

The table below lists the major FCC Orders, rulemaking notices, Public Notices, and other documents relating to the Schools and Libraries (E-rate) program. The list is in reverse chronological order. Note that the table does not include all FCC Orders, rulemaking notices, Public Notices, and other documents relating to universal service and USAC. The table may be updated on an ongoing basis.

Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
Wireline Competition Bureau Announces Carry-Forward of Unused Schools and Libraries Universal Service Funds for Funding Year 2015, CC Docket No. 02-6, Public Notice.	DA 15-559	5/8/2015	FY2015 Carry-Forward	The FCC directs USAC to fully fund eligible category one services under the new cap and to fully fund eligible category two services, first using as much as \$1.575 billion in E-rate funds unused from previous years, and then using any additional funds needed under the new cap to fully meet demand.
In the Matter of Forfeiture Methodology for Violations of Rules Governing Payment to Certain Federal Programs, Policy Statement.	FCC 15-15	2/3/2015		The FCC has reevaluated its methodologies for calculating forfeitures for violations of the USF and other federal program payment rules and adopts a treble damages methodology to assess forfeitures for violations of federal program payment rules.
In the Matter of Modernizing the E-rate Program for Schools and Libraries, WC Docket Nos. 13-184 and 10-90, Second Report and Order and Order on Reconsideration.	FCC 14-189 DOC 330986 News	12/19/2014	Second E-rate Modernization Order	Taking significant additional steps to ensure that the nation's schools and libraries have access to robust high-speed broadband connections, the FCC today approved further modernization of its E-rate program, the nation's largest program supporting education technology.
Federal-State Universal Service Joint Board Staff Releases Monitoring Report, CC Docket No. 96-45, WC Docket Nos. 02-6,02-60, 06-122, 10-90, 11-42, 13-184, and 14-58, Report.	DOC 330829	12/4/2014	2014 Monitoring Report	The staff of the Federal-State Joint Board on Universal Service has released its most recent Monitoring Report on Universal Service. This report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them, based on data filed by the telephone industry with the Federal Communications Commission through September 2014.



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In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, Modernizing the E-rate Program for Schools and Libraries, CC Docket No. 02-6, GN Docket No. 09-51, and WC Docket No. 13-184, Order .	DA 14-1556	10/28/2014	2015 Eligible Services List	Releases the eligible services list (ESL) for funding year 2015 for the Schools and Libraries (E-rate) Program and authorizes the USAC to open the annual application filing window no earlier than December 29, 2014.
Streamlined Process for Resolving Requests for Review of Decisions by the Universal Service Administrative Company, CC Docket No. 96-45, WC Docket Nos. 02-6, 02-60, 06-122, 08-71, 10-90, 11-42, and 14-58, Public Notice .	DA 14-1330	9/15/2014		Effective immediately, we will issue a Public Notice periodically, as necessary, disposing of pending matters that do not involve complicated and/or controversial issues, in a manner consistent with Commission and/or Bureau precedent.
Wireline Competition Bureau Releases E-rate Modernization Staff Report and Online Maps of School and Library Fiber Connectivity Data, WC Docket No. 13-184, Public Notice .	DA 14-1177 Public Notice DA 14-1177 Staff Report DOC 330505 Update	8/12/2014		The releases two items designed to provide a concise view of a portion of the large amount of data in the E-rate Modernization proceeding. First, a staff report that seeks to assist parties in navigating the large and data-intensive record in the E-rate Modernization docket. Second, two maps that provide a geographic representation of the data submitted in the E-rate Modernization proceeding regarding fiber connectivity to public schools and libraries.
In the Matter of Modernizing the E-rate Program for Schools and Libraries, WC Docket No. 13-184, Report and Order and Further Notice of Proposed Rulemaking .	FCC 14-99 DOC 328172 News DOC 328172 Fact Sheet DOC 330508 Fact Sheet DOC 327993 Report DOC 327995 News DA 14-1130 Public Notice DA 14-1177 Public Notice DA 14-1472 Erratum DA 14-1522 Erratum DA 14-1619 Erratum	7/23/2014	E-rate Modernization Order	In adopting this Report and Order, we recognize the critical role the E-rate program plays in the lives of our students and communities and the importance of ensuring that the program supports sufficient, equitable, and predictable support for high-speed connectivity to and within schools and libraries.



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FCC Chairman Wheeler Announces Universal Service Fund Strike Force, Dedicated to Combatting Waste, Fraud and Abuse, News .	DOC 328183	7/14/2014		Announces the creation of a Universal Service Fund Strike Force, housed in the agency's Enforcement Bureau, dedicated to combatting waste, fraud, and abuse in Commission funding programs.
In the Matter of the Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, CC Docket No. 02-6, GN Docket No. 09-51, Order .	DA 14-712	5/23/2014		Revises our guidance for the E-rate Program with respect to the requirement that applicants deduct from their E-rate funding requests the value of ineligible services bundled with services eligible for E-rate support, a process referred to in the E-rate Program as cost allocation.
E-Rate Program Commits Over \$450 Million in Funding for Broadband in Schools and Libraries, Reflects Record Level of Early-Year Funding in E-Rate Program, News .	DOC 326979	5/8/2014		A record level of early financial support for broadband in schools and libraries has been approved by the E-rate program, the FCC's program for supporting communications services in these institutions
Wireline Competition Bureau Announces Carry-Forward of Unused Schools and Libraries Universal Service Funds for Funding Year 2014, CC Docket No. 02-6, Public Notice .	DA 14-609	5/2/2014	FY2014 Carry-Forward	Announces that \$600 million in unused funds will be carried forward to increase disbursements to schools and libraries in funding year 2014 in excess of the annual cap.
Wireline Competition Bureau Announces E-rate Inflation-Based Cap for Funding Year 2014, CC Docket No. 02-6, Public Notice .	DA 14-426	3/28/2014		Announces that the E-rate program funding cap for funding year 2014 is \$2,413,817,693.
FCC to Invest Additional \$2 Billion in High-Speed Internet in Schools and Libraries, News .	DOC 325403	2/3/2014		Announced today the agency will invest an additional \$2 billion over the next two years to support broadband networks in our nations' schools and libraries. This represents a doubling of investment in broadband and will connect 20 million students in at least 15,000 schools to high-speed Internet access.
In the Matter of Modernizing the E-Rate Program for Schools and Libraries, WC Docket No. 13-184, Protective Order, Second Protective Order .	DA 14-79 DA 13-80	1/23/2014		Adopts procedures to limit access to proprietary or confidential information that may be filed in this proceeding.



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Federal-State Universal Service Joint Board Staff Releases Monitoring Report, News .	DOC 324893	12/23/2013	2013 Monitoring Report	The staff of the Federal-State Joint Board on Universal Service has released its most recent Monitoring Report on Universal Service. This report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them, based on data filed by the telephone industry with the Federal Communications Commission through October 2013.
In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, CC Docket No. 02-6, GN Docket No, 09-51, Report and Order .	DA 13-2037	10/22/2013	2014 Eligible Services List	Released the eligible services list (ESL) for funding year 2014 for the schools and libraries universal service support program (E-rate) and authorized the Universal Service Administrative Company to open the annual application filing window.
Revised Filing Deadlines Following Resumption of Normal Commission Operations, Public Notice .	DA 13-2025	10/17/2013		As a result of the recent government-wide lapse in funding, the Commission suspended normal operations from October 1, 2013 through October 16, 2013, for a total of 16 days. Among other things, the Commission's filing window, mail room, and all electronic filing systems, with the exception of the Network Outage Reporting System (NORS), were unavailable from October 1, 2013, until today.
In the Matter of Modernizing the E-rate Program for Schools and Libraries, WC Docket No. 13-184, Notice of Proposed Rulemaking .	FCC 13-100 DOC 322284 Fact Sheet	7/23/2013		Initiates a thorough review and modernization of the E-rate program built around three goals: increased broadband capacity, cost effective purchasing, and streamlined program administration. Proposes the following three goals: (1) ensuring that schools and libraries have affordable access to 21st Century broadband that supports digital learning; (2) maximizing the cost-effectiveness of E-rate funds; and (3) streamlining the administration of the E-rate program.
Wireline Competition Bureau Announces Carry-Forward of unused Schools and Libraries Universal Service Funds for Funding Year 2013, CC Docket No. 02-6, Public Notice .	DA 13-1119	5/16/2013	FY2013 Carry-Forward	Announces that \$450 million in unused funds will be carried forward to increase disbursements to schools and libraries in funding year 2013 in excess of the annual cap.



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Wireline Competition Bureau Announces E-Rate Inflation-Based Cap for Funding Year 2013, CC Docket No. 02-6, Public Notice .	DA 13-382	3/11/2013		Announces that the E-rate program funding cap for funding year 2013 is \$2,380,314,485. The new cap represents a 1.8 percent inflation-adjusted increase from funding year 2012.
In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, CC Docket No. 02-6, Report and Order .	DA 12-1553	9/27/2012	2013 Eligible Services List	Releases the Eligible Services List (ESL) for funding year 2013. Revises the ESL for funding year 2013 by consolidating all Priority 1 services into a single list to reduce regulatory and administrative burdens on applicants.
Guidance on USDA's New National School Lunch Program Reimbursement Mechanism, Letter .	DA 12-1196	7/31/2012		Provides USAC with guidance on the impact of the United States Department of Agriculture's (USDA) new National School Lunch Program (NSLP) reimbursement mechanism, known as the Community Eligibility Option (CEO), on the universal service E-rate Program.
Wireline Competition Bureau Announces Carry-Forward of Unused Schools and Libraries Universal Service Funds for Funding Year 2012, CC Docket No. 02-6, Public Notice .	DA 12-1148	7/18/2012	FY2012 Carry-Forward	Announces that \$1.050 billion in unused funds will be carried forward to increase disbursements to schools and libraries in funding year 2012 in excess of the annual cap.
Wireline Competition Bureau Announces E-Rate Inflation-Based Cap for Funding Year 2012, CC Docket No. 02-6, Public Notice .	DA 12-791	5/18/2012		Announces that the E-rate Program funding cap for funding year 2012 is \$2,338,786,577.
Erratum – Wireline Competition Bureau Announces Implementation of Revised Instructions for Forms 479 and 486, CC Docket 02-6, Public Notice .	DOC 311422	12/8/2011		Corrects public notice DA 11-1943 by including the instructions to FCC Forms 479 and 486 that were erroneously omitted from the original released document.
In the Matter of Request for Review of a Decision of the Universal Service Administrator by Queen of Peace High School, CC Docket 02-6, Order .	DA 11-1991	12/7/2011		Clarifies that competitive bidding rules prohibit applicants from including a particular manufacturer's name, brand, product, or service in an FCC Form 470 or request for proposals (RFPs) unless they also use the words "or equivalent" in such a description.
Wireline Competition Bureau Announces Implementation of Revised Instructions For Forms 479 And 486, CC Docket No. 02-6, Public Notice .	DA 11-1943	11/25/2011		Instructions to these forms have been updated to include a new certification from the Protecting Children in the 21 st Century Act (CIPA) which will be required of applicants starting July 1, 2012.



