Affordable Connectivity Program Getting Started with NLAD March 24, 2022



Universal Service Administrative Co.

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- Audio is available through your computer's speakers
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- Enter questions at any time using the "Questions" box
- If your audio or slides freeze, restart the webinar
- A copy of the slide deck is in the "Handouts" section of webinar panel

Meet Our Team

Elizabeth Dewey

Communications Specialist | Lifeline

Joseph Ho Senior Manager | Lifeline

Agenda

- Program Overview
- National Lifeline Accountability Database (NLAD)
- ACP Subscriber Management
 - Portal
 - Batch Upload
 - API
- Resources

Program Overview

Affordable Connectivity Program (ACP)

The Affordable Connectivity Program (ACP) is a Federal Communications Commission benefit program that helps low-income households pay for broadband service and connected internet devices

Eligible households can receive:



\$30 Standard Discount

Up to \$30/month discount for broadband services



\$75 Tribal Discount

Up to \$75/month discount for broadband services for households on qualifying Tribal lands



Device Discount

A one-time discount of up to \$100 for a laptop, desktop computer, or tablet (consumer co-pay of \$10-\$50 required)

ACP benefit is limited to one monthly service discount and one device discount per household

Application Process

Option 1:

Apply Online

- The consumer visits
 <u>ACPbenefit.org</u> from any
 computer or mobile device to
 complete the electronic
 application and upload any
 required documentation
- If approved, the consumer contacts a participating service provider to enroll in ACP

Option 2: Apply by Mail

- The consumer fills out and signs the ACP Application Form
- The consumer mails the application and supporting documentation to the ACP Support Center
- Service providers may assist consumers with the paper application and mail it on the consumer's behalf

Option 3: Apply with a Service Provider

- The consumer may apply with the assistance of a service provider
- Service providers may submit an online application on the consumer's behalf (only with the consumer's consent) using the National Verifier service provider portal
 - This is an in-person interaction, where the service provider asks the consumer questions in an interview style approach
 - The consumer must sign and certify the application
- Consumers may also apply through the service provider's website, if the service provider has elected to use the National Verifier API

National Lifeline Accountability Database (NLAD)

National Lifeline Accountability Database (NLAD) Overview

The **National Lifeline Accountability Database (NLAD)** is the system that service providers use to manage their ACP subscribers, including enrolling consumers in the program, transferring and de-enrolling subscribers, and reviewing reports about their ACP subscribers

- Service providers must enroll subscribers in NLAD in order to claim reimbursements
- <u>NLAD</u> is available through USAC's One Portal system, which allows users to access all of their Universal Service Fund IT applications (including ACP systems) through the same portal
- All account types for NLAD and the National Verifier are created in NLAD
- For more information about NLAD, visit the <u>NLAD section</u> of USAC's website

National Lifeline Accountability Database (NLAD) Account Types (1 of 2)

497 Officer

Must certify reimbursement claims and manages the Administrator user role in NLAD

- The 497 Officer is assigned during the election process
- To change the 497 Officer, email <u>ACProgram@usac.org</u> with the subject "ACP 497 Officer Request"

National Lifeline Accountability Database (NLAD) Account Types (2 of 2)

ETC Administrator

Manages subaccounts (Analyst, Operations, and Agent) and can perform subscriber transactions, query subscriber data, and view reports

User also has access to the National Verifier to check consumer eligibility

ETC Analyst

This user can perform subscriber transactions, query subscriber data, and view reports

User also has access to the National Verifier to check consumer eligibility

ETC Operations

This user can query subscriber data and view reports

ETC Agent

This user only has access to the National Verifier to check consumer eligibility

User also has access to the National Verifier to check consumer eligibility

- To perform transactions in NLAD and the National Verifier, service provider representatives must register for a Representative ID (Rep ID)
- The Rep ID is used to create the representative's NLAD and/or National Verifier credentials

National Lifeline Accountability Database (NLAD)

Service providers can perform transactions in NLAD using the following methods:

