitting the FCC Form 461 and participating in the competitive bidding process:
  - Purchasing services or equipment from a master service agreement (MSA) negotiated by a federal, state, Tribal, or local governmental entity on behalf of the HCP and others, and was awarded pursuant to applicable competitive bidding requirements;
  - Requesting support using contracts previously approved by USAC (MSA under the RHC Pilot program or the HCF program);
  - Using an active, multi-year contract designated as <u>evergreen</u> for the RHC program (exemption applies for the life of the contract); or
  - Using a contract approved under the Schools and Libraries (E-rate) program.
  - Seeking support for \$10,000 or less of total undiscounted eligible expenses for a single year under a contract with a term or one year or less.
- If the HCP does not meet any of the competitive bidding exemptions, the FCC Form 461 must be submitted and the HCP must go through competitive bidding.

#### **Evergreen Contracts**

- HCPs are not required to file an FCC Form 461 or competitively bid for the life of a multi-year contract designated as <u>evergreen</u> under the HCF or Telecom programs.
- A contract may be designated as evergreen if the contract meets all of the following requirements:
  - Both parties are identified;
  - Contract specifies the service type, bandwidth, and quantity;
  - Contract is signed and dated by the HCP or consortium leader after the Allowable Contract Selection Date (ACSD);
  - Contract specifies the term and cost of service(s); and
  - Contract includes the physical addresses of the HCP(s) purchasing from the contract.
- USAC must have designated the contract evergreen **prior** to submission of the funding request.

# **Site and Service Substitutions**

- Site and service substitutions allow the HCP to reallocate un-invoiced committed funds to substitute the services, modify the services, or provide the requested services to other eligible sites.
- Substitutions allow the flexibility, for an HCP with an approved funding commitment, to spend all of the committed funds, even if the USAC-supported services or the service locations may change over the course of the commitment.
- An HCP may request a site or service substitution if:
  - The substitution is provided for, in the contract, within the change clause, or constitutes a minor modification;
  - The requested change is within the scope of the controlling Request for Services, including any applicable RFP used in the competitive bidding process; and
  - The substitution does not violate any contract provision or state, Tribal, or local procurement laws.
- HCPs with month-to-month approved funding commitments may not utilize site and service substitutions as they did not apply with a contract.
- Site and service substitutions must be submitted by the service delivery deadline.
- Click here for more information about <u>site and service substitutions</u>.

## **Requests for Proposal**

- A <u>request for proposal</u> (RFP) is a comprehensive bidding solicitation that describes the business priorities and functional requirements of the HCP in sufficient detail to ensure an effective and fair and open competitive bidding process.
- Per FCC Order 19-78 (§ 54.622(e)(5)(ii)), an HCP is required to submit an RFP if: (A) it is required under applicable state, Tribal, or local procurement rules or regulations;

(B) the HCP is a consortium seeking more than \$100,000 in program support during the funding year, including applications that seek more than \$100,000 in program support for a multi-year commitment; or

(C) the HCP is a consortium seeking support for participant-constructed and owned network facilities.

## **Requests for Proposal (continued)**

- If the HCP chooses to include an <u>RFP</u>, it must be submitted with the FCC Form 461 for USAC review and approval, and it should include, at a minimum:
  - A description of the service needs and a defined scope of the project and network costs (if applicable);
  - The number of days during which bids will be accepted (28 days or more);
  - Clearly delineated deliverables; and
  - The bid evaluation criteria, including the weight assigned to each criterion.
- The RFP should align with all of the data entered into the FCC Form 461 and provide more details.

# **Service Providers and Competitive Bidding**

- Service providers are prohibited from preparing, signing, or submitting an HCP's FCC Form 461 or any other competitive bidding documents.
- Service providers are prohibited from being involved in developing the bid evaluation criteria, or participating in the vendor selection process in any way.
- If it is determined that a service provider helped an HCP with its request for services and was subsequently chosen to provide services, the HCP will have committed a competitive bidding violation, and the funding request will be denied and any funding payments will be subject to rescission.

# **Supply Chain Order**

 As a reminder, when service providers login to <u>My Portal</u> they will see two new <u>supply chain certifications</u> included in the FCC Form 463 and Telecom program invoice.

The first certification affirms compliance with the <u>Section 54.9 prohibition</u> on USF support to purchase, obtain, maintain, improve, modify, operate, manage, or otherwise support equipment or services produced or provided by the covered companies deemed to pose a national security threat to the integrity of the communications network or communications supply chain. The second certification affirms compliance with <u>Section 54.10</u>, which prohibits the use of any Federal subsidies on any communications equipment and services on the <u>Covered List</u>, which includes those offered by Huawei Technologies Company, ZTE Corporation, Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, Dahua Technology Company, AO Kaspersky Lab, China Mobile International USA Inc., China Telecom (Americas) Corp. and their affiliates and subsidiaries.

