

The table below lists the major FCC orders, rulemaking notices, public notices, and other documents relating to the Universal Service Fund and USAC. The list is in reverse chronological order. Note that the table does not include all FCC orders, rulemaking notices, public notices, and other documents relating to the USF and USAC. The table may be updated on an ongoing basis.

| Title and Docket(s) | Document Number/Citation | Release Date | Commonly Referred To As | Brief Description | Program |
|---|----------------------------|--------------|----------------------------|--|--------------|
| Wireline Competition Bureau Provides Guidance Regarding the Effective Date of Certain Rules Adopted in the Lifeline Reform, WC Docket Nos. 11-42, 03-109, 12-23 and CC Docket No. 12-23, Public Notice | DA 12-493 | 3/29/12 | | The implementation of the \$9.25 Lifeline flat rate on non-Tribal lands cannot become effective until the Office of Management and Budget (OMB) approves the data collection provisions of that rule. Upon OMB approval, the FCC will publish a notice announcing the effective date of the rule and providing no less than 90 days for ETCs to come into compliance with the provisions. | LI |
| Proposed Second Quarter 2012 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 12-396 | 3/3/12 | Contribution Factor 2Q2012 | Announces that the proposed universal service contribution factor for the second quarter of 2012 will be 0.174 or 17.4 percent. | Contributors |
| In the Matter of Lifeline and Link Up Reform and Modernization, Lifeline and Link Up, Federal-State Joint Board on Universal Service, Advancing Broadband Availability Through Digital Literacy Training, WC Docket no. 11-42, Report and Order and Further Notice of Proposed Rulemaking, | FCC 12-11 | 2/6/12 | Lifeline Reform Order | The FCC comprehensively reforms and begins to modernize the Universal Service Fund's Lifeline program by substantially strengthening protections against waste, fraud, and abuse; improving program administration and accountability; improving enrollment and consumer disclosures; initiating modernization of the program for broadband; and constraining the growth of the program in order to reduce the burden on all who contribute to the Universal Service Fund. | LI |
| Proposed First Quarter 2012 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 11-2020 | 12/14/11 | Contribution Factor 1Q2012 | Announces that the proposed universal service contribution factor for the first quarter of 2012 will be 0.179 or 17.9 percent. | Contributors |

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|---|----------------------------|--------------|-------------------------|---|---------|
| Notice Of Prohibited Presentations In The Matter Of Connect America Fund, A National Broadband Plan For Our Future, Establishing Just And Reasonable Rates For Local Exchange Carriers, High Cost Universal Service Support, Developing An Unified Intercarrier Compensation Regime, Federal-State Joint Board On Universal Service, Lifeline And Linkup, And Mobility Fund, WC Docket No, 96-45, Erratum. | DOC 311475 | 12/13/11 | | This Erratum corrects the first sentence and updates the Appendix of Public Notice DA 11-2009. | HC |
| Notice Of Prohibited Presentations In The Matter Of Connect America Fund, A National Broadband Plan For Our Future, Establishing Just And Reasonable Rates For Local Exchange Carriers, High Cost Universal Service Support, Developing An Unified Intercarrier Compensation Regime, Federal-State Joint Board On Universal Service, Lifeline And Linkup, And Mobility Fund, WC Docket No, 96-45, Public Notice. | DA 11-2009 | 12/9/11 | | Appendix of unique prohibited written presentations received between October 22, 2011 and November 18, 2011 concerning the Connect America Fund. | HC |
| Erratum – Wireline Competition Bureau Announces Implementation of Revised Instructions for Forms 479 and 486, CC Docket 02-6, Public Notice. | DOC 311422 | 12/8/11 | | Corrects public notice DA 11-1943 by including the instructions to FCC Forms 479 and 486 that were erroneously omitted from the original released document. | SL |

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|--|------------------------------------|--------------|----------------------------|---|--------------|
| In the Matter of Request for Review of a Decision of the Universal Service Administrator by Queen of Peace High School, CC Docket 02-6, Order . | DA 11-1991 | 12/7/11 | | Clarifies that competitive bidding rules prohibit applicants from including a particular manufacturer's name, brand, product, or service in an FCC Form 470 or request for proposals (RFPs) unless they also use the words "or equivalent" in such a description. | SL |
| Notice Concerning Universal Service-Intercarrier Compensation Transformation Proceeding, CC Docket No. 96-45, Public Notice | DA 11-1966 | 12/2/11 | | The Wireline Competition Bureau is released data that can be used to reproduce the proposed limits for loop costs for individual companies for purposes of calculating HCLS in 2012, and maps showing which study areas are "rate-of-return" or "price cap." | HC |
| Wireline Competition Bureau Announces Implementation of Revised Instructions For Forms 479 And 486, CC Docket No. 02-6, Public Notice . | DA 11-1943 | 11/25/11 | | Instructions to these forms have been updated to include a new certification from the Protecting Children in the 21 st Century Act (CIPA) which will be required of applicants starting July 1, 2012. | SL |
| In the Matter of Connect America Fund, A National Broadband Plan for Our Future, Establishing Just and Reasonable Rates for Local Exchange Carriers, High-Cost Universal Service Support, Developing an Unified Intercarrier Compensation Regime, Federal-State Joint Board on Universal Service, Lifeline and Link-Up, Universal Service Reform – Mobility Fund, CC Docket No. 96-45, Report and Order and Further Notice of Proposed Rulemaking . | FCC 11-161 | 11/18/11 | Connect America Fund Order | The Commission comprehensively reforms and modernizes the universal service and intercarrier compensation systems to ensure that robust, affordable voice and broadband service, both fixed and mobile, are available to Americans throughout the nation | HC |
| Wireline Competition Bureau Releases | DA 11-1751 , 76 FR | 10/25/11 | | Revisions to the Telecommunications Reporting | Contributors |

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|--|---|--------------|-----------------------------|--|--------------|
| Revised 2011 Annual Telecommunications Reporting Worksheet (FCC Form 499-A) and Accompanying Instructions, WC Docket No. 06-122, Public Notice . | 69738 | | | Worksheet, FCC Form 499-A, and accompanying instructions. | |
| In the Matter of Federal-State Joint Board on Universal Service; Telecommunications Carriers Eligible for Universal Service Support i-wireless, LLC Petition for Forbearance from 47 U.S.C. § 214(e)(1)(A); Order . | DA 11-1763 | 10/21/11 | | Approved Revised Compliance Plan submitted by i-wireless, LLC | HC |
| Funding Year 2012 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Order . | DA 11-1600 | 9/28/11 | 2012 Eligible Services List | Clarifies services funded under “Learning-on-the-Go,” changes to the ESL. | SL |
| Inquiry Into Disbursement Process For The Universal Service Fund Low Income Program Wc Docket No. 03-10, Public Notice | DA 11-1593 , 26 FCC Rcd 13131 | 9/23/11 | | Seeks comment on a proposal for disbursing Universal Service Fund low income support to eligible telecommunications carriers (ETCs) based upon actual support payments made, instead of projected. | LI |
| Proposed Fourth Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice . | DA 11-1543 , 26 FCC Rcd 12943 | 9/13/11 | Contribution Factor 4Q2011 | Announces that the proposed universal service contribution factor for the fourth quarter of 2011 will be 0.153 or 15.3 percent. | Contributors |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, Funds For Learning, LLC Petition to Reject the Administrator’s Discount Threshold Recommendation for Funding Year 2010, CC Docket No. 02-6, Order | DA 11-1354 , 26 FCC Rcd 11145 | 8/22/11 | | Accelerates disbursements of E-rate funding reserves so that more schools and libraries can upgrade their access to broadband services this year. | SL |

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| In the Matter of Schools and Libraries Universal Service Support Mechanism, A national Broadband Plan for Our Future, CC Docket 02-6, Erratum. | DOC 309203 | 8/19/11 | | Corrects the last paragraph of FCC 11-125. | SL |
| In the Matter of Requests for Review and/or Waiver of Decisions of the Universal Service Administrator by Bancroft Neurohealth Cherry Hill, New Jersey, et al., Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Erratum. | DOC 309202 | 8/19/11 | | This Erratum amends the Appendix of the Order by correcting the application number(s) listed for Pueblo City School District 20. | SL |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, A national Broadband Plan for Our Future, CC Docket 02-6, Report and Order. | FCC 11-125 , 26 FCC Rcd 11819 | 8/11/11 | Broadband Plan Order | Added the statutory language from the Protecting Children in the 21st Century Act regarding the education of students about appropriate online behavior to the existing Commission rules implementing the Children's Internet Protection Act. | SL |
| In the Matter of Requests for Review and/or Requests for Waiver of Decisions of the Universal Service Administrator by Burlington Township School District, Burlington, New Jersey; Holy Name of Jesus School, Brooklyn, New York; Lakewood Cheder School, Lakewood, New Jersey; The Potomac School, McLean, Virginia; Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Erratum | DOC 308928 | 8/5/11 | | Amends order DA 11-1241. | SL |
| Wireline Competition Bureau | DA 11-1345 , 26 FCC | 8/5/11 | | The E-rate program funding cap for funding year 2011 is | SL |

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|---|--|--------------|----------------------------|--|--------------|
| Announces E-Rate Inflation-Based Cap For Funding Year 2011, CC Docket 02-6, Public Notice. | <i>Rcd 11097</i> | | | \$2,290,682,250. | |
| In the Matter of Lifeline and Link Up Reform and Modernization, Federal-State Joint Board on Universal Service, Lifeline and Link Up, CC Docket No. 03-109, Report and Order | FCC 11-97 , 26 FCC <i>Rcd 9022</i> | 6/21/11 | Lifeline Reform Order | FCC Reforms Lifeline Program to Eliminate Waste & Ensure Fiscal Responsibility | LI |
| Proposed Third Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 11-1051 , 26 FCC <i>Rcd</i> | 6-14-11 | Contribution Factor 3Q2011 | Announces that the proposed universal service contribution factor for the third quarter of 2011 will be 0.144 or 14.4 percent. | Contributors |
| Letter to Scott Barash from Sharon Gillett, Chief, Wireline Competition Bureau, WC Docket No. 05-337, Letter. | DA 11-988 | 6/6/11 | | Explanation to the Universal Service Administrative Company (USAC) concerning procedures to be followed when a competitive Eligible Telecommunications Carrier (ETC) files revised line count reports. | HC |
| Deadline For Annual Lifeline Verification Surveys And Certifications, WC Docket No. 03-109, Public Notice. | DA 11-749 , 26 FCC <i>Rcd 6218</i> | 4/28/11 | | A reminder that an ETC in a state with its own state-based low income program must submit a certification, signed by an officer of the company, to USAC by August 31, 2011. | LI |
| Letter to Richard Belden from Sharon Gillett, Chief, Wireline Competition Bureau, WC Docket No. 05-337, Letter. | DA 11-632 | 4/7/11 | | Response to a request for guidance from the Universal Service Administrative Company regarding eligible telecommunications carriers obligation to advertise supported services | HC LI |
| Proposed Second Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 11-473 , 26 FCC <i>Rcd 3755</i> | 3/10/2011 | Contribution Factor 2Q2011 | Announces that the proposed universal service contribution factor for the second quarter of 2011 will be 0.149 or 14.9 percent | Contributors |
| E-Rate Deployed Ubiquitously (EDU) | DA 11-439 | 3/9/2011 | | Wireline Competition Bureau announces it selection of | SL |

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| 2011 Selected Applications, Public Notice . | | | | 20 projects for the E-rate Deployed Ubiquitously (EDU) 2011 wireless pilot program that will support mobile access to the Internet to improve educational opportunities for students or to help library patrons find and apply for jobs. The initiatives range from off-campus access to e-textbooks for students; to connectivity for netbooks for students living in remote, isolated areas; to access to flexible, online education programs for home-bound students unable to attend classes because of medical challenges. | |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Chicago Public Schools (File No. SLD-288954) Chicago, Illinois; Coosa County School District (File No. SLD-447881) Rockford, Alabama; Gallup-McKinley County Public Schools (File No. SLD-467362) Gallup, New Mexico; Holyoke School District (File No. SLD-482806) Holyoke, Massachusetts; KIPP Academy (File No. SLD-433110) Houston, Texas; Whitley County School System (File No. SLD-470478) Williamsburg, Kentucky; Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order . | FCC 11-39 | 3/7/2011 | Chicago Public Schools Order | Grants six requests for review of decisions by USAC denying applications for discounted services in the E-rate program, for funding years 2002, 2004, and 2005. USAC denied the applicants' funding requests on the grounds that the requested services were ineligible because the applicants' contracts included services that went beyond basic maintenance of internal connections. Based on the record, it appears that petitioners have been denied support for some eligible basic maintenance services. To the extent necessary, FCC finds that good cause exists to justify waivers of the requirement imposed pursuant to section 54.506(b) that a technical support contract providing for more than basic maintenance services be deemed ineligible for discounts. FCC also waives section 54.504(d) to permit petitioners to remove ineligible basic maintenance services from their funding requests. Finally, FCC eliminates requirement, beginning funding year 2011, that a technical contract that provides for more than basic maintenance services shall be deemed | SL |

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| In the Matter of Lifeline and Link Up Reform and Modernization, Federal-State Joint Board on Universal Service, Lifeline and Link Up, WC Docket No. 11-42, CC Docket No. 96-45, WC Docket No. 03-109, Notice of Proposed Rulemaking. | FCC 11-32 | 3/4/2011 | | ineligible for discounts. FCC takes steps to comprehensively reform and modernize the Lifeline/Link Up program for 21st century communications needs building on recommendations of the Federal-State Joint Board on Universal Service, the Government Accountability Office, and the National Broadband Plan. The reforms will set the program on a firmer footing, establishing greater accountability and ensuring that millions of low-income Americans continue to receive affordable phone service while using savings from reforms to fund pilot programs for broadband. | LI |
| In the Matter of Connect America Fund, A National Broadband Plan for Our Future, Establishing Just and Reasonable Rates for Local Exchange Carriers, High-Cost Universal Service Support, Developing an Unified Inter-carrier Compensation Regime, Federal-State Joint Board on Universal Service, Lifeline and Link-Up, CC Docket No. 05-337, Notice of Proposed Rulemaking and Further Notice of Proposed Rulemaking | FCC 11-13 , 26 FCC Rcd 4554 | 2/9/11 | | The FCC proposed to modernize and streamline its universal service and intercarrier compensation policies to bring affordable wired and wireless broadband - and the jobs and investment they spur - to all Americans while combating waste and inefficiency | HC |
| In the Matter of Connect America Fund, A National Broadband Plan for Our Future, Establishing Just and Reasonable Rates for Local Exchange Carriers, High-Cost Universal Service Support, Developing an Unified | FCC 11-13 | 2/9/2011 | | Connect America Fund NPRM: In this NPRM, FCC proposes to transform the high-cost portion of the Universal Service Fund to support broadband, as well as to reform the intercarrier compensation system in a new Connect America Fund. Includes short-term and long-term reforms for transitioning current High Cost | HC |

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| Intercarrier Compensation Regime, Federal-State Joint Board on Universal Service, Lifeline and Link-Up, WC Docket No. 10-90, GN Docket No. 09-51, WC Docket No. 07-135, WC Docket No. 05-337, CC Docket No. 01-92, CC Docket No. 96-45, WC Docket No. 03-109, Notice of Proposed Rulemaking and Further Notice of Proposed Rulemaking. | | | | mechanisms to CAF. | |
| Letter to Karen Majcher from Sharon Gillett, Chief, Wireline Competition Bureau, CC Docket No. 05-337, Letter | DA 11-243 , 26 FCC Rcd 1214 | 2/8/11 | | Confirmed that the Universal Service Administrative Company should adjust the interim cap on high-cost universal service support for competitive eligible telecommunications carriers as described | HC |
| Letter to Karen Majcher, USAC, from Sharon Gillett, Chief FCC Wireline Competition Bureau, WC Docket No. 05-337, Letter. | DA 11-243 | 2/8/2011 | | Interim Cap Adjustment Letter: Wireline Competition Bureau Instructs the Universal Service Administrative Company to Implement the Revised Interim Cap Amount for Competitive Eligible Telecommunications Carriers. | HC |
| Requests For Extension Of The June 30, 2011 Deadline For Funding Commitments Under The Universal Service Rural Health Care Pilot Program, CC Docket 02-60, Public Notice. | DA 11-172 , 26 FCC Rcd 658 | 1/28/11 | | Extends deadline for Rural Health Care Pilot Program to select a vendor and request funding commitment letters. | RHC |
| Letter to Richard Belden, USAC, from Sharon Gillett, Chief FCC Wireline Competition Bureau, Letter. | DA 11-110 | 1/21/2011 | | WCB Guidance Letter: Wireline Competition Bureau provides guidance to USAC on duplicate claims for Lifeline support. | LI |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, | DA 11-88 | 1/14/2011 | Item 21 Attachment Order | Clarifies the treatment of attachments to applications for the Schools and Libraries program. | SL |

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| CC Docket No. 02-6, Order. | | | | | |
| Letter to Brian L. Talbott, Chairman – USAC Board of Directors from Sharon Gillett, Chief FCC Wireline Competition Bureau, Letter. | DA 11-45 | 1/10/2011 | | Letter to USAC: announcing that Chairman Julius Genachowski named six members to the USAC Board of Directors. | Other |
| 2010 E-Rate Program and Broadband Usage Survey | DA 10-2414 | 1/6/2011 | | WCB Releases Summary of 2010 E-Rate Program and Broadband Usage Survey. | SL |
| In the Matter of High-Cost Universal Service Support; Federal-State Joint Board on Universal Service, CC Docket No. 96-45, WC Docket No. 05-337, Order. | FCC 10-205 , 25 FCC Rcd 18146 (2010) | 12/30/2010 | | Amended FCC rules to reclaim high-cost universal service support surrendered by a competitive eligible telecommunications carrier (ETC) when it relinquishes ETC status in a particular state. | HC |
| In the Matter of National Exchange Carrier Association, Inc. and Universal Service Administrative Company, 2010 Modification of Average Schedule Universal Service Support Formulas, High-Cost Universal Service Support, WC Docket No. 05-337, Order. | DA 10-2350 , 25 FCC Rcd 17520 (2010) | 12/20/2010 | | Approved NECA's proposed high-cost loop support formula and USAC's proposed local switching support formula. | HC |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No 09-51, Order. | DA 10-2355 , 25 FCC Rcd 17332 (2010) | 12/15/2010 | | Addressed questions received by the Bureau regarding the Commission's ruling on the eligibility of basic maintenance and the newly codified E-rate program gift rules. | SL |
| Wireline Competition Bureau Provides Guidance Following Schools and Libraries Universal Service Support Program Sixth Report and Order, CC Docket No. 02-6., GN Docket No. 09-51, | DA 10-2356 , 25 FCC Rcd 17332 (2010) | 12/15/2010 | | Lists effective dates for each of the adopted proposals in the Sixth Report and Order, and a list of frequently asked questions. | SL |