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Funding Year 2012 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Order .	DA 11-1600	9/28/2011	2012 Eligible Services List	Clarifies services funded under "Learning-on-the-Go," changes to the ESL.
In the Matter of Schools and Libraries Universal Service Support Mechanism, Funds For Learning, LLC Petition to Reject the Administrator's Discount Threshold Recommendation for Funding Year 2010, CC Docket No. 02-6, Order .	DA 11-1354 , 26 FCC Rcd 11145	8/22/2011		Accelerates disbursements of E-rate funding reserves so that more schools and libraries can upgrade their access to broadband services this year.
In the Matter of Requests for Review and/or Waiver of Decisions of the Universal Service Administrator by Bancroft Neurohealth Cherry Hill, New Jersey, et al., Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Erratum .	DOC 309202	8/19/2011		This Erratum amends the Appendix of the Order by correcting the application number(s) listed for Pueblo City School District 20.
In the Matter of Schools and Libraries Universal Service Support Mechanism, A national Broadband Plan for Our Future, CC Docket 02-6, Erratum .	DOC 309203	8/19/2011		Corrects the last paragraph of FCC 11-125.
In the Matter of Schools and Libraries Universal Service Support Mechanism, A national Broadband Plan for Our Future, CC Docket 02-6, Report and Order .	FCC 11-125 , 26 FCC Rcd 11819	8/11/2011	Broadband Plan Order	Added the statutory language from the Protecting Children in the 21st Century Act regarding the education of students about appropriate online behavior to the existing Commission rules implementing the Children's Internet Protection Act.
Wireline Competition Bureau Announces E-Rate Inflation-Based Cap For Funding Year 2011, CC Docket 02-6, Public Notice .	DA 11-1345 , 26 FCC Rcd 11097	8/5/2011		The E-rate program funding cap for funding year 2011 is \$2,290,682,250.



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E-Rate Deployed Ubiquitously (EDU) 2011 Selected Applications, Public Notice .	DA 11-439	3/9/2011		Wireline Competition Bureau announces its selection of 20 projects for the E-rate Deployed Ubiquitously (EDU) 2011 wireless pilot program that will support mobile access to the Internet to improve educational opportunities for students or to help library patrons find and apply for jobs. The initiatives range from off-campus access to e-textbooks for students; to connectivity for netbooks for students living in remote, isolated areas; to access to flexible, online education programs for home-bound students unable to attend classes because of medical challenges.
In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Chicago Public Schools (File No. SLD-288954) Chicago, Illinois; Coosa County School District (File No. SLD-447881) Rockford, Alabama; Gallup-McKinley County Public Schools (File No. SLD-467362) Gallup, New Mexico; Holyoke School District (File No. SLD-482806) Holyoke, Massachusetts; KIPP Academy (File No. SLD-433110) Houston, Texas; Whitley County School System (File No. SLD-470478) Williamsburg, Kentucky; Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	FCC 11-39	3/7/2011	Chicago Public Schools Order	Grants six requests for review of decisions by USAC denying applications for discounted services in the E-rate program, for funding years 2002, 2004, and 2005. USAC denied the applicants' funding requests on the grounds that the requested services were ineligible because the applicants' contracts included services that went beyond basic maintenance of internal connections. Based on the record, it appears that petitioners have been denied support for some eligible basic maintenance services. To the extent necessary, FCC finds that good cause exists to justify waivers of the requirement imposed pursuant to section 54.506(b) that a technical support contract providing for more than basic maintenance services be deemed ineligible for discounts. FCC also waives section 54.504(d) to permit petitioners to remove ineligible basic maintenance services from their funding requests. Finally, FCC eliminates requirement, beginning funding year 2011, that a technical contract that provides for more than basic maintenance services shall be deemed ineligible for discounts.
In the Matter of Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	DA 11-88	1/14/2011	Item 21 Attachment Order	Clarifies the treatment of attachments to applications for the Schools and Libraries program.
2010 E-Rate Program and Broadband Usage Survey.	DA 10-2414	1/6/2011		WCB Releases Summary of 2010 E-Rate Program and Broadband Usage Survey.



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In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No 09-51, Order.	DA 10-2355 , 25 FCC Rcd 17332 (2010)	12/15/2010		Addressed questions received by the Bureau regarding the Commission's ruling on the eligibility of basic maintenance and the newly codified E-rate program gift rules.
Wireline Competition Bureau Provides Guidance Following Schools and Libraries Universal Service Support Program Sixth Report and Order, CC Docket No. 02-6., GN Docket No. 09-51, Public Notice.	DA 10-2356 , 25 FCC Rcd 17332 (2010)	12/15/2010		Lists effective dates for each of the adopted proposals in the Sixth Report and Order, and a list of frequently asked questions.
Wireline Competition Bureau Seeks Comment on Petition for Clarification Regarding the Definition of "Consultant" and Confidentiality of Consultant Information Required by New FCC E-Rate Forms 470 and 471, CC Docket No. 02-6, Public Notice.	DA 10-2234 , 25 FCC Rcd 16246 (2010)	11/23/2010		Seeks clarification regarding the public availability of information about consultants filing FCC forms and urges the Commission not to make that information publicly available.
Wireline Competition Bureau Announces Implementation Date for Revised Forms 470 and 471 And Accompanying Instruction, CC Docket No. 02-6, Public Notice.	DA 10-2218 , 25 FCC Rcd 16123 (2010)	11/19/2010		Revised versions of FCC Forms 470 and 471 and instructions are approved, and will be available on January 11, 2011.
In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No 09-51, Erratum.	FCC 10-175 , 25 FCC Rcd 18762 (2010)	11/8/2010		Issued an Erratum correcting Sixth Report and Order, FCC 10-175, released September 28, 2010.



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Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, CC Docket 02-6, GN Docket No. 09-51, Sixth Report and Order.	FCC 10-175 , 25 FCC Rcd 18762 (2010)	9/28/2010	2011 Eligible Services List Schools and Libraries Sixth Report and Order	FCC Enables High-Speed, Affordable Broadband for Schools and Libraries.
Wireline Competition Bureau Announces Carryover of Unused Schools and Libraries Universal Service Funds for Funding Year 2010, CC Docket No. 02-6, Public Notice.	DA 10-1243 , 25 FCC Rcd 8483 (2010)	7/1/2010	FY2010 Carry-Forward	Bureau carries over \$900 million from previous Funding Years to FY2010.
Wireline Competition Bureau Establishes the Effective Date for Electronic Disbursement of Universal Service Support Payments, CC Docket No. 02-6, Public Notice.	DA 10-270 , 25 FCC Rcd 7067 (2010)	6/2/2010		Establishes the effective date of August 31, 2010 for the requirement that all federal universal service support payments must be made by electronic funds transfer.
In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Alton Community Unit School District 11, Alton, Illinois, et al. Schools and Libraries Universal Service Support Mechanism, File Nos. SLD 518052, et al. CC Docket No. 02-6, Order.	DA 10-999 , 25 FCC Rcd 7089 (2010)	6/2/2010		Addressed issues related to the invoicing process used by the Universal Service Administrative Company (USAC) in its administration of the E-rate program



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In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No. 09-51, Notice of Proposed Rulemaking.	FCC 10-83	5/20/2010		Notice seeks comment on proposed reforms in E-rate including: eliminating FCC rules that overlap with state and local contracting and technology planning requirements; enhancing FCC's ability to stop waste, fraud and abuse by codifying competitive bidding requirements; reducing the administrative burden on applicants by conforming the E-rate definition of "rural" to the Department of Education's definition; simplifying the way schools calculate their discounts; providing schools and libraries with more flexibility to choose the most cost-effective bandwidth solutions by allowing the leasing of unused capacity from municipalities and other entities; expanding access to broadband in residential schools that serve populations facing unique challenges, such as Tribal schools or schools for children with physical, cognitive, or behavioral disabilities; indexing the current \$2.25 billion cap on E-rate disbursements to inflation to maintain the purchasing power of the current program and enable continued support for high-speed broadband and internal connections in the future; and other proposals.
FY2010 E-Rate PIA Procedures Approval Letter.	DA 10-839	5/13/2010		Bureau approves USAC's program integrity assurance (PIA) procedures for E-rate.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order and Notice of Proposed Rulemaking.	FCC 10-33 , 25 FCC Rcd 1740 (2010)	2/19/2010		FCC waives, through funding year 2010 (which ends June 30, 2011), rules that currently discourage public use of resources funded by E-rate. NPRM seeks comment on revising rules to make the change permanent so it can leverage universal service funding to serve a larger population at no increased cost to the E-rate program.



