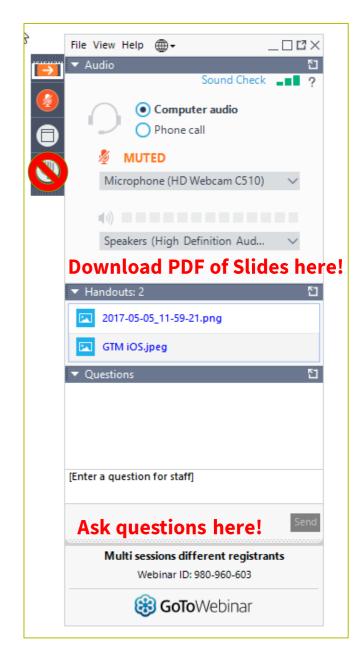


Disclaimer

To accommodate all attendees, real-time closed captions will be present during this presentation. We apologize in advance for any transcription errors or distractions. Thank you for your support.

Housekeeping

- Audio is available through your computer's speakers.
- The audience will remain on mute.
- Enter questions at any time using the "Questions" box.
- If your audio or slides freeze, restart the webinar.
- A copy of the slide deck is in the "Handouts" section of the webinar panel.



Meet Our Lead Trainer



Linnita Hosten

Senior Communications Specialist | Lifeline

Linnita develops external communications and creates content about Lifeline systems and program changes.

Meet Our Team



Delante Cherry

Communications Specialist | Lifeline

Delante develops internal and external communications.



Winta Woldu

Communications Specialist | Lifeline

Winta creates website content and training for consumer advocates, consumers, and service providers.

Objectives

At the end of the session, you will...



...understand:

- The basic functions of the Representative Accountability Database (RAD).
- How to resolve RAD registration errors.

...be able to:

- Register for a Representative ID (Rep ID).
- Submit documents to resolve registration errors.
- Link Rep IDs to RAD accounts.
- Retrieve and update RAD accounts.
- Complete annual agreement process.
- Locate RAD related resources.



Agenda

- Overview
- Registration
- Resolving Registration Errors
- Linking Accounts
- Annual Agreement Process
- Retrieving/Updating Rep ID
- Resources

Overview

Overview

- RAD is a registration system that validates the identities of service provider representatives performing transactions in the <u>National Lifeline Accountability</u> <u>Database</u> (NLAD) and the <u>National Verifier</u> (NV).
- Your Rep ID is a unique number that connects your identity to the transactions you complete in NLAD and the NV.
 - Do not share your Rep ID with anyone besides the carrier(s) for which you work.

Overview

Register

• Self-register and receive a Rep ID at <u>LifelineRAD.org</u>.

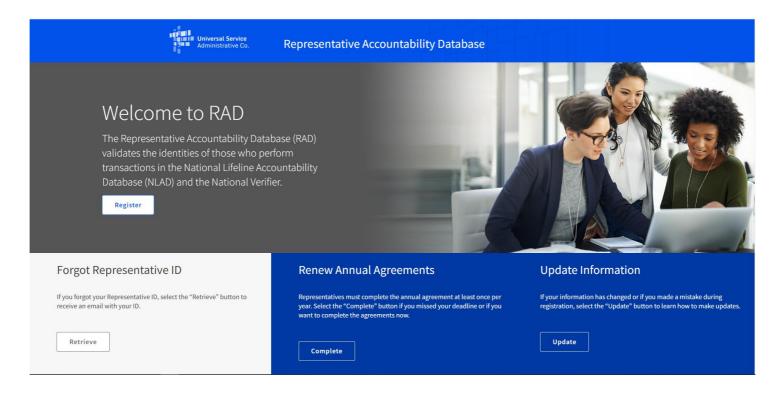
Link

• Share Rep ID with your Eligible Telecommunications Carrier Administrator (ETC Admin). The ETC Admin links the Rep ID to your company in NLAD.

Perform

• After your Rep ID is linked, you can access and perform **transactions** in the NV and NLAD.

• Self-register for a Rep ID at <u>LifelineRAD.org</u>.

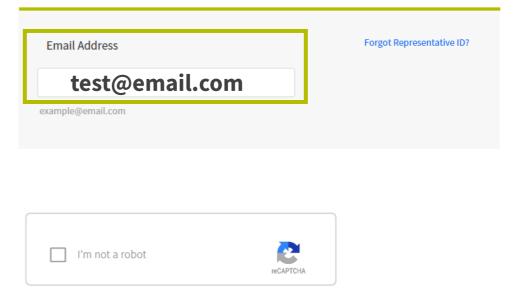


Note: From the RAD homepage, you can also retrieve your Rep ID, complete your annual agreement, and update your information.

- Self-register for your Rep ID using a personal email address.*
 - Using a personal email will ensure that you still have access if you work for more than one company, or if you shift roles and are not able to access a company email.
 - USAC will use this email address to communicate with you throughout the registration process.
 - This email will also be used to retrieve your Rep ID, if it is forgotten.

Representative Registration

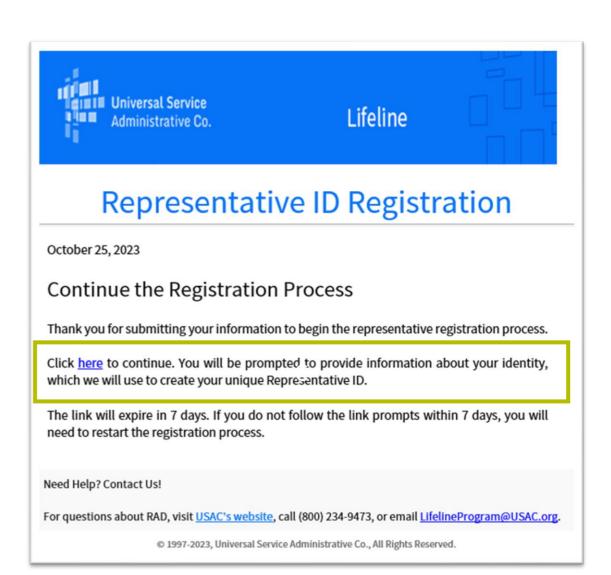
Please submit your personal email address below to begin the process of obtaining a Representative ID. A Representative ID is needed if you work for an eligible telecommunications carrier (ETC) that provides Lifeline. You will receive additional information by email after selecting the Submit button. For more information on the Representative Accountability Database and who should register for a Representative ID, please visit USAC's website.