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|--|--|--------------|----------------------------|---|--------------|
| Public Notice. | | | | | |
| Proposed First Quarter 2011 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 10-2344 , 25 FCC Rcd 17175 (2010) | 12/13/2010 | Contribution Factor 1Q2011 | Announces that the proposed universal service contribution factor for the first quarter of 2011 will be 0.155 or 15.5 percent. | Contributors |
| Wireline Competition Bureau Seeks Comment on Petition for Clarification Regarding the Definition of "Consultant" and Confidentiality of Consultant Information Required by New FCC E-Rate Forms 470 and 471, CC Docket No. 02-6, Public Notice. | DA 10-2234 , 25 FCC Rcd 16246 (2010) | 11/23/2010 | | Seeks clarification regarding the public availability of information about consultants filing FCC forms and urges the Commission not to make that information publicly available. | SL |
| Wireline Competition Bureau Announces Implementation Date for Revised Forms 470 and 471 And Accompanying Instruction, CC Docket No. 02-6, Public Notice. | DA 10-2218 , 25 FCC Rcd 16123 (2010) | 11/19/2010 | | Revised versions of FCC Forms 470 and 471 and instructions are approved, and will be available on January 11, 2011. | SL |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No 09-51, Erratum. | FCC 10-175 , 25 FCC Rcd 18762 (2010) | 11/8/2010 | | Issued an Erratum correcting Sixth Report and Order, FCC 10-175, released September 28, 2010. | SL |
| In the Matter of Federal-State Joint Board on Universal Service Lifeline and Link Up, CC Docket No. 96-45, WC Docket Nol. 03-109, Recommended Decision. | FCC 10J-3 , 25 FCC Rcd 15598 | 11/4/2010 | | Adopted Recommended Decision on Low-Income Issues | LI |
| Comment Sought on the 2011 Modifications of Average Schedule Company Universal Service High-Cost | DA 10-1967 , 25 FCC Rcd 14391 (2010) | 10/13/2010 | | Seeks comment on NECA's 2011 Modification of Average Schedule Universal Service High-Cost Loop Support Formula and USAC's 2011 Average Schedule Company | HC |

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|---|--|--------------|---|--|--------------|
| Loop Support and Local Switching Support Formulas, WC Docket No. 05-337, Public Notice. | | | | Local Switching Support Formula. | |
| Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan for Our Future, CC Docket 02-6, GN Docket No. 09-51, Sixth Report and Order. | FCC 10-175 , 25 FCC Rcd 18762 (2010) | 9/28/2010 | 2011 Eligible Services List Schools and Libraries Sixth Report and Order | FCC Enables High-Speed, Affordable Broadband for Schools and Libraries. | SL |
| Proposed Fourth Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 10-1716 , 25 FCC Rcd 12800 (2010) | 9/10/2010 | Contribution Factor 4Q2010 | The proposed universal service contribution factor for the fourth quarter of 2010 will be 0.129 or 12.9 percent. | Contributors |
| In the Matter of Universal Service Contribution Methodology, Federal-State Joint Board on Universal Service, Requests for Review of Decisions of Universal Service Administrator by: AT&T, Inc., Eureka Broadband Corporation, WC Docket No. 06-122, CC Docket No. 96-45, Order. | DA 10-1513 , 25 FCC Rcd 10855 | 8/13/2010 | | Granted two petitions regarding rejected late-filed revisions to FCC Forms 499 following a merger. Affirms that when special circumstances arise, the FCC will waive the deadline for revising FCC Form 499. | Contributors |
| In the Matter of Rural Health Care Support Mechanism, WC Docket No. 02-60, Notice of Proposed Rulemaking. | FCC 10-125 , 25 FCC Rcd 9371 (2010) | 7/15/2010 | | The Commission introduced a new health care connectivity program that would expand investment in broadband for medically underserved communities across the country. | RHC |
| In the Matter of High-Cost Universal Service Support, Federal-State Joint Board on Universal Service, Request for Review of Decision of Universal Service Administrator by Corr Wireless Communications, LLC, WC Docket No. | FCC 10-155 , 25 FCC Rcd 12854 (2010) | 7/3/2010 | Corr Wireless Order | FCC reserves USF savings for fiscally responsible broadband universal service reform. | HC |

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| 05-337, CC Docket No. 96-45, Order and Notice of Proposed Rulemaking. | | | | | |
| Wireline Competition Bureau Announces Carryover of Unused Schools and Libraries Universal Service Funds for Funding Year 2010, CC Docket No. 02-6, Public Notice. | DA 10-1243 , 25 FCC Rcd 8483 (2010) | 7/1/2010 | | Bureau carries over \$900 million from previous Funding Years to FY2010. | SL |
| Federal-State Joint Board on Universal Service Seeks Comment on Lifeline and Link-Up Eligibility, Verification, And Outreach Issues Referred to Joint Board, CC Docket No. 96-45, WC Docket No. 03-109, Public Notice. | FCC 10J-2 , 25 FCC Rcd 7551 (2010) | 6/15/2010 | | Seeks comment on the <i>Referral Order</i> in which the Commission asked the Joint Board to recommend any changes to the Lifeline and Link Up eligibility, verification, and outreach rules that may be necessary given significant technological and marketplace changes since the current rules were adopted. | LI |
| Proposed Third Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 10-1055 , 25 FCC Rcd 7415 (2010) | 6/10/2010 | Contribution Factor 3Q2010 | Announces that the proposed universal service contribution factor for the third quarter of 2010 will be 0.136 or 13.6 percent. | Contributors |
| Deadline for Annual Lifeline Verification Surveys and Certifications, WC Docket No. 03-109, Public Notice. | DA 10-1033 , 25 FCC Rcd 7415 (2010) | 6/7/2010 | | Reminder for August 31 deadline for verification and certification. | LI |
| Wireline Competition Bureau Establishes the Effective Date for Electronic Disbursement of Universal Service Support Payments, CC Docket No. 02-6, Public Notice. | DA 10-270 , 25 FCC Rcd 7067 (2010) | 6/2/2010 | | Establishes the effective date of August 31, 2010 for the requirement that all federal universal service support payments must be made by electronic funds transfer. | All |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Alton Community Unit School District 11, Alton, Illinois, et al. Schools and Libraries Universal Service | DA 10-999 , 25 FCC Rcd 7089 (2010) | 6/2/2010 | | Addressed issues related to the invoicing process used by the Universal Service Administrative Company (USAC) in its administration of the E-rate program | SL |

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| Support Mechanism, File Nos. SLD 518052, et al. CC Docket No. 02-6, Order. | | | | | |
| In the Matter of Schools and Libraries Universal Service Support Mechanism, A National Broadband Plan For Our Future, CC Docket No. 02-6, GN Docket No. 09-51, Notice of Proposed Rulemaking. | FCC 10-83 | 5/20/2010 | | Notice seeks comment on proposed reforms in E-rate including: eliminating FCC rules that overlap with state and local contracting and technology planning requirements; enhancing FCC's ability to stop waste, fraud and abuse by codifying competitive bidding requirements; reducing the administrative burden on applicants by conforming the E-rate definition of "rural" to the Department of Education's definition; simplifying the way schools calculate their discounts; providing schools and libraries with more flexibility to choose the most cost-effective bandwidth solutions by allowing the leasing of unused capacity from municipalities and other entities; expanding access to broadband in residential schools that serve populations facing unique challenges, such as Tribal schools or schools for children with physical, cognitive, or behavioral disabilities; indexing the current \$2.25 billion cap on E-rate disbursements to inflation to maintain the purchasing power of the current program and enable continued support for high-speed broadband and internal connections in the future; and other proposals. | SL |
| FY 2010 E-Rate PIA Procedures Approval Letter. | DA 10-839 | 5/13/2010 | | Bureau approves USAC's program integrity assurance (PIA) procedures for E-rate. | SL |
| Federal-State Joint Board on Universal Service, Lifeline and Link Up, CC Docket No. 96-45, WC Docket No. 03-109, | FCC 10-72 | 5/4/2010 | | Asks Federal-State Joint Board on Universal Service to review FCC's eligibility, verification, and outreach rules for the Lifeline and Link Up universal service programs, | LI |

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| <i>Order.</i> | | | | which currently provide discounts on telephone service for low-income customers. | |
| In the Matter of Universal Service Contribution Methodology Request for Review of the Decision of the Universal Service Administrator and Emergency Petition for Stay by U.S. TelePacific Corp. d/b/a TelePacific Communications WC Docket No. 06-122, <i>Order.</i> | DA 10-752 | 4/30/2010 | TelePacific Order | Internet access service providers that lease or purchase transmission from telecommunications carriers to provide wireline broadband Internet access services are not required to contribute to the Universal Service Fund for revenues derived from the provision of that service. If such providers lease or purchase transmission service that is offered on a common carrier basis, whether from an affiliated entity or a third party, they are end users of that telecommunications service, and the telecommunications carrier providing the leased telecommunications services is obligated to contribute to universal service on those revenues. | Contributors |
| Connect America Fund, A National Broadband Plan for Our Future, High-Cost Universal Service Support, WC Docket No. 10-90, GN Docket No. 09-51, WC Docket No. 05-337, <i>Notice of Inquiry and Notice of Proposed Rulemaking.</i> | FCC 10-58 | 4/21/2010 | | First step towards establishing the detailed analytic basis for a Universal Service Fund that will efficiently target funding to support broadband as well as voice service, while cutting inefficient funding of voice networks in the legacy high-cost support program. NOI seeks comment on whether FCC should use a model to assist in determining universal service support levels in areas where there is no private sector business case. NOI also seeks comment on best way to create an accelerated process to target funding toward new deployment of broadband networks in unserved areas, among other things. | HC |
| High-Cost Universal Service Support, Federal-State Joint Board on Universal Service, Joint Petition of the Wyoming | FCC 10-56 , 25 FCC Rcd 4072 (2010) | 4/16/2010 | | Responds to the Tenth Circuit on high-cost universal service support for non-rural carriers. FCC determines that supplemental high-cost support is required under | HC |

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| Public Service Commission and the Wyoming Office of Consumer Advocate for Supplemental Federal Universal Service Funds for Customers of Wyoming's Non-Rural Incumbent Local Exchange Carrier, WC Docket No. 05-337, CC Docket No. 96-45, Order on Remand and Memorandum Opinion and Order. | | | | the current non-rural high-cost support mechanism to achieve reasonably comparable rates in Wyoming. | |
| High-Cost Universal Service Support, Federal-State Joint Board on Universal Service, Lifeline and Link-Up, WC Docket No. 05-337, CC Docket No. 96-45, WC Docket No. 03-109, Order and Notice of Proposed Rulemaking. | FCC 10-57 , 25 FCC Rcd 4136 (2010) | 4/16/2010 | | Addresses high-cost universal service support for non-rural carriers serving insular areas. Seeks comment on amending its rules to provide additional low-income support in Puerto Rico. | HC |
| Wireline Competition Bureau Seeks Comment on Requests for Review by AT&T Inc., T-mobile USA, Inc., and TracFone Wireless, Inc., Of decisions of the universal service administrator concerning audit findings relating to the low-income program, WC Docket No. 03-109, Public Notice. | DA 10-522 , 25 FCC Rcd 2937 (2010) | 3/31/2010 | | Bureau seeks comment on 3 requests for review of certain USAC low-income support audit findings against Cingular, T-Mobile, and TracFone. In each case, USAC found that the carrier failed to comply with the documentation retention requirements of the Commission's Hurricane Katrina Order. | LI |
| Federal-State Joint Board on Separations seeks comment on a proposal for interim adjustments to jurisdictional separations allocation factors and category relationships pending comprehensive reform and | FCC 10J-1 , 25 FCC Rcd 3336 (2010) | 3/30/2010 | | Federal-State Joint Board on Separations seeks comment on a proposal for interim adjustments to jurisdictional separations allocation factors and category relationships pending comprehensive reform and seeks comment on comprehensive reform. | Other |

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| seeks comment on comprehensive reform, CC Docket 80-286, Public Notice. | | | | | |
| High-Cost Universal Service Support, Jurisdictional Separations, Coalition for Equity in Switching Support Petition for Reconsideration, WC Docket No. 05-337, CC Docket No. 80-286, Report and Order and Memorandum Opinion and Order. | FCC 10-44 , 25 FCC Rcd 3430 (2010) | 3/18/2010 | | Addresses an inequitable asymmetry in FCC current rules governing the receipt of universal service high-cost local switching support (LSS) by small incumbent local exchange carriers (LECs). By modifying the Commission's rules to permit incumbent LECs that lose lines to receive additional LSS when they cross a threshold, order provides LSS to all small LECs on the same basis. | HC |
| Proposed Second Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 10-427 , 25 FCC Rcd 2383 | 3/12/2010 | Contribution Factor 2Q2010 | The proposed universal service contribution factor for the second quarter of 2010 will be 0.153 or 15.3 percent. | Contributors |
| Re: Vacancies on the USAC Board of Directors, Public Notice, Letter to USAC. | DA 10-347 , 25 FCC Rcd 1987 (2010) DA 10-349 , 25 FCC Rcd 2000 (2010) | 3/1/2010 | | On March 1, 2010, FCC Chairman named five members to the USAC Board. These five members are selected as successors to Board members whose terms expired on December 31, 2009. | Other |
| Wireline Competition Bureau Announces Release of the Revised 2010 FCC Forms 499-A and 499-Q and Accompanying Instructions, Public Notice. | DA 10-289 , 25 FCC Rcd 1778 (2010) | 2/22/2010 | | Revised forms and instructions incorporate non-substantive clarifications to ensure that all contributors are properly reporting revenues and are treating similar revenues uniformly. | Contributors |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order and Notice of Proposed Rulemaking. | FCC 10-33 , 25 FCC Rcd 1740 (2010) | 2/19/2010 | | FCC waives, through funding year 2010 (which ends June 30, 2011), rules that currently discourage public use of resources funded by E-rate. NPRM seeks comment on revising rules to make the change permanent so it can leverage universal service funding to serve a larger population at no increased cost to the E-rate program. | SL |
| Rural Health Care Support Mechanism, | DA 10-263 , 25 FCC | 2/18/2010 | | Extends by one year, to June 30, 2011, deadline for | RHC |

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| WC Docket No. 02-60, Order. | Rcd 1423 (2010) | | | participants in the Pilot Program to select a vendor and request a funding commitment from the USAC. | |
| Lifeline and Link-Up, Petitions for Declaratory Ruling and Requests for Waiver by US Cellular Corporation, <i>et al.</i> , WC Docket No. 03-109, Order and Declaratory Ruling. | FCC 10-25 , 25 FCC Rcd 1641 (2010) | 2/2/2010 | US Cellular Order | Order addresses petitions for waiver of section 54.410 and six requests for a declaratory ruling concerning FCC's Lifeline certification and verification requirements. Grants requests seeking extension of the June 22, 2005, deadline to submit sample Lifeline verification data in the US Cellular Washington Petition, the ADT Petition, and the VA Cellular Petition. Also grants requests for a declaratory ruling and concludes that when a state commission mandates Lifeline support, but does not impose certification and verification requirements on certain carriers within the state, the affected carriers must follow federal default criteria for certification and verification purposes. | LI |
| Requests for Waiver of Sections 54.504(c), 54.504(f), 54.507(c), and 54.507(g) of the Commission's Rules; State of Louisiana Department of Education, File Nos. SLD-412169, 422313 Baton Rouge, LA; Recovery School District, File Nos. SLD-412169, 422313, 585165, <i>et al.</i> , New Orleans, LA; New Orleans Public Schools, File Nos. SLD-412169, 422313, 585165, <i>et al.</i> , New Orleans, LA; Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order. | FCC 10-27 , 25 FCC Rcd 1653 (2010) | 2/2/2010 | Louisiana DOE Order | Specifically, grants petitioners' request to add schools to their funding year 2004 FCC Form 471 applications and, grants three service substitutions requests pending at USAC. Denies request to allow funding committed in funding year 2004 for switch maintenance to be used to purchase switches. While FCC denies request that all entities receive funding at the 90 percent discount level for internal connections (priority 2 services) for funding year 2004, allows use of available funding year 2004 funds for all entities at the 88 percent level for priority 2 services. In addition, grants requests to revise FCC Form 471 applications for funding years 2007 through 2009 to correct the entity names and numbers, and to allow the petitioners to change their application type from "school | SL |

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| | | | | district” to “consortium” for the relevant funding years. Denies request to use funding committed in funding year 2007 for long distance services to instead pay for dial tone services. | |
| Universal Service Contribution Methodology Emergency Request for Review of Universal Service Administrator Decision by Level 3 Communications, LLC, <i>et al.</i> , WC Docket No. 06-122, Order . | DA 10-187 , 25 FCC Rcd 1115 (2010) | 1/29/2010 | | Denies request for review of a USAC decision filed by Level 3 Communications, et al.; finds that Level 3 has not demonstrated good cause sufficient to warrant waiver of the interest that has accrued on the universal service contribution invoices issued by USAC. | Contributors |
| Comment sought on the petition of Smith Bagley, Inc. for a limited waiver of the interim cap on universal service high-cost support for competitive eligible telecommunications carriers, WC Docket No. 05-337, Public Notice . | DA 10-48 , 25 FCC Rcd 180 (2010) | 1/12/2010 | | SBI requests limited waiver to enable SBI and other CETCs to obtain uncapped high-cost support to provide or expand services to residents of the Eastern Navajo Agency of the Navajo Nation in the state of New Mexico. | HC |
| Direct Communications Cedar Valley, LLC, Petition for Waiver of Sections 36.611 and 36.612 of the Commission’s Rules; Allband Communications Cooperative Waiver of Sections 36.611 and 36.612 and Associated Provisions of the Commission’s Rules, CC Docket No. 96-45, Order . | DA 10-51 , 25 FCC Rcd 189 (2010) | 1/12/2010 | | Denies requests from Direct Communications Cedar Valley, LLC and Allband Communications Cooperative for waivers of sections 36.611 and 36.612 of FCC rules. | HC |
| 2010 Modification of Average Schedule Universal Service Support Formulas, WC Docket No. 05-337, Order . | DA-09-2640 , 24 FCC Rcd 14748 (2009) | 12/30/2009 | | Approves NECA’s proposed high-cost support formula and USAC’s proposed local switching support formula. | HC |