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Requests for Waiver of Sections 54.504(c), 54.504(f), 54.507(c), and 54.507(g) of the Commission’s Rules; State of Louisiana Department of Education, File Nos. SLD-412169, 422313 Baton Rouge, LA; Recovery School District, File Nos. SLD-412169, 422313, 585165, et al., New Orleans, LA; New Orleans Public Schools, File Nos. SLD-412169, 422313, 585165, et al., New Orleans, LA; Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	FCC 10-27 , 25 FCC Rcd 1653 (2010)	2/2/2010	Louisiana DOE Order	Specifically, grants petitioners’ request to add schools to their funding year 2004 FCC Form 471 applications and, grants three service substitutions requests pending at USAC. Denies request to allow funding committed in funding year 2004 for switch maintenance to be used to purchase switches. While FCC denies request that all entities receive funding at the 90 percent discount level for internal connections (priority 2 services) for funding year 2004, allows use of available funding year 2004 funds for all entities at the 88 percent level for priority 2 services. In addition, grants requests to revise FCC Form 471 applications for funding years 2007 through 2009 to correct the entity names and numbers and to allow the petitioners to change their application type from “school district” to “consortium” for the relevant funding years. Denies request to use funding committed in funding year 2007 for long distance services to instead pay for dial tone services.
Erratum – Schools and Libraries Universal Service Support Mechanism, CC Docket 02-6, Erratum .	FCC-09-105 Erratum	12/17/2009		Amendment to the Report and Order and Further Notice of Proposed Rulemaking (FCC 09-105).
Schools and Libraries Universal Service Support Mechanism/FCC Releases E-rate Funding Year 2010 Eligible Services List, and Seeks Further Comment on Eligible Services, CC Docket No. 02-6, Report and Order and Further Notice of Proposed Rulemaking .	FCC-09-105	12/02/2009	2010 Eligible Service List	Modifies rules to include VoIP and text messaging. Rules clarify the eligibility of video on-demand servers, Ethernet, web hosting, wireless local area network (LAN) controllers, and virtualization software. Telephone broadcast messaging, unbundled warranties, power distribution units, softphones, interactive white boards, and e-mail archiving are ineligible for E-rate.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Notice of Proposed Rulemaking .	FCC-09-96 , 24 FCC Rcd 13898 (2009)	11/05/2009		Proposes that E-rate must comply with the requirements of the Protecting Children in the 21 st Century Act by adding a new certification requirement for elementary and secondary schools.



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Request for Review of a Decision of the Universal Service Administrator by Keyport School District, Keyport, NJ, File No. SLD-388346, CC Docket No. 02-6, Order .	DA-09-2241 , 24 FCC Rcd 12741 (2009)	10/20/2009	Keyport Order	Addresses appeal of decision to deny Keyport's request for funding due to a violation of the competitive bidding requirements. Finds that Keyport did not violate the competitive bidding rules and directs USAC to discontinue recovery actions.
Requests for Review of Decisions of the Universal Service Administrator by Hancock County School District New Cumberland, WV, Et Al, File Nos. SLD-459271, CC Docket No. 02-6, Order .	DA-09-2247 , 24 FCC Rcd 12730 (2009)	10/20/2009	Hancock Order	Denies seven appeals of decisions by USAC because the applicants' service providers were not telecommunications carriers, as required by program rules.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	DA-09-1734 , 24 FCC Rcd 10164 (2009)	7/31/2009		Carries forward \$900 million in unused funds from the schools and libraries universal service support mechanism to increase E-rate disbursements for FY2009.
Request for Waiver of Section 54.407 of the Commission's Rules and Review of a Decision of the Universal Service Administrator by Minford Local Schools, Minford, OH, File No. SLD-637390, CC Docket No. 02-6, Order .	DA-09-1567 , 24 FCC Rcd 9257 (2009)	7/21/2009	Minford Order	Grants the request for waiver of Minford Local Schools of the FCC Form 471 application filing window deadline for funding year 2008 under the schools and libraries universal service support mechanism, also known as the E-rate program.
Albert Lea Area Schools, File No. SLD-517274, et al., CC Docket No. 02-6, Order .	DA-09-825 , 24 FCC Rcd 4533 (2009)	4/14/2009	Albert Lea Order	Grants 39 appeals and denies 31 appeals of decisions by the USAC concerning applications in funding years 1999 through 2008 for discounted services under the schools and libraries universal service mechanism.
Universal Service Administration Company RE: Schools and Libraries Program, WC Docket No. 02-6, Letter .	DA-09-86 , 24 FCC Rcd 417 (2009)	1/16/2009		Responds to outstanding policy issues regarding recovery of funds in the schools and libraries program on which USAC has sought formal guidance from the Commission.
Funding Year 2009 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice .	FCC 08-265 , 23 FCC Rcd 17646 (2008)	11/21/2008	2009 Eligible Services List	FCC releases Funding Year 2009 eligible services list for Schools and Libraries Program.
Comment Cycle for Eligible Services List, CC Docket No. 02-6, Public Notice .	DA 08-1930 , 23 FCC Rcd 12651 (2008)	8/20/2008		Seeks comments on FY2009 Eligible Services List NPRM published in the Federal Register.



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Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order on Reconsideration.	DA 08-1898 , 23 FCC Rcd 12124 (2008)	8/14/2008		Grants petition for reconsideration filed by Inter-Tel, Inc., seeking partial reconsideration of the Approach Learning Order, which addressed several appeals of USAC decisions relating to alleged violations of the FCC's competitive bidding requirements under the E-rate program. Bureau finds that relief extended in the Approach Learning Order applies to any work that Inter-Tel had not yet performed for funding request numbers 764333, 764346, 764341, 764340.
Request for Review of Decisions of the Universal Service Administrator by Savannah R-III School District, Savannah, Missouri Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-365980, 415489, 471867, CC Docket No. 02-6, Order.	DA 08-1890 , 23 FCC Rcd 12053 (2008)	8/12/2008	Savannah Order	Grants request for review filed by Savannah R-III School District for E-rate Funding Years 2003, 2004, and 2005, finding that they demonstrated that on-premise satellite equipment was properly classified as Internet access for purposes of E-rate funding.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Notice of Proposed Rulemaking.	FCC 08-173 , 23 FCC Rcd 11703 (2008)	7/31/2008		Seeks comment on changes to the eligible services list for Funding Year 2009 in Schools & Libraries Program.
Funding Year 2009 Eligible Services List, CC Docket No. 02-6, Public Notice.	FCC 08-180 , 23 FCC Rcd 11769 (2008)	7/31/2008		Seeks comment on USAC's proposed E-rate eligible services list for Funding Year 2009.
Carryover of Unused Federal Universal Service Funds for Funding Year 2008, CC Docket No. 02-6, Public Notice.	DA 08-1470 , 23 FCC Rcd 9966 (2008)	6/23/2008	FY2008 Carry-Forward	\$600 million in unused funds will be carried forward from Funding Years 2002, 2003, and 2004 to increase the disbursements to schools and libraries in Funding Year 2008 in excess of the annual cap.
Kansas Corporation Commission Petition for Declaratory Ruling, WC Docket No. 08-55, Public Notice.	DA 08-1060 , 23 FCC Rcd 7203 (2008)	5/2/2008		Seeks comment on a KCC petition for declaratory ruling affirming the lawfulness of its procedure for certifying carriers' receipt of federal universal service support.
Mineola Union Free School District, FCC Form 471 No. 637705, Letter.	DA 08-872 , 23 FCC Rcd 6431 (2008)	4/14/2008		Directs USAC to allow Mineola to submit two funding requests and consider them with its FY2008 application due to correctible clerical error.
2007 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45.	DOC-279226	12/28/2007	2007 Monitoring Report	Report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them. 11th report in this series. (Data received through June 2007)



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Eligible Services List Schools and Libraries Support Mechanism for Funding Year 2008	FCC 07-182 – 2008 Eligible Services List , 22 FCC Rcd 18751 (2007)	10/19/2007	2008 Eligible Services List	Eligible Services List indicates whether specific products or services may be able to receive discounts under the Schools and Libraries Program. List is organized into four sections that represent the four funding categories established by the FCC plus a miscellaneous section that is applicable to multiple categories.
Release of Funding Year 2008 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice.	FCC 07-182 , 22 FCC Rcd 18751 (2007)	10/19/2007		Authorizes USAC to open the annual application filing window on November 7, 2007 for Funding Year 2008. Releases the attached Funding Year 2008 ESL for the Schools and Libraries Program. Highlights changes to FY2008 Eligible Services List.
Comprehensive Review of Universal Service Fund Management, Administration, and Oversight, Federal-State Joint Board on Universal Service, Schools and Libraries Universal Service Support Mechanism, Rural Health Care Support Mechanism, Lifeline and Link-Up, Changes to the Board of Directors for the National Exchange Carrier Association, Inc., WC Docket No. 05-195, CC Docket No. 96-45, CC Docket No. 02-6, WC Docket No. 02-60, WC Docket No. 03-109, CC Docket No. 97-21, Report & Order.	FCC 07-150 , 22 FCC Rcd 16372 (2007)	8/29/2007		Adopts measures to safeguard the USF from waste, fraud, and abuse as well as measures to improve the management, administration, and oversight of the USF. Specifically: Strengthens oversight of the USF contributions process by requiring timely filing of Telecommunications Reporting Worksheets and timely payment of USF contributions; Clarifies current procedures and restructure the rate of interest under the DCIA as amended, that is imposed when contributors fail to make USF contributions on time and apply the same rate to contributors that fail to file properly the FCC Forms 499-A and 499-Q; Adopts document retention requirements and administrative limitation periods for the high-cost, low-income, and rural health care universal service programs, and for USF contributors; Adopt rules for recovery of improperly disbursed funds for the high-cost, low-income, and rural health care universal service programs; Revises FCC debarment rules to include parties who are convicted of criminal violations or held civilly liable for acts arising out of participation in the high-cost, low-income, and rural health care universal service programs; Adopts performance measures for the universal service programs and for the Administrator.



Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
<p>Comment Sought on Draft Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice.</p>	<p>FCC 07-130, 22 FCC Rcd 14134 (2007)</p>	<p>7/27/2007</p>		<p>Seeks comment on USAC’s attached proposed eligible services list. The changes that are being proposed for the Funding Year 2008 ESL are highlighted below: Draft proposes to treat Centrex service as basic telephone service for purposes of the program with the intention of eliminating the requirement that applicants file a technology plan for Centrex service; Clarifies that the basic conduit access to the Internet for the purpose of accessing distance learning and video conferencing is eligible for funding in the Internet access category but distance learning and video conferencing tools are not eligible for funding; Clarifies that program participants are not required to provide cost allocation for calendaring functions ancillary to E-mail service; Clarifies the eligible components of a web hosting service; Adds “failover” products or services to the list of miscellaneous ineligible components.</p>
<p>Wireline Competition Bureau Announces Carryover of Unused Funds for Funding Year 2007, CC Docket No. 02-6, Public Notice.</p>	<p>DA 07-2470, 22 FCC Rcd 10795 (2007)</p>	<p>7/11/2007</p>	<p>FY2007 Carry-Forward</p>	<p>\$650 million in unused funds will be carried forward from Funding Years 2001, 2002, 2003 and 2004 to increase disbursements to schools and libraries in Funding Year 2007 in excess of the annual cap.</p>
<p>In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Brewster Academy, Dallas, Texas, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-317937, CC Docket No. 02-6, Order.</p>	<p>DA 07-2111, 22 FCC Rcd 9185 (2007)</p>	<p>5/18/2007</p>		<p>Grants 27 appeals of USAC decisions denying applications on the grounds that their requests for telecommunications service were from providers that do not provide telecommunications on a common carrier basis. Although each petitioner used an incorrect Service Provider Information Number (SPIN) that was linked to a provider that was not eligible to provide telecommunications on a common carrier basis, petitioners claim that they had indeed sought service from a telecommunications carrier. FCC finds that if petitioners are given an opportunity to correct the incorrect SPINs, they may be eligible for funding under the E-rate program. FCC also waives section 54.504(c) of FCC rules in order to allow petitioners to correct the SPIN errors on their FCC Forms 471.</p>



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In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Academy of Excellence, et al., Phoenix, AZ, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-261209, et al., CC Docket No. 02-6, Order.	FCC 07-60 , 22 FCC Rcd 8722 (2007)	5/8/2007		Grants 56 Requests for Review of decisions by USAC denying the petitioners' requests for funding because USAC found the applicants failed to demonstrate access to the resources required to effectively use the requested eligible services or to pay their non-discounted share for the services.
In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Aiken County Public Schools, Aiken, SC, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-397612, et al., CC Docket No. 02-6, Order.	FCC 07-61 , 22 FCC Rcd 8735 (2007)	5/8/2007		Grants 59 appeals of decisions by USAC denying petitioners' requests for funding because USAC found that the applicants violated section 54.504(d) of FCC rules, which requires USAC to deny a request for E-rate support if 30 percent or more of a request for discounts is for ineligible services.
In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Bootheel Consortium, Silver City, NM et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-309634, et al., CC Docket No. 02-6, Order.	FCC 07-62 , 22 FCC Rcd 8747 (2007)	5/8/2007		Grants 17 Requests for Review of USAC decisions denying petitioners' requests for funding because USAC found that the applicants were either ineligible for support under the E-rate program or because more than 30 percent of the funding requests were for entities ineligible for support.
In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Aberdeen School District, Aberdeen, WA, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-297249, et al., CC Docket No. 02-6, Order.	FCC 07-63 , 22 FCC Rcd 8757 (2007)	5/8/2007		Grants 62 appeals and denies one appeal of USAC decisions. FCC finds that, for 34 applicants that made ministerial or clerical errors on forms that were timely submitted, good cause exists to waive section 54.504(c) of FCC rules, which requires applicants to submit a completed FCC Form 471 to USAC. Also finds that, for 28 applicants, good cause exists to waive section 54.504(b)(4) of FCC rules, which states that applicants must wait 28 days after their FCC Form 470 is posted to USAC's website or after public availability of an applicant's request for proposal (RFP) before entering into an agreement with a service provider for the requested services.



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In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Macomb Intermediate School District Technology Consortium, Clinton Township, MI, Schools and Libraries Universal Service Support Mechanism, File No. SLD-441910, CC Docket No. 02-6, Order .	FCC 07-64 , 22 FCC Rcd 8771 (2007)	5/8/2007		Grants in part and denies in part an appeal of a USAC decision denying Macomb ISD funding for discounted services. Finds that Macomb ISD violated section 54.511 of FCC rules by not selecting the most cost-effective service offering among the bids considered. FCC notes, however, that Macomb ISD is entitled to E-rate program funding in an amount associated with the least expensive of the duplicative services. Remands to USAC.
Wireline Competition Bureau Seeks Comment on a Petition by the State E-rate Coordinators Alliance for Clarification and/or Waiver of E-rate Rules Concerning Technology Plan Creation and Approval under the Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Public Notice .	DA 07-1846 , 22 FCC Rcd 7578 (2007)	4/25/2007		SECA seeks clarification of the FCC's technology plan requirements with regard to the level of technology planning required before an applicant posts its FCC Form 470. SECA suggests some general guidelines to clarify these rules. SECA also requests that the FCC waive any stricter interpretations of its rules with respect to applicants operating under approved technology plans whose FY2005 and FY2006 applications have been denied or whose FCC Form 486s had been rejected or are currently under review.
In the Matter of Requests for Waiver of the Decision of the Universal Service Administrator by Adams County School District 14, Commerce City, Colorado, et al., Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-425151, 425211, 425303, 425352, 426285, et al., CC Docket No. 02-6, Order .	FCC 07-35 , 22 FCC Rcd 6019 (2007)	3/28/2007		Grants requests by 66 schools and libraries for review of USAC decisions denying applications on the grounds that they violated the FCC's requirement that a legally binding agreement be in place when the FCC Form 471 application is submitted. Also grants 6 appeals from applicants whose funding commitments were reduced on the grounds that an existing contract expired without the applicant posting a new FCC Form 470 for services to be provided for the remainder of the funding year.
In the Matter of Requests for Waiver of the Decision of the Universal Service Administrator by Alpaugh Unified School District, Alpaugh, CA, et al., Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-523576, et al., CC Docket No. 02-6, Order .	FCC 07-36 , 22 FCC Rcd 6035 (2007)	3/28/2007		Grants 78 appeals of USAC decisions reducing or denying funding on the grounds that applicants failed to respond to USAC's requests for information within the USAC-specified time frame. Directs USAC to develop outreach procedures designed to better inform applicants of the additional information that may be needed and to provide applicants with a 15-day opportunity to respond to such request.



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In the Matter of Requests for Review or Waiver of Decisions of the Universal Service Administrator by Brownsville Independent School District, Brownsville, TX, et al., Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-482620, et al., CC Docket No. 02-6, Order .	FCC 07-37 , 22 FCC Rcd 6045 (2007)	3/28/2007		Grants appeals by 32 schools and libraries of USAC decisions. Specifically, waives, in part, FCC technology plan rules and remands applications to USAC for further consideration. In addition, beginning with applications for Funding Year 2007, directs USAC to enhance its outreach efforts to better inform applicants of the technology plan requirements and to provide applicants with a 15-day opportunity to provide correct technology plan documentation.
In the Matter of Petition for Waiver by Sprint Corporation, Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	DA 07-1354 , 22 FCC Rcd 5353 (2007) Erratum , 4/2/2007	3/19/2007		Denies Sprint's Petition for Waiver of the FCC's rule requiring that private branch exchange (PBX) and key systems be treated as "Priority Two" services. Sprint asks that the FCC treat such services as "Priority One" services for the duration of those contracts that were signed prior to December 1, 2003, because USAC had treated these services as Priority One services prior to this date.
2006 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45.	DOC-269251	12/29/2006	2006 Monitoring Report	Report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them. Tenth report in this series. (Data received through May 2006)
Request for Waiver of the Decision of the Universal Service Administrator by Dallas Independent School District; Schools and Libraries Universal Service Support Mechanism, File No. SLD-400939; CC Docket 02-6, Order .	DA 06-2500 , 21 FCC Rcd 14405 (2006)	12/12/2006		Finds that Dallas did not violate section 54.504(c) of FCC's rules, which states that an applicant for schools and libraries funding must have a legally binding agreement in place when it submits its FCC Form 471.
Request for Waiver of the Decision of the Universal Service Administrator by Great Rivers Education Cooperative and I-K Electric Company; Schools and Libraries Universal Service Support Mechanism, File No. SLD-371294, CC Docket 02-6, Order .	DA 06-2458 , 21 FCC Rcd 14115 (2006)	12/4/2006		Grants the Requests for Waiver filed by Great Rivers and its service provider, I-K Electric, appealing a decision by USAC that denied I-K Electric payment for services provided to Great Rivers under the program.



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Request for Waiver of the Decision of the Universal Service Administrator by Quinter Public Schools Unified School District No. 293, Quinter, Kansas; Schools and Libraries Universal Service Support Mechanism, File No. SLD-421315; CC Docket 02-6, Order .	DA 06-2459 , 21 FCC Rcd 14122 (2006)	12/4/2006		Grants a Request for Review filed by Quinter Public Schools Unified School District No. 293 seeking review of a decision by the Schools and Libraries Division. Finds that special circumstances exist to justify remanding the application associated with this appeal to USAC for further action consistent with this Order.
Request for Waiver of the Decision of the Universal Service Administrator by Coahoma County School District, Clarksdale, Miss.; Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-427024, 428178, 428366, 428396; CC Docket 02-6, Order .	DA 06-2460 , 21 FCC Rcd 14128 (2006)	12/4/2006		Grants a Request for Review filed by Coahoma County School District of a decision by the Schools and Libraries Division denying Coahoma's Funding Year 2004 application on the grounds that failed to establish that it had the necessary resources required to make effective use of the requested discounts for eligible services.
Request for Waiver of the Decision of the Universal Service Administrator by Friendship House, Scranton, Penn.; Schools and Libraries Universal Service Support Mechanism, File No. SLD-314307, CC Docket 02-6, Order .	DA 06-2462 , 21 FCC Rcd 14146 (2006)	12/4/2006		Grants the Request for Review filed by Friendship House of a decision by the USAC denying funding for Funding Year 2002. Finds that Friendship House complied with the FCC's competitive bidding requirements in place at the time of its application.
Wireline Competition Bureau Seeks Comment on the State E-Rate Coordinators' Alliance Petition for the Clarification or Waiver of E-Rate Rules Concerning State Replacement Contracts Under the Schools and Libraries Universal Service Support Mechanism, CC Docket 02-6, Public Notice .	DA 06-2369 , 21 FCC Rcd 13742 (2006)	11/27/2006		SECA asks the FCC to clarify its contract extension rules to permit an applicant to extend the contract expiration date of a renewed state master contract. Alternatively, if the rules do not permit such extensions, SECA asks for a modification and/or permanent waiver of the Commission's rules to allow them.