- **FY2022 Applicants**: If you requested services or equipment provided or that contain components of products produced by any of the listed covered companies or any of their parents, affiliates and subsidiaries in FY2022, you cannot invoice for these funds. Instead, you should immediately request a <u>service substitution</u> prior to invoicing in order to ensure complete program compliance.
- **FY2023 Applicants:** As you proceed with competitive bidding beginning in July, please ensure you are not requesting funding for services or equipment from listed covered companies or any of their parents, affiliates and subsidiaries.

# **Supply Chain Web Page**

#### • <u>Supply Chain webpage</u>

About 🗸	E-rate $\lor$	Rural Health Care $\checkmark$	Lifeline $\lor$	High Cost 🗸	Service Providers $\smallsetminus$				
USAC   About   F	Reports & Orders   Supp	ly Chain							
Reports & Orde	ers	Supply	Chain						
Annual Report FCC Filings				wher of actions to protect th	o national socurity of the				
FCC Orders		United States, the sec	Since November 2019, the FCC has taken a number of actions to protect the national security of the United States, the security and safety of United States persons, and the integrity of communications networks or the communications supply chain. The FCC has also implemented the Secure and Trusted Communications Networks Act of 2019 . The FCC's actions can be found at www.fcc.gov/supplychain						
Supply Chain									
		Section 54.9) which pr maintain, improve, me provided by companie	ohibits the use of Universion	al Service Fund (USF) supp r otherwise support equipr al security threat to the inte	nent or services produced or				

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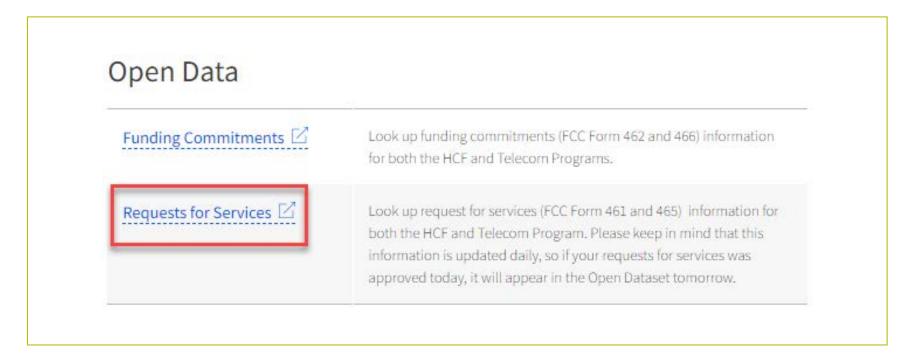
#### **Search Posted Services**

#### Submitting the FCC Form 461

#### **New for FY2023! HCF Search Posted Services**

• The Search Posted Services tool for HCF has moved to the Open Data Platform on the USAC website

About	E-rate	Rural Health Care	Lifeline	High Cost	Service Providers
Getting Started	1	Telecommunications Program	Additio Guidan	nal Program ce	Learn
Commitment I	nfo	Determine Eligibility of Your Site	FCC Rep	ort and Order 19-78	Webinars Videos
Service Provid		Prepare For Competitive	Funding	Year Overview	Sample Documents
Healthcare Co Fund Program		Bidding & Request Services Evaluate Bids & Select		n Contracts	Newsletter
Determine Eligib Site	ility of Your	Service Provider Submit Funding Requests		nt Retention	FAQs
Develop Evaluati Select Services	on Criteria &	Review Funding Commitment Letter (FCL)	Resource	ers and Resources	Contact Us
Evaluate Bids & S Service Provider	Select	Invoice USAC	My Porta	ıl	
Submit Funding	Requests		Forms	_	
Review Your Fund Commitment Let			Tools Upcomir	ng Dates	
Invoice USAC			Annound	cements	
What is a Consor	tia?		Appeals	& Audits	



• You can view the dataset directly on the screen or you can export the data to an Excel spreadsheet

USAC Open Data	Dataset Catalog 🗸	Video Trainings	Release Notes FAQs
			BETA Introducing our new data shaping and exploration experience: Filter, group, aggregate, and more! <u>Iry it now</u> Learn more
			Rural Health Care Posted Services (FCC Form View Data Visualize V Export API 461/465) Rural Health Care
			This dataset contains data allowing service providers to view service request information provided by individual Health Care Providers (HCPs) and consortia applying for funding through the Rural Health Care (RHC) Program. The data is collected from the FCC Forms 461 and 465, which includes the service request information.Updated 

- This is the on-screen view of the dataset
- Click the three dots beside each column title to sort and filter