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| High-Cost Universal Service Support, WC Docket No. 05-337, CC Docket No. 96-45, Further Notice of Proposed Rulemaking. | DA 09-2615 , 24 FCC Rcd 14623 (2009) | 12/22/2009 | | Responds to the decision of the U.S. Court of Appeals for the Tenth Circuit in Qwest II, in which the court remanded the Commission's rules for providing high-cost universal service support to non-rural carriers. | HC |
| Requests for Extension of the June 30, 2010 Deadline for Funding Commitments Under the Universal Service Rural Health Care Pilot Program, WC Docket No. 02-60, Public Notice. | DA-09-2609 , 24 FCC Rcd 14608 (2009) | 12/22/2009 | | Request from the North Carolina TeleHealth Network for an extension of the deadline. Filing is treated as a request for a one year extension for all participants in the Pilot Program and additional requests are treated as <i>ex parte</i> comments. | RHC |
| Erratum – Schools and Libraries Universal Service Support Mechanism, CC Docket 02-6, Erratum. | FCC-09-105 Erratum | 12/17/2009 | | Amendment to the Report and Order and Further Notice of Proposed Rulemaking (FCC 09-105). | SL |
| Proposed First Quarter 2010 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 09-2588 , 24 FCC Rcd 14506 (2009) | 12/11/2009 | Contribution Factor 1Q2010 | Announces that the proposed universal service contribution factor for the first quarter of 2010 will be 0.141 or 14.1 percent. | Contributors |
| National Cable & Telecommunications Association Petition for Rulemaking to Reduce Universal Service High-Cost support Provided to Carriers in Areas Where There is Extensive Unsubsidized Facilities-Based Voice Competition, GN Docket No. 09-51, WC Docket No. 05-337, Public Notice. | DA-09-2558 , 24 FCC Rcd 14394 (2009) | 12/08/2009 | | The NCTA proposes new rules for universal service high-cost support to reduce the amount of universal service high-cost support provided to carriers in those areas where there is extensive, unsubsidized facilities-based voice competition and where government subsidies are no longer needed to ensure that service will be made available to customers. | HC |

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| Schools and Libraries Universal Service Support Mechanism/FCC Releases E-rate Funding Year 2010 Eligible Services List, and Seeks Further Comment on Eligible Services, CC Docket No. 02-6, Report and Order and Further Notice of Proposed Rulemaking. | FCC-09-105 | 12/02/2009 | 2010 Eligible Service List | Modifies rules to include VoIP and text messaging. Rules clarify the eligibility of video on-demand servers, ethernet, web hosting, wireless local area network (LAN) controllers, and virtualization software. Telephone broadcast messaging, unbundled warranties, power distribution units, softphones, interactive white boards, and e-mail archiving are ineligible for E-rate. | SL |
| Comment Cycle Established For Commission's Notice Of Proposed Rulemaking Regarding the Effect of Line Loss On Local Switching Support, WC Docket No. 05-337, Public Notice. | DA-09-2410 , 24 FCC Rcd 13722 (2009) | 11/12/2009 | | Establishes comment cycle for the FCC's NPRM regarding the effect of line loss on local switching support. | HC |
| Comment Sought on Health Care Delivery Elements of National Broadband Plan, GN Docket Nos. 09-47, 09-51, 09-137; WC Docket No. 02-60, Public Notice. | DA-09-2413 , 24 FCC Rcd 13728 (2009) | 11/12/2009 | | Seeks comment on how advanced infrastructure and services could help achieve efficient implementation of health IT applications and to understand gaps between current connectivity and the connectivity requirements for various health IT applications. | RHC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Notice of Proposed Rulemaking. | FCC-09-96 , 24 FCC Rcd 13898 (2009) | 11/05/2009 | | Proposes that E-rate must comply with the requirements of the Protecting Children in the 21 st Century Act by adding a new certification requirement for elementary and secondary schools. | SL |
| Wireline Competition Bureau Announces New Docket Number For All Future Eligible Telecommunications Carrier Members, WC Docket No. 09-197, Public Notice. | DA-09-2357 , 24 FCC Rcd 13469 (2009) | 11/02/2009 | | Announces that WC Docket No. 09-197 is the new docket number for all further filings, communications and proceedings involving eligible telecommunications carriers. | Other |

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| Requests for Review of Decisions of the Universal Service Administrator by Hancock County School District New Cumberland, WV, Et Al, File Nos. SLD-459271, CC Docket No. 02-6, Order. | DA-09-2247 , 24 FCC Rcd 12730 (2009) | 10/20/2009 | Hancock Order | Denies seven appeals of decisions by USAC because the applicants' service providers were not telecommunications carriers, as required by program rules. | SL |
| Request for Review of a Decision of the Universal Service Administrator by Keyport School District, Keyport, NJ, File No. SLD-388346, CC Docket No. 02-6, Order. | DA-09-2241 , 24 FCC Rcd 12741 (2009) | 10/20/2009 | Keyport Order | Addresses appeal of decision to deny Keyport's request for funding due to a violation of the competitive bidding requirements. Finds that Keyport did not violate the competitive bidding rules and directs USAC to discontinue recovery actions. | SL |
| High-Cost Universal Service Support/Coalition for Equity in Switching Support Petition for Clarification, WC Docket No. 05-337, Order and Notice of Proposed Rulemaking. | FCC-09-89 , 24 FCC Rcd 13004 (2009) | 10/09/2009 | | Denies the Coalition for Equity in Switching Support's Petition. Modifies the LSS rules to permit incumbent LEC ETCs that lose lines to increase their LSS, and seeks comment on these proposed rule changes. | HC |
| Request Pursuant to Section 54.772(a) of the Commission's Rules for Review of the Universal Service Administrative Company Decision on High Cost Support Mechanism Beneficiary Appeal, CC Docket No. 96-45, Order. | DA 09-2151 , 24 FCC Rcd 12203 (2009) | 10/02/2009 | | Denies Centennial's request for reversal of a decision by USAC to recover universal service interstate common line support from Centennial. | HC |

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|--|--|------------------|-------------------------|---|--------------|
| <p>Comment Sought on Request for Universal Service Fund Policy Guidance Requested By the Universal Service Administrative Company, WC Docket Nos. 05-337, 06-122, CC Dock No. 96-45, Public Notice.</p> | <p>DA 09-2117, 24 FCC Rcd 12093 (2009)</p> | <p>9/28/2009</p> | | <p>Seeks clarification as to whether ETCs are required to separately list each supported service when advertising the availability of services and the associated charges, what actions should be initiated against carriers that did not maintain documentation prior to the HC documentation rules, whether income taxes attributable to shareholders as a result of their ownership of the corporation's equity are includable in the carrier's revenue requirements, and whether the AT&T and Alltel HC cap orders should be implemented for the periods prior to the industry-wide interim cap on CETC HC support.</p> | <p>HC</p> |
| <p>The Wireline Competition Bureau Seeks Nominations for Six Board Member Positions on the Universal Service Administrative Company Board of Directors, CC Docket Nos. 96-45, 97-21, Public Notice.</p> | <p>DA 09-2127, 24 FCC Rcd 12126 (2009)</p> | <p>9/28/2009</p> | | <p>Seeks nominations for six Board Members for USAC. Nominations due by November 1, 2009.</p> | <p>Other</p> |
| <p>Reminder to Rural Health Care Pilot Program Participants of Filing Requirements and Due Dates for Quarterly Reports, WC Docket No. 02-60, Public Notice.</p> | <p>DA-09-2124, 24 FCC Rcd 12116 (2009)</p> | <p>9/28/2009</p> | | <p>Reminder to file quarterly reports for a 72-month period commencing July 30, 2008 to inform the Commission of the cost-effectiveness and efficacy of the networks funded by the Pilot Program.</p> | <p>RHC</p> |
| <p>Chairman Genachowski Names Two Members to the Board of Directors of the Universal Service Administrative Company, CC Docket Nos. 96-45, 97-21, Public Notice.</p> | <p>DA-09-2098, 24 FCC Rcd 12027 (2009)</p> | <p>9/23/2009</p> | | <p>Names Scott K. Bergmann, representative for Commercial Mobile Radio Service Providers and Ellis Jacobs, representative for Low-Income Consumers, as members of the USAC Board of Directors.</p> | <p>Other</p> |

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| Proposed Fourth Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA-09-2042 , 24 FCC Rcd 11842 (2009) | 9/14/2009 | Contribution Factor 4Q2009 | Announces that the proposed universal service contribution factor for the fourth quarter of 2009 is 0.123 or 12.3 percent. | Contributors |
| Deadline Established for Completing Funding Year 2008 Application Process for the Rural Health Care Pilot Program, WC Docket No. 02-60, Public Notice. | DA-09-1776 , 24 FCC Rcd 10590 (2009) | 8/10/2009 | | Establishes June 30, 2010 as the filing deadline for participants to submit FCC Form 466-A for Funding Year 2008. | RHC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order. | DA-09-1734 , 24 FCC Rcd 10164 (2009) | 7/31/2009 | | Carries forward \$900 million in unused funds from the schools and libraries universal service support mechanism to increase E-rate disbursements for FY2009. | SL |
| The Wireline Competition Bureau Seeks Nominations for Two Board Member Positions on the Universal Service Administrative Company Board of Directors, CC Docket Nos. 96-45, 97-21, Public Notice. | DA-09-1549 , 24 FCC Rcd 9207 (2009) | 7/21/2009 | | Seeks nominations for two Board Members for USAC. Nominations due by August 20, 2009. | Other |
| Request for Waiver of Section 54.407 of the Commission's Rules and Review of a Decision of the Universal Service Administrator by Minford Local Schools, Minford, OH, File No. SLD-637390, CC Docket No. 02-6, Order. | DA-09-1567 , 24 FCC Rcd 9257 (2009) | 7/21/2009 | Minford Order | Grants the request for waiver of Minford Local Schools of the FCC Form 471 application filing window deadline for funding year 2008 under the schools and libraries universal service support mechanism, also known as the E-rate program. | SL |
| Proposed Third Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA-09-1322 , 24 FCC Rcd 7871 (2009) | 6/12/2009 | Contribution Factor 3Q2009 | Announces that the proposed universal service contribution factor for the third quarter of 2009 is 0.129 or 12.9 percent. | Contributors |

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| TracFone Request For Modification Of Condition Adopted In Commission Order Granting TracFone Forbearance From Eligible Telecommunications Carrier Requirements, CC Docket No. 96-45, Public Notice. | DA-09-1272 , 24 FCC Rcd 7694 (2009) | 6/05/2009 | | Requests that it be allowed to verify annually that its Lifeline customers are heads of households and receive Lifeline-supported service only from TracFone through use of a statistically valid sample of customers. | LI |
| Universal Service Administrative Company Federal-State Board on Universal Service, CC Docket No. 96-45, CC Docket No. 97-21, Order. | DA-09-1215 , 24 FCC Rcd 7376 (2009) | 6/01/2009 | | Grants USAC a limited waiver of section 54.717(f) of the Commission's rules to extend the filing deadline by which USAC's independent auditor must submit its draft audit report for calendar year 2008. | Other |
| Interim Cap on High-Cost Universal Service Support for Competitive Eligible Telecommunications Carriers, WC Docket No. 05-337, CC Docket No. 96-45, Order. | DA-09-1157 , 24 FCC Rcd 7159 (2009) | 5/27/2009 | | Small Entity Compliance Guide to help small entities comply with the new rules adopted in Section 212 of the Small Business Regulatory Enforcement Fairness Act of 1996. | HC |
| Centennial USVI Operations Corp, WC Docket No, 08-71, CC Docket No. 96-45, Order. | DA-09-887 , 24 FCC Rcd 4821 (2009) | 4/21/2009 | | Denies Centennial request for a waiver of sections 54.307(d) and 54.314(d) of the Commission's rules. | HC |
| Albert Lea Area Schools, File No. SLD-517274, <i>et al.</i> , CC Docket No. 02-6, Order. | DA-09-825 , 24 FCC Rcd 4533 (2009) | 4/14/2009 | Albert Lea Order | Grants 39 appeals and denies 31 appeals of decisions by the USAC concerning applications in funding years 1999 through 2008 for discounted services under the schools and libraries universal service mechanism. | SL |
| High-cost Universal Service Support/Federal-State Joint Board on Universal Service, WC Docket No. 05-337, CC Docket No. 96-45, Notice of Inquiry. | FCC-09-28 , 24 FCC Rcd 4281 (2009) | 4/08/2009 | | Seeks to refresh record regarding issues raised by the Qwest II decision in which the high-cost support mechanism for non-rural carriers was invalidated. | HC |

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| Petition of the Coalition for Equity in Switching Support for Clarification of Sections 36.125 and 54.301 of the Commission's Rules Concerning Local Switching Universal Service Support, WC Docket No. 05-337, Public Notice. | DA 09-634 , 24 FCC Rcd 3283 (2009) | 3/19/2009 | | The Coalition for Equity in Switching Support seeks clarification regarding the amount of local switching support for which an ETC is eligible depending on the number of lines the carrier currently serves. | HC |
| Proposed Second Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA-09-584 , 24 FCC Rcd 3038 (2009) | 3/13/2009 | Contribution Factor 2Q2009 | Announces that the proposed universal service contribution factor for the second quarter of 2009 is 0.113 or 11.3%. | Contributors |
| High-Cost Universal Service Support/Federal-State Joint Board on Universal Service, WC Docket No. 05-337, CC Docket No. 96-45, Order. | FCC-09-16 , 24 FCC Rcd 3369 (2009) | 3/05/2009 | | Waives the restriction on the receipt of uncapped support by competitive ETCs serving Covered Locations during the pendency of the interim cap. | HC |
| Virgin Mobile USA, L.P., CC Docket No. 96-45, Order. | FCC-09-18 , 24 FCC Rcd 3381 (2009) | 3/05/2009 | Virgin Mobile Order | Grants the petition filed by Virgin Mobile USA, L.P. for forbearance from the facilities requirement for ETC designation for Lifeline support only, with conditions. | LI |
| Universal Service Administration Company RE: Schools and Libraries Program, WC Docket No. 02-6, Letter. | DA-09- 86 , 24 FCC Rcd 417 (2009) | 1/16/2009 | | Responds to outstanding policy issues regarding recovery of funds in the schools and libraries program on which USAC has sought formal guidance from the Commission. | SL |
| Proposed First Quarter 2009 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | DA 08-2706 , 23 FCC Rcd 17947 | 12/15/2008 | Contribution Factor 1Q2009 | Announces that the proposed universal service contribution factor for the first quarter of 2009 will decrease to 0.095 or 9.5 percent. | Contributors |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Public Notice. | DA 08-2684 , 23 FCC Rcd 17873 (2008) | 12/10/2008 | | Provides notice that competitive ETCs (CETCs) should confirm their March 2008 universal service high-cost support amount information with USAC and file any corrections on or before December 31, 2008. USAC will not accept changes from CETCs regarding the data on which their March 2008 high-cost support is based, absent grant of a waiver of this deadline by the FCC. | HC |

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| National Exchange Carrier Association, Inc. and Universal Service Administrative Company, 2009 Modification of Average Schedule Universal Service Support Formulas, High-Cost Universal Service Support, WC Docket No. 05-337, Order . | DA 08-2686 , 23 FCC Rcd 17876 (2008) | 12/10/2008 | | Approves NECA and USAC's proposed 2009 average schedule local switching support formula. | HC |
| TracFone Low-Income Support, Letter . | DA 08-2669 , 23 FCC Rcd 17417 (2008) | 12/5/2008 | | Informs USAC that TracFone is not required to obtain certification from every public safety answering point (PSAP) within a state prior to receiving Lifeline support in any part of that state. TracFone is required to obtain certification from each PSAP in those areas where it offers Lifeline service prior to receiving Lifeline support in those areas of the state. | LI |
| Rural Health Care Support Mechanism, Holzer Consolidated Health Systems and Southern Ohio Health Care Network Request for Merger of Rural Health Care Pilot Program Projects, WC Docket No. 02-60, Order . | DA 08-2664 , 23 FCC Rcd 17396 (2008) | 12/05/2008 | | Grants the merger of two Rural Health Care Pilot Program projects in Ohio: Southern Ohio Health Care Network (SOHCN), and Holzer Consolidation Health Systems (Holzer). SOHCN will assume responsibility for the project originally applied for by Holzer. | RHC |
| Rural Health Care Support Mechanism, As One Together for Health and the University of Mississippi Medical Center Request for Merger of Rural Health Care Pilot Program Projects, WC Docket No. 02-60, Order . | DA 08-2665 , 23 FCC Rcd 17401 (2008) | 12/05/2008 | | Grants a request from two Rural Health Care Pilot Program projects: As One Together for Health (ATH) and the University of Mississippi Medical Center (UMC), to merge and designate UMC as ATH's successor. Bureau finds that ATH has demonstrated that it is unable to continue to participate in the Pilot Program due to extenuating circumstances. | RHC |
| U.S. Virgin Islands Telephone Corp. High-Cost Abeyance Request, Letter . | DA 08-2578 , 23 FCC Rcd 17119 (2008) | 11/28/2008 | | Directs USAC to hold in abeyance until February 28, 2009, any adjustments in universal service fund high-cost loop | HC |