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Wireline Competition Bureau Seeks Comment on the E-Rate Central Petition for Clarification or Waiver of the Commission’s Rules Concerning the Disposal of Equipment Purchased Under the Schools and Libraries Universal Support Mechanism, CC Docket 02-6, Public Notice .	DA 06-2371 , 21 FCC Rcd 13750 (2006)	11/27/2006		E-Rate Central seeks guidance from the FCC on the proper method for disposing of equipment when its value or usefulness precludes the possibility of transferring the equipment to another eligible facility.
Federal-State Joint Board on Universal Service; Request for Review of the Decision of the Universal Service Administrator by Thumb Cellular Limited Partnership, CC Docket No. 96-45, Order .	DA 06-2355 , 21 FCC Rcd 13539 (2006)	11/22/2006		Clarifies that Section 1.4(j) of the Commission’s rules provides that if the filing date falls on a holiday (Saturday, Sunday, officially recognized federal legal holidays, and any other day FCC offices are closed and not reopened prior to 5:30 pm), the document shall be filed on the next business day, regardless if program rules state specific date. Example: If rule states, “must be submitted no later than March 30 each year,” and March 30 is a holiday, any filings are due the next business day (e.g., March 31 or April 1).
Request for Waiver of the Decision of the Universal Service Administrator by Kan-ed, Kansas Board of Regents Topeka, Kansas; Schools and Libraries Universal Service Support Mechanism, File No. SLD-449052, CC Docket 02-6, Order .	FCC 06-170 , 21 FCC Rcd 13658 (2006)	11/22/2006		Grants limited waiver to applicant to submit letters of agency for its consortium members for FY2005 and FY2006. USAC had denied FY2006 funding because more than 30% of the consortium members had not provided a letter of agency. FCC said the “30% rule” – that requires USAC to deny funding requests where 30% of the request is for ineligible services – does not apply to filing of letters of agency and would unfairly penalize other consortium members. FCC denies applicants’ request to be allowed to add members to Block 4 of Form 471 throughout the funding year because it would cause administrative burden.
Eligible Services List Schools and Libraries Support Mechanism for Funding Year 2007, Order .	FCC 06-158 – 2007 Eligible Services List , 21 FCC Rcd 12310 (2006)	10/19/2006	2007 Eligible Services List	Eligible Services List indicates whether specific products or services may be able to receive discounts under the Schools and Libraries Program. List is organized into four sections that represent the four funding categories established by the FCC plus a miscellaneous section that is applicable to multiple categories.



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Release of Funding Year 2007 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice .	FCC 06-158 , 21 FCC Rcd 12310 (2006)	10/19/2006		Authorizes USAC to open the annual application filing window on November 14, 2006 for Funding Year 2007. Releases the attached Funding Year 2007 ESL for the Schools and Libraries Program. Highlights changes to FY2007 Eligible Services List.
Requests for Review of the Decision of the Universal Service Administrator, Academia Claret, Puerto Rico, et al., Schools and Libraries Universal Service, CC Docket No. 02-6, Order .	DA 06-1907 , 21 FCC Rcd 10703 (2006)	9/21/2006		Grants 91 appeals of decisions by USAC denying applications for discounted services under the Schools and Libraries Program on the ground that they failed to correctly calculate the appropriate discount rate or failed to provide supporting documentation for the discount. 69 appeals involve a discount calculation issue specific to private schools in Puerto Rico. 22 appeals from schools and libraries elsewhere in the U.S.
Requests for Review and Waiver of the Decision of the Universal Service Administrator by Alaska Gateway School District Tok, AK, et al., Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-412028, et al., CC Docket No. 02-6, Order .	DA 06-1871 , 21 FCC Rcd 10182 (2006)	9/14/2006		Grants 128 appeals of decisions by USAC reducing or denying funding from the Schools and Libraries Program on the grounds that they failed to timely submit an FCC Form 486. Directs USAC to develop targeted outreach procedures designed to better inform applicants of approaching FCC Form 486 filing deadlines and to provide applicants with a 15-day opportunity to file or amend the form. Because FCC Form 486 contains the Children's Internet Protection Act certification, all applicants must still file the form with USAC. When an applicant has missed the Form 486 deadline, applicants will have 15 calendar days from the date of receipt of notice in writing by USAC to file or amend its FCC Form 486.



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Biennial Regulatory Review of Regulations Administered by the Wireline Competition Bureau, WC Docket No. 02-313, Report and Order .	FCC 06-86 , 21 FCC Rcd 9937 (2006)	8/21/2006		Biennial review of FCC rules and makes changes to Parts 1, 36, 42, 51-54, 63, 64, 69. In Part 54 (USF) eliminates High Cost sections 54.201(a)(2), 54.313(d)(1) and (2); modifies Schools and Libraries section 54.507(b) and eliminates subparagraphs (1) and (2). Retain the first sentence of paragraph (b) because it remains necessary as it provides the current definition of “funding year” for the Schools and Libraries Program; Eliminates Rural Health Care sections 54.604(a)(2) and (d) and 54.623(c)(2) through (3) as expired and modifies section 54.623(b) to eliminate an outdated reference to the already-passed initiation of the program, and retains language identifying the span of a funding year for purposes of a cap on the program. Also modifies section 54.623(c)(4) to clarify that all applications filed by rural health care providers within the filing window, as determined by USAC, will be treated as simultaneously received.
Requests for Review of the Decisions of the Universal Service Administrator by Academia Discipulos de Cristo, Bayamon, Puerto Rico, et al., File Nos. SLD-358081, 358083, et al., Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order .	DA 06-1642 , 21 FCC Rcd 9210 (2006)	8/15/2006		Addresses 30 appeals of decisions by USAC denying funding from the Schools and Libraries Program on the ground that the underlying applications violated the FCC's competitive bidding requirements by failing to use price as the primary factor. In 29 instances, FCC finds that the petitioners complied with the competitive bidding requirements in place at the time of their applications, before Funding Year 2004. As such, USAC should have applied the standard the FCC articulated in the Tennessee Order, rather than the standard from the Ysleta Order that it actually applied. USAC should have considered whether price was considered as a primary factor for vendor selection and whether the most cost-effective services were selected, not whether price was weighted the highest during bid evaluations.



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Request for Review of the Decision of the Universal Service Administrator by Bishop Perry Middle School, New Orleans, LA, et al., Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-487170, et al., CC Docket No. 02-6, Order .	FCC 06-54 , 21 FCC Rcd 5316 (2006)	5/19/2006	Bishop Perry Order	Grants 196 appeals of decisions by USAC concerning the Schools and Libraries Program denying funding due to certain clerical or ministerial errors in the application, i.e., a failure to timely file an FCC Form 471, a failure to timely file a certification related to an FCC Form 470, or a failure to comply with minimum processing standards. Directs USAC to provide all future and pending applicants with a 15-day opportunity to cure any ministerial or clerical errors on their FCC Form 470, FCC Form 471, or associated certifications and to develop targeted outreach procedures designed to better inform applicants of application procedures.
Request for Review of the Decision of the Universal Service Administrator by Academy of Careers and Technologies, San Antonio, TX, et al., File Nos. SLD-418938, et al., CC Docket No. 02-6, Order .	FCC 06-55 , 21 FCC Rcd 5348 (2006)	5/19/2006	Academy of Careers Order	Grants 30 appeals of decisions by USAC denying 134 requests for funding from 96 participants in the Schools and Libraries Program on the grounds that they violated the FCC's competitive bidding rules. Finds that USAC improperly denied the requests for funding without sufficiently examining whether FCC rules were violated due to improper third-party participation in the applicants' competitive bidding processes. Directs USAC to conduct further investigation and analysis prior to denying funding for suspected competitive bidding violations of the type addressed herein, and to provide applicants with an opportunity to demonstrate that they did not violate competitive bidding rules.
Federal-State Joint Board on Universal Service; Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, CC Docket Nos. 96-45 and 02-6, WC Docket Nos. 02-60 and 03-109, Order .	FCC 06-23 , 21 FCC Rcd 2803 (2006)	3/1/2006		Grants a petition filed by Louisiana and Mississippi requesting that the FCC extend the filing window for Funding Year 2006 (FY2006) until September 30, 2006, and waive the two-in-five rule for FY2006 for schools and libraries in Louisiana, Mississippi, and Alabama that were directly affected by Hurricane Katrina.
Federal-State Joint Board on Universal Service; Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, CC Dockets No. 96-45 and 02-6, WC Dockets No. 02-60 and 03-109, Order .	FCC 05-178 , 20 FCC Rcd 16883 (2005)	10/14/2005	Katrina Relief Order Hurricane Katrina Order	Katrina Relief order; takes immediate steps to assist the victims of Hurricane Katrina by making available approximately \$211 million of targeted support from the Universal Service Fund for reconstruction and remediation relating to the restoration of telecommunications services.



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Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, Federal-State Joint Board on Universal Service; CC Docket No. 02-6, WC Dockets No. 02-60 and 03-109, CC Docket No. 96-45, Order.	DA 05-2484 , 20 FCC Rcd 14774 (2005)	9/21/2005	Katrina Waiver Order	Katrina Waiver Order; waives procedural rules relating to the Universal Service Fund on an emergency interim basis; State commissions, carriers, and program beneficiaries in the affected areas of Louisiana, Mississippi, and Alabama may postpone filing certain USF forms, payments and data for a period of up to one hundred and fifty (150) days.
Schools and Libraries Universal Support Mechanism, CC Docket No. 02-6, Order.	FCC 04-190 , 19 FCC Rcd 15808 (2004) FCC 04-190 Erratum 9/20/2004	8/13/2004	Fifth Report and Order	Sets framework regarding what amounts should be recovered by USAC and the Commission when funds have been disbursed in violation of specific statutory provisions and FCC rules; announces policy regarding the timeframe in which USAC and the FCC will conduct audits or other investigations relating to use of E-rate funds; eliminates the current option to offset amounts disbursed in violation of the statute or a rule against other funding commitments; extends red light rule previously adopted pursuant to the Debt Collection Improvement Act (DCIA) to bar beneficiaries or service providers from receiving additional benefits under the schools and libraries program if they have failed to satisfy any outstanding obligation to repay monies into the fund; adopts a strengthened document retention requirement to enhance ability to conduct all necessary oversight and provide a stronger enforcement tool for detecting statutory and rule violations; modifies current requirements regarding the timing, content and approval of technology plans.; amends beneficiary certification requirements; directs USAC to submit a plan for timely audit resolution, and delegates authority to the Chief of the Wireline Competition Bureau to resolve audit findings; directs USAC to submit on an annual basis a list of all USAC administrative procedures to the Bureau for review.