Submit

^{*} Note: Avoid using temporary email addresses such as ProtonMail or SalezEmailz.

- An email notification will be sent to continue the RAD registration process.
- The email notification will provide a link to get started and will remain active for 7 days. If the link expires, restart the registration process.
 - Note: Email notifications will be sent from noreply@usac.org. Be sure to monitor your spam inbox.



- Enter your full legal name.
 - USAC recommends using the name on record with your employer.
- Ensure there are no extra spaces in your account name.



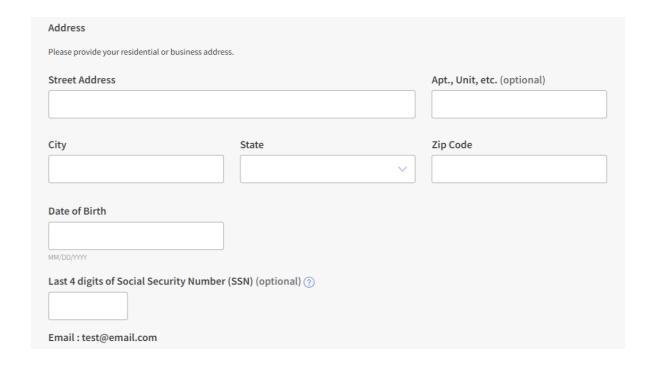
Representative Accountability Database

Representative Registration

The information below will be used to validate your identity.

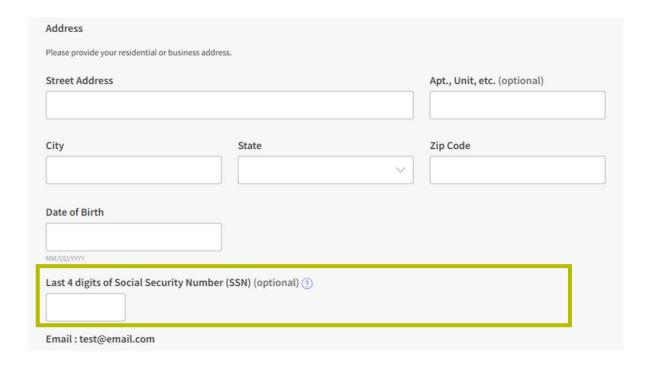
Full Legal Name		
The name you use on official documents, like your Social Security Card or State ID. Not a nickname.		
First Name	Middle Name (optional)	
Last Name	Suffix (optional)	
	() , , , , , , , , , , , , , , , , , ,	

- Enter a residential or work address.
 - Providing a residential address can enhance automated identity validation, eliminating the need for the representative to submit identity documents.
- International representatives should:
 - Leave this field blank.
 - In the "Zip Code" field enter "00000."
 - In the "State" field select "IT" from the state dropdown menu.

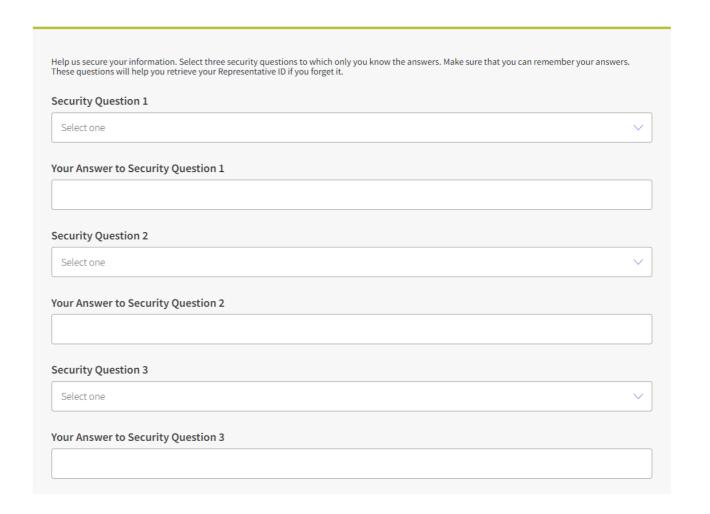


Note: Service providers employed outside of the United States must follow the <u>international representative</u> <u>registration process</u>.

- Enter the last four digits of your social security number (SSN4).
 - SSN4 is optional; however, representatives that opt out of submitting their SSN4 will need to submit documentation to verify their identity, which will delay the registration process.



Select and complete the three security questions.



Note: Document and save your security question responses. This information is used to retrieve your Rep ID.

• Read and acknowledge the security statements to indicate you agree to USAC's data collection policies and have provided accurate information to request a Rep ID.

By checking this box you agree that all of the information you are p the purposes of applying for and receiving a Representative ID.	providing may be collected, used, shared, and retained by USAC for
I certify, under penalty of perjury, that I am providing my own information identification information has been provided and is accurate. I know Lifeline program. I know that willingly giving false information or en Lifeline Program is punishable by law, including imprisonment. I unnumber is issued for a specific individual and is not transferable.	w that I must comply with all rules and regulations for the federal ngaging in fraudulent behavior to qualify or enroll individuals in the
	Next

 Read and acknowledge each annual agreement statement to indicate you will comply with the appropriate use of RAD, NLAD, and NV systems.