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| | | | | support for the Virgin Islands Telephone Corporation. | |
| Funding Year 2009 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice. | FCC 08-265 , 23 FCC Rcd 17646 (2008) | 11/21/2008 | 2009 Eligible Services List | FCC releases Funding Year 2009 eligible services list for Schools and Libraries Program. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Public Notice. | DA 08-2487 , 23 FCC Rcd 16564 (2008) | 11/12/2008 | | Seeks nominations for six positions on USAC's Board of Directors. Nominations are due by December 1, 2008. | Other |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order. | FCC 08-262 | 11/6/2008 | | Addresses compensation rates for ISP-bound traffic, declines to adopt the Joint Board's recommendations for reforming distribution of high-cost universal service support, and seeks further comment on comprehensive universal service and intercarrier compensation reform. | HC |
| Universal Service Contribution Methodology Requests for Review of Decisions of the Universal Service Administrator by Curry IP Solutions, <i>et al.</i> , WC Docket No. 06-122, Order. | DA 08-2242 , 23 FCC Rcd 14661 (2008) | 10/7/2008 | | Grants six requests for reversal of late fees associated with filing of the FCC Form 499-A for 2007. Upon review, Bureau finds issue raised here was recently addressed in the 2007 499-A Waiver Order. USAC and the other plan administrators directed to reverse any late payment fees. | Contributors |
| Hayneville Fiber Transport, Inc. d/b/a Camellia Communications, WC Docket No. 08-71, Public Notice. | DA 08-2105 , 23 FCC Rcd 13482 (2008) | 09/17/2008 | | Seeks comment on request by Hayneville Fiber Transport that it be allowed to revise its Form 525 line count reports filed with USAC. USAC adopted a policy that competitive ETCs may not make line count revisions to a Form 525 filing more than 24 months after the date of the original filing. | HC |
| Proposed Fourth Quarter 2008 Universal Service Contribution Factor, CC Docket Nol 96-45, Public Notice. | DA 08-2091 , 23 FCC Rcd 13446 | 9/12/2008 | Contribution Factor 4Q2008 | Announces that the proposed universal service contribution factor for the fourth quarter of 2008 will be 0.114 or 11.4 percent. | Contributors |

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| Sacred Wind Communications, Inc. and Qwest Corporation Joint Petition for Waiver of the Definition of "Study Area" Contained in Part 36, Appendix-Glossary of the Commission's Rules Sacred Wind Communications, Inc., CC Docket No. 96-45, Order . | DA 08-1990 , 23 FCC Rcd 12917 (2008) | 8/27/2008 | Sacred Wind Order | Grants Sacred Wind-Qwest joint petition to extend the timing of the waiver of sections 36.611 and 36.612 of FCC rules granted to Sacred Wind in the Sacred Wind Order. Extension permits Sacred Wind, a new local exchange carrier (LEC) in New Mexico, to receive high-cost loop support based on projected costs, subject to true-up, until December 31, 2008. | HC |
| Universal Service Contribution Methodology Request for Review by Waterway Communication System, LLC and Mobex Network Services, LLC of a Decision of the Universal Service Administrator, WC Docket No. 06-122, Order . | DA 08-1971 , 23 FCC Rcd 12836 (2008) | 8/26/2008 | | Denies request for review filed by Waterway Communication System and Mobex Network Services seeking review of USAC's decision denying request for refund of \$1.3 million in USF contributions. Companies assert that FCC rules do not require maritime radio service providers to contribute to USF. | Contributors |
| Comment Cycle for Eligible Services List, CC Docket No. 02-6, Public Notice . | DA 08-1930 , 23 FCC Rcd 12651 (2008) | 8/20/2008 | | Seeks comments on FY2009 Eligible Services List NPRM published in the Federal Register. | SL |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order on Reconsideration . | DA 08-1898 , 23 FCC Rcd 12124 (2008) | 8/14/2008 | | Grants petition for reconsideration filed by Inter-Tel, Inc., seeking partial reconsideration of the Approach Learning Order, which addressed several appeals of USAC decisions relating to alleged violations of the FCC's competitive bidding requirements under the E-rate program. Bureau finds that relief extended in the Approach Learning Order applies to any work that Inter-Tel had not yet performed for funding request numbers 764333, 764346, 764341, 764340. | SL |
| Request for Review of Decisions of the Universal Service Administrator by Savannah R-III School District, Savannah, Missouri Schools and | DA 08-1890 , 23 FCC Rcd 12053 (2008) | 8/12/2008 | Savannah Order | Grants request for review filed by Savannah R-III School District for E-rate Funding Years 2003, 2004, and 2005, finding that they demonstrated that on-premise satellite equipment was properly classified as Internet access for | SL |

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| Libraries Universal Service Support Mechanism, File Nos. SLD-365980, 415489, 471867, CC Docket No. 02-6, Order. | | | | purposes of E-rate funding. | |
| Deadline for Annual Lifeline Verification Surveys and Certifications, WC Docket No. 03-109, Public Notice. | DA 08-1847 , 23 FCC Rcd 11917 (2008) | 8/5/2008 | | Sets September 2, 2008, as deadline for Annual Lifeline Verification Surveys and Certifications in the Low Income Program. | LI |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order. | DA 08-1824 , 23 FCC Rcd 11552 (2008) | 7/31/2008 | | Grants petitions for waiver filed by Saddleback Communications, Pine Belt Cellular, and IT&E Overseas, Inc., seeking waiver of the annual ETC filing deadlines in section 54.209(b) of FCC rules for 2006 and 2007. Also grants petition for waiver filed by Gila River Telecom seeking waiver of same deadlines. However, Gila was denied request for a prospective waiver of section 54.209 for all future annual ETC filings. | HC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Notice of Proposed Rulemaking. | FCC 08-173 , 23 FCC Rcd 11703 (2008) | 7/31/2008 | | Seeks comment on changes to the eligible services list for Funding Year 2009 in Schools & Libraries Program. | SL |
| Funding Year 2009 Eligible Services List, CC Docket No. 02-6, Public Notice. | FCC 08-180 , 23 FCC Rcd 11769 (2008) | 7/31/2008 | | Seeks comment on USAC's proposed E-rate eligible services list for Funding Year 2009. | SL |
| Audio Bridging Service Providers to Begin Filing FCC Form 499-Q on August 1, 2008, CC Docket No. 96-45, Public Notice. | DA 08-1689 , 23 FCC Rcd 11043 (2008) | 7/17/2008 | | Provides notice of the August 1 FCC Form 499-Q filing date for audio bridging service providers, pursuant to the InterCall Order. | Contributors |
| Request for Review by InterCall, Inc. of Decision of Universal Service Administrator, CC Docket No. 96-45, Order. | FCC 08-160 , 23 FCC Rcd 10731 (2008) | 6/30/2008 | Audio Bridging Services Order | Denies in part and grants in part a request for review filed by InterCall, Inc., of a USAC decision finding that the audio bridging services offered by InterCall are "toll teleconferencing" services and that InterCall must contribute directly to the USF based on revenues from | Contributors |

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| | | | | these services. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Universal Service Contribution Methodology, WC Docket No. 06-122, Aventure Communications Technology, LLC, Form 499 Filer ID: 825749 Request for Review of USAC Rejection Letter and Request for Waiver of USAC 45 Day Revision Deadline, Order . | DA 08-1514 , 23 FCC Rcd 10096 (2008) | 6/26/2008 | Aventure Order | Grants appeal filed by Aventure requesting reversal of a USAC decision to reject a late-filed revision to its FCC Form 499-Q. | Contributors |
| Carryover of Unused Federal Universal Service Funds for Funding Year 2008, CC Docket No. 02-6, Public Notice . | DA 08-1470 , 23 FCC Rcd 9966 (2008) | 6/23/2008 | | \$600 million in unused funds will be carried forward from Funding Years 2002, 2003, and 2004 to increase the disbursements to schools and libraries in Funding Year 2008 in excess of the annual cap. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Intercall, Inc., Letter . | DA-08-1447 , 23 FCC Rcd 9571 (2008) | 6/19/2008 | | Directs USAC to hold in abeyance until July 1, 2008 its universal service contribution decision regarding InterCall, Inc. | Contributors |
| Proposed Third Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice . | DA 08-1393 , 23 FCC Rcd 9270 | 6/11/2008 | Contribution Factor 3Q2008 | Announces that the proposed universal service contribution factor for the third quarter of 2008 will increase to 0.114 or 11.4 percent. | Contributors |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Erratum . | DA 08-1386 | 6/10/2008 | | Releases erratum correcting a May 1, 2008 ETC Cap Order (FCC 08-122), which capped high-cost universal service support to competitive eligible telecommunications carrier. | HC |
| Federal-State Joint Board on Universal Service, Request for Review by Cox Communications, Inc. of Action by Universal Service Administrator, CC Docket No. 96-45, Order . | DA 08-1318 , 23 FCC Rcd 8692 (2008) | 6/4/2008 | | Grants Cox appeal requesting reversal of a USAC decision to disallow Cox's use of its VoIP revenue allocation methodology to determine interstate revenues for universal service contribution purposes. | Contributors |

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| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | DA 08-1192 , 23 FCC Rcd 8260 (2008) | 5/20/2008 | | Waives on its own motion sections 54.702(b)(1) and 54.703(c) of FCC rules that specify that one member of USAC's Board shall be nominated and represented by "interexchange carriers with more than \$3 billion in annual operating revenues." | Other |
| Kansas Corporation Commission Petition for Declaratory Ruling, WC Docket No. 08-55, Public Notice . | DA 08-1060 , 23 FCC Rcd 7203 (2008) | 5/2/2008 | | Seeks comment on a KCC petition for declaratory ruling affirming the lawfulness of its procedure for certifying carriers' receipt of federal universal service support. | All |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 08-122 , 23 FCC Rcd 8834 (2008) | 5/1/2008 | 2008 Interim Cap Order | FCC adopts interim, emergency cap on the amount of high-cost support that competitive eligible telecommunications carriers may receive. Also adopts two limited exceptions: (1) competitive ETC will not be subject to the interim cap to the extent it files cost data demonstrating that its costs meet the support threshold in the same manner as the incumbent local exchange carrier (LEC); (2) a limited exception for competitive ETCs serving tribal lands or Alaska Native regions. | HC |
| Federal-State Joint Board on Universal Service, CTIA – The Wireless Association Petition for Reconsideration, CC Docket No. 96-45, Order on Reconsideration . | FCC 08-121 , 23 FCC Rcd 7333 (2008) | 4/28/2008 | | Denies CTIA petition seeking extension to all similarly-situated USF contributors of the relief granted in the FCC's 2004 True-Up Waiver Order (FCC 04-170), which addressed the true-up process for 2003 USF contributors. | Contributors |
| Mineola Union Free School District, FCC Form 471 No. 637705, Letter . | DA 08-872 , 23 FCC Rcd 6431 (2008) | 4/14/2008 | | Directs USAC to allow Mineola to submit two funding requests and consider them with its FY2008 application due to correctible clerical error. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, CC Docket No. 96-262; Universal Service Contribution Methodology, WC Docket No. 06-122, | FCC 08-101 , 23 FCC Rcd 6221 (2008) | 4/11/2008 | | Addresses petitions for reconsideration of USF contribution obligations adopted in the Fifth Circuit Remand Order. Reconfirms wireless providers may recover USF contributions through rates charged for all services; declines to reconsider the Limited Revenues | Contributors |

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| <i>Order on Reconsideration.</i> | | | | Exception; and denies requests for refunds of universal service contributions. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Tracfone Wireless, Inc., <i>Order.</i> | FCC 08-100 , 23 FCC Rcd 6206 (2008) | 4/11/2008 | TracFone ETC Designation Order | Conditionally designates TracFone Wireless, Inc. as an eligible telecommunications carrier for Lifeline service only in New York, Virginia, Connecticut, Massachusetts, Alabama, North Carolina, Tennessee, Delaware, New Hampshire, Pennsylvania, and the District of Columbia. | LI |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Public Notice.</i> | DA 08-747 , 23 FCC Rcd 5213 (2008) | 3/27/2008 | | Comments sought on petition filed by Centennial U.S.V.I. Operations Corp. for waiver of section 54.314(d)(1) of FCC's rules about effective date of the Virgin Island's Public Service Commission ETC designation. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Intercall, Inc., <i>Letter.</i> | DA-08-602 , 23 FCC Rcd 4705 (2008) | 3/19/2008 | | Directs USAC to hold in abeyance for 90 days its decision against InterCall, Inc. regarding the status of its audio bridging services and USF contributions pending further FCC action. | Contributors |
| Proposed Second Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, <i>Public Notice.</i> | DA 08-576 , 23 FCC Rcd 4087 (2008) | 3/14/2008 | Contribution Factor 2Q2008 | FCC Office of Managing Director announces that the proposed universal service contribution factor for the second quarter 2008 will increase to 11.3%. | Contributors |
| Federal-State Joint Board on Universal Service, New Florence Telephone Company, Waiver of Filing Deadline in 47 C.F.R. Section 54.314(d), CC Docket No. 96-45, <i>Order.</i> | DA 08-519 , 23 FCC Rcd 3746 (2008) | 3/6/2008 | New Florence Order | Directs USAC to conditionally recommence disbursing high-cost support to New Florence Telephone Co. as of April 1, 2007, the date as of which the Missouri PSC certified that the company will use the support consistent with its intended purposes. | HC |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Public Notice.</i> | DA 08-499 , 23 FCC Rcd 3714 (2008) | 3/4/2008 | | Comment cycles established for FCC NPRMs regarding the identical support rule, the use of reverse auctions to set high-cost universal service support, and the Federal-State Joint Board's recommendations for comprehensive reform of high-cost universal service support. | HC |
| Federal-State Joint Board on Universal | DA 08-371 , 23 FCC | 2/14/2008 | | Comments sought on Intercall, Inc.'s request for review | Contributors |

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| Service, CC Docket No. 96-45, Public Notice . | Rcd 1895 (2008) | | | of a USAC decision and petition for stay in which USAC ruled that Intercall's audio bridging services are toll teleconferencing services, requiring Intercall to submit FCC Form 499 filings to USAC. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order on Reconsideration . | FCC 08-51 , 23 FCC Rcd 2567 (2008) | 2/14/2008 | | Grants relief sought in petition by the American Public Communications Council seeking modification of FCC's March 14, 2003, order that waived the requirements of section 54.712 of FCC rules to permit local exchange carriers to continue to recover certain contribution costs associated with Centrex customers on a per-line basis from multi-line business customers through the federal universal service line item. FCC agrees with APCC that, as applied to independent payphone service providers (PSP), the decision in the Centrex Waiver Order does not further the stated goal of section 276 to "promote the widespread deployment of payphone services to the general public." | HC |
| In the Matter of Rural Health Care Support Mechanism, WC Docket No. 02-60, Order on Reconsideration . | FCC 08-47 , 23 FCC Rcd 2539 (2008) | 2/14/2008 | American Telemedicine Association Order | Grants, in part, American Telemedicine Association petition for reconsideration, seeking limited reconsideration of the FCC's Rural Health Care Second Report and Order (FCC-04-289). Specifically extends for three years the FCC's prior determination to grandfather those health care providers who were eligible under the FCC's definition of "rural" prior to the Second Report and Order. | RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Public Notice . | DA 08-321 , 23 FCC Rcd 1735 (2008) | 2/8/2008 | | Comments sought on Thumb Cellular request for review of a USAC decision or, in the alternative, motion for declaratory ruling regarding the results of a 2007 Improper Payment Improvement Act (IPIA) audit of the | HC |

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| | | | | high-cost support received by Thumb Cellular during the period October 1, 2004 through September 30, 2005. | |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Notice of Proposed Rulemaking. | FCC 08-4 , 23 FCC Rcd 1467 (2008) | 1/29/2008 | | Seeks comment on the FCC's rules governing the amount of high-cost universal service support provided to competitive eligible telecommunications carriers (ETCs). | HC |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Notice of Proposed Rulemaking. | FCC 08-5 , 23 FCC Rcd 1495 (2008) | 1/29/2008 | | Seeks comment on the merits of using reverse auctions to determine the amount of high-cost universal service support provided to eligible telecommunications carriers serving rural, insular, and high-cost areas. | HC |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Notice of Proposed Rulemaking. | FCC 08-22 , 23 FCC Rcd 1531 (2008) | 1/29/2008 | | Seeks comment on ways to reform the high-cost universal service program. Specifically, seeks comment on the recommendation of the Federal-State Joint Board on Universal Service for comprehensive reform of high-cost universal service support (FCC 07J-4). Also incorporates the following two NPRMs: (1) FCC NPRM 1/29/2008 that seeks comment on the FCC's rules governing the amount of high-cost support provided to ETCs, including elimination of the "identical support rule;" and (2) FCC NPRM released 1/29/2008 that seeks comment on whether and how to implement reverse auctions as the disbursement mechanism for determining the amount of high-cost universal service support for ETCs serving rural, insular, and high-cost areas. | HC |
| 2007 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45. | 2007 USF Monitoring Report | 12/28/2007 | | Report contains information designed to monitor the impact of various universal service support mechanisms, | All |

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| | | | | and the methods used to finance them. 11th report in this series. (Data received through June 2007) | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | DA 07-5077 , 22 FCC Rcd 21806 (2007) | 12/20/2007 | | Order approves NECA's 2008 modification of average schedule high-cost loop support formula and USAC's 2008 average schedule local switching support formula. | HC |
| Proposed First Quarter 2008 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice . | DA 07-5007 , 22 FCC Rcd 21584 (2007) | 12/14/2007 | Contribution Factor 1Q2008 | FCC Office of Managing Director announces that the proposed universal service contribution factor for the first quarter 2008 will decrease to 10.2%. | Contributors |
| High-Cost Universal Service Support, WC Docket No. 05-337, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision . | FCC 07J-4 , 22 FCC Rcd 20477 (2007) | 11/20/2007 | | Federal-State Joint Board recommends that FCC address the long-term reform issues facing the high-cost program and make fundamental revisions in the structure of existing Universal Service mechanisms; Recommends that the FCC seek additional input from parties to further explore transitional issues associated with distribution reform; Recommends establishing three separate "funds" with distinct budgets and purposes; Recommends methods of transitioning from existing support mechanisms to the new funding structure, at approximately the current fund size; Recommends caps on the total amount of money distributed by the high-cost program and recommends measures that should lead to more efficient uses of existing funding; Recommends methods of administering the new broadband and mobility funding; Recommends that the nation's communications goals include achieving universal availability of mobility services (defined as wireless voice), universal availability of broadband Internet services, and voice services at affordable and comparable rates for all rural and non-rural areas; | HC |