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Changes to the Board of Directors to the National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, Schools and Libraries Universal Service Support Mechanism, CC Docket Nos. 97-21, 96-45, 02-6, Order on Reconsideration and Order.	FCC 04-181 , 19 FCC Rcd 15252 (2004)	7/30/2004	Schools and Libraries Fourth Report and Order	Concludes that recovering disbursed funds from the party or parties that violated the statute or an FCC rule will further our goals of minimizing waste, fraud and abuse in the schools and libraries support mechanism; concludes that directing recovery actions to beneficiaries in those situations where the beneficiary bears responsibility for the rule or statutory violation will promote greater accountability and care on the part of such beneficiaries; directs USAC to make the determination, in the first instance, to whom recovery should be directed in individual cases.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Third Report and Order and Second Further Notice of Proposed Rulemaking.	FCC 03-323 , 18 FCC Rcd 26912 (2003)	12/23/2003	Schools and Libraries Third Report and Order	Adopts rules that limit the ability of schools and libraries to engage in wasteful or fraudulent practices when obtaining internal connections; permits a particular eligible entity to receive support for discounted internal connections services no more than twice in every five years; prohibits a school or library from transferring equipment purchased with universal service discounts, as part of eligible internal connections services, for a period of three years except in limited circumstances; adopts a rule creating a more formal process for updating annually the list of services eligible for support; codifies USAC's current practices for allocating costs of services between eligible and ineligible components; codifies a prohibition on the provision of free services to entities receiving discounts, and codifies with one modification procedures for service substitutions; clarifies existing requirements for eligibility of certain equipment and services; adopts rules to implement our prior decision to carry forward unused funds from the schools and libraries mechanism for use in subsequent funding years.



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<p>Review of the Decision of the Universal Service Administrator by Ysleta Independent School District, El Paso, Texas, et al., Federal-State Joint Board on Universal Service, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Dockets No. 96-45 and 97-21, Order.</p>	<p>FCC 03-313, 18 FCC Rcd 26406 (2003)</p>	<p>12/8/2003</p>		<p>Affirms SLD's decisions and denies the Requests for Review. however, FCC waives the filing window for Funding Year 2002 to permit the applicants to resubmit requests for eligible products and services for Funding Year 2002 under the terms of the order; Most of the applicants selected a Systems Integrator to provide millions of dollars worth of services, but chose the Systems Integrator without seeking bids on any of the prices of the specific E-rate funded services sought. Most of the applicants also submitted FCC Forms 470 expressing interest in purchasing a catalogue of virtually every eligible service, rather than developing a list of services actually desired, based on their technology plans, with sufficient specificity to enable bidders to submit realistic bids with prices for specified services. Some applicants also stated on their FCC Forms 470 that they did not have an RFP relating to the E-rate eligible services, and then subsequently released such an RFP just a few days later; FCC states these practices are contrary to FCC rules and policies and create conditions for considerable waste of funds.</p>
<p>Request for Review of the Decision of the Universal Service Administrator by Winston-Salem/Forsyth County School District, Winston-Salem, North Carolina, SLD No. 302305, International Business Machines, Inc. on behalf of Winston-Salem/Forsyth County School District, Winston-Salem, North Carolina, SLD No. 302305, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.</p>	<p>FCC 03-314, 18 FCC Rcd 26457 (2003)</p>	<p>12/8/2003</p>	<p>Winston-Salem Order</p>	<p>SLD erred in denying the discounts requested by Winston-Salem; FCC cannot conclude that Winston-Salem failed to properly consider price when selecting its service provider because only one party responded to its posted FCC Form 470; FCC rules require applicants to seek competitive bids; they do not require an applicant to have competing bidders where none appear. While the FCC finds it unusual, given the size of Winston-Salem's proposed project, that no other entity submitted a bid, this alone, without more, cannot be the basis for denying Winston-Salem's request for review.</p>



Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
BellSouth Corporation Petition for Clarification of Request for Immediate Relief filed by the State of Tennessee; Federal-State Joint Board on Universal Service, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Dockets No. 96-45 and 97-21, Order .	DA 03-3740 , 18 FCC Rcd 24688 (2003)	11/25/2003		Relates to an Order, dated July 2, 2003, which granted, in part, the State of Tennessee’s request for immediate relief by modifying USAC’s Good Samaritan policy in this limited instance. BellSouth seeks clarification that the assumption of the Good Samaritan role in this case does not subject the Good Samaritan to Commitment Adjustment (COMAD) procedures for the application at issue.
Federal-State Joint Board on Universal Service, Children’s Internet Protection Act, CC Docket No. 96-45, Order .	FCC 03-188 , 18 FCC Rcd 16072 (2003)	7/24/2003		Adopts measures to ensure that implementation of the Children’s Internet Protection Act (CIPA) complies with the recent decision of the U.S. Supreme Court. CIPA requires schools and libraries with “computer Internet access” to certify that they have Internet safety policies and technology protection measures to receive discounts for Internet access and internal connections under the schools and libraries support mechanism; directs USAC in consultation with the Wireline Competition Bureau to implement the necessary procedural changes.
Request for Immediate Relief filed by the State of Tennessee; Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Change to the Board of Directors of the National Exchange Carrier Association, Inc. CC Docket No. 97-21, Order .	FCC 03-161 , 18 FCC Rcd 13581 (2003)	7/2/2003	Tennessee Order	“Tennessee Order.” Concludes that it is appropriate to grant, in part, Tennessee’s request by modifying the Good Samaritan policy in this limited instance; directs USAC to process Tennessee’s application and Good Samaritan election in accordance with the conditions set forth in this Order; concludes that it is justified in this instance to allow Tennessee to substitute service providers for purposes of passing through payments to subcontractors; instruct USAC to grant Tennessee’s request to substitute a common carrier as its Good Samaritan service provider for Funding Year 2002, consistent with its existing procedures for Good Samaritan providers and to process Tennessee’s funding request.



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Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Second Report and Order and Further Notice of Proposed Rulemaking.	FCC 03-101 , 18 FCC Rcd 9202 (2003) FCC 03-101 Errata 6/23/2003	4/30/2003		Modifies certain rules regarding eligible services; clarifies the statutory term “educational purposes” and that rules prohibit the funding of discounts for duplicative services; clarifies rules to ensure that wireless services are eligible to the same extent wireline services are eligible; modifies rules to make voice mail eligible for discounts; directs USAC to develop a pilot program testing an online list of internal connections equipment that is automatically eligible for discounts, provided the uses are eligible and all other funding requirements are satisfied; codifies the “30 percent” policy, which is a processing benchmark currently used by USAC when reviewing requests that include both ineligible and eligible services.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Request for Immediate Relief by the State of Tennessee.	Letter 233447	4/17/2003		Request for change in service provider in Funding Year 2002 (service substitution).
Request for Review of the Decision of the Universal Service Administrative Company by Nassau County Board of Cooperative Educational Services, Westbury, New York, File No. SLD-139083, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.	DA 02-3365 , 17 FCC Rcd 24584 (2002)	12/6/2002		Finds that, in limited situations, the infrastructure costs incurred by a telecommunications provider in preparation for the commencement of telecommunications service should be deemed to be recoverable beginning in the year in which the telecommunications service commences.



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Request for Review of the Decision of the Universal Service Administrator by Kalamazoo Public Schools, Kalamazoo, Michigan, File No. SLD-164612, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order on Reconsideration.	DA 02-2975 , 17 FCC Rcd 22154 (2002)	11/4/2002		Clarifies that, in the future, in order to facilitate the application review process, it is advisable for applicants that choose to renew a pre-existing service after a bidding process to memorialize that decision after the bidding process is complete and record the date of this memorialization as the relevant contract award date in their submitted application for discounts.
Federal-State Joint Board on Universal Service: Children’s Internet Protection Act, CC Docket No. 96-45, Order.	FCC 02-196 , 17 FCC Rcd 12443 (2002)	6/28/2002	CIPA Suspension Order	Adopts interim measures to ensure that our implementation of the Children’s Internet Protection Act (CIPA) complies with the recent decision issued by the U.S. District Court for the Eastern District of Pennsylvania, which specifically enjoined the FCC from withholding federal funds from any public library for failure to comply with the requirements of the provision. FCC suspends enforcement of those portions of section 54.520 of the rules implementing section 254(h)(6), 5 pending final judicial action.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, First Report and Order.	FCC 02-175 , 17 FCC Rcd 11521 (2002) FCC 02-175 Erratum 7/10/2002	6/13/2002	Schools and Libraries First Report and Order	Adopts a framework for the treatment of funds collected for the schools and libraries support mechanism that have, through the normal operation of the program, not been disbursed.
Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Notice of Proposed Rulemaking and Order.	FCC 02-8 , 17 FCC Rcd 1914 (2002)	1/25/2002		Seeks comments to consider changes that would fine-tune rules to improve program operation; (2) to ensure that the benefits of Schools and Libraries support are distributed in a manner that is fair and equitable; and (3) to improve FCC oversight over this program to ensure that the goals of section 254 are met without waste, fraud, or abuse.



Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Petition of the State of Alaska for Waiver for the Utilization of Schools and Libraries Internet Point-of-Presence in Rural Remote Alaska Villages Where No Local Access Exists and Request for Declaratory Ruling, Order .	FCC 01-350 , 16 FCC Rcd 21511 (2001)	12/3/2001	Alaska Order	Granted the waiver request filed by the State of Alaska on January 29, 2001, subject to the conditions.
Request for Review of the Decision of the Universal Service Administrator by Cleveland Municipal School District, Cleveland, Ohio, File No. SLD-190883, Funding Request No. 421840, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	DA 01-1936 , 16 FCC Rcd 15372 (2001)	8/16/2001		Applicant seeks funding for file servers that would provide a number of functions, acting as web servers, hosting the domain name of Cleveland Municipal, and hosting an application known as the "Student Data Warehouse."; file servers are conditionally eligible products. In the Universal Service Order, the FCC held that a file server would be classified as a component of internal connections, and thus potentially eligible for discount funding, only if the server "is an essential element in the transmission of information within the school or library."; to determine if a file server is eligible for funding as a component of the applicant's internal connections, FCC looks to whether the server is needed as a conduit for information; In this case, these database servers act as the source of content, not as conduits for content which originates elsewhere. Hence, they are not providing "internal connections" as that term was defined in the Universal Service Order.
Request for Review of the Decision of the Universal Service Administrator by Project Interconnect, Brooklyn Park, Minnesota, Files No. SLD-146858, 146854, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	DA 01-1620 , 16 FCC Rcd 13655 (2001)	7/11/2001	LOA Order	Affirms SLD's authority to demand supporting documentation for Letters of Agency for consortia members; finds that SLD appropriately required that Project Interconnect submit Letters of Agency demonstrating that its consortium members were actually aware of the funding application and authorized Project Interconnect to submit it on their behalf; finds that SLD correctly denied the application requests from the consortia members Spring Lake Park, Waconia, Chaska, Saint Paul, and Chisago Lakes; However, finds that SLD should not have denied support for the entire consortium based on the failure of these five districts to submit their Letters of Agency.