Annual Agreement

To be	gin or continue performing National Lifeline Accountability Database (NLAD) and/or Lifeline National Eligibility Verifier (National Verifier) transactions, reviev
and a	gree to the following:
	The information associated with my representative ID is current and accurate.
	I will always update my contact information in RAD within 30 days of a change.
	I will always use my Representative ID to perform transactions in NLAD and the National Verifier.
	My Representative ID is my unique identification. No one else may use my Representative ID. I will not provide my Representative ID to anyone except the service provider(s) I work for.
	I will not use or provide any fraudulent, misleading, or inaccurate information when performing Lifeline transactions.
	I acknowledge that I will only use NLAD and the National Verifier for their specified purposes.
	I understand and agree to the National Verifier terms and conditions.
	I understand and agree to the RAD terms and conditions.
	I acknowledge that I am providing information to the Universal Service Administrative Company (USAC), a U.Sbased entity created by the Federal Communications Commission (FCC) that performs activities on behalf of the FCC.
	If I fail to comply with any of the above requirements, USAC's guidance, the FCC's program rules, or any applicable laws, I understand that my access to NLAD and/or National Verifier may be suspended or terminated for unauthorized and/or unlawful use and the service provider may be subject to FCC enforcement action and law enforcement prosecution as a result of my actions.

• Complete your registration by typing your full legal name in the signature box.

our Signature
ype your full legal name below.
EST TESTING
I understand this is a digital signature, and is the same as if I signed my name by pen.

Back

Next

 Review your information and confirm each field is correct.

Review Your Information

Full Legal Name : Test Testing

Address: 123 Main Street

Town, DC 20006

Date of Birth: January 1, 1990

Last 4 digits of SSN: 1111

Email: test@email.com

Security Question 1: In what city/town was your first job?

Your Answer: abc

Security Question 2: What elementary school did you go to?

Your Answer : abcd

Security Question 3: What time was your first child born? (for example, 6:30AM)

Your Answer: 1:00

Edit

Submit

• When the registration process is completed, a next steps message will appear notifying you to check the email you used to create your Rep ID.

Next Steps ...

Thank you for submitting your information. Please check your email for additional information and next steps.

Didn't get an email? Click here to resend.

 An email notification will indicate a successful registration and provide your Rep ID.

Representative ID Registration

January 11, 2022

Registration Complete

Thank you for submitting additional documentation to complete the representative registration process. Your Representative ID number is: W02T11237.

Your Representative ID is a unique number that will be connected to all of your Lifeline Program transactions. Please retain this information for your records.

In addition, please provide your Representative ID to all Lifeline carriers for which you verify consumer eligibility, perform enrollments, or otherwise interact with Lifeline consumers. They will need this information to create an account for you in the National Lifeline Accountability Database (NLAD) or the National Verifier. You will be unable to verify subscribers' eligibility or perform enrollments until your Representative ID is associated with an account.

Need Help? Contact Us!

For questions about RAD, visit USAC's website, call (800) 234-9473, or email LifelineSupport@usac.org.

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- If there is a registration error that needs to be resolved, you will be notified via email from noreply@usac.org.
 - Be sure to monitor your spam inbox.
- The notification will include:
 - The error type.
 - Instructions on how to resolve the error.



Representative ID Registration

October 26, 2023

Documentation Needed

Thank you for beginning the representative registration process and submitting your information. We were unable to verify your identity. When attempting to validate your information, we encountered the following errors:

Identity not found

Your Representative ID number is: 1024AJTXP; however, you will not be able to use your Representative ID until you have resolved the errors above.

To verify your identity, submit the <u>RAD cover sheet</u> and a copy of your documentation to the Lifeline Support Center online through <u>USAC's secure webpage</u> or through the mail at PO Box 9100, Wilkes-Barre, PA 18773. Please include your Representative ID provided above on the cover sheet submitted with your documentation. Submit your documentation within 45 days of receiving this email. If you do not submit your documentation within the 45-day window, you will have to restart the registration process.

You can review acceptable forms of documentation and what documentation resolves specific error messages here.

Need Help? Contact Us!

For questions about RAD, visit USAC's website, call (800) 234-9473, or email LifelineProgram@USAC.org.

• The following messages are errors that you may encounter when attempting to register for a Rep ID and the documents to resolve the errors.

Error	Information Needed to Resolve Error
Identity not found	First and last name, date of birth, and last four digits of SSN
SSN4 cannot be verified	First and last name, date of birth, and last four digits of SSN.
Date of birth cannot be verified	First and last name and date of birth.
Identified as a duplicate	First and last name and date of birth.
Identified as deceased	First and last name, date of birth, the last four digits of SSN, and proof of life by submitting acceptable documentation dated within the previous three (3) months.
Opt out of including SSN4	First and last name, date of birth, and the last four digits of SSN.

Submitting Documentation

- USAC manually reviews identity documentation for any individual whose identity cannot be verified automatically or who is identified as a duplicate.
- This review must be complete, and all errors resolved prior to use of a Rep ID.
- A <u>RAD Cover Sheet</u> must be included with any documentation submitted to resolve an error.

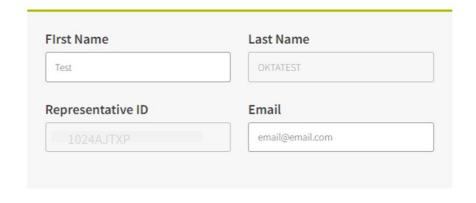


Submitting Documentation

- Representatives may submit documentation to resolve registration errors through:
 - USAC's <u>Secure Webpage</u> or
 - Via mail
 - Lifeline Support Center:
 PO Box 9100
 Wilkes-Barre, PA 18773
- A RAD Cover Sheet must be included with any documentation submitted to resolve an error.

Submitting Documentation Using Secure Webpage

- Provide your first name and email address.
 - Your Rep ID and last name will be populated.
- Select Choose File and upload your documents. Select Submit.





Submit

Submitting Documentation Using Secure Webpage

 Documents successfully submitted through USAC's <u>Secure Webpage</u>, will receive the message below.



It takes 3-5 business days to review documentation. Once a review has been completed, you will receive an email advising on next steps.

Note: Manual review of submitted documents takes approximately 3-5 days. You will be notified of approved documents via email. If documents are not approved, more documents may be needed. View more information on <u>acceptable documents</u>.

Submitting Documentation Reminders

- You must submit documentation within 45 days of being notified that additional information is needed. If registration errors are not resolved in 45 days, you will need to reregister.
- USAC recommends submitting documentation that includes the DOB and the last four digits of the SSN.
- If you opt out of submitting the last four digits of the SSN you will be required to submit official, unexpired documentation with your name and date of birth, such as a driver's license or passport.
- Emailed documentation will not be accepted.