- **1.** Individual Transactions (Portal): Providers can perform individual transactions for one consumer at a time in the NLAD user interface (UI)
- 2. Batch Upload: Providers complete a batch template (CSV format file) to perform multiple transactions from a single file upload in NLAD
- **3.** NLAD API: Providers can use an Application Programming Interface (API), which connects their billing or customer management system directly to NLAD to perform transactions

National Lifeline Accountability Database (NLAD) Transaction Types

- Verify: Allows a provider to pre-validate whether a subscriber enrollment would successfully process in NLAD
- Enroll: Enrolls a new subscriber in ACP and adds consumer to the service provider's NLAD subscriber records
- **Transfer:** Transfers an existing ACP subscriber from their current service provider in NLAD to allow the transacting provider to enroll the subscriber in the ACP
 - Starting on April 15 and on, transfers will be limited to one per service month (which corresponds to calendar month)
- **Update:** Allows a provider to update a subscriber's information such as the subscriber's service rate, device type, device make, contact information, etc.
- **De-Enroll:** Removes, or de-enrolls, a subscriber who no longer receives ACP from NLAD

ACP Subscriber Management

ACP Subscriber Management - Portal Sign In

 Access NLAD through <u>One Portal</u>

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Dashboard	the Supply Chain o line - FCC Form 483	ders, new certifications have been added to the following forms: RHC - FCC Form 4 . Service providers are required to submit these annual certifications. For additiona	63 and the Teleco al information, vi:	etc.admin@uat.com ∨ om invoice, E-rate - FCC Form 473, × sit the USAC Supply Chain page.
Upcoming	Dates	Lifeline	^	Help? Send us a message
05/11 May Mor	nthly binar 2022 nthly	National Verifier - All participating service providers use the National Verifier to help prospective consumers apply and verify eligibility for the federal Lifeline benefit or the Affordable Connectivity Program (ACP).	L,	Click here Call us (888) 641-8722
06/08 June 2022 Web	2022 hthly binar	National Lifeline Accountability Database (NLAD) - Service providers enrol Lifeline or ACP subscribers in NLAD to identify recipients, prevent duplicate benefits, and track household usage. Service providers must register a subscriber in NLAD for a company to claim Lifeline or ACP reimbursement.	1	

ACP Subscriber Management - Portal Home Page

The home page will differ depending on the user's assigned role in NLAD

- Select ACP Subscriber
 Management to see the types of transactions your user role can perform
- Select Tools and Resources to view reports, user guides, API specifications, field descriptions and more

USAC Home | ACP Program | ACP | ACP Subscriber Management

ACP Subscriber Management

Welcome to ACP Subscriber Management. Here you can enroll, verify, transfer, or de-enroll an ACP subscriber and ensure your records are up to date. You can also manage Emergency Broadband subscribers here. For assistance, please refer to the instructions guide on each of the pages.

- Enroll ACP Subscriber Enroll a subscriber in ACP. Also used to verify a subscriber's eligibility and enrollment status.
- Transfer Subscriber Transfer a qualified subscriber's benefit to your company. If the subscriber you are transferring is
 enrolled in the Emergency Broadband Benefit Program, they will remain in that program after the transfer.
- Update Subscriber Update an existing ACP or Emergency Broadband Benefit subscriber's record.
- Upload Subscriber File Perform batch transactions for ACP and Emergency Broadband subscribers. Enroll, transfer, update, or de-enroll more than one subscriber at a time.
- De-enroll Subscriber Remove a subscriber who no longer receives an ACP or Emergency Broadband benefit.

From the Enroll ACP
 Subscriber workflow, you can verify a subscriber's information and/or directly enroll them into NLAD

Subscriber Management	ACP Subscriber Management	Account Management	Tools & Resources

USAC Home | ACP Program | ACP | ACP Subscriber Management

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City

Different Mailing Address? +

Enroll ACP Subscriber

 Fill in the consumer's information (first name, last name, date of birth, SSN4 or Tribal ID - if applicable, and address)

OR

 Select the checkbox
 "Application ID Enrollment" and fill in the relevant fields (first name, last name, date of birth, and Application ID)