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Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order.	FCC 01-195 , 16 FCC Rcd 13510 (2001)	6/29/2001		Adopts a rule to provide additional time for recipients under the schools and libraries universal service support mechanism to implement contracts or agreements with service providers for non-recurring services; extends the deadline for receipt of non-recurring services from June 30, to September 30 following the close of the funding year.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Further Notice of Proposed Rulemaking and Order.	FCC 01-143 , 16 FCC Rcd 9880 (2001)	4/30/2001		Proposes a revised method for allocating discounts to schools and libraries under the federal universal service mechanism when there is insufficient funding to support all requests for internal connections.
Request for Review of the Decision of the Universal Service Administrator by Hood River County School District, Hood River, Oregon, File No. SLD-148907, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.	DA 01-833 , 16 FCC Rcd 7616 (2001)	4/5/2001	Hood River Order	Applying White Sulphur Springs to the instant situation, remote access routers may be considered for discounts if they are not being used to provide remote access; applicant asserts that the routers, as used by Hood River, do not perform remote access functions; directs SLD to review Hood River's use of its remote access routers to determine whether such use is eligible for discounts.
Federal-State Joint Board on Universal Service, Children's Internet Protection Act, CC Docket No. 96-45, Report and Order. Erratum 4/19/01.	FCC 01-120 corrected version, 16 FCC Rcd 8182 (2001)	4/5/2001	CIPA Order	Adopts rules proposed in the Further Notice of Proposed Rulemaking to implement the Children's Internet Protection Act (CIPA) for Schools and Libraries program.
Request for Review of a Decision of the Universal Service Administrative Company by Naperville Community Unit School District 203, Naperville, Illinois, File No. SLD-203343, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.	FCC 01-73 , 16 FCC Rcd 5032 (2001)	2/27/2001	Naperville Order	Granted Naperville's Request for Review of a decision by the Schools and Libraries Division (SLD) of the Universal Service Administrative Co. that returned, without consideration, Naperville's application.



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Request for Guidance by Universal Service Administrator Concerning the Request of Los Angeles Unified School District, Los Angeles, California, File No. SLD-198056, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	DA 01-387 , 16 FCC Rcd 3496 (2001)	2/14/2001	Substitution Order	Concludes SLD should grant service change requests for a substitute service or product where (1) that service or product has the same functionality; (2) the substitution does not result in an increase in price; (3) the substitution does not violate any contract provisions or state or local procurement laws; and (4) the substitution does not result in an increase in the percentage of ineligible services or functions; requires the applicant's request for a service change to include a certification that the requested change in service is consistent with the controlling Form 470 and Request For Proposal (RFP) for the original services.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Further Notice of Proposed Rulemaking .	FCC 01-31 , 16 FCC Rcd 2808 (2001)	1/23/2001		Seeks comment on implementation of the Children's Internet Protection Act.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, AAD/USB File No. 98-37, Order on Remand .	FCC 00-449 , 16 FCC Rcd 571 (2001)	12/26/2000		Granted relief sought in the petition for declaratory ruling filed by the Iowa Telecommunications and Technology Commission.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	FCC 00-350 , 15 FCC Rcd 366 (2000)	10/26/2000		Pursuant to the FCC's Commitment Adjustment Order, on October 22, 1999, USAC submitted to the FCC its plan to collect universal service funds that were erroneously disbursed in year one of the program; FCC adopts, with some minor modifications, USAC's plan to implement the requirements of the Commitment Adjustment Order.
Request for Review of the Decision of the Universal Service Administrator by Brooklyn Public Library, Brooklyn, New York, File No. SLD-149423, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	FCC 00-354 , 15 FCC Rcd 18598 (2000)	9/26/2000	Brooklyn Order	Clarifies policy regarding the use of universal service funds for a service provider's capital investment associated with the delivery of eligible services to schools and libraries under a multi-year contract; finds that Brooklyn may properly seek funding on an annual basis for a reasonable pro rata portion of its multi-year contract.



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Request for Waiver by Council Bluffs Community Schools, Council Bluffs, Iowa, SLD-E007282, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	DA 00-1909 , 15 FCC Rcd 18836 (2000)	8/22/2000	Commitment Adjustment Implementation Order	Administrator's error resulted in a circumstance that essentially forced Council Bluffs to choose between (1) complying with the 28-day waiting period required by the FCC's competitive bidding rules and, as a result, filing outside the window, and (2) filing its FCC Form 471 within the filing window in contravention of the 28-day waiting period requirement; In Runnemedede, the Bureau waived the 28-day waiting period for an applicant that chose to file during the window rather wait 28 days when faced with the same choice; Because SLD failed to post Council Bluffs' FCC Form 470 to its website, which resulted in Council Bluffs' failure to file its application within the Year 1 filing window, the Bureau believes that a waiver of the filing window deadline is warranted. Under these circumstances, FCC remands Council Bluffs' application to SLD for processing and the issuance of an appropriate Funding Commitment Letter.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order .	FCC 00-260 , 15 FCC Rcd 15281 (2000)	8/11/2000		Waives the Year 3 filing window requirements for certain applicants for support from the universal service support mechanism for eligible schools and libraries ("affected applicants"); directs USAC to take steps to ensure that the applicants affected by this waiver receive the opportunity to re-file their entire Year 3 applications for support from the universal service support mechanism for eligible schools and libraries.
Request for Review of Decisions of the Universal Service Administrator by MasterMind Internet Services, Inc., SPIN-143006149, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order .	FCC 00-167 , 16 FCC Rcd 4028 (2000)	5/23/2000	MasterMind Order	Concludes that, to the extent a MasterMind employee was listed as the contact person on the FCC Form 470 that initiated a competitive bidding process in which MasterMind participated, such Forms 470 were defective and violated competitive bidding requirements and the requests for support were properly denied; In those instances, however, where SLD denied requests for support that did not name a service provider as the contact person on the Form 470, FCC grants MasterMind's requests for review, and remand those applications to SLD for further processing; concludes that MasterMind has not demonstrated special circumstances warranting a waiver of competitive bidding requirements.



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Federal-State Joint Board on Universal Service, Changes to the Board Of Directors of the National Exchange Carrier Association, Inc., CC Docket Nos. 96-45 and 97-21, Order .	FCC 00-180 , 15 FCC Rcd 9336 (2000)	5/22/2000		Amends a procedural rule which sets out the time period by which the Common Carrier Bureau or the FCC must take action on a request for review of a decision issued by the Schools and Libraries Division of USAC.
Request for Review of the Decision of the Universal Service Administrator by Copan Public Schools, Copan, Oklahoma, File No. SLD-26231, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	FCC 00-100 , 15 FCC Rcd 5498 (2000)	3/16/2000	Copan Order	Modifies the current categories of permissible SPIN changes and permit a SPIN change whenever an applicant certifies that (1) the SPIN change is allowed under its state and local procurement rules and under the terms of the contract between the applicant and its original service provider, and (2) the applicant has notified its original service provider of its intent to change service providers.
Federal-State Joint Board on Universal Service, Changes to the Board Of Directors of the National Exchange Carrier Association, Inc., CC Docket Nos. 96-45 and 97-21, Order .	FCC 00-65 , 15 FCC Rcd 4840 (2000)	3/1/2000		Amends a procedural rule regarding the time period during which the FCC must issue a written decision in response to a request for review of a decision issued by the Schools and Libraries Division of USAC. amends 54.724 to make clear that the Wireline Competition Bureau may extend, for up to ninety days, the time period for taking action on a request for review of a USAC decision that is pending before the Bureau or the Commission; clarifies that the FCC may extend the time period for taking action on a pending request for review, but the Commission is not limited to a maximum 90-day extension period.
Request for Review of the Decision of the Universal Service Administrator by United Talmudical Academy, Brooklyn, New York, File No. SLD-105791, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	FCC 00-2 , 15 FCC Rcd 423 (2000)	1/7/2000		finds that the considerations weighing in favor of SLD's method of review do not apply where individual FRNs seek discounts solely for basic voice telephone service; unlike other types of funding requests, FRNs that seek discounts solely for basic voice telephone service should not be rejected by SLD solely because another funding request or set of funding requests submitted by the applicant within the same funding year fails under SLD's review for necessary resources.



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Request for Review of the Decision of the Universal Service Administrator by Runnemedede Public Schools, Runnemedede, New Jersey, File No. SLD-154153, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.	DA 99-2957	12/21/1999	Runnemedede Order	FCC waives 28 day posting requirement set forth in 47 C.F.R. Section 54.504(b)(4) for Runnemedede due to SLD's failure to timely post the FCC Form 470 in accordance with section 54.504(b)(3) of FCC Rules; SLD's failure to post Runnemedede's FCC Form 470 to its web site resulted in Runnemedede's non-compliance with the 28 day posting requirement; remands Runnemedede's application to SLD for reprocessing and the issuance of an appropriate Funding Commitment Letter.
Request for Review of the Decision of the Universal Service Administrator by White Sulphur Springs School District, White Sulphur Springs, Montana, File No. SLD-82064, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.	DA 99-2537 , 14 FCC Rcd 3396 (1999)	11/16/1999	White Sulphur Springs Order	Under the facts presented here, FCC concludes that the router in dispute here is not part of an ineligible wide area network. Although the router is capable of supporting WAN connections, White Sulphur Springs is not using the router to connect to any facilities other than to its Internet service provider in order to receive Internet access.
Changes to the Board of Directors to the National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21, 96-45, Order.	FCC 99-291	10/8/1999	Commitment Adjustment Order	Directs USAC to adjust certain commitments of discount funding that were made to schools and libraries because the funding of such applications would violate a federal statute. Specifically, directs USAC to adjust such commitments by: (1) canceling all or any part of a commitment to fund discounts for ineligible services or the provision of telecommunications services by non-telecommunications carriers; and (2) denying payment of any requests by providers for compensation for discounts provided on such services; directs USAC to submit an implementation plan, for FCC approval, outlining its proposals for pursuing collection of any actual discount funding that has been awarded to service providers serving such applicants.