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| | | | | Recommends that FCC eliminate the identical support rule and concludes that reverse auctions may offer advantages over current high-cost distribution mechanisms, and that FCC should explore the most appropriate auction mechanisms. | |
| Release of Funding Year 2008 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice . | FCC 07-182 , 22 FCC Rcd 18751 (2007) | 10/19/2007 | | Authorizes USAC to open the annual application filing window on November 7, 2007 for Funding Year 2008. Releases the attached Funding Year 2008 ESL for the Schools and Libraries Program. Highlights changes to FY2008 Eligible Services List. | SL |
| Eligible Services List Schools and Libraries Support Mechanism for Funding Year 2008 | FCC 07-182 – 2008 Eligible Services List , 22 FCC Rcd 18751 (2007) | 10/19/2007 | 2008 Eligible Services List | Eligible Services List indicates whether specific products or services may be able to receive discounts under the Schools and Libraries Program. List is organized into four sections that represent the four funding categories established by the FCC plus a miscellaneous section that is applicable to multiple categories. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Public Notice . | DA 07-4245 , 22 FCC Rcd 18407 (2007) | 10/12/2007 | | Office of the Managing Director Seeks Nominations for Seven Board Member Positions on the USAC Board of Directors. | Other |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Public Notice . | DA 07-4174 , 22 FCC Rcd 18081 (2007) | 10/5/2007 | | Comment sought on 2008 modification of average schedule high-cost loop support formula and 2008 average schedule company local switching support formula. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 07-173 , 22 FCC Rcd 17949 (2007) | 9/28/2007 | | FCC appointed Simon Fitch to serve on the Federal-State Joint Board on Universal Service, effective October 1, 2007. | Other |
| Proposed Fourth Quarter 2007 | DA 07-3928 (2007) | 9/13/2007 | Contribution Factor | FCC Office of Managing Director announces that the | Contributors |

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| Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice. | | | 4Q2007 | proposed universal service contribution factor for the fourth quarter 2007 will decrease to 11%. | |
| Federal-State Joint Board on Universal Service Statement on Long Term, Comprehensive High-Cost Universal Service Reform, WC Docket No. 05-337 CC Docket No. 96-45. | FCC 07J-3 | 9/6/2007 | | Joint Board tentatively agrees that: <ol style="list-style-type: none"> 1. Support mechanisms for the future will focus on: a. Voice; b. Broadband; c. Mobility. 2. In addition to the principles set forth in the statute, support mechanisms for the future will be guided by the following principles: a. Cost control; b. Accountability; c. State participation; d. Infrastructure build out in unserved areas. Equal support rule will not be part of future support mechanisms. | HC |
| Comprehensive Review of Universal Service Fund Management, Administration, and Oversight, Federal-State Joint Board on Universal Service, Schools and Libraries Universal Service Support Mechanism, Rural Health Care Support Mechanism, Lifeline and Link-Up, Changes to the Board of Directors for the National Exchange Carrier Association, Inc., WC Docket No. 05-195, CC Docket No. 96-45, CC Docket No. 02-6, WC Docket No. 02-60, WC Docket No. 03-109, CC Docket No. 97-21, Report & Order. | FCC 07-150 , 22 FCC Rcd 16372 (2007) | 8/29/2007 | | Adopts measures to safeguard the USF from waste, fraud, and abuse as well as measures to improve the management, administration, and oversight of the USF. Specifically: Strengthens oversight of the USF contributions process by requiring timely filing of Telecommunications Reporting Worksheets and timely payment of USF contributions; Clarifies current procedures and restructure the rate of interest under the DCIA as amended, that is imposed when contributors fail to make USF contributions on time and apply the same rate to contributors that fail to file properly the FCC Forms 499-A and 499-Q; Adopts document retention requirements and administrative limitation periods for the high-cost, low-income, and rural health care universal service programs, and for USF contributors; Adopt rules for recovery of improperly disbursed funds for the high-cost, | All |

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| | | | | low-income, and rural health care universal service programs; Revises FCC debarment rules to include parties who are convicted of criminal violations or held civilly liable for acts arising out of participation in the high-cost, low-income, and rural health care universal service programs; Adopts performance measures for the universal service programs and for the Administrator. | |
| Comment Sought on Draft Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice . | FCC 07-130 , 22 FCC Rcd 14134 (2007) | 7/27/2007 | | Seeks comment on USAC's attached proposed eligible services list. The changes that are being proposed for the Funding Year 2008 ESL are highlighted below: Draft proposes to treat Centrex service as basic telephone service for purposes of the program with the intention of eliminating the requirement that applicants file a technology plan for Centrex service; Clarifies that the basic conduit access to the Internet for the purpose of accessing distance learning and video conferencing is eligible for funding in the Internet access category but distance learning and video conferencing tools are not eligible for funding; Clarifies that program participants are not required to provide cost allocation for calendaring functions ancillary to E-mail service; Clarifies the eligible components of a web hosting service; Adds "failover" products or services to the list of miscellaneous ineligible components. | SL |
| Wireline Competition Bureau Announces Carryover of Unused Funds for Funding Year 2007, CC Docket No. 02-6, Public Notice . | DA 07-2470 , 22 FCC Rcd 10795 (2007) | 7/11/2007 | | \$650 million in unused funds will be carried forward from Funding Years 2001, 2002, 2003 and 2004 to increase disbursements to schools and libraries in Funding Year 2007 in excess of the annual cap. | SL |
| Proposed Third Quarter 2007 Universal | DA 07-2639 , 22 FCC | 6/14/2007 | Contribution Factor | Announces that the proposed universal service | Contributors |

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| Service Contribution Factor, CC Docket No. 96-45, Public Notice. | Rcd 11049 (2007) | | 3Q2007 | contribution factor for the third quarter of 2007 is 0.113 or 11.3 percent. | |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Brewster Academy, Dallas, Texas, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-317937, CC Docket No. 02-6, Order. | DA 07-2111 , 22 FCC Rcd 9185 (2007) | 5/18/2007 | | Grants 27 appeals of USAC decisions denying applications on the grounds that their requests for telecommunications service were from providers that do not provide telecommunications on a common carrier basis. Although each petitioner used an incorrect Service Provider Information Number (SPIN) that was linked to a provider that was not eligible to provide telecommunications on a common carrier basis, petitioners claim that they had indeed sought service from a telecommunications carrier. FCC finds that if petitioners are given an opportunity to correct the incorrect SPINs, they may be eligible for funding under the E-rate program. FCC also waives section 54.504(c) of FCC rules in order to allow petitioners to correct the SPIN errors on their FCC Forms 471. | SL |
| In the Matter of High-Cost Universal Service Support, Federal-State Joint Board on Universal Service, WC Docket No. 05-337, CC Docket No. 96-45, Notice Of Proposed Rulemaking. | FCC 07-88 , 22 FCC Rcd 9705 (2007) | 5/14/2007 | | Seeks comment on the recommendation of the Federal-State Joint Board that the FCC take immediate action to rein in the explosive growth in high-cost universal service support disbursements. Specifically, seeks comment on the recommendation that the FCC impose an interim, emergency cap on the amount of high-cost support that competitive eligible telecommunications carriers may receive. Joint Board also recommends that both it and the FCC further explore comprehensive high-cost distribution reform. Seeks comment on various reform proposals in a Public Notice released on the same day as the Recommended Decision. | HC |

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| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Academy of Excellence, et al., Phoenix, AZ, et al., Schools and Libraries Universal Service Support Mechanism, File No. SLD-261209, et al., CC Docket No. 02-6, Order . | FCC 07-60 , 22 FCC Rcd 8722 (2007) | 5/8/2007 | | Grants 56 Requests for Review of decisions by USAC denying the petitioners' requests for funding because USAC found the applicants failed to demonstrate access to the resources required to effectively use the requested eligible services or to pay their non-discounted share for the services. | SL |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Aiken County Public Schools, Aiken, SC, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File No. SLD-397612, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 07-61 , 22 FCC Rcd 8735 (2007) | 5/8/2007 | | Grants 59 appeals of decisions by USAC denying petitioners' requests for funding because USAC found that the applicants violated section 54.504(d) of FCC rules, which requires USAC to deny a request for E-rate support if 30 percent or more of a request for discounts is for ineligible services. | SL |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Bootheel Consortium, Silver City, NM <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File No. SLD-309634, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 07-62 , 22 FCC Rcd 8747 (2007) | 5/8/2007 | | Grants 17 Requests for Review of USAC decisions denying petitioners' requests for funding because USAC found that the applicants were either ineligible for support under the E-rate program or because more than 30 percent of the funding requests were for entities ineligible for support. | SL |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Aberdeen School District, Aberdeen, WA, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File No. SLD-297249, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 07-63 , 22 FCC Rcd 8757 (2007) | 5/8/2007 | | Grants 62 appeals and denies one appeal of USAC decisions. FCC finds that, for 34 applicants that made ministerial or clerical errors on forms that were timely submitted, good cause exists to waive section 54.504(c) of FCC rules, which requires applicants to submit a completed FCC Form 471 to USAC. Also finds that, for 28 applicants, good cause exists to waive section | SL |

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| | | | | 54.504(b)(4) of FCC rules, which states that applicants must wait 28 days after their FCC Form 470 is posted to USAC's website or after public availability of an applicant's request for proposal (RFP) before entering into an agreement with a service provider for the requested services. | |
| In the Matter of Requests for Review of Decisions of the Universal Service Administrator by Macomb Intermediate School District Technology Consortium, Clinton Township, MI, Schools and Libraries Universal Service Support Mechanism, File No. SLD-441910, CC Docket No. 02-6, Order . | FCC 07-64 , 22 FCC Rcd 8771 (2007) | 5/8/2007 | | Grants in part and denies in part an appeal of a USAC decision denying Macomb ISD funding for discounted services. Finds that Macomb ISD violated section 54.511 of FCC rules by not selecting the most cost-effective service offering among the bids considered. FCC notes, however, that Macomb ISD is entitled to E-rate program funding in an amount associated with the least expensive of the duplicative services. Remands to USAC. | SL |
| In the Matter of High-Cost Universal Service Support, Federal-State Joint Board on Universal Service, WC Docket No. 05-337, CC Docket No. 96-45, Recommended Decision . | FCC 07J-1 , 22 FCC Rcd 8998 (2007) | 5/1/2007 | | Recommendation of the Federal-State Joint Board that the FCC take immediate action to rein in the explosive growth in high-cost universal service support disbursements. Specifically, recommends that the FCC impose an interim, emergency cap on the amount of high-cost support that competitive eligible telecommunications carriers may receive. Joint Board also recommends that both it and the FCC further explore comprehensive high-cost distribution reform. | HC |
| Federal-State Joint Board on Universal Service Seeks Comment on Long Term, Comprehensive High-Cost Universal Service Reform, Public Notice . | FCC 07J-2 , 22 FCC Rcd 9023 (2007) | 5/1/2007 | | Federal-State Joint Board on Universal Service seeks comment on various proposals to reform the high-cost universal service support mechanisms. | HC |
| Wireline Competition Bureau Seeks Comment on a Petition by the State E- | DA 07-1846 , 22 FCC Rcd 7578 (2007) | 4/25/2007 | | SECA seeks clarification of the FCC's technology plan requirements with regard to the level of technology | SL |

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| rate Coordinators Alliance for Clarification and/or Waiver of E-rate Rules Concerning Technology Plan Creation and Approval under the Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Public Notice . | | | | planning required before an applicant posts its FCC Form 470. SECA suggests some general guidelines to clarify these rules. SECA also requests that the FCC waive any stricter interpretations of its rules with respect to applicants operating under approved technology plans whose FY2005 and FY2006 applications have been denied or whose FCC Form 486s had been rejected or are currently under review. | |
| In the Matter of Requests for Waiver of the Decision of the Universal Service Administrator by Adams County School District 14, Commerce City, Colorado, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-425151, 425211, 425303, 425352, 426285, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 07-35 , 22 FCC Rcd 6019 (2007) | 3/28/2007 | | Grants requests by 66 schools and libraries for review of USAC decisions denying applications on the grounds that they violated the FCC's requirement that a legally binding agreement be in place when the FCC Form 471 application is submitted. Also grants 6 appeals from applicants whose funding commitments were reduced on the grounds that an existing contract expired without the applicant posting a new FCC Form 470 for services to be provided for the remainder of the funding year. | SL |
| In the Matter of Requests for Waiver of the Decision of the Universal Service Administrator by Alpaugh Unified School District, Alpaugh, CA, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-523576, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 07-36 , 22 FCC Rcd 6035 (2007) | 3/28/2007 | | Grants 78 appeals of USAC decisions reducing or denying funding on the grounds that applicants failed to respond to USAC's requests for information within the USAC-specified time frame. Directs USAC to develop outreach procedures designed to better inform applicants of the additional information that may be needed and to provide applicants with a 15-day opportunity to respond to such request. | SL |
| In the Matter of Requests for Review or Waiver of Decisions of the Universal | FCC 07-37 , 22 FCC Rcd 6045 (2007) | 3/28/2007 | | Grants appeals by 32 schools and libraries of USAC decisions. Specifically, waives, in part, FCC technology | SL |

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| Service Administrator by Brownsville Independent School District, Brownsville, TX, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-482620, <i>et al.</i> , CC Docket No. 02-6, Order . | | | | plan rules and remands applications to USAC for further consideration. In addition, beginning with applications for Funding Year 2007, directs USAC to enhance its outreach efforts to better inform applicants of the technology plan requirements and to provide applicants with a 15-day opportunity to provide correct technology plan documentation. | |
| In the Matter of Petition for Waiver by Sprint Corporation, Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order . | DA 07-1354 , 22 FCC Rcd 5353 (2007) Erratum , 4/2/2007 | 3/19/2007 | | Denies Sprint's Petition for Waiver of the FCC's rule requiring that private branch exchange (PBX) and key systems be treated as "Priority Two" services. Sprint asks that the FCC treat such services as "Priority One" services for the duration of those contracts that were signed prior to December 1, 2003, because USAC had treated these services as Priority One services prior to this date. | SL |
| Proposed Second Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice . | DA 07-1330 | 3/15/2007 | Contribution Factor 2Q2007 | Announces that the proposed universal service contribution factor for the second quarter of 2011 will be 0.117 or 11.7 percent. | Contributors |
| In the Matter of Federal-State Joint Board on Universal Service, Request for Review by ABS-CBN Telecom North America, Incorporated of Decision of Universal Service Administrator; Request for Review by Southwest Communications, Inc. of Decision of Universal Service Administrator; Request for Review by Trans National Communications International, Inc. of Decision of Universal Service Administrator, CC Docket No. 96-45, | DA 07-1276 , 22 FCC Rcd 4965 (2007) | 3/14/2007 | | Each contributor alleges that it erred in completing either its quarterly FCC Form 499-Q or its annual FCC Form 499-A filed with USAC, and subsequently missed the FCC's deadline for either the initial filing or for filing revisions to the FCC Form 499-Q. As a result of these events, contributors state that USAC rejected their late-filed revisions and over-billed them for their universal service contribution obligations. In light of the fact that each Petitioner received the requested adjustments to their obligations through the true-up process, and because USAC's actions were appropriate, we deny the Petitioners' requests and dismiss the petitions as moot. | Contributors |

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| Order. | | | | | |
| Wireline Competition Bureau Seeks Additional Comment on Promoting Deployment and Subscribership In Underserved Areas, Including "Near Reservation" Areas, CC Docket No. 96-45, Public Notice. | DA 07-1239 , 22 FCC Rcd 4862 (2007) | 3/12/2007 | | Seeks to refresh the record on issues raised in the <i>Twelfth Report and Order</i> and <i>Twenty-Fifth Report and Order</i> and <i>Further Notice of Proposed Rulemaking</i> related to what constitutes a "near reservation" area for federal Lifeline and Link-Up support purposes. | LI |
| Petition for Rulemaking to Eliminate Rate-of-Return Regulation of Incumbent Local Exchange Carriers, CC Docket No. 96-45, RM-10822, Notice of Proceeding Termination. | DA 07-1074 , 22 FCC Rcd 4563 (2007) | 3/7/2007 | | This proceeding in CC Docket No. 96-45 and rulemaking in RM-10822 are terminated effective upon release of this Public Notice and the records are incorporated by reference into CC Docket No. 01-92 and WC Docket No. 05-337. | HC |
| Parties Asked to Refresh Record Regarding Reconsideration of Rules Adopted in <i>Calls Order</i> , CC Docket Nos. 96-262, 94-1, 99-249, 96-45, Erratum. | Erratum to DA 07-1001 (2007) | 3/6/2007 | | "To the extent parties that filed petitions for reconsideration of the <i>Calls Order</i> do not file in response to this Public Notice, the Commission will deem such petitions withdrawn and will dismiss them." | HC |
| Parties Asked to Refresh Record Regarding Reconsideration of Rules Adopted in <i>Calls Order</i> , CC Docket Nos. 96-262, 94-1, 99-249, 96-45, Public Notice. | DA 07-1001 , 22 FCC Rcd 4452 (2007) | 3/5/2007 | | Invites interested parties to update the record pertaining to petitions for reconsideration filed with respect to the rules the FCC adopted in the <i>Calls Order</i> , released May 31, 2000, and to develop a record on comprehensive intercarrier compensation reform in CC Docket No. 01-92 and on regulation of special access services in WC Docket No. 05-25. | HC |
| In the Matter of Rural Health Care Support Mechanism, WC Docket No. 02-60, Order on Reconsideration. | FCC 07-6 , 22 FCC Rcd 2555 (2007) | 2/6/2007 | | Grants petition filed by National LambdaRail (NLR) seeking reconsideration or, in the alternative, clarification of the FCC's order establishing a rural health care pilot program to encourage the provision of telehealth and telemedicine services throughout the nation. | RHC |

