



# Update on Implementation of Rate-of-Return Reform Order

October 6, 2016

# Agenda

---

- Key Dates
- Publication of Resources for Rate-of-Return Carriers
- Questions & Answers

## Key Dates in RoR Reform Order Implementation

- October 3, 2016: Carriers file FCC Form 508 (forecasted cost and revenue data for CAF Broadband loop support for first half of 2017)
- November 1, 2016 (no later than): USAC to announce budget figures for first half of 2017
- November 1, 2016: Deadline to elect A-CAM support
- December 19, 2016: Carriers to file tariffs for broadband-only loop service (15 days' notice)
- December 27, 2016: Carriers to file tariffs for broadband-only loop service (seven days' notice)
- January 1, 2017: Opex limits, capital investment allowance, CAF-BLS support implemented
- January 3, 2017: Broadband-only loop service tariffs effective
- March 1, 2017 (no later than): Carriers submit broadband deployment information to USAC
- May 1, 2017: USAC announces budget figures for upcoming tariff year

# Publication of Resources for Rate-of-Return Carriers

- Operating expense limitation worksheet
  - <http://www.usac.org/hc/tools/default.aspx>
- Capital investment allowance template and results
  - <http://www.usac.org/hc/tools/default.aspx>
- Carrier broadband deployment
  - [https://transition.fcc.gov/wcb/Revised coverage data.xlsx](https://transition.fcc.gov/wcb/Revised%20coverage%20data.xlsx)
- Competitive coverage (December 2015 FCC Form 477 data)
  - <https://transition.fcc.gov/wcb/OverlapBlocks2016ForPub.xlsx>
- A-CAM transition support amounts
  - [http://www.usac.org/\\_res/documents/hc/xls/tools/A-CAM-Transition-Support.xlsx](http://www.usac.org/_res/documents/hc/xls/tools/A-CAM-Transition-Support.xlsx)

## Additional Resources for Rate-of-Return Carriers

---

- Deployment obligations for carriers remaining on HCLS/CAF BLS under two methodologies
  - [https://apps.fcc.gov/edocs\\_public/attachmatch/DA-16-1141A1.pdf](https://apps.fcc.gov/edocs_public/attachmatch/DA-16-1141A1.pdf)
- WCB Order addressing procedures for the filing of access charge tariffs and Tariff Review Plans for carriers electing to offer broadband-only loop service

Questions?