Questions?

Linking Accounts

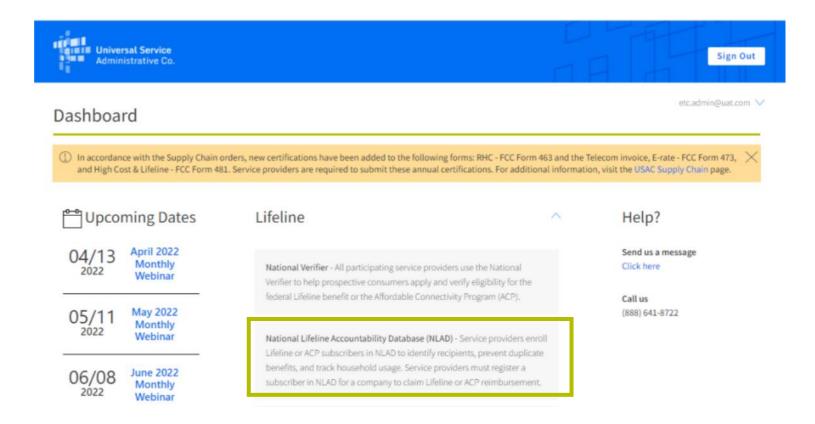
Linking Accounts

- After registering in RAD and receiving a Rep ID, your next step is to share your Rep ID with the service provider you work for:
 - 497 Officers are responsible for linking the Rep ID to the ETC Administrator user role in NLAD.
 - ETC Administrators are responsible for linking the Rep ID to subaccount user roles including:
 - ETC Analyst, ETC Agent, ETC Operations
 - API accounts
 - Batch users
- Link your Rep ID to an existing or new NLAD account (ETC Admin must perform this step).

Linking Accounts New NLAD Subaccount

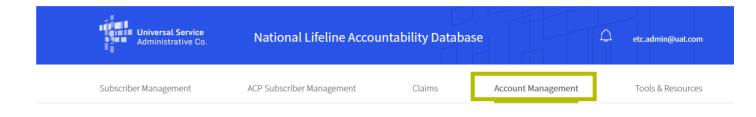
To link a Rep ID to a new NLAD subaccount, the ETC Admin will:

 Login to NLAD through One Portal.



Linking Accounts New NLAD Subaccount

- Select **Account Management** from the mega menu.
- Select Create Subaccount.



USAC Home | Lifeline Program | NLAD | Account Management

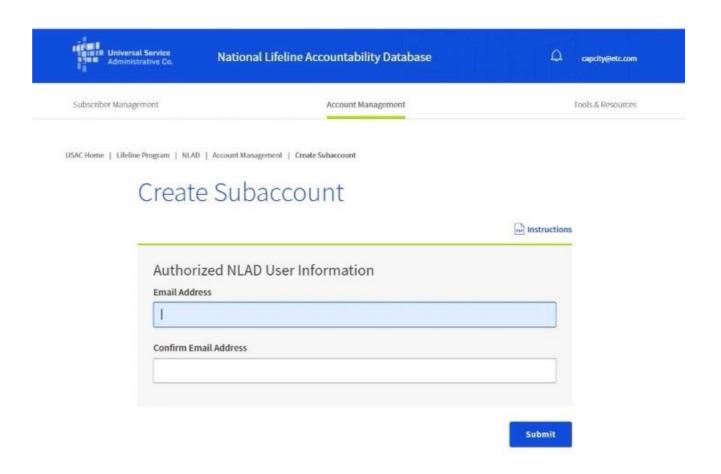
Account Management

Create, manage, and review subaccounts for your SPINs

- 497 Officer Home Page Review ETC Administrator Accounts and manage SPIN assignments.
- ETC Administrator Home Page Maintain SAC Information.
- Manage Representative IDs Link one or more Representatives who have an existing subaccount.
- Manage Subaccounts Review NLAD and National Verifier subaccounts and select accounts to update.
- Create Subaccounts Create a new NLAD or National Verifier subaccount.
- Create ETC API Account Create a new NLAD or National Verifier API Account
- Manage Email Recipients Assign contacts to receive NLAD-related emails.

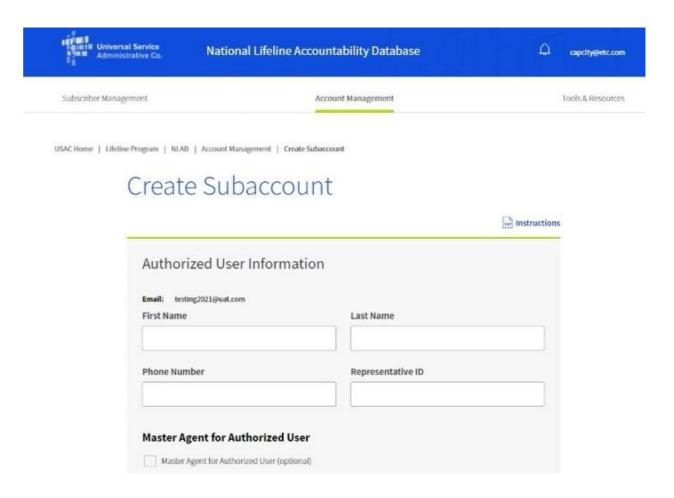
Linking Accounts New NLAD Subaccount

 Enter and confirm the email address of the authorized NLAD user and select **Submit**.