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| In the Matter of Federal-State Joint Board on Universal Service, National Exchange Carrier Association, Inc. and Universal Service Administrative Company, 2007 Modification of Average Schedule Universal Service Formulas, CC Docket No. 96-45, Order . | DA 07-29 , 22 FCC Rcd 179 (2007) | 1/9/2007 | | Adopted the universal service support formula proposed by the Universal Service Administrative Company and the average schedule cost per loop formula proposed by the National Exchange Carrier Association, Inc. | HC |
| 2006 Universal Service Monitoring Report, CC Dockets 98-202 and 96-45. | 2006 USF Monitoring Report | 12/29/2006 | | Report contains information designed to monitor the impact of various universal service support mechanisms, and the methods used to finance them. Tenth report in this series. (Data received through May 2006) | All |
| Proposed First Quarter 2007 Universal Service Contribution Factor, CC Docket No. 96-45, Public Notice . | DA 06-2506 , 21 FCC Rcd 14427 (2006) | 12/13/2006 | Contribution Factor 1Q2007 | FCC Office of Managing Director (OMD) announces that the proposed universal service contribution factor for the first quarter of 2007 will increase to 9.7%. | Contributors |
| Request for Waiver of the Decision of the Universal Service Administrator by Dallas Independent School District; Schools and Libraries Universal Service Support Mechanism, File No. SLD-400939; CC Docket 02-6, Order . | DA 06-2500 , 21 FCC Rcd 14405 (2006) | 12/12/2006 | | Finds that Dallas did not violate section 54.504(c) of FCC's rules, which states that an applicant for schools and libraries funding must have a legally binding agreement in place when it submits its FCC Form 471. | SL |
| Request for Waiver of the Decision of the Universal Service Administrator by Great Rivers Education Cooperative and I-K Electric Company; Schools and Libraries Universal Service Support Mechanism, File No. SLD-371294, CC Docket 02-6, Order . | DA 06-2458 , 21 FCC Rcd 14115 (2006) | 12/4/2006 | | Grants the Requests for Waiver filed by Great Rivers and its service provider, I-K Electric, appealing a decision by USAC that denied I-K Electric payment for services provided to Great Rivers under the program. | SL |
| Request for Waiver of the Decision of the Universal Service Administrator by | DA 06-2462 , 21 FCC Rcd 14146 (2006) | 12/4/2006 | | Grants the Request for Review filed by Friendship House of a decision by the USAC denying funding for Funding | SL |

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| Friendship House, Scranton, Penn.; Schools and Libraries Universal Service Support Mechanism, File No. SLD-314307, CC Docket 02-6, Order . | | | | Year 2002. Finds that Friendship House complied with the FCC's competitive bidding requirements in place at the time of its application. | |
| Request for Waiver of the Decision of the Universal Service Administrator by Quinter Public Schools Unified School District No. 293, Quinter, Kansas; Schools and Libraries Universal Service Support Mechanism, File No. SLD-421315; CC Docket 02-6, Order . | DA 06-2459 , 21 FCC Rcd 14122 (2006) | 12/4/2006 | | Grants a Request for Review filed by Quinter Public Schools Unified School District No. 293 seeking review of a decision by the Schools and Libraries Division. Finds that special circumstances exist to justify remanding the application associated with this appeal to USAC for further action consistent with this Order. | SL |
| Request for Waiver of the Decision of the Universal Service Administrator by Coahoma County School District, Clarksdale, Miss.; Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-427024, 428178, 428366, 428396; CC Docket 02-6, Order . | DA 06-2460 , 21 FCC Rcd 14128 (2006) | 12/4/2006 | | Grants a Request for Review filed by Coahoma County School District of a decision by the Schools and Libraries Division denying Coahoma's Funding Year 2004 application on the grounds that failed to establish that it had the necessary resources required to make effective use of the requested discounts for eligible services. | SL |
| Wireline Competition Bureau Seeks Comment on the State E-Rate Coordinators' Alliance Petition for the Clarification or Waiver of E-Rate Rules Concerning State Replacement Contracts Under the Schools and Libraries Universal Service Support Mechanism, CC Docket 02-6, Public Notice . | DA 06-2369 , 21 FCC Rcd 13742 (2006) | 11/27/2006 | | SECA asks the FCC to clarify its contract extension rules to permit an applicant to extend the contract expiration date of a renewed state master contract. Alternatively, if the rules do not permit such extensions, SECA asks for a modification and/or permanent waiver of the Commission's rules to allow them. | SL |
| Wireline Competition Bureau Seeks | DA 06-2371 , 21 FCC | 11/27/2006 | | E-Rate Central seeks guidance from the FCC on the | SL |

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| Comment on the E-Rate Central Petition for Clarification or Waiver of the Commission's Rules Concerning the Disposal of Equipment Purchased Under the Schools and Libraries Universal Support Mechanism, CC Docket 02-6, Public Notice . | Rcd 13750 (2006) | | | proper method for disposing of equipment when its value or usefulness precludes the possibility of transferring the equipment to another eligible facility. | |
| Federal-State Joint Board on Universal Service; Request for Review of the Decision of the Universal Service Administrator by Thumb Cellular Limited Partnership, CC Docket No. 96-45, Order . | DA 06-2355 , 21 FCC Rcd 13539 (2006) | 11/22/2006 | | Clarifies that Section 1.4(j) of the Commission's rules provides that if the filing date falls on a holiday (Saturday, Sunday, officially recognized federal legal holidays, and any other day FCC offices are closed and not reopened prior to 5:30 pm), the document shall be filed on the next business day, regardless if program rules state specific date. Example: If rule states, "must be submitted no later than March 30 each year," and March 30 is a holiday, any filings are due the next business day (e.g., March 31 or April 1). | All |
| Request for Waiver of the Decision of the Universal Service Administrator by Kan-ed, Kansas Board of Regents Topeka, Kansas; Schools and Libraries Universal Service Support Mechanism, File No. SLD-449052, CC Docket 02-6, Order . | FCC 06-170 , 21 FCC Rcd 13658 (2006) | 11/22/2006 | | Grants limited waiver to applicant to submit letters of agency for its consortium members for FY2005 and FY2006. USAC had denied FY2006 funding because more than 30% of the consortium members had not provided a letter of agency. FCC said the "30% rule" – that requires USAC to deny funding requests where 30% of the request is for ineligible services – does not apply to filing of letters of agency and would unfairly penalize other consortium members. FCC denies applicants' request to be allowed to add members to Block 4 of Form 471 throughout the funding year because it would cause administrative burden. | SL |

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| Release of Funding Year 2007 Eligible Services List for Schools and Libraries Universal Service Mechanism, CC Docket No. 02-6, Public Notice . | FCC 06-158 , 21 FCC Rcd 12310 (2006) | 10/19/2006 | | Authorizes USAC to open the annual application filing window on November 14, 2006 for Funding Year 2007. Releases the attached Funding Year 2007 ESL for the Schools and Libraries Program. Highlights changes to FY2007 Eligible Services List. | SL |
| Eligible Services List Schools and Libraries Support Mechanism for Funding Year 2007 | FCC 06-158 – 2007 Eligible Services List , 21 FCC Rcd 12310 (2006) | 10/19/2006 | 2007 Eligible Services List | Eligible Services List indicates whether specific products or services may be able to receive discounts under the Schools and Libraries Program. List is organized into four sections that represent the four funding categories established by the FCC plus a miscellaneous section that is applicable to multiple categories. | SL |
| Rural Health Care Support Mechanism, WC Docket No. 02-60, Order . | FCC 06-144 , 21 FCC Rcd 11111 (2006) | 9/29/2006 | | Establishes a pilot program to help public and non-profit health care providers build state and region-wide broadband networks dedicated to the provision of health care services, and connect those networks to Internet2, a dedicated nationwide backbone. | RHC |
| Requests for Review of the Decision of the Universal Service Administrator, Academia Claret, Puerto Rico, <i>et al.</i> , Schools and Libraries Universal Service, CC Docket No. 02-6, Order . | DA 06-1907 , 21 FCC Rcd 10703 (2006) | 9/21/2006 | | Grants 91 appeals of decisions by USAC denying applications for discounted services under the Schools and Libraries Program on the ground that they failed to correctly calculate the appropriate discount rate or failed to provide supporting documentation for the discount. 69 appeals involve a discount calculation issue specific to private schools in Puerto Rico. 22 appeals from schools and libraries elsewhere in the U.S. | SL |
| Requests for Review and Waiver of the Decision of the Universal Service Administrator by Alaska Gateway School District Tok, AK, <i>et al.</i> , Schools and Libraries Universal Service Support | DA 06-1871 , 21 FCC Rcd 10182 (2006) | 9/14/2006 | | Grants 128 appeals of decisions by USAC reducing or denying funding from the Schools and Libraries Program on the grounds that they failed to timely submit an FCC Form 486. Directs USAC to develop targeted outreach procedures designed to better inform applicants of | SL |

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| Mechanism, File Nos. SLD-412028, <i>et al.</i> , CC Docket No. 02-6, Order . | | | | approaching FCC Form 486 filing deadlines and to provide applicants with a 15-day opportunity to file or amend the form. Because FCC Form 486 contains the Children’s Internet Protection Act certification, all applicants must still file the form with USAC. When an applicant has missed the Form 486 deadline, applicants will have 15 calendar days from the date of receipt of notice in writing by USAC to file or amend its FCC Form 486. | |
| Biennial Regulatory Review of Regulations Administered by the Wireline Competition Bureau, WC Docket No. 02-313, Report and Order . | FCC 06-86 , 21 FCC Rcd 9937 (2006) | 8/21/2006 | | Biennial review of FCC rules and makes changes to Parts 1, 36, 42, 51-54, 63, 64, 69. In Part 54 (USF) eliminates High Cost sections 54.201(a)(2), 54.313(d)(1) and (2); modifies Schools and Libraries section 54.507(b) and eliminates subparagraphs (1) and (2). Retain the first sentence of paragraph (b) because it remains necessary as it provides the current definition of “funding year” for the Schools and Libraries Program; Eliminates Rural Health Care sections 54.604(a)(2) and (d) and 54.623(c)(2) through (3) as expired and modifies section 54.623(b) to eliminate an outdated reference to the already-passed initiation of the program, and retains language identifying the span of a funding year for purposes of a cap on the program. Also modifies section 54.623(c)(4) to clarify that all applications filed by rural health care providers within the filing window, as determined by USAC, will be treated as simultaneously received. | SL |
| Requests for Review of the Decisions of the Universal Service Administrator by Academia Discipulos de Cristo, | DA 06-1642 , 21 FCC Rcd 9210 (2006) | 8/15/2006 | | Addresses 30 appeals of decisions by USAC denying funding from the Schools and Libraries Program on the ground that the underlying applications violated the | SL |

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| Bayamon, Puerto Rico, <i>et al.</i> , File Nos. SLD-358081, 358083, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Order . | | | | FCC's competitive bidding requirements by failing to use price as the primary factor. In 29 instances, FCC finds that the petitioners complied with the competitive bidding requirements in place at the time of their applications, before Funding Year 2004. As such, USAC should have applied the standard the FCC articulated in the <i>Tennessee Order</i> , rather than the standard from the <i>Ysleta Order</i> that it actually applied. USAC should have considered whether price was considered as a primary factor for vendor selection and whether the most cost-effective services were selected, not whether price was weighted the highest during bid evaluations. | |
| Federal-State Joint Board on Universal Service Seeks Comment on the Merits of Using Auctions to Determine High-Cost Universal Service Support, WC Docket No. 05-337 and CC Docket No. 96-45, Public Notice . | FCC 06J-1 , 21 FCC Rcd 9292 (2006) | 8/11/2006 | | Seeks comment on the use of reverse auctions (competitive bidding) to determine high cost universal service funding to eligible telecommunications carriers. | HC |
| Deadline for Annual Lifeline Verification Surveys, Public Notice . | DA 06-1391 , 21 FCC Rcd 7184 (2006) | 7/3/2006 | | Wireline Competition Bureau announces that an ETC in a state with its own state-based Low Income program must submit a certification, signed by an officer of the company to USAC by August 31, 2006, attesting that the ETC has complied with the state verification procedures. All ETCs in federal default states must also submit their annual Lifeline verification survey results to USAC by August 31, 2006. Provides answers to frequently asked questions concerning the Lifeline certification and verification procedures. | LI |
| Regulation of Prepaid Calling Card | FCC 06-79 , 21 FCC | 6/30/2006 | | Treats certain prepaid calling card service providers as | Contributors |

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| Services, WC Docket No. 05-68, Declaratory Ruling and Report and Order. | Rcd 7290 (2006) | | | telecommunications service providers that must pay intrastate access charges for interexchange calls that originate and terminate in the same state and interstate access charges on interexchange calls that originate and terminate in different states. They also must contribute to the federal USF based on their interstate revenues, subject to the limitations in this order. Adopts interim rules to facilitate compliance with the universal service and access charge rules. Specifically, on an interim and prospective basis, requires all prepaid calling card providers to comply with certain reporting and certification requirements. | |
| Universal Service Contribution Methodology; Federal-State Joint Board on Universal Service; 1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, etc., WC Docket No. 06-122; CC Docket No. 96-45; CC Docket No. 98-171, etc., Report and Order and Notice Of Proposed Rulemaking. | FCC 06-94 , 21 FCC Rcd 7518 (2006) | 6/27/2006 | | Raises the existing wireless “safe harbor” percentage used to estimate interstate revenue from 28.5% to 37.1% of total end-user telecommunications revenue. Expands the base of USF contributions to include providers of interconnected voice-over-Internet Protocol (VoIP) service. Establishes Interconnected VoIP safe harbor of 64.9% of interstate revenue of total VoIP service revenue. NPRM seeks comment on interim contribution obligations imposed in this Order. | Contributors |
| Amendment of Part 54 of the Commission's Rules, Order. | FCC 06-89 , 21 FCC Rcd 7422 (2006) | 6/23/2006 | | Amends FCC rules to align oversight of the USF with the responsibilities of the Office of the Inspector General (OIG) and the Office of the Managing Director (OMD). | Other Contributors |

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| | | | | Specifically, assigns certain audit activities formerly assigned to the Wireline Competition Bureau, including oversight of the annual Part 54 audit of USAC, to the OIG and assign calculation of the quarterly USF contribution factor to OMD. | |
| Request for Review of the Decision of the Universal Service Administrator by Bishop Perry Middle School, New Orleans, LA, <i>et al.</i> , Schools and Libraries Universal Service Support Mechanism, File Nos. SLD-487170, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 06-54 , 21 FCC Rcd 5316 (2006) | 5/19/2006 | Bishop Perry Order | Grants 196 appeals of decisions by USAC concerning the Schools and Libraries Program denying funding due to certain clerical or ministerial errors in the application, <i>i.e.</i> , a failure to timely file an FCC Form 471, a failure to timely file a certification related to an FCC Form 470, or a failure to comply with minimum processing standards. Directs USAC to provide all future and pending applicants with a 15-day opportunity to cure any ministerial or clerical errors on their FCC Form 470, FCC Form 471, or associated certifications and to develop targeted outreach procedures designed to better inform applicants of application procedures. | SL |
| Request for Review of the Decision of the Universal Service Administrator by Academy of Careers and Technologies, San Antonio, TX, <i>et al.</i> , File Nos. SLD-418938, <i>et al.</i> , CC Docket No. 02-6, Order . | FCC 06-55 , 21 FCC Rcd 5348 (2006) | 5/19/2006 | Academy of Careers Order | Grants 30 appeals of decisions by USAC denying 134 requests for funding from 96 participants in the Schools and Libraries Program on the grounds that they violated the FCC's competitive bidding rules. Finds that USAC improperly denied the requests for funding without sufficiently examining whether FCC rules were violated due to improper third-party participation in the applicants' competitive bidding processes. Directs USAC to conduct further investigation and analysis prior to denying funding for suspected competitive bidding violations of the type addressed herein, and to provide applicants with an opportunity to demonstrate that they | SL |

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| | | | | did not violate competitive bidding rules. | |
| Federal-State Joint Board on Universal Service/High-Cost Universal Service Support, CC Docket No. 96-45 and WC Docket No. 05-337, Order . | FCC 06-69 , 21 FCC Rcd 5514 (2006) | 5/16/2006 | | Extends the high-cost universal service support rules adopted in the <i>Rural Task Force Order</i> (FCC 01-157) on an interim basis until the FCC concludes its rural review proceeding and adopts changes, if any, to those rules. See also FCC 04-125 , FCC 05-1 . | HC |
| Federal-State Joint Board on Universal Service; Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, CC Docket Nos. 96-45 and 02-6, WC Docket Nos. 02-60 and 03-109, Order. | FCC 06-23 , 21 FCC Rcd 2803 (2006) | 3/1/2006 | | Grants a petition filed by Louisiana and Mississippi requesting that the FCC extend the filing window for Funding Year 2006 (FY2006) until September 30, 2006, and waive the two-in-five rule for FY2006 for schools and libraries in Louisiana, Mississippi, and Alabama that were directly affected by Hurricane Katrina. | SL |
| Federal-State Joint Board on Universal Service; National Exchange Carrier Association, Inc. 2006 Modification of Average Schedule Universal Service Formulas, CC Docket No. 96-45, Order. | DA 06-55 , 21 FCC Rcd 188 (2006) | 1/12/2006 | | Adopts the average schedule formula proposed by USAC on September 30, 2005, for local switching support effective retroactively as of January 1, 2006. Adopts the average schedule cost per loop formula described by the National Exchange Carrier Association on August 30, 2005, for high-cost loop support. | HC |
| Federal-State Joint Board on Universal Service; High-Cost Universal Service Support, CC Docket No. 96-45, WC Docket No. 05-337, Notice of Proposed Rulemaking . | FCC 05-205 , 20 FCC Rcd 19731 (2005) | 12/9/2005 | | Seeks comment on how to reasonably define the statutory terms “sufficient” and “reasonably comparable” in light of 10 th Circuit’s holding in <i>Qwest Corp. v. FCC (Qwest II)</i> . Court directed FCC on remand to articulate a definition of “sufficient” that appropriately considers the range of principles in section 254 of the Act and to define “reasonably comparable” in a manner that comports with its duty to preserve <i>and</i> advance universal service. Also seeks comment on the support mechanism for non-rural carriers, which the <i>Qwest II</i> court | HC |