	J <b>niversal Ser</b> Administrative												
USAC Ope	n Data 🛛 Datase	et Catalog 🗸	Video Trainings	Release Note	es FAQs								
1				BETA	Introducing ou	r new data sha	aping and expl	oration experie	ence: Filter, gro	oup, aggregate	, and more!	Try it now Le	earn more
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Rural Heal	lth Care Post	ed Services	(FCC Form 4	461/465)									
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Program :	Applicat	Funding $\psi$ :	HCP Nu	HCP Na	Status :	Applican	Site/Con	Site Add	Site Add	Site City	Site Cou	Site State	Site ZIP
HCF	RHC4610000	2023	12695	Dyersburg H	Processed - A	INDIVIDUAL		400 E TICKLE		DYERSBURG	Dyer	TN	38024
HCF	RHC4610000	2023	17798	West Tennes	Processed - A	INDIVIDUAL		4039 Highlan		Milan	Gibson	TN	38358
HCF	RHC4610000	2023	54371	Valley Profes	Processed - A	INDIVIDUAL		777 S. Main S		Clinton	Vermillion	IN	47842
HCF	RHC4610000	2023	62108	Prime Care	Processed - A	INDIVIDUAL		270 E COURT		SELMER	McNairy	TN	38375
HCF	RHC4610000	2023	17790	West Tennes	Processed - A	INDIVIDUAL		650 Nuckolls		Bolivar	Hardeman	TN	38008
HCF	RHC4610000	2023	49970	Jackson Madi	Processed - A	INDIVIDUAL		9550 Highwa		Lexington	Henderson	TN	38351
HCF	RHC4610000	2023	31265	Lewis County	Processed - A	INDIVIDUAL		7785 N STAT		LOWVILLE	Lewis	NY	13367
HCF	RHC4610000	2023	16452	Bolivar Tech	Processed - A	INDIVIDUAL		1135 N Oakla		Bolivar	Polk	мо	65613
HCF	RHC4610000	2023	17797	Jackson Madi	Processed - A	INDIVIDUAL		3525 Chere C		Humboldt	Gibson	TN	38343
HCF	RHC4610000	2023	17796	West Tennes	Processed - A	INDIVIDUAL		175 Hospital		Camden	Benton	TN	38320

 A PDF copy of the FCC Form 461, RFP (if applicable) and any additional posted supporting documentation can be downloaded by clicking the hyperlink under each column

http://public.

Link to FCC Form PDF	
http://publicdata.usac.org/	RH

Additional Document 1 🛛 🔶 🗄	Additional Document 2
http://publicdata.usac.org/RHC/Prd/	http://publicdata.usac.org/RHC/
http://publicdata.usac.org/RHC/Prd/	http://publicdata.usac.org/RHC/,
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#### Submitting the FCC Form 461 in RHC Connect

#### Submitting the FCC Form 461

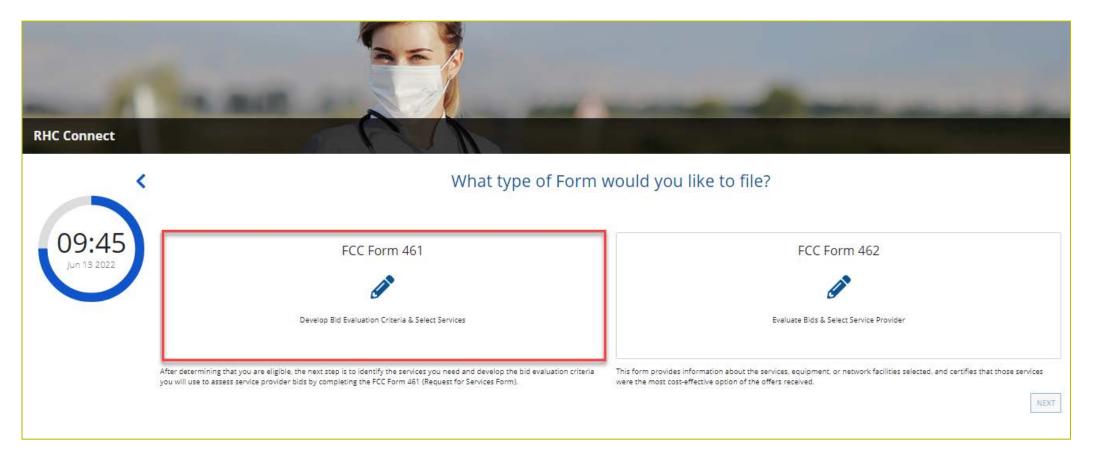
# **My Portal Landing Page**

 Log into My Portal and click on "RHC Connect"

Dashboard		
	s, new certifications have been added to the following forms: RHC - FCC Form 46 rvice providers are required to submit these annual certifications. For additiona	
Upcoming Dates	Rural Health Care	^
07/07 New Filer ID 2022 Basics Webinar 08/01 Quarterly Filing	<b>RHC Connect</b> - Health care providers must use this section to create and submit required forms for the Healthcare Connect Fund (HCF) Program for all required forms other than the FCC Form 460 for FY2022 and later.	
2022 due August 1	RHC My Portal - Health care providers must use this section to create and submit required forms for the Telecommunications (Telecom) Program, the Connected Care Pilot Program (CCPP), and the Healthcare Connect Fund (HCF) Program for the FCC Form 460 and all required forms for FY2021 and earlier.	
	<b>Connected Care Pilot Program</b> - Health care providers must use this form to complete and submit their original Connected Care Pilot Program proposal application directly to FCC.	