Linking Accounts New NLAD Subaccount

- Enter the authorized user information to include:
 - First Name
 - Last Name
 - Phone Number
 - Rep ID

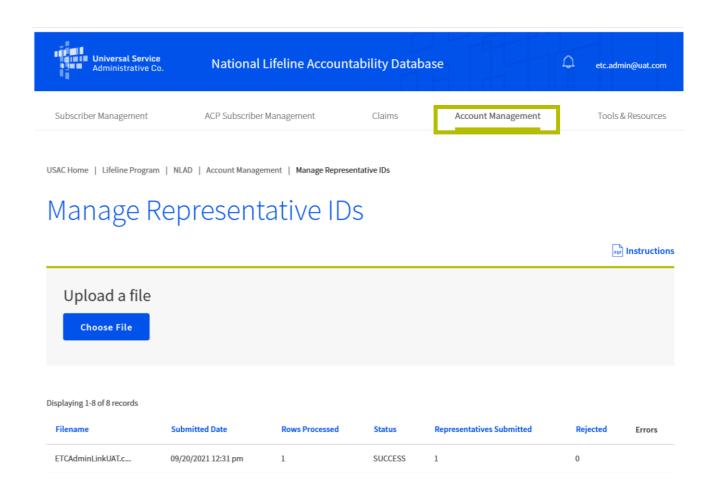


Note: The Master Agent is an optional field. The ETC Admin should provide Master Agent information for applicable representatives.

Linking AccountsExisting NLAD Subaccounts

To link an existing NLAD subaccount:

- The ETC Admin or 497 Officer will select **Account Management** from the mega menu.
- Select Manage Representative IDs.
- Select Choose File.



Linking AccountsExisting NLAD Subaccount

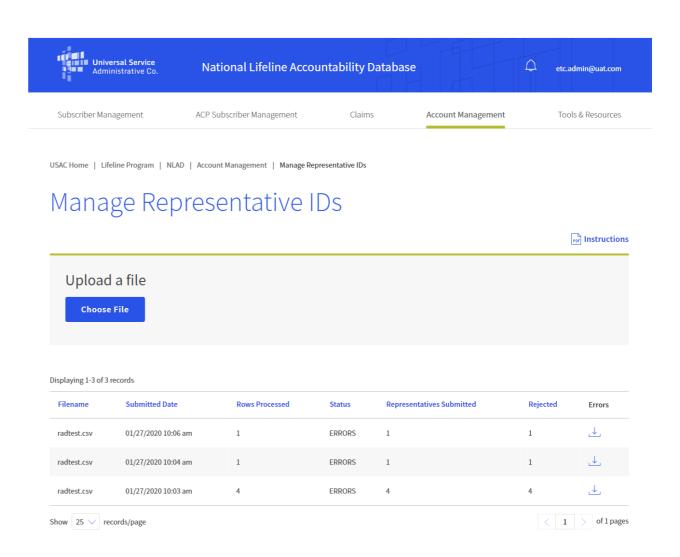
Upload a completed <u>Linking Representatives File Upload Template.</u>

	Α	В	C	D	Е	F	G	H I J K			
1	linkType	firstName	lastName	represent	userName	apild	batch	masterAge	masterAge	masterAge	entRepID
2											
3											
4											
5											

Note: Only an ETC Admin or 497 Officer is authorized to complete a file upload.

Linking AccountsExisting NLAD Subaccounts

- After uploading the Linking
 Representative File, this column will
 display how many rows in the file were
 rejected.
- You can also download the error file by clicking the icon.



Linking AccountsExisting NLAD Subaccounts

Reminders when completing the template:

- All column headers are required in the file template.
- Do not include spaces after a representative's name when populating template.
- Only "UserName" should be populated to link Rep IDs to user accounts (leave "apild" and "Batch" columns blank).
- The username being linked must match the name registering for the Rep ID.

Linking Accounts Linking to API ID

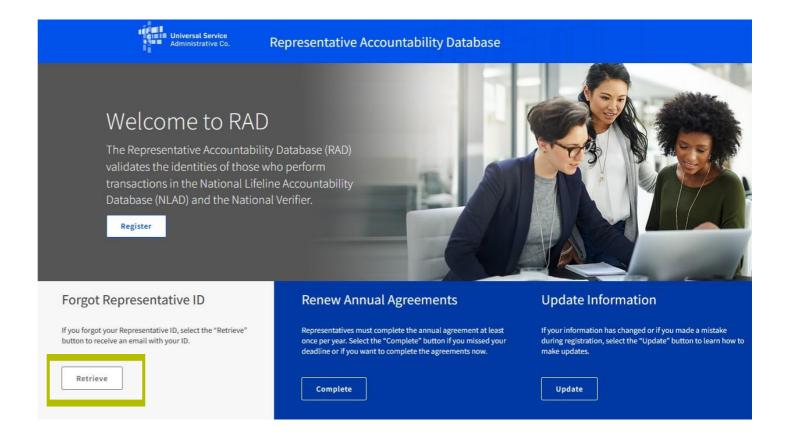
- To link Rep IDs to an API ID, you must have ETC Admin user permissions.
- A complete step-by-step guide to link a Rep ID to an API ID is available in the <u>NLAD</u> <u>Production Guide: Linking Representative IDs to API Accounts</u>.

Questions?

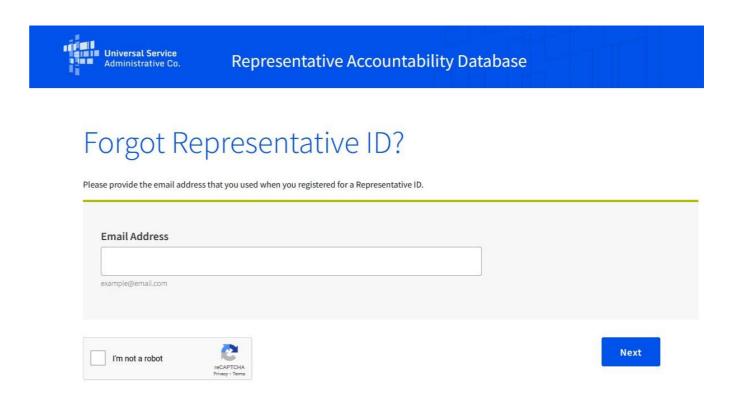
Retrieving/Updating Rep ID

Retrieve a Rep ID by visiting
 <u>LifelineRAD.org</u>
 and selecting

 Retrieve.



- Enter the registered Rep ID email address.*
- USAC communication
 with your Rep ID will be
 sent from
 noreply@usac.org.
 Monitor your spam
 inbox.



^{*}Note: If you do not remember your registered RAD email address, select <u>Update Information</u> on the RAD homepage to retrieve/update an email address and obtain your Rep ID. You should not register for a second Rep ID.