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| | | | | invalidated and seeks comment on a proposal by Puerto Rico Telephone Company, Inc. (PRTC) that the Commission adopt a non-rural insular mechanism. | |
| Federal-State Joint Board on Universal Service; Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, CC Dockets No. 96-45 and 02-6, WC Dockets No. 02-60 and 03-109, Order . | FCC 05-178 , 20 FCC Rcd 16883 (2005) | 10/14/2005 | Katrina Relief Order Hurricane Katrina Order | Katrina Relief order; takes immediate steps to assist the victims of Hurricane Katrina by making available approximately \$211 million of targeted support from the Universal Service Fund for reconstruction and remediation relating to the restoration of telecommunications services. | All |
| Schools and Libraries Universal Service Support Mechanism; Rural Health Care Support Mechanism; Lifeline and Link-Up, Federal-State Joint Board on Universal Service; CC Docket No. 02-6, WC Dockets No. 02-60 and 03-109, CC Docket No. 96-45, Order . | DA 05-2484 , 20 FCC Rcd 14774 (2005) | 9/21/2005 | Katrina Waiver Order | Katrina Waiver Order; waives procedural rules relating to the Universal Service Fund on an emergency interim basis; State commissions, carriers, and program beneficiaries in the affected areas of Louisiana, Mississippi, and Alabama may postpone filing certain USF forms, payments and data for a period of up to one hundred and fifty (150) days. | All |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, Petition for Reconsideration and Clarification of the <i>Fifth Circuit Remand Order</i> of BellSouth Corporation, Order . | DA 05-2320 , 20 FCC Rcd 13779 (2005) | 8/22/2005 | | Clarifies that Commercial Mobile Radio Services (CMRS) providers may recover their universal service contributions through rates charged for all of their services and that the FCC's decision in the <i>Fifth Circuit Remand Order</i> applied the Fifth Circuit decision prospectively beginning November 1, 1999. | HC |
| Baseline Lifeline Study | Baseline Lifeline Study | 8/9/2005 | | Section 1: Baseline Information, Table 1.A, Baseline Lifeline subscription information (Year 2002) | LI |
| Comprehensive Review of Universal Service Fund Management, Administration, and Oversight, Federal-State Joint Board on Universal Service, | FCC 05-124 , 20 FCC Rcd 11308 (2005) | 6/14/2005 | | Initiates a broad inquiry into the management and administration of the Universal Service Fund ("USF"), as well as the FCC's oversight of the USF and USAC. | Other |

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| Schools and Libraries Universal Service Support Mechanism, Rural Health Care Support Mechanism, Lifeline and Link-Up, Changes to the Board of Directors for the National Exchange Carrier Association, Inc., WC Docket No. 05-195, CC Docket No. 96-45, CC Docket No. 02-6, WC Docket No. 02-60, WC Docket No. 03-109, CC Docket No. 97-21, Notice of Proposed Rulemaking and Further Notice of Proposed Rulemaking. | | | | | |
| Lifeline and Link-Up, WC Docket No. 03-109, Order. | DA 05-1602 , 20 FCC Rcd 10459 (2005) | 6/6/2005 | | Extends the date to establish certification and verification procedures pursuant to the FCC's <i>Lifeline Order</i> (FCC-04-87) until March 1, 2006. | LI |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order. | FCC 05-46 , 20 FCC Rcd 6371 (2005) FCC 05-46 Erratum 4/21/2005 | 3/17/2005 | | Addresses the minimum requirements for a telecom carrier to be designated as an "eligible telecommunications carrier" by the FCC; adopts additional mandatory requirements for ETCs designated by the FCC. | HC |
| Federal-State Joint Board on Universal Service; National Telephone Cooperative Association Petition for Reconsideration, CC Docket No. 96-45, Order and Order on Reconsideration. | FCC 05-1 , 20 FCC Rcd 768 (2005) | 1/10/2005 | | Amends section 54.305 so that it does not apply to transfers of exchanges between non-rural carriers after the phase-down of interim hold-harmless support and grants a request to provide that rural carriers may receive "safety valve" support for investment made in the first year of operating acquired exchanges. | HC |
| Rural Health Care Support Mechanism, WC Docket No. 02-60, Second Report and Order, Order on Reconsideration, | FCC 04-289 , 19 FCC Rcd 24580 (2004) | 12/17/2004 | | Changes the FCC's definition of rural for the rural health care support mechanism because the definition is no longer being updated with new Census Bureau data; | RHC |

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| <i>and Further Notice of Proposed Rulemaking.</i> | | | | revises rules to expand funding for mobile rural health care services by subsidizing the difference between the rate for satellite service and the rate for an urban wireline service with a similar bandwidth; improves administrative process by establishing a fixed deadline for applications for support; permits rural health care providers in states that are entirely rural to receive support for advanced telecommunications and information services; seeks comment on whether FCC should increase the percentage discount that rural health care providers receive for Internet access and whether infrastructure development should be funded and whether to modify our rules specifically to allow mobile rural health care providers to use services other than satellite. | |
| Federal-State Joint Board on Universal Service 1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms Changes to the Board of Directors of the National Exchange Carrier Associations, Inc., CC Docket Nos. 96-45, 97-21, 98-171, <i>Order, recon. pending.</i> | DA 04-3669 , 69 Fed. Reg. 71812 (2004) | 12/9/2004 | | Modifies the deadline for filing revisions to the annual Telecommunications Reporting Worksheet (Form 499-A); updates the Form 499-A Instructions to clarify FCC’s intention to reject as untimely any Form 499-A revised filing not submitted within twelve months of the due date of the original filing in question, if the revision would decrease regulatory fees or contributions to support mechanisms for universal service. | Contributors |
| Federal-State Joint Board on Universal | FCC 04-237 , 19 FCC | 11/28/2004 | | Makes clarifications to the extent an independent | Contributors |

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| Service, CC Docket No. 96-45, Order on Reconsideration. | Rcd 23824 (2004) | | | payphone service provider purchases telecommunications for resale in a payphone service and contributes directly to universal service, it should not be considered an end user for purposes of reporting assessable interstate telecommunications revenues and therefore should not be subject to federal universal service pass-through charges; clarifies that CMRS carriers are required to report revenues derived from providing telecommunications to entities qualifying for the <i>de minimis</i> exemption as end-user revenues; further clarifies that current rules do not require underlying facilities-based carriers or CMRS carriers to identify specifically their resale customers qualifying for the <i>de minimis</i> exemption. | |
| Schools and Libraries Universal Support Mechanism, CC Docket No. 02-6, Fifth Report and Order. | FCC 04-190 , 19 FCC Rcd 15808 (2004) FCC 04-190 Erratum 9/20/2004 | 8/13/2004 | | Sets framework regarding what amounts should be recovered by USAC and the Commission when funds have been disbursed in violation of specific statutory provisions and FCC rules; announces policy regarding the timeframe in which USAC and the FCC will conduct audits or other investigations relating to use of E-rate funds; eliminates the current option to offset amounts disbursed in violation of the statute or a rule against other funding commitments; extends red light rule previously adopted pursuant to the Debt Collection Improvement Act (DCIA) to bar beneficiaries or service providers from receiving additional benefits under the schools and libraries program if they have failed to satisfy any outstanding obligation to repay monies into the fund; adopts a strengthened document retention requirement | SL |

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| | | | | to enhance ability to conduct all necessary oversight and provide a stronger enforcement tool for detecting statutory and rule violations; modifies current requirements regarding the timing, content and approval of technology plans.; amends beneficiary certification requirements; directs USAC to submit a plan for timely audit resolution, and delegates authority to the Chief of the Wireline Competition Bureau to resolve audit findings; directs USAC to submit on an annual basis a list of all USAC administrative procedures to the Bureau for review. | |
| Changes to the Board of Directors to the National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, Schools and Libraries Universal Service Support Mechanism, CC Docket Nos. 97-21, 96-45, 02-6, Order on Reconsideration and Fourth Report and Order. | FCC 04-181 , 19 FCC Rcd 15252 (2004) | 7/30/2004 | Schools and Libraries Fourth Report and Order | Concludes that recovering disbursed funds from the party or parties that violated the statute or an FCC rule will further our goals of minimizing waste, fraud and abuse in the schools and libraries support mechanism; concludes that directing recovery actions to beneficiaries in those situations where the beneficiary bears responsibility for the rule or statutory violation will promote greater accountability and care on the part of such beneficiaries; directs USAC to make the determination, in the first instance, to whom recovery should be directed in individual cases. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order. | FCC 04-170 , 19 FCC Rcd 13580 (2004) | 7/20/04 | | Granted, in part waiver requests filed by AT&T Corporation, SBC Communications, Inc., and the Verizon telephone companies regarding the true-up process for universal service contributions based on 2003 revenues. | Contributors |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order. | FCC 04-125 , 19 FCC Rcd 11538 (2004) | 6/28/2004 | | Requested that the Joint Board review the FCC's rules relating to the high-cost universal service support mechanisms for rural carriers and to determine the | HC |

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| | | | | appropriate rural mechanism to succeed the five-year plan adopted in the Rural Task Force Order | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Notice of Proposed Rulemaking. | FCC 04-127 , 19 FCC Rcd 10800 (2004) | 6/8/2004 | | Seeks comment on the Recommended Decision of the Federal-State Joint Board on Universal Service concerning the process for designation of eligible telecommunications carriers and the Commission's rules regarding high-cost universal service support. | HC |
| High Cost Model Results 2004 | Study 247659 | 5/26/2004 | | High Cost Model Results 2004 by State | HC |
| Lifeline and Link-Up, WC Docket No. 03-109, Report and Order and Further Notice of Proposed Rulemaking. | FCC 04-87 , 19 FCC Rcd 8302 (2004) FCC 04-87 Errata 5/26/04 FCC 04-87 Errata 1/31/05 | 4/29/2004 | Lifeline Order 2004 Lifeline and Link Up Order | Expands the federal default eligibility criteria to include an income-based criterion and additional means-tested programs; adopts federal certification and verification procedures, and require states, under certain circumstances, to establish certification and verification procedures to minimize potential abuse of these programs; adopts outreach guidelines for the Lifeline/Link-Up program; seeks comment on whether the inclusion of a broader income-based criterion in the federal default eligibility criteria would further increase Lifeline/Link-Up subscription rates. | LI |
| Federal- State Joint Board on Universal Service/Highland Cellular, Inc. Petition for Designation as an Eligible Telecommunications Carrier in the Commonwealth of Virginia, Memorandum Opinion and Order. | FCC 04-37 , 19 FCC Rcd 6422 (2004) | 4/12/2004 | | Grants in part and denies in part Highland's Petition to be designated as an eligible telecommunications carrier in portions of its licensed service area | HC |
| Interstate Common Line Support Letter | Letter 244541 | 3/2/2004 | | Addresses how USAC should perform the annual true up of Interstate Common Line Support (ICLS) for rate-of-return carriers for 2002 under the Commission's rules and the <i>MAG</i> | HC |

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| | | | | <i>Order</i> ; concludes that USAC should prorate each revenue component of the ICLS calculation based on a uniform factor reflecting the industry-wide revenue recovery experience. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision. | FCC-04J-1 , 19 FCC Rcd 4257 (2004) | 2/27/2004 | | Joint Board's Recommended Decision concerning the process for designation of eligible telecommunications carriers and the FCC's rules regarding high-cost universal service support. | HC |
| Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, CC Docket No. 00-. 256, Federal-State joint Board on Universal Service, CC Docket No.: 96-45, Report and Order and Second Further Notice of Proposed Rulemaking. | FCC 04-31 , 19 FCC Rcd 4122 FCC 04-31 Errata 4/14/2004 | 2/26/2004 | | Modifies the "all-or-nothing" rule to permit rate-of-return carriers to bring recently acquired price cap lines back to rate-of-return regulation; grants rate-of-return carriers the authority immediately to provide geographically deaveraged transport and special access rates, subject to certain limitations; merges Long Term Support with Interstate Common Line Support; seeks comment on two specific plans that propose establishing optional alternative regulation mechanisms for rate-of-return carriers. | HC |
| Federal-State Joint Board on Universal Service Virginia Cellular, LLC Petition fro Designation as an ETC in the Commonwealth of Virginia, Memorandum Opinion and Order. | FCC 03-338 , 19 FCC Rcd 1653 (2004) | 1/22/2004 | | Granted in part and denied in part, subject to enumerated conditions, the petition of Virginia Cellular, LLC to be designated as an ETC. | HC |
| Rural Healthcare Support Mechanism, WC Docket No. 02-60, Order on Reconsideration. | FCC 04-15 , 19 FCC Rcd 883 (2004) | 1/16/2004 | | Deletes section 54.619(a)(4) requiring USAC to submit an annual report on the rural health care program on the first business day in May of each year. | RHC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Third Report and Order and Second | FCC 03-323 , 18 FCC Rcd 26912 (2003) | 12/23/2003 | Schools and Libraries Third Report and Order | Adopts rules that limit the ability of schools and libraries to engage in wasteful or fraudulent practices when obtaining internal connections; permits a particular | SL |

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| <i>Further Notice of Proposed Rulemaking.</i> | | | | eligible entity to receive support for discounted internal connections services no more than twice in every five years; prohibits a school or library from transferring equipment purchased with universal service discounts, as part of eligible internal connections services, for a period of three years except in limited circumstances; adopts a rule creating a more formal process for updating annually the list of services eligible for support; codifies USAC's current practices for allocating costs of services between eligible and ineligible components; codifies a prohibition on the provision of free services to entities receiving discounts, and codifies with one modification procedures for service substitutions; clarifies existing requirements for eligibility of certain equipment and services; adopts rules to implement our prior decision to carry forward unused funds from the schools and libraries mechanism for use in subsequent funding years. | |
| Review of the Decision of the Universal Service Administrator by Ysleta Independent School District, El Paso, Texas, et al., Federal-State Joint Board on Universal Service, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Dockets No. 96-45 and 97-21, Order . | FCC 03-313 , 18 FCC Rcd 26406 (2003) | 12/8/2003 | | Affirms SLD's decisions and denies the Requests for Review. however, FCC waives the filing window for Funding Year 2002 to permit the applicants to resubmit requests for eligible products and services for Funding Year 2002 under the terms of the order; Most of the applicants selected a Systems Integrator to provide millions of dollars worth of services, but chose the Systems Integrator without seeking bids on any of the prices of the specific E-rate funded services sought. Most of the applicants also submitted FCC Forms 470 expressing interest in purchasing a catalogue of virtually every eligible service, rather than developing a list of | SL |

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| | | | | services actually desired, based on their technology plans, with sufficient specificity to enable bidders to submit realistic bids with prices for specified services. Some applicants also stated on their FCC Forms 470 that they did not have an RFP relating to the E-rate eligible services, and then subsequently released such an RFP just a few days later; FCC states these practices are contrary to FCC rules and policies and create conditions for considerable waste of funds. | |
| Request for Review of the Decision of the Universal Service Administrator by Winston-Salem/Forsyth County School District, Winston-Salem, North Carolina, SLD No. 302305, International Business Machines, Inc. on behalf of Winston-Salem/Forsyth County School District, Winston-Salem, North Carolina, SLD No. 302305, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | FCC 03-314 , 18 FCC Rcd 26457 (2003) | 12/8/2003 | Winston-Salem Order | SLD erred in denying the discounts requested by Winston-Salem; FCC cannot conclude that Winston-Salem failed to properly consider price when selecting its service provider because only one party responded to its posted FCC Form 470; FCC rules require applicants to seek competitive bids; they do not require an applicant to have competing bidders where none appear. While the FCC finds it unusual, given the size of Winston-Salem's proposed project, that no other entity submitted a bid, this alone, without more, cannot be the basis for denying Winston-Salem's request for review. | SL |
| BellSouth Corporation Petition for Clarification of Request for Immediate Relief filed by the State of Tennessee; Federal-State Joint Board on Universal Service, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Dockets No. | DA 03-3740 , 18 FCC Rcd 24688 (2003) | 11/25/2003 | | Relates to an Order, dated July 2, 2003, which granted, in part, the State of Tennessee's request for immediate relief by modifying USAC's Good Samaritan policy in this limited instance. BellSouth seeks clarification that the assumption of the Good Samaritan role in this case does not subject the Good Samaritan to Commitment Adjustment (COMAD) procedures for the application at | SL |

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| 96-45 and 97-21, Order. | | | | issue. | |
| Rural Health Care Support Mechanism, WC Docket No. 02-60, Report and Order, Order on Reconsideration, and Further Notice of Proposed Rulemaking. | FCC 03-288 , 18 FCC Rcd 24546 (2003) | 11/17/2003 | Rural Health Care Order | Amends Rural Health Care rules to improve the program, increase participation by rural health care providers; expands the scope of entities eligible to receive discounts, provide support for Internet access, and modifies the way in which the FCC calculates discounts to offer rural health care providers more flexibility. | RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order on Remand, Further Notice of Proposed Rulemaking, and Memorandum Opinion and Order. | FCC 03-249 , 18 FCC Rcd 22559 (2003) | 10/27/2003 | Tenth Circuit Remand Order | Modifies the high-cost universal service support mechanism for non-rural carriers and adopts measures to induce states to ensure reasonable comparability of rural and urban rates in areas served by non-rural carriers. | HC |
| Application of Generally Accepted Accounting Principles for Federal Agencies and Generally Accepted Government Auditing Standards to the Universal Service Fund, CC Docket No. 96-45, Order. (“GovGAAP Order”). | FCC 03-232 , 18 FCC Rcd 19911 (2003) | 10/3/2003 | | Requires USAC to prepare financial statements for the USF consistent with generally accepted accounting principles for federal agencies (Federal GAAP) and to keep the Fund in accordance with the United States Government Standard General Ledger (USGSQL); requires USAC to conduct audits of the Fund pursuant to generally accepted government auditing standards. | Other |
| Federal-State Joint Board on Universal Service, Children’s Internet Protection Act, CC Docket No. 96-45, Order. | FCC 03-188 , 18 FCC Rcd 16072 (2003) | 7/24/2003 | | Adopts measures to ensure that implementation of the Children’s Internet Protection Act (CIPA) complies with the recent decision of the U.S. Supreme Court. CIPA requires schools and libraries with “computer Internet access” to certify that they have Internet safety policies and technology protection measures to receive discounts for Internet access and internal connections under the schools and libraries support mechanism; directs USAC in consultation with the Wireline Competition Bureau to implement the necessary procedural changes. | SL |