#### **RHC Connect**

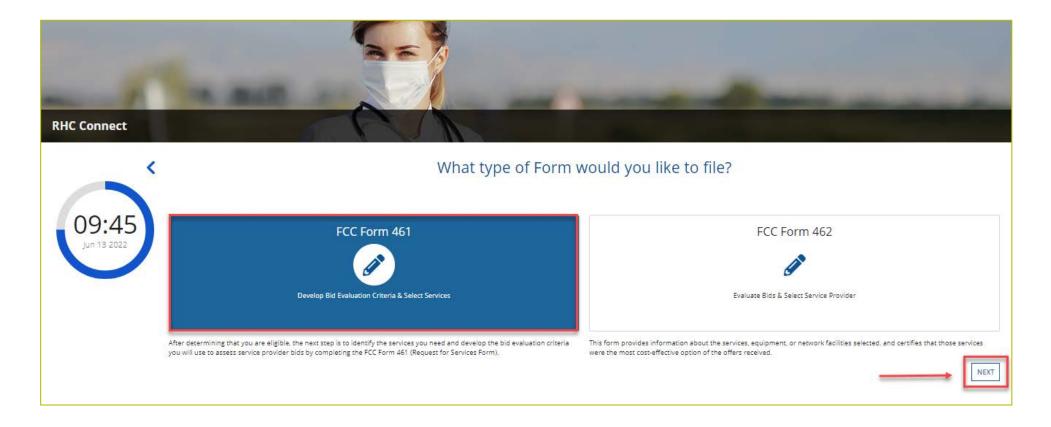
• Click "FCC Form 461"



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### **RHC Connect (continued)**

Click "Next"



#### **Start**

- Select the HCP from the drop-down menu and select funding year
- Click "Save & Continue"

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Start									
Paperwork Reduction Act (PRA	4)								>
A Note: Once you select HCP,	and then Save & Continue, you	will <u>not</u> be able to change th	e HCP. Please select carefully.						
Health Care Provider (HCP) Inf	formation								
	HCP or Consortium							•	
	FCC Registration Number								
	Address State								
Application Basics									
	Application Nickname	Test							
	Funding Year	FY 2023						•	
	Application Number Funding Priority	Priority 6							
EXIT									SAVE & CONTINUE

# **Start (continued)**

- If you select a consortium, select all participating sites from the second drop-down menu
- Click "Save & Continue"

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Start									
Paperwork Reduction Act	t (PRA)								
A Note: Once you select F	HCP, and then Save & Continue, you	will <u>not</u> be able to change	the HCP. Please select carefull	у.					
Health Care Provider (HC	P) Information								
	HCP or Consortium							•	
	FCC Registration Number								
	Address								
	State								
Application Basics									
	Application Nickname								
	Funding Year	FY 2023						-	
	Application Number								
	Funding Priority	Priority 8							
Consortium Participating									
Select Participating Sites									
HCP Number		HCP Name					LOA Expiry		
							-		×
							•		×
							-		×
EXIT									SAVE & CONTIN

## **Requested Services**

• Click "Add Requested Services"

DASHBOARD START A FORM									
	FCC FORM 461								
	Start Requested Services Dates a	& Timing Bid Evaluation	Main Contact	RFP & Summary	Additional Doc	umentation Declarati	on of Assistance	Certifications	Signature
	Requested Services								
	Type Of Services	If "Other", describe		Min Download Speed	Max Download Speed	Min Upload Speed	Max Upload Speed	Bits per Second	Allow Bids for Similar Services? 🕜
			No iter	ns available					
	Add Requested Services								
	Will the selected service(s) support an off-site data center? •								
	○ No								
	Will the selected service(s) support an off-site administrative office?	0							
	○ No								
	EXIT BACK								SAVE & CONTINUE
									Approved by OMB 3060-0804

# **Requested Services (continued)**

- Select type of service from the drop-down menu
- Enter minimum and maximum bandwidths
- Answer "Yes" or "No" if you'll consider bids for similar services

FCC FORM 461											
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summa	ary Additional Do	ocumentation Declara	tion of Assistance	Certifications	Signature	
<b>Requested Serv</b>	ices										
	Type Of Services		If "Other", describe		Min Download Speed	Max Download Speed	Min Upload Speed	Max Upload Speed	Bits per Second	Allow Bids for Similar Services? 😧	
Data		▼ If Other is selected							Mbps 🔹	Yes	×
O Add Requested Services											_
										Showing 1 - 1	of 1
Will the selected service(s) Yes	support an off-site data center?	0									
<ul> <li>No</li> </ul>											
	support an off-site administrati	ve office? 🚱									
⊖ Yes											
No											
EXIT BACK										SAVE & CONT	TINUE