 Provide the answers to the security questions you selected when completing RAD registration.



Representative Accountability Database

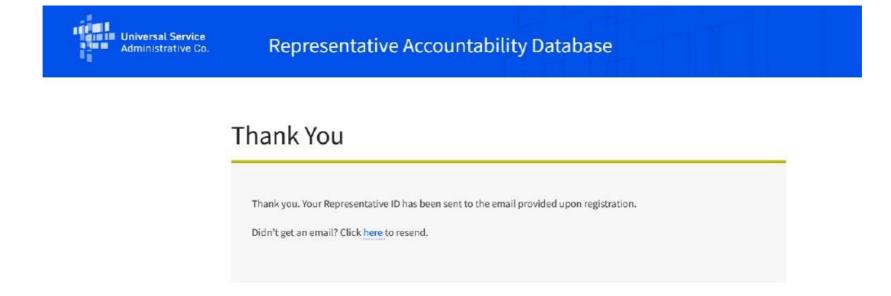
Forgot Representative ID?

Please provide answers to the security questions that you selected at the time of registration. We will use this information to recover your Representative ID.

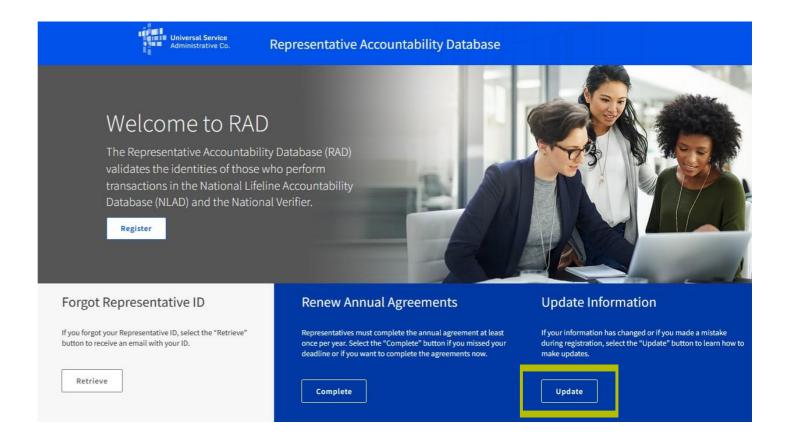
	test@new.net	
Security Question:	What elementary school did you go to?	
our Answer to Securit	y Question	
Security Question:	In what city/town was your first job?	2
our Answer to Securit	y Question	
Security Question:	What city/town was your mother born in?	
our Answer to Securit	y Question	

Submit

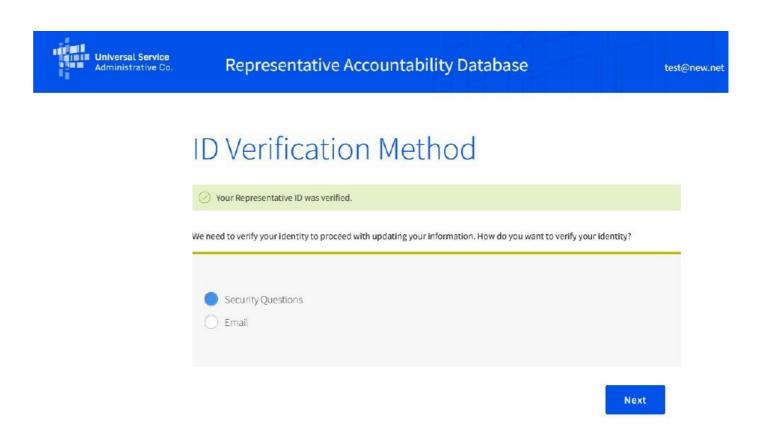
 Once completed, you will receive a success screen in RAD and a confirmation email from USAC stating that your Rep ID will be sent to the email you provided at registration.



 Update your email address, physical address, and/or security questions/answers associated with your Rep ID by visiting <u>LifelineRAD.org</u> and selecting Update.



 Select how you want to verify your identity by answering your security questions or receiving a notification to the email you used to register for your Rep ID.



- If you select Security Questions to verify your Rep ID, you will be asked to provide the answers to the security questions you selected at registration.
- If you cannot complete the security questions, you will be unable to retrieve your Rep ID.
 - You will need to re-register and provide documentation to resolve any registration errors.



Representative Accountability Database

test@new.net

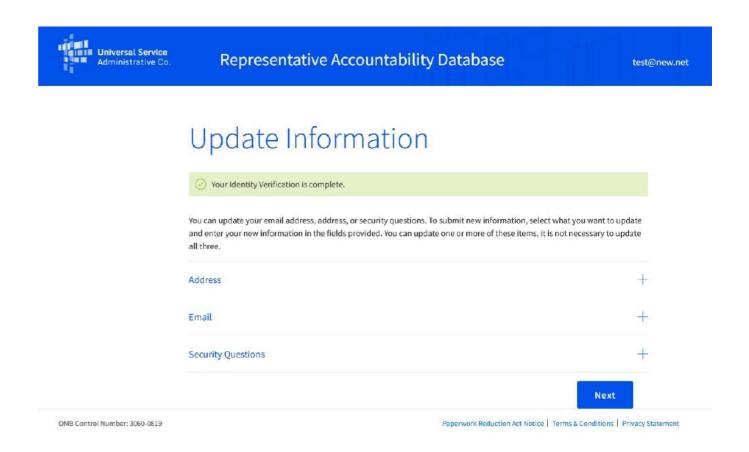
Update Information

Please provide answers to the security questions that you selected at the time of registration. We will use this information to verify your identity so that you can update your information.

Email:	test@new.net	
Security Question:	What elementary school did you go to?	
Your Answer to Secur	ity Question	
Security Question:	In what city/town was your first job?	
Your Answer to Secur	ity Question	
Security Question:	What city/town was your mother born in?	
Your Answer to Secur	ity Question	

Submit

 After your identity has been verified, the review page will populate where you can edit your email, address, and/or security questions/answers.