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Changes to the Board of Directors to the National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21, 96-45, Order .	FCC 99-292 , 14 FCC Rcd 7197 (1999)	10/8/1999	Waiver Order	Grants a one-time, limited waiver of four FCC rules pertaining to the schools and libraries program in cases where discount funding commitments were made or disbursed in violation of FCC rules; Directs USAC to waive one of its procedural rules that applies to the funding application process. These limited waivers will apply only to the first funding year of the support mechanism and will affect only those commitments identified by USAC that are the subject of this Order.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order .	DA 99-1773	9/1/1999		Clarifies that schools and libraries that have signed contracts based on service requests that have been posted on the School and Library Division (SLD) website may exercise renewal terms in the original contract without any further posting; also, schools and libraries that are considering renewal provisions of contracts that were not based on service requests previously posted on the SLD website must submit service requests for posting before renewing those existing contracts; FCC does not require that schools and libraries undertake a fresh new bidding process if they find renewal of the existing contracts to be in their best interests after considering the results of that posting.
Request for Review by the Department of Education of the State of Tennessee of the Decision of the Universal Service Administrator, Application No. 18132, Request for Review by Integrated Systems and Internet Solutions, Inc. of the Decision of the Universal Service Administrator, Request for Review by Education Networks of America of the Decision of the Universal Service Administrator, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order .	FCC 99-216 , 14 FCC Rcd 13734 (1999)	8/11/1999	1999 Tennessee Order	Grants in part and denies in part the requests for review filed by the Department of Education of the State of Tennessee (Tennessee) and Education Networks of America (ENA); finds that Tennessee may receive discounts on Internet access service provided by ENA, but may not receive discounts on charges by ENA to Tennessee related to components of the ConnectTEN network it previously owned, but sold to ENA; denies the request for review filed by Integrated Systems and Internet Solutions, Inc. (ISIS 2000); contrary to ISIS 2000's claim, Tennessee complied with FCC's competitive bidding requirements.



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Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Twelfth Order on Reconsideration.	FCC 99-121 , 64 Fed. Reg. 30440 (1999)	5/28/1999		Reconsiders FCC's decision governing the amount of money that may be collected during the second six months of 1999 and the first six months of 2000 to fund the second year of the universal service support mechanisms for schools, libraries, and rural health care providers.
Changes to the Board of Directors of the National Exchange Carrier Association, Inc., and Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21 and 96-45, Fifth Order on Reconsideration in CC Docket No. 97-21, Eleventh Order on Reconsideration in CC Docket No. 96-45 and Further Notice of Proposed Rulemaking.	FCC 99-49 , 14 FCC Rcd 6033 (1999)	5/28/1999		Clarifies certain portions of the funding priority rules for the schools and libraries mechanism so that when a filing window is in effect, and demand exceeds total authorized support, USAC, shall allocate funds for discounts to schools and libraries for internal connections beginning with those applicants at the highest discount level, i.e., ninety percent, and to the extent funds remain, continue to allocate funds for discounts to applicants at each descending single discount percentage.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Tenth Order on Reconsideration.	FCC 99-46 , 14 FCC Rcd 5983 (1999)	4/2/1999		Takes steps designed to ensure that eligible schools, libraries, and rural health care providers gain access to, and receive, discounted services throughout the first funding cycle; addresses concerns raised by schools and libraries in light of the FCC's extension of the 1998-99 funding year.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Report and Order in CC Docket No. 97-21, Fourth Order on Reconsideration in CC Docket No. 97-21 and Eighth Order on Reconsideration in CC Docket No. 96-45.	FCC 98-306 , 13 FCC Rcd 25058 (1998)	11/20/1998		Reconsiders the current organizational structure for administering the universal service support mechanisms and adopt a plan for merging the Schools and Libraries Corporation (SLC) and the Rural Health Care Corporation (RHCC) into the Universal Service Administrative Company (USAC) by January 1, 1999; adopt specific procedures under which administrative decisions made by USAC will be reviewable by the FCC.



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Federal-State Joint Board on Universal Service, CC Docket No. 96-45, and Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Second Report and Order in CC Docket No. 97-21, Third Order on Reconsideration in CC Docket No. 97-21, and Sixth Order on Reconsideration in CC Docket No. 96-45.	FCC 98-206 , 13 FCC Rcd 22908 (1999)	11/17/1998		Reconsiders the FCC's July 18, 1997 order to the extent that the Universal Service Worksheet required USF contributors to report as end-user telecommunications revenues those revenues derived from the provision of inside wiring maintenance; adopts amendments to Part 54 and Part 64 rules to permit USAC to use Telecommunications Relay Services Fund data to verify the accuracy of revenue information provided on the worksheet; amends section 54.515 to clarify that a telecom carrier seeking reimbursement from USAC for the provision of services to a school or library may request that the amount of the discount afforded to that school or library be applied either as an offset to the carrier's universal service contribution obligation or reimbursed to the carrier from the support mechanisms. However, a carrier that fails to remit its monthly universal service obligation is not entitled to choose direct reimbursement under the schools and libraries mechanism. Any support amounts owed to such a carrier under the support mechanism for schools and libraries must first be applied as an offset to the carrier's contribution obligation.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Seventh Order on Reconsideration in CC Docket No. 96-45.	FCC 98-247 , 13 FCC Rcd 19397 (1998)	9/29/1998		Start date of the Schools and Libraries Corporation's filing window for the second funding cycle for the federal support mechanism for schools and libraries, which begins July 1, 1999. FCC defers the opening of the filing window from October 1, 1998 to December 1, 1998.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order.	DA 98-1581 , 13 FCC Rcd 14081 (1998)	8/7/1998		Clarifies the application of the FCC's "lowest corresponding price" requirement set forth in the Universal Service Order. This requirement was not intended to preempt state law, and does not obligate carriers to offer rates that would violate state laws.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Fifth Order on Reconsideration and Fourth Report and Order in CC Docket No. 96-45.	FCC 98-120 , 13 FCC Rcd 14915 (1998)	6/22/1998	Fifth Order on Reconsideration	Adjustment in funding year for schools and libraries support mechanism; collections during 1998 and the first six months of 1999; Rules of priority for the schools and libraries and rural health care support mechanisms; Level of compensation for officers and employees of the Administrative corporations; Publication of quarterly contribution factors in the Federal register



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Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, Transport Rate Structure and Pricing, End User Common Line Charge, CC Docket Nos. 96-262, 94-1, 91-213, 95-72, Fourth Order on Reconsideration in CC Docket No. 96-45, Report and Order in CC Docket Nos. 96-45, 96-262, 94-1, 91-213, 95-72.	FCC 97-420 corrected version, 13 FCC Rcd 5318 (1998)	12/30/1997	Fourth Order on Reconsideration	Clarifies or makes further findings regarding: (1) the rules governing the eligibility of carriers and other providers of supported services; (2) methods for determining levels of universal service support for carriers in rural, insular and high cost areas; (3) support for low-income consumers; (4) the rules governing the receipt of universal service support under the schools and libraries and rural health care programs; (5) the determinations of who must contribute to the new universal service support mechanisms; and (6) administration of the support mechanisms.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Order on Reconsideration.	FCC 97-411 , 12 FCC Rcd 22801 (1997)	12/16/1997		Directs the administrator to collect only as much as required by demand, but in no event more than \$25 million per quarter for the first and second quarters of 1998 to support the rural health care support mechanism; direct the administrator to collect only as much as required by demand, but in no event more than \$625 million for the first six months of 1998, to support the schools and libraries support mechanism.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Report and Order.	FCC 97-380 , 12 FCC Rcd 22485 (1997) ▪ Errata 10/15/1997	10/14/1997	Third Report and Order	Adopts a filing window period that begins on the date that the Schools and Libraries Corporation and the Rural Health Care Corporation begin to receive applications for support; concludes that the administrative corporations will determine the length of the window and resolve other administrative issues necessary to implement the FCC's decision to adopt a window filing period consistent with its guidance; amends sections 54.507(e) and 54.623(c) of FCC rules to implement this change.
Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, and Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order and Second Order on Reconsideration.	FCC 97-253 , 12 FCC Rcd 18400 (1997)	7/18/1997	Second Order on Reconsideration	Appointment of NECA as Temporary Administrator, USAC Board of Directors, Functions of USAC, Creation and Functions of High Cost and Low Income Committee, Creation of Schools and Libraries and Rural Health Care Corporations, Boards of Directors of Schools and Libraries and Rural Health Care Corporations, Functions of Schools and Libraries and Rural Health Care Corporations.



Title and Docket(s)	Document Number/Citation	Release Date	Commonly Referred To As	Brief Description
Federal-State Board on Universal Service, CC Docket No. 96-45, Order on Reconsideration.	FCC 97-246 , 12 FCC Rcd 10095 (1997) FCC 97-246 Errata 7/24/97 unavailable online	7/10/1997	First Order on Reconsideration	Reconsideration of Schools and Libraries contracts, High Cost corporate expenses, funding for the high cost loop support, FCC USF jurisdiction, review process for carrier petitions for waivers, and monitoring reports.
Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order.	FCC 97-157 , 12 FCC Rcd 8776 (1997) DA 97-157, Errata, 6/4/1997 unavailable online DA 97-2477 , Errata, 12/3/1997, 12 FCC Rcd 22493 (1997)	5/8/1997	1997 Universal Service Order First Report and Order Universal Service Report and Order	"First Report and Order". The FCC implements the mandate for universal service set forth in Section 254 of the Telecommunications Act of 1996; releases the Universal Service Report and Order implementing section 254 of the Act and establishing a universal service support system that became effective on January 1, 1998.