## **Requested Services (continued)**

- Answer questions about off-site data centers and off-site administrative offices
- If you answer "Yes," you'll be asked to select the off-site data center or off-site administrative office from the drop-down menu

FCC FORM 461										
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summa	ry Additional Doc	cumentation Declarati	ion of Assistance	Certifications	Signature
<b>Requested Ser</b>	vices									
	Type Of Services		If "Other", describe		Min Download Speed	Max Download Speed	Min Upload Speed	Max Upload Speed	Bits per Second	Allow Bids for Similar Services? 🔞
				No it	ems available					
O Add Requested Servic	25									
Yes No Select the supported off- Other data center	s) support an off-site administra		•							
EXIT BACK										SAVE & CONTINUE

# **Requested Services (continued)**

- Click "Add Requested Services" for each additional service and follow the same steps
- Click "Save & Continue

FCC FORM 461								
Start Requested Services Dates 8	Timing Bid Evaluation Main	n Contact RFP & Summar	y Additional Doc	umentation Declara	tion of Assistance	Certifications	Signature	
Requested Services								
Type Of Services	lf "Other", describe		Max Download Speed	Min Upload Speed	Max Upload Speed	Bits per Second	Allow Bids for Similar Services? 🕢	
Data 👻	If Other is selected	10	250	10	250	Mbps 👻	Yes 💌	×
Equipment 👻	If Other is selected					Select 👻	Yes/No 👻	×
O Add Requested Services								
							Showing 1 - 2	of 2
Will the selected service(s) support an off-site data center? 😯 🔿 Yes								
O No								
Will the selected service(s) support an off-site administrative office? 🤅	<b>)</b>							
⊖ Yes								
0 No								
EXIT BACK							SAVE & CONT	

# **Dates & Timing**

- Use the drop-down menu to select "Up to" or "Equal to" to select the desired contract length
- Enter number of year(s)

FCC F	FORM 461									
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Date	s & Timin	g								
	What is the H	CP's desired service contract len	ngth?							
	Up to			• 3			Year(s)			
		ill the HCP consider bids with co ) Yes, This is preferred ) No ill the HCP consider bids for mor ) Yes, This is preferred ) Yes O No CP's desired time to publicly pos	nth-to-month contracts?							
	28					Days				
	What is the H	CP's expected bid evaluation pe	riod after the public posting?			Day(s)				
EXIT	BACK									SAVE & CONTINUE

# **Dates & Timing (continued)**

• Answer the questions about contract extensions and month-to-month agreements

FCC FC	ORM 46	51								
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Dates	& Timi	ng								
	What is th	e HCP's desired service contract len	igth?							
	Up to			▼ 3			Year(s)			
-	What is th	Will the HCP consider bids with con Ves, This is preferred Ves No Will the HCP consider bids for mon Ves, This is preferred Yes No HCP's desired time to publicly pos	nth-to-month contracts?							
	28					Days				
	What is th	e HCP's expected bid evaluation per	riod after the public posting	?						
	5					Day(s)				
EXIT	BACK									SAVE & CONTINUE

# **Dates & Timing (continued)**

- Enter the desired time to publicly post the request for services
  - Minimum of 28 days is required under program rules
- Enter the expected evaluation period after the public posting ends

FCC FC	ORM 46	51								
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Dates	& Timi	ng								
	What is th	e HCP's desired service contract len	gth?							
	Up to			▼ 3			Year(s)			
	What is th	Will the HCP consider bids with con Yes, This is preferred Yes No Will the HCP consider bids for mon Yes, This is preferred Yes No the HCP's desired time to publicly pos	th-to-month contracts?			_				
	28					Days				
	What is th	e HCP's expected bid evaluation per	riod after the public posting	?		Day(s)				
EXIT	3ACK									SAVE & CONTINUE

# **Bid Evaluation**

- Choose the bid evaluation criteria from the drop-down menu
  - If you select "Other," provide a description of the criterion
- Enter the description of minimum requirements for each criterion
- Provide details about any disqualification factors