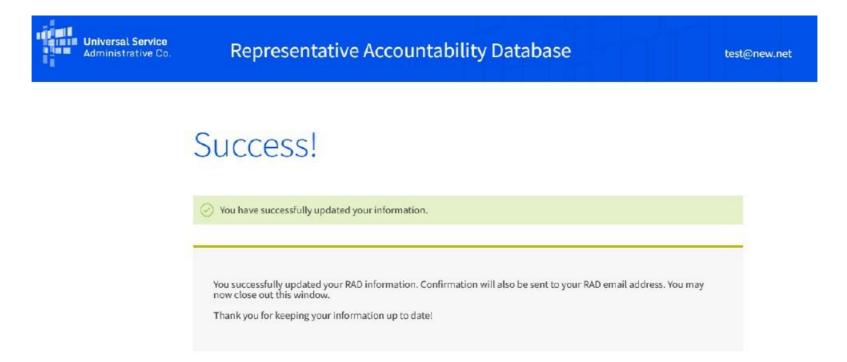
- Review and confirm your updated information in RAD and select Submit.
 - You cannot update your name, DOB, or last four digits of your SSN.
 - Email
 <u>LifelineProgram@usac.org</u> with
 the subject line: "Personal
 Information Change Request for
 RepID" to begin this process.



Update Information Review

(i) You changed the address	associated with your RAD registration.	
(i) You changed the email ad	idress associated with your RAD registration.	
① You changed the security	questions associated with your RAD registration.	
Address :	123 A New St nome, AK 23456-7890	
Email:	new@email.com	
Security Question 1 : Your Answer :	In what city/town was your first job?	
Security Question 2 : Your Answer :	What time were you born? (for example, 6:30AM)	
Security Question 3 : Your Answer :	What city/town was your mother born in?	
Edit		Submit

 Once completed, you will receive a success screen in RAD and a confirmation email from USAC stating that your update has been processed.



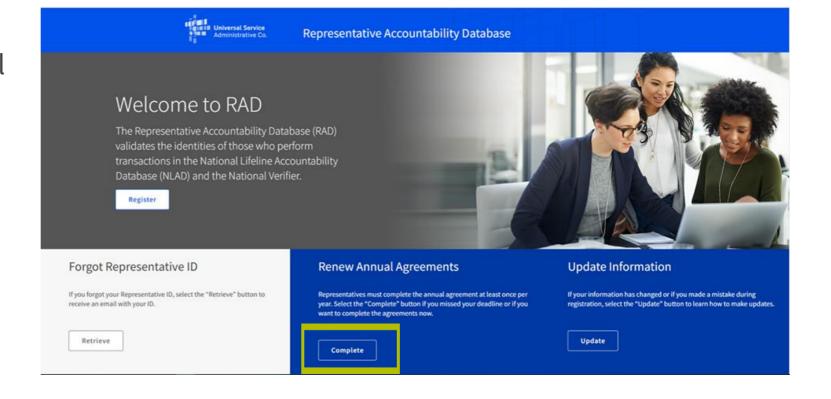
Background



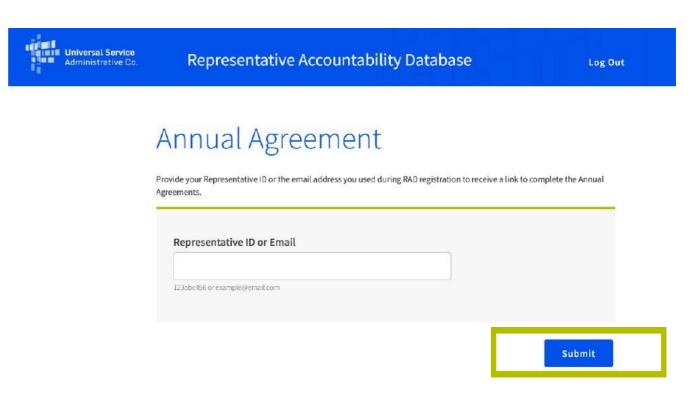
Enrollment representatives must agree to the terms and conditions of USAC's Lifeline systems **each year** as required in the <u>FCC's 2019</u> Lifeline Order.

Note: If the annual agreement is not completed, you will be unable to access or perform functions in NLAD or NV.

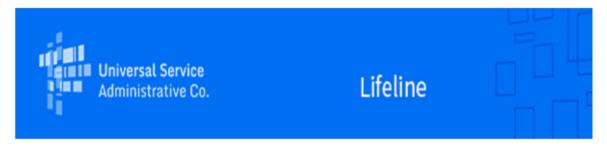
- USAC encourages you to complete the Rep ID annual agreement process from a desktop at <u>LifelineRAD.org</u>.
- Select Complete.



- Enter your Rep ID or the registered Rep ID email address.
- Select Submit.



- USAC communication with instructions to complete the annual agreement will be sent from noreply@usac.org.
- Monitor your spam inbox.



Action Required: Complete Annual Agreement

October 25, 2023

Complete the Annual Agreement

Thank you for initiating the process to complete the Representative Accountability Database (RAD) annual agreement. Click here to complete the agreement on the RAD website.

Enrollment representatives are required to complete the annual agreement once a year. If you do not complete the annual agreement within a year from when you last completed it, you will be unable to access Lifeline systems and/or perform transactions until you have done so.

Need Help? Contact Us!

For questions about RAD, visit USAC's website, call (800) 234-9473, or email LifelineProgram@USAC.org.

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 Read each statement and check the boxes to confirm agreement.