D. Subscriber Information SAC Application ID Enrollment Middle Name (optional) **First Name** Last Name Last 4 SSN Date of Birth eg mm/dd/ww Use Tribal Identification Number instead Benefit Qualifying Person (optional) + Subscriber Address **Primary Address** Apt, Unit, etc

State

ZIP Code

Enroll ACP Subscriber

Subscriber Information	
SAC	
V	
Application ID Enrollment	
 Application ID	
First Name	
Last Name	
Date of Birth	
e.g. mm/dd/yyyy	
Subscriber Address	
Different Mailing Address? +	

Service Type	Service Initiation Date	
~ ·	MM/DD/YYYY	
Consumer Email (j)	e.g. mm/dd/yyyy	
Telephone Number 🕦		
Contact Phone Number (j)		
ETC General Use (optional)		
Consumer Fee No Yes		
	Expected Device Pate (entional)	
Expected Rate (optional)		
Expected Rate (optional) One Time Device Reimbursement Date (optional)	One Time Device Type ()	

One Time Device Make (j)	Device Co-pay
Device Model	Model Number
Device Delivery Method	Market Value

Eligibility Information

AVP Program Exception

🔵 No 🕕 Yes

AMS Failure Exception

No Ves

Duplicate Address Exception

No 🕖 Yes

School Lunch Exception



I understand the provider's obligations under the FCC's rules and orders to ensure that the consumer was presented with clear disclosures regarding the Affordable Connectivity Program (ACP) benefit and regarding their choices within ACP, and that the household provided affirmative consent to applying their ACP benefit to the service for which they are being enrolled.

Successful Enrollment

• Upon successful enrollment, you will be taken to the **Transaction Successful** page, where you will see a success message, followed by a read-only display of the enrollment details

Unsuccessful Enrollment

- If an enrollment is not successful because of missing or incorrectly formatted data, the associated error messages will display at the top of the page in red
 - You will be redirected to the **Transaction Unsuccessful** Page, where you will see the related error messages, as well as the transaction details



Manage Subscribers in ACP – Batch Upload Overview

Service providers can submit batch files to perform multiple transactions in NLAD

- Batch uploads can contain one or many transactions
- Can include multiple SACs and transaction types

Manage Subscribers in ACP – Batch Upload Prepare Batch File

- Fill in the <u>batch template</u> with subscriber information
 - This template should be used after March 31
 - Provide all required fields for the transaction type
 - Do not change/modify any of the template headers (row 1)
 - For full descriptions of all input fields, including restrictions and requirement status, review the <u>detailed field descriptions</u>
- Save the file
 - File name must start with a six-digit SAC number and end with a .csv extension
 - For example, **999999-Company.csv**

Manage Subscribers in ACP – Batch Upload Upload Subscriber File

 From the Upload Subscriber File workflow, you may submit batch files for the ACP

Subscriber Management	ACP Subscriber Management	Account Management	Tools & Resources

USAC Home | ACP Program | ACP | ACP Subscriber Management

ACP Subscriber Management

Welcome to ACP Subscriber Management. Here you can enroll, verify, transfer, or de-enroll an ACP subscriber and ensure your records are up to date. You can also manage Emergency Broadband subscribers here. For assistance, please refer to the instructions guide on each of the pages.

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- Upload Subscriber File
 Perform batch transactions for ACP and Emergency Broadband subscribers. Enroll, transfer,
 update, or de-enroll more than one subscriber at a time.
- De-enroll Subscriber Remove a subscriber who no longer receives an ACP or Emergency Broadband benefit.

Manage Subscribers in ACP – Batch Upload Upload Subscriber File

- Click "Choose File" button and select the file you want to upload, then
- Click "**Upload**" button to submit the file

Subscriber Management	ACP Subscriber Management	Claims	Account Management	Tools & Resources
USAC Home ACP Program ACP	ACP Subscriber Management Upload Sub	scriber File		
Upload Sul	oscriber File			
				Instructions
Upload a file Choose File				