	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation Declaration of Assistance	Certifications	Signature
e used to evaluate the bids	collected						
ria				Evaluation Weight (%)	Minimum Requirement		
*	Describe if Other is selected			40			
-	Describe if Other is selected			30	Must include Service Level Agreement		
-	Describe if Other is selected			30	Must outline all technical support in response		
e any disqualifying factors	that will remove bids or bidd	ers from consideration?		-			Showing 1 -
	that will remove bids or bidd	ers from consideration?	•	-			Showing 1 -
ualifying factors	that will remove bids or bidd	ers from consideration?	4	_			Showing 1 -
	that will remove bids or bidd	ers from consideration?	4	-			Showing 1 -
ualifying factors	that will remove bids or bidd	ers from consideration?	•	-			Showing 1 -
ualifying factors	that will remove bids or bidd	ers from consideration?		-			Showing 1 -
ualifying factors	that will remove bids or bidd	ers from consideration?		_			Showing
	ria *	e used to evaluate the bids collected ria	ria	ria	ria Evaluation Weight (%) Describe if Other is selected 40 Describe if Other is selected 30	ria Evaluation Weight (%) Minimum Requirement       Describe if Other is selected     40       Describe if Other is selected     30	ria Evaluation Weight (%) Minimum Requirement       Describe if Other is selected     40       Describe if Other is selected     30

## **Main Contact**

- Choose an account holder from drop-down menu
- Information is pre-populated based on information from the FCC Form 460

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Main Contact									
	Who is the main contac	t for this request?							
	Primary - '			-					
	Full Contact Information	on							
	First Name		Middle	Initial (Optional)		Last Name			
	Organization Name								
	Title								
	Phone				Extension (Optional)				
	Fax (Optional)								
	Email								
	Address Line 1								
	: Address Line 2								
	Address Line 2								
	City		State			Zip Code			



EXIT BACK

#### **RFP & Summary**

- Answer questions about the RFP
- Provide a summary of requested services and/or RFP (if applicable)

FCC FORM 461										
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature	
RFP & Summary										
	⊖ Yes	uest more than \$100 000 in	program support from this	request for services? 😮						
	Do state, Tribal, or loc	• No Do state, Tribal, or local procurement rules require the HCP to include an RFP with this request for services application?								
	O No	<ul> <li>○ Yes</li> <li>② No</li> <li>Will the HCP be including an RFP with this application?</li> </ul>								
	Yes No	ing an KrP with this applica	ion:							
		nary of the HCP's requested	services. If an RFP is attach	ed above, summarize that	document.					
	Provide a summary of th	e HCP's requested services				//				
EXIT BACK									SAVE & CONTINUE	
									Approved by OMB 3060-0804	

# **RFP & Summary (continued)**

- If a consortium applicant answers "Yes" to the first question, the third question defaults to "Yes"
- Upload the RFP

Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
FP & Summary									
		quest more than \$100 000 in	program support from this	request for services? 😧					
	• Yes								
	_	al procurement rules requi	e the HCP to include an RFP	with this request for servi	ces application?				
	) Yes								
	No								
		ing an RFP with this applica	tion?						
	Yes								
	UPLOAD La Drop files here								
	Please provide a sumr	mary of the HCP's requested	services. If an RFP is attach	ed above, summarize that	document.				
						11			
	Provide a summary of th	e HCP's requested services							

# **Additional Documentation**

• Click "Add documents" for each additional document you are including in your submission

FCC FO	FCC FORM 461									
	Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Additio	Additional Documentation									
	Document Type			Document				Uploaded On		
	Select a document type		is selected	UPLOAD C Drop file here				1	×	
	O Add Docume	ents			-				-	
									<< < Showing	1-1 of1 > >>
	🖒 Note: On this	s screen only, error messages ma	ay persist even after errors h	ave been fixed. After fixing err	ors, please select save and c	ontinue.				
EXIT	ACK									SAVE & CONTINUE
										Approved by OMB 3060-0804

# **Additional Documentation (continued)**

- Use the drop-down menu to select "Network Plan" or "Other"
  - Consortia applicants are required to upload a Network Plan
  - If "Other" is selected, provide a description of the uploaded document

FCC FORM 461										
	Start Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature	
Additio	Additional Documentation									
	Document Type			Docu	ment		Uploaded On			
	Network Plan		DOCX - 2	5.56 KB			6/13/2022 3:07 PM EDT	×		
	O Add Documents									
	<< < Showing 1-1 of 1 > >>									
	I Note: On this screen only, error messages may persist even after errors have been fixed. After fixing errors, please select save and continue.									
EXIT B/	SAVE & CONTINUE									
								۵	Approved by OMB 3060	

## **Declaration of Assistance**

- Enter information about third parties who assisted the HCP with preparing any FCC Forms or participated in the competitive bidding process
- If a Tertiary Account Holder submits the FCC Form 461, this field is auto-populated with their information

FCC	FORM 461													
	Start	Requested So	ervices	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additio	onal Documentation	Declaration of Assista	nce Ce	ertifications	Signature	
Dec	Declaration of Assistance													
	Have any consultants, service providers, or any other outside experts, whether paid or unpaid, aid in the preparation of the FCC Forms 460 or 461, RFP, bid evaluation, or network plan? Yes No													
N	lame	Title	Employer			Nature of the Relationship	St	ate	Email		Telephone Nun	nber	Action	
1						Consultant								
+ A	+ Add Contact													
EXIT	BACK											A	SAVE & CONTIN	