Representative Accountability Database

test@new.net

Annual Agreement

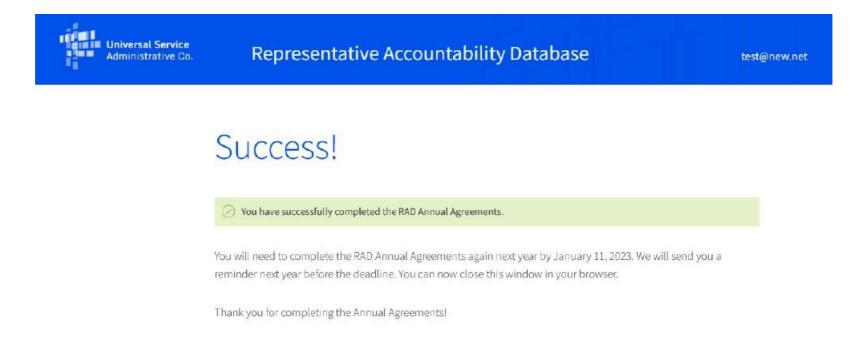
(Nat	tional Verifier) transactions, review and agree to the following:
1	The information associated with my representative ID is current and accurate.
	I will always update my contact information in RAD within 30 days of a change.
	I will always use my Representative ID to perform transactions in NLAD and the National Verifier.
	My Representative ID is my unique identification. No one else may use my Representative ID. I will not provide my Representative ID to anyone except the service provider(s) I work for.
	I will not use or provide any fraudulent, misleading, or inaccurate information when performing Lifeline transactions.
	Lacknowledge that Lwill only use NLAD and the National Verifier for their specified purposes.
	I understand and agree to the National Verifier terms and conditions.
	I understand and agree to the NLAD terms and conditions.
	I understand and agree to the RAD terms and conditions.
	Lacknowledge that Lam providing information to the Universal Service Administrative Company (USAC), a U.Sbased entity created by the Federal Communications Commission (FCC) that performs activities on behalf of the FCC.
	IF I fail to comply with any of the above requirements, USAC's guidance, the FCC's program rules, or any applicable laws, I understand that my access to NLAD and/or National Verifier may be suspended or terminated for unauthorized and/or unlawful use and the service provider may be subject to FCC enforcement action and law enforcement prosecution as a result of my actions.

To begin or continue performing National Lifeline Accountability Database (NLAD) and/or Lifeline National Eligibility Verifier

- Provide an e-signature by typing in your full legal name (the legal name used to register for your RAD account).
- Omit any extra spaces in your signature.

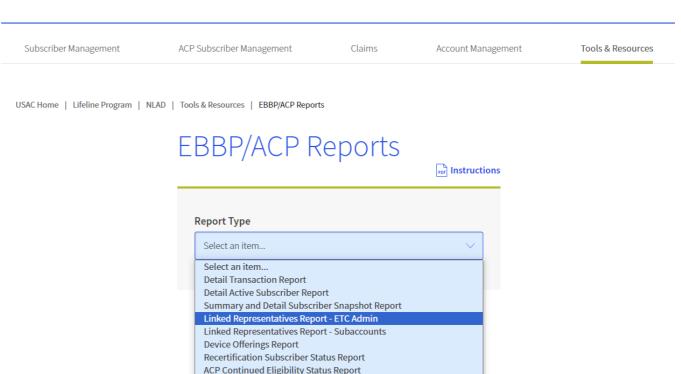
our Signature
ype your full legal name below.
ST TESTING
I understand this is a digital signature, and is the same as if I signed my name by pen.

 Once complete, you will receive a success screen in RAD and a confirmation email from USAC stating that you have completed the RAD annual agreement.



Annual Agreement ProcessReporting

- The Linked Representatives
 Report is available in NLAD to ETC
 Administrators and 497 Officers.
- This report will include each representatives' annual agreement deadline and the date of their last completed agreement.



ACP Recertification Not Processed Report

Missed Deadline Error

- If the annual agreement deadline is missed and you attempt to access or perform any transactions in the NV or NLAD by API or batch, you will receive the following error:
 - REPID_DEADLINE_MISSED: Representative has missed their annual agreement deadline.
- You must complete the annual agreement to have access to and perform functions in the NV or NLAD.

Note: Do not re-register if your account is inactive. If you miss your annual agreement deadline, complete the <u>annual renewal process</u> to reactivate your Rep ID.

Questions?



Useful Tips

- Use a personal email address when completing the RAD registration process.
- Double check for extra spaces in your first and last name when completing the registration process or accessing your Rep ID.
- Use the legal name you have on file with your employer when registering.
- Document and store the exact name used to register in RAD. This name is used to recover your account.
- Keep the email containing your RAD account confirmation for reference when trying to access your account.
- Use a desktop to complete the RAD registration or renewal process.

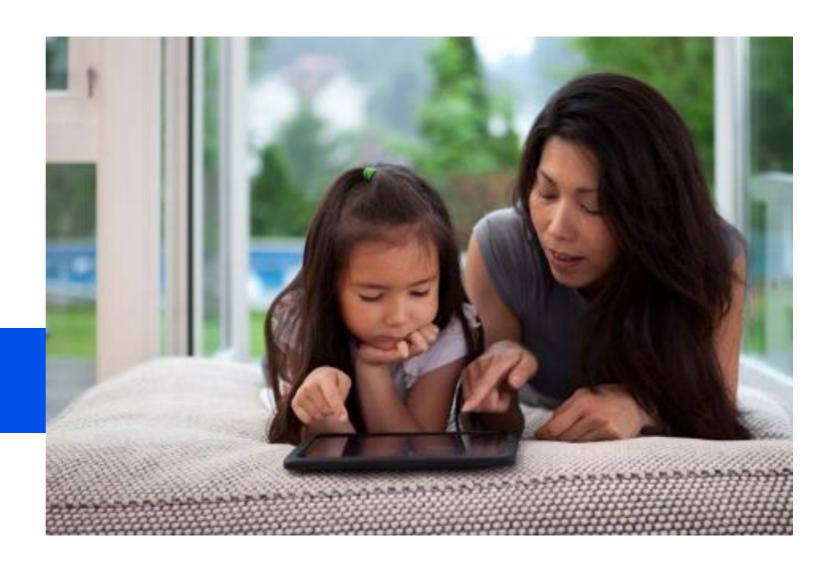
ResourcesVisit Our Website



For general RAD information, visit the RAD web page.

The <u>RAD Resources</u> page includes:

- A RAD Fact Sheet.
- NLAD Staging Guides for linking individual user accounts and APIs.
- NLAD Production Guides for linking individual user accounts, APIs, and batch users.
- Linking Representatives File Upload Template.



Thank You!

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