Manage Subscribers in ACP – Batch Upload Retrieve Batch Status and Feedback

NLAD provides the status of batch files in the **Uploaded Files** table

Displaying 1-2 of 2 records

- If the file uploads successfully, the status will be SUCCESS
- If the file does not upload successfully, NLAD will return an ERROR file
 - Download the ERROR file to understand which transactions were rejected and why
 - Correct errors and upload a new batch file
 - Tip: Do not include subscribers who were previously successfully uploaded

SAC Filename	Username	Submitted Date	Rows Processed	Status	Submitted	Rejected	Errors
850022-	@uat.com	10/06/2021 11:27 am	2	ERRORS	3	2	.↓
851013_	@uat.com	06/21/2021 13:37 pm	9	ERRORS	9	9	.↓.
Show 25 🗸 records/page							of 1 pages



Manage Subscribers in ACP – NLAD API Overview

- The ACP NLAD Application Programming Interface (API) allows for a computerto-computer connection
- The ACP NLAD API allows service providers to connect their billing or customer management system directly to NLAD so that their system can send enrollments or other transactions and pull reports automatically
 - For example, a service provider captures a consumer's enrollment in their own billing system, and the billing system sends the enrollment information to NLAD
- To use the ACP NLAD API, service providers must have a signed <u>Interconnection</u> <u>Security Agreement (ISA)</u> with USAC

Manage Subscribers in ACP – NLAD API API Access to NLAD

- Review the API Specifications
 - Information on how a service provider can integrate NLAD into their existing business models is available within the ACP NLAD API Specifications document, which can be found in the Tools & Resources section in NLAD
- Complete Technical Development and Testing
 - Technical work is required to establish an API connection
 - The API Specifications will assist technical teams with development
- Submit a Signed Interconnection Security Agreement (ISA) to USAC
 - An ISA is an agreement established between USAC and service providers to document the technical requirements and security components of the interconnections between IT systems

Manage Subscribers in ACP – NLAD API API Access to NLAD

Service providers accessing NLAD via the ACP API must submit to USAC:

- API ID(s) they would like to register for ACP API production access
 - If provider has not created an API ID yet, the ETC Administrator can create an API account in NLAD
- Completed and signed ISA
- The domain

New Data Fields

- Beginning March 31 service providers will be required to include new fields in NLAD when performing verify, enroll, transfer and update transactions
- Service providers must backfill the **consumer fee** field by May 1
- Contact phone number: required when neither the Consumer Email nor Telephone Number (service number) are
 provided
- **Consumer fee**: required field that will indicate whether the consumer is charged a monthly fee for their ACP service
- The following fields related to the one time device benefit are required whenever device reimbursement date is provided:
 - Device model
 - Device number
 - Device co-pay
 - Delivery Method
 - Market Value



Resources

Resources

- Resources are available in the Tools & Resources section of NLAD:
 - ACP Reports
 - ACP User Guide
 - ACP API Specification
 - ACP Field Descriptions

Subscriber Management	ACP Subscriber Management	Tools & Resources
USAC Home Lifeline Program NLAD T	ools & Resources	

Tools & Resources

- Reports Review reports on Lifeline subscribership and activity.
- EBBP/ACP Reports Review reports on EBBP and ACP subscribership and activity.
- Tribal Lands Eligibility Verification Check if a subscriber's address is on Tribal lands. For information purposes only.
- EBBP/ACP User Guide Information on using the system.
- EBBP/ACP API Specification Learn how to connect to EBBP/ACP by API.
- EBCA API Specification Learn how to connect to EBCA/ACP by API.
- User Guide Information on using the NLAD system.
- NLAD API Specification Learn how to connect to NLAD by API.
- NV API Specification Learn how to connect to the National Verifier by API.
- NV APLISA Required agreement to connect to USAC's systems by API.
- Field Descriptions Detailed information on required fields in NLAD.
- EBBP/ACP Field Descriptions Detailed information on required fields in EBBP/ACP.

Stay Informed About the ACP

- <u>Sign up</u> for ACP email updates and upcoming events
- Visit <u>USAC's website</u> for service provider updates
- Find upcoming trainings and other resources on the <u>ACP Learn page</u>
- **Questions?** Email <u>ACProgram@usac.org</u>

Thank You!