## Certifications

FCC FORM 461	FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature	
Certifications										
I certify under penalty of perjury that I am authorized to submit this request on behalf of the healthcare provider or consortium.										
I certify under penalty of	f perjury that I have examined this	s request and all attachments	and to the best of my knowle	dge, information, and belief,	all statements contained he	rein and in any attachments are	true.			
I certify under penalty of	f perjury that the applicant seeking	g supported services has com	plied with any applicable state	e, Tribal, or local procuremen	t rules.					
I certify under penalty of perjury that all requested RHC Program support will be used solely for purposes reasonably related to the provision of health care service or instruction that the health care provider is legally authorized to provide under the law of the state in which the services are provided.										
V I certify under penalty of perjury that the applicant seeking supported services satisfies all of the requirements under section 254 of the Communications Act, 47 U.S.C. § 254, and applicable Commission rules.										
I certify under penalty of	f perjury that the applicant seeking	g support has reviewed and is	s compliant with all applicable	RHC Program requirements.						
	umentation associated with this r ve years pursuant to 47 CFR § 54.6			(FCC Form 461), any bids/con	tracts resulting from the FC	C Form 461 posting, scoring shee	t, and other information that wa	s used in the decision making	g process, must be retained	
I certify under penalty of	f perjury that the applicant seeking	g supported services is a non	profit or public entity that falls	within one of the seven cate	gories set forth in the defini	tion of health care provider listed	l in 47 CFR §54.600 of the Comm	ission's rules.		
	I certify under penalty of perjury that the applicant seeking supported services is physically located in a rural area as defined in section 47 CFR § 54.600 of the Commission's rules, or is a member of a consortium which satisfies the majority-rural composition requirements set forth in 47 CFR § 54.600 of the Commission's rules.								nts set forth in 47 CFR §	
🗸 l certify under penalty of	f perjury that the services will not	be sold, resold, or transferred	d in consideration for money o	r any other thing of value.						
EXIT BACK									SAVE & CONTINUE	

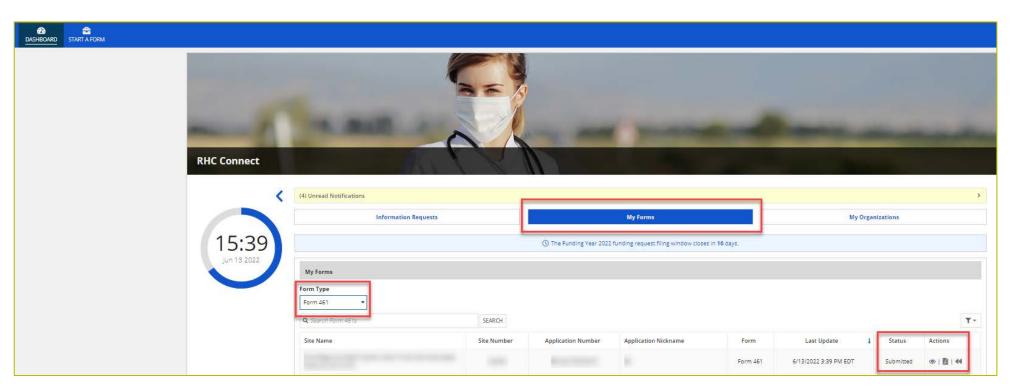
# Signature

• Sign by typing your first and last name in the "Digital Signature" field

FCC FORM 461									
Start	Requested Services	Dates & Timing	Bid Evaluation	Main Contact	RFP & Summary	Additional Documentation	Declaration of Assistance	Certifications	Signature
Signature									
Current User Information									
	Name								
	Email Phone								
	Employer								
	Title								
	Employer's FCC RN								
Signature									
	Certifier's Full Name								
	Digital Signature	1							
	Date	06/13/2022 🛱							
	-								
EXIT BACK									CERTIFY & SUBM

# **After Submitting**

- After submitting the FCC Form 461, you will be directed back to the Dashboard
- Click on "My Forms" and filter on "Form Type" to view, download a PDF of the FCC Form 461 or withdraw the form



# **After Submitting (continued)**

- An email will be sent confirming that your form was submitted along with a copy of the PDF form. If you do not receive a confirmation email, reach out to the RHC Customer Service Center at <u>RHC-Assist@usac.org</u>.
- Respond to Information Requests within 14 calendar days or by the deadline listed in the email.
  - Failure to respond to the Information Request will result in a denial.
- Applicants can receive HCF program Information Requests through RHC Connect or by email.
- For FY2023 FCC Forms 461, an auto-generated email will be sent directing applicants to RHC Connect to respond.
- Applicants should respond through RHC Connect only.
- For Information Requests received by email, click "Reply All" to respond to the Information Request.

Available for Public Use



Available for Public Use

#### **Best Practices and Resources**

Submitting the FCC Form 461

# **Best Practices: Communicating with Your Service Provider**

- Once your ACSD has passed and you've chosen a service provider, include them when you reply to Information Requests.
- Ensure your service provider is aware of all the necessary documentation needed for future steps in the application process.
- Include language in your bid documentation that confirms your service provider will act in compliance with all RHC program rules and FCC Orders.
- All bid correspondence should be handled via email for audit purposes.
- HCPs and service providers are required to retain documentation for a minimum of five years.

#### Milestones to Apply for Funding for FY2023: HCF Program Recommended Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs NOT using a Request for Proposal (RFP)
FCC Form 460	January 10, 2023
(Eligibility)	Recommended Date
FCC Form 461	February 12, 2023
(Request for Services)	Recommended Date
FCC Form 462	April 3, 2023
(Funding Request)	<b>Deadline to Submit</b> *

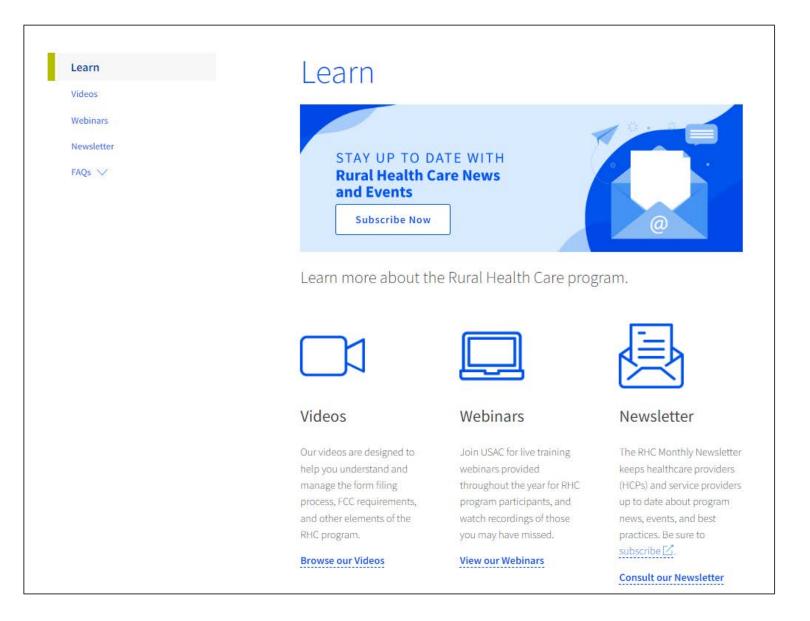
Please note that the FCC Form 460 and 461 submission dates are not mandatory deadlines, but rather recommended milestones to ensure that the FCC Form 461 is posted to USAC's website early enough for a 28-day competitive bidding period before the deadline to submit an FCC Form 462.

#### Milestones to Apply for Funding for FY2023: HCF Program Recommended Last Day to Submit for Individual HCPs using a Request for Proposal (RFP)

HCF Program Form	Last Day to Submit for Individual HCPs using a Request for Proposal (RFP)
FCC Form 460	January 6, 2023
(Eligibility)	Recommended Date
FCC Form 461	February 3, 2023
(Request for Services)	Recommended Date
FCC Form 462	April 3, 2023
(Funding Request)	Deadline to Submit*

Please note that the FCC Form 460 and 461 submission dates are not mandatory deadlines, but rather recommended milestones to ensure that the FCC Form 461 is posted to USAC's website early enough for a 28-day competitive bidding period before the deadline to submit an FCC Form 462.

#### **RHC Learn**



#### **Resources**

- <u>Competitive Bidding FAQs</u>
- <u>RHC Program Request for Services Dataset</u>
- Search Posted Services
  - <u>Telecom Program</u>
- Subscribe to the <u>RHC Monthly Newsletter</u>
- Blank <u>FCC Form 461 and Instructions</u>

#### **RHC Program Customer Service Center**



- Email: <u>RHC-Assist@usac.org</u>
- Include in your email
  - HCP Number
  - FRN Number
- Phone: (800) 453-1546
  - Hours are 8 a.m. 8 p.m. ET
  - Monday- Friday

#### **RHC Customer Service Center**

The RHC Customer Service Center CAN	The RHC Customer Service Center CANNOT
Answer general questions regarding both programs	Determine eligibility of a specific site or service before an official form submission
Provide account holder information for an HCP	Review a form or document for accuracy before an official submission
Provide clarity regarding FCC Report and Order 19-78	Contact a service provider or other account holder on someone else's behalf
Provide helpful resources and best practices for forms	Provide documents that are not already accessible in My Portal
Assist with My Portal and with RHC Connect	Transfer a call to a specific form reviewer

Available for Public Use



Available for Public Use

# **Thank You!**