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| Federal-State joint Board on Universal Service, CC Docket No. 96-45, Order and Order on Reconsideration. | FCC 03-170 , 18 FCC Rcd 15090 (2003) | 7/14/2003 | | Retains the existing list of services supported by federal universal service; agrees with the Joint Board that, with the possible exception of equal access, no new service satisfies the statutory criteria contained in section 254(c) or should be added to the list of core services; Joint Board was unable to reach agreement on whether equal access should be added to the list of supported services and made no recommendation regarding this service. | Other |
| Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers CC Docket No. 94-1, Low-Volume Long Distance Users, CC Docket No. 99-249, Federal-State Joint Board on Universal Service CC Docket No. 96-45, Order on Remand. | FCC 03-164 , 18 FCC Rcd 14976 (2003) | 7/10/2003 | | Addresses two issues before the FCC on remand from the U.S. Court of Appeals for the Fifth Circuit re: the <i>CALLS Order</i> ; On September 10, 2001, the Fifth Circuit affirmed the <i>CALLS Order</i> in most respects, but remanded for further analysis and explanation the decisions to size the Interstate Access Support (IAS) mechanism at \$650 million and to adopt the 6.5 percent X-factor; concludes that the \$650 million IAS amount included in the integrated CALLS plan represents a reasonable estimate of the implicit support in access charges to be replaced with explicit support and that the record supports the adoption of a 6.5 percent X-factor to achieve the FCC's target rate levels for price cap carriers. | HC |
| Request for Immediate Relief filed by the State of Tennessee; Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Change to the Board of Directors of the National Exchange Carrier Association, Inc. CC Docket No. 97-21, Order. | FCC 03-161 , 18 FCC Rcd 13581 (2003) | 7/2/2003 | Tennessee Order | <i>"Tennessee Order."</i> Concludes that it is appropriate to grant, in part, Tennessee's request by modifying the Good Samaritan policy in this limited instance; directs USAC to process Tennessee's application and Good Samaritan election in accordance with the conditions set forth in this Order; concludes that it is justified in this instance to allow Tennessee to substitute service providers for purposes of passing through payments to | SL |

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| | | | | subcontractors; instruct USAC to grant Tennessee's request to substitute a common carrier as its Good Samaritan service provider for Funding Year 2002, consistent with its existing procedures for Good Samaritan providers and to process Tennessee's funding request. | |
| Lifeline and Link-Up, WC Docket No. 03-109, Notice of Proposed Rulemaking. | FCC 03-120 , 18 FCC Rcd 11628 (2003) | 6/9/2003 | | Seeks comments on expanding the federal default eligibility criteria to include an income-based criterion and additional means-tested programs; federal certification and verification procedures, and outreach guidelines for the Lifeline/Link-Up program. | LI |
| Federal-State Joint Board on Universal Service; Promoting Deployment and Subscribership in Unserved And Underserved Areas, Including Tribal and Insular Areas, Commonwealth of Northern Mariana Islands, CC Docket No. 96-45, Twenty-Fifth Order on Reconsideration, Report and Order, Order and Further Notice of Proposed Rulemaking. | FCC 03-115 , 18 FCC Rcd 10958 (2003) | 5/21/2003 | | Affirms framework for resolution of ETC designations on tribal lands that provides a reasonable means to facilitate the expeditious resolution of such requests, while balancing the respective federal, state, and tribal interests; clarifies rules regarding the qualification criteria for enhanced Lifeline and Link-Up service; declines to adopt a rule that would require resolution of the merits of any request for ETC designation within six months of the filing date; declines to extend the enhanced low-income programs to the Northern Mariana Islands. | LI |
| Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, CC Docket Nos. 00-256 and 96-45, Third Order on | FCC 03-106 , 18 FCC Rcd 10284 (2003) | 5/8/2003 | | Amends section 54.903(a)(4) of rules to move the deadline for filing actual common line cost and revenue data from July 31st to December 31st of each year; amends section 54.903(a)(3) to permit rate-of-return carriers to file updates of projected common line cost and revenue data on June 30th of each year. | HC |

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| Reconsideration. | | | | | |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Second Report and Order and Further Notice of Proposed Rulemaking. | FCC 03-101 , 18 FCC Rcd 9202 (2003) FCC 03-101 Errata 6/23/2003 | 4/30/2003 | | Modifies certain rules regarding eligible services; clarifies the statutory term “educational purposes” and that rules prohibit the funding of discounts for duplicative services; clarifies rules to ensure that wireless services are eligible to the same extent wireline services are eligible; modifies rules to make voice mail eligible for discounts; directs USAC to develop a pilot program testing an online list of internal connections equipment that is automatically eligible for discounts, provided the uses are eligible and all other funding requirements are satisfied; codifies the “30 percent” policy, which is a processing benchmark currently used by USAC when reviewing requests that include both ineligible and eligible services. | SL |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Request for Immediate Relief by the State of Tennessee. | Letter 233447 | 4/17/2003 | | Request for change in service provider in Funding Year 2002 (service substitution). | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision. | FCC 03J-2 , 18 FCC Rcd 6589 (2003) | 4/2/2003 | | Joint Board recommends that the FCC expand the default federal eligibility criteria to include an income-based criterion and additional means-tested programs; Joint Board recommends that the FCC require states, under certain circumstances, to adopt verification procedures; recommends that the FCC provide outreach guidelines for the Lifeline/Link-Up program to more effectively target low-income consumers. | LI |
| Federal-State Joint Board on Universal | FCC 03-59 , 18 FCC | 3/26/2003 | | Amends section 54.717(f) to extend the filing deadline by | Other |

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| Service, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., Petition for Rule Change of Section 54.717(f) of the Commission's Rules and Regulations, CC Docket Nos. 96-45 and 97-21, Order . | Rcd 6063 (2003) | | | which the independent auditor hired by USAC must submit its draft audit report to the Wireline Competition Bureau. | |
| Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability, Truth-in-Billing and Billing Format, Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116, 98-170 and NSD File No. L-00-72, Order and Second Order on Reconsideration . | FCC 03-58 , 18 FCC Rcd 4818 (2003) | 3/14/2003 | Reconsideration Order | Grants local exchange carriers' request for an interim waiver of section 54.712 to permit such carriers to continue to recover through the federal universal service line item certain contribution costs associated with Centrex customers on a per-line basis from multi-line business customers, pending action on petitions for reconsideration of this rule; grants, in part, petitions seeking reconsideration of section 54.712 to permit eligible telecommunications carriers (ETCs) to recover contribution costs associated with Lifeline customers' occasional interstate revenues through a universal service pass-through charge for such customers; clarifies how USAC shall conduct the universal service contribution true-up processes for revenues from 2002 and 2003; contribution factor will be rounded up to the nearest tenth of a percent. | Contributors |

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| Federal-State Joint Board on Universal Service, Changes to the Board of Directors of the National Exchange Carriers Association, Inc., Petition for Limited Waiver of 47 C.F.R. Section 54.717(f) Regarding Audit Report Deadline, Order . | DA-03-614 , 18 FCC Rcd 2923 (2003) | 2/28/2003 | | Extends the filing deadline by which the independent auditor hired by the Universal Service Administrative Company (USAC) must submit its draft audit report to the Wireline Competition Bureau for this year until April 15, 2003. | Other |
| Federal-State Joint Board on Universal Service, Docket No. 96-45, Notice of Proposed Rulemaking . | FCC 03-13 , 18 FCC Rcd 2932 (2003) | 2/25/2003 | | Seeks comment on the Recommended Decision of the Federal-State Joint Board regarding the definition of services supported by universal service. | Other |
| Federal-State Joint Board on Universal Service Seeks Comment on Certain of the Commission's Rules Relating to High-cost Universal Service Support and the ETC Designation Process, CC Docket No. 96-45, Public Notice . | FCC 03J-1 , 18 FCC Rcd 1941 (2003) | 2/7/2003 | | Seeks comment on whether changes relating to high-cost universal service support in study areas in which a competitive ETC is providing services and the FCC's rules regarding support for second lines are warranted; seeks comment regarding the process for designating ETCs; commenters should address how any proposed modifications to the high-cost loop support mechanism for rural carriers would affect the specific conclusions adopted in the Rural Task Force Order, as well as its five-year time frame. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket | FCC 03-20 , 18 FCC Rcd 1421 (2003) | 1/30/2003 | | Reconsiders the definition of "affiliate" adopted in the recent R&O & FNPRM modifying rules regarding the assessment and recovery of contributions to the federal universal service mechanisms. | Contributors |

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| No. 98-171, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, CC Docket No. 90-571, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, CC Docket No. 92-237, NSD File No. L-00-72, Number Resource Optimization, CC Docket No. 99-200, Telephone Number Portability, CC Docket No. 95-116, Truth-In-Billing and Billing Format, CC Docket No. 98-170, Order . | | | | | |
| Implementation of Interim Filing Procedures for Filings of Requests for Review, Request Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 02-339 , 18 FCC Rcd 490 (2003) | 1/7/2003 | | Deems certain requests for review as timely filed with the FCC and grants other petitioners a 60-day opportunity to resubmit their pleadings electronically; specifically, relief is provided to parties who have, after September 12, 2001, mailed to the FCC requests for review of an action of USAC pursuant to section 54 of our rules, or petitions for reconsideration or applications for review arising from such pleadings. | Other |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | DA 03-24 , 18 FCC Rcd 41 (2003) | 1/7/2003 | Delphi Order | Adopts the Delphi version of the forward-looking cost model, which has been translated from Turbo-Pascal computer language, for calculating high cost support for non-rural carriers. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, 1998 | FCC 02-329 with Erratum 12/20/02, | 12/13/2002 | Universal Service Contribution | Increases to 28.5% the current interim safe harbor that allows wireless providers to assume that 15 percent of | Contributors |

| Title and Docket(s) | Document Number/Citation | Release Date | Commonly Referred To As | Brief Description | Program |
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| Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, CC Docket No. 90-571, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, CC Docket No. 92-237, NSD File No. L-00-72, Number Resource Optimization, CC Docket No. 99-200, Telephone Number Portability, CC Docket No. 95-116, Truth-In-Billing and Billing Format, CC Docket No. 98-170, Report and Order and Second Further Notice of Proposed Rulemaking. | 17 FCC Rcd 24952 (2002) | | Methodology Order Interim Contribution Methodology Order | their telecommunications revenues are interstate; requires wireless providers to make a single election whether to report actual revenues or to use the revised safe harbor; modifies the existing revenue-based methodology to require universal service contributions based on contributor-provided projections of collected end-user interstate and international telecommunications revenues, instead of historical gross-billed revenues. These changes will be implemented with the FCC Form 499-Q filed on February 1, 2003. | |
| Request for Review of the Decision of the Universal Service Administrative Company by Nassau County Board of Cooperative Educational Services, Westbury, New York, File No. SLD-139083, Federal-State Joint Board on | DA 02-3365 , 17 FCC Rcd 24584 (2002) | 12/6/2002 | | Finds that, in limited situations, the infrastructure costs incurred by a telecommunications provider in preparation for the commencement of telecommunications service should be deemed to be recoverable beginning in the year in which the telecommunications service commences. | SL |

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| Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 02-307 , 17 FCC Rcd 22642 (2002) | 11/8/2002 | Referral Order | Requests the Federal-State Joint Board on Universal Service to review certain of the FCC's rules relating to the high-cost universal service support in study areas in which a competitive eligible telecommunications carrier is providing service and support. | HC |
| Request for Review of the Decision of the Universal Service Administrator by Kalamazoo Public Schools, Kalamazoo, Michigan, File No. SLD-164612, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order on Reconsideration . | DA 02-2975 , 17 FCC Rcd 22154 (2002) | 11/4/2002 | | Clarifies that, in the future, in order to facilitate the application review process, it is advisable for applicants that choose to renew a pre-existing service after a bidding process to memorialize that decision after the bidding process is complete and record the date of this memorialization as the relevant contract award date in their submitted application for discounts. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision . | FCC 02J-2 , 17 FCC Rcd 20716 (2002) | 10/16/2002 | | Issues recommendations of the Federal-State Joint Board on Universal Service on issues from the Ninth Report and Order that was remanded to the FCC. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision . | FCC-02J-1 , 17 FCC Rcd 14095 (2002) | 7/10/2002 | | Joint Board recommends that the FCC retain the existing list of services supported by universal service. | Other |
| Federal-State Joint Board on Universal Service: Children's Internet Protection Act, CC Docket No. 96-45, Order . | FCC 02-196 , 17 FCC Rcd 12443 (2002) | 6/28/2002 | CIPA Suspension Order | Adopts interim measures to ensure that our implementation of the Children's Internet Protection Act (CIPA) complies with the recent decision issued by the U.S. District Court for the Eastern District of | SL |

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| | | | | Pennsylvania, which specifically enjoined the FCC from withholding federal funds from any public library for failure to comply with the requirements of the provision. FCC suspends enforcement of those portions of section 54.520 of the rules implementing section 254(h)(6),5 pending final judicial action. | |
| Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal State Joint Board on Universal Service, Docket Nos. 00-256, 96-45, Order and Second Order on Reconsideration. | FCC 02-181 , 17 FCC Rcd 11593 (2002) | 6/13/2002 | | Waives the requirement that carriers file annual certifications on June 30, 2002, in order to receive Interstate Common Line Support (ICLS); amends rules to permit adjustments to Long Term Support (LTS) to reflect projected revenues of carriers that participate in the National Exchange Carrier Association (NECA) common line pool. | HC |
| Federal-State Joint Board on Universal Service, Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Petitions for Reconsideration filed by: Coalition of Rural Telephone Companies, Competitive Universal Service Coalition Illinois Commerce Commission, National Telephone Cooperative Association, CC Docket Nos. 96-45, 00-256, Order on Reconsideration. | FCC 02-171 , 17 FCC Rcd 11472 (2002) | 6/13/2002 | | Amends rules to provide that the amount of high-cost loop support available to rural carriers in 2002 should be adjusted to account for mid-2001 implementation of the rules adopted in the <i>RTF Order</i> . | HC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02- | FCC 02-175 , 17 FCC Rcd 11521 (2002) | 6/13/2002 | Schools and Libraries First Report and Order | Adopts a framework for the treatment of funds collected for the schools and libraries support mechanism that | SL |

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| 6, First Report and Order. | FCC 02-175 Erratum 7/10/2002 | | | have, through the normal operation of the program, not been disbursed. | |
| Multi Association Group (MAG) Plan for Regulation of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, CC Docket Nos. 00-256, 96-45, First Order on Reconsideration in CC Docket No. 00-256, Twenty-Fourth Order on Reconsideration in CC Docket No. 96-45. | FCC 02-89 , 17 FCC Rcd 5635 (2002) | 3/22/2002 | | Modifies the data collection and filing procedures for implementation of the Interstate Common Line Support (ICLS) mechanism, in order to ensure timely implementation of the ICLS mechanism on July 1, 2002; extends until April 18, 2002 the original March 31, 2002, deadline set forth in section 54.903(a) for the submission of projected data and line counts to USAC; modifies the requirement under section 54.903(a) that each carrier file its data with USAC in order to permit NECA to file the data for each member of the common line pool for the purpose of this initial ICLS filing deadline. | HC |
| Establishment of the Media Bureau, the Wireline Competition Bureau and the Consumer Governmental Affairs Bureau, Reorganization of the International Bureau and Other Organizational Changes, Order. | FCC 02-10 , 17 FCC Rcd 4672 (2002) | 3/14/2002 | | Creation of Wireline Competition Bureau and modifies Part 54 rules to reflect change of bureau name. | Other |
| In the Matter of 2000 Biennial Regulatory Review -- Comprehensive Review of the Accounting Requirements and ARMIS Reporting Requirements for Incumbent Local Exchange Carriers, CC Docket No. 00-199, Order on Reconsideration. | FCC 02-68 , 17 FCC Rcd 4766 (2002) | 3/8/2002 | | Reinstates Account 3400, Accumulated amortization – tangible, a Class B account; clarifies that mid-sized carriers are not required to file ARMIS 43-02 (USOA Report), 43-03 (Joint Cost Report), and 43-04 (Separations and Access Report); extends the effective date of the changes to the Part 32 chart of accounts, and derivative changes to Parts 51 and 54, adopted in the <i>Phase 2 Report and Order</i> , to January 1, 2003. | Contributors |
| Federal-State Joint Board on Universal | DA 02-482 , 17 FCC | 3/1/2002 | | Grants USAC a limited waiver of FCC rules, extending the | Other |

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| Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carriers Association, Inc., CC Docket No. 97-21, Petition for Limited Waiver of 47 C.F.R. § 54.702(f) Regarding Audit Report Deadline, Order. | Rcd 3698 (2002) | | | filing deadline for USAC's independent auditor to submit its draft audit report for 2001to April 15, 2002. | |
| Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms; Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability and Truth-In-Billing Format, CC Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116 and 98-170 and NSD File No. L-0072, Further Notice of | FCC 02-43 , 17 FCC Rcd 3752 (2002) | 2/26/2002 | | Seeks comment on whether to assess contributions based on the number and capacity of connections provided to a public network; whether a connection-based assessment approach would ensure the long-term stability, fairness, and efficiency of the universal service contribution system; revises the FCC’s rules to exclude universal service contributions from a contributor’s assessable gross-billed interstate telecom revenues; addresses “circularity” in the current methodology that may cause contributors to mark-up line items; amends rules to permit contributors to submit revenue data on a consolidated basis on behalf of commonly-owned subsidiaries; increase from eight to 12 percent the amount of domestic interstate revenues a contributor may have and still qualify for the limited international revenue exception to our universal service contribution requirements. | Contributors |

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| <i>Proposed Rulemaking and Report and Order.</i> | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Notice of Proposed Rulemaking and Order.</i> | FCC 02-41 , 17 FCC Rcd 2999 (2002) | 2/15/2002 | | Seeks comment on the issues from the <i>Ninth Report and Order</i> remanded by the U.S. Court of Appeals for the Tenth Circuit re: High Cost Model forward-looking support; court concluded that the FCC did not (1) define adequately the key statutory terms “reasonably comparable” and “sufficient”; (2) adequately explain setting the funding benchmark at 135 percent of the national average; (3) provide inducements for state universal service mechanisms; or (4) explain how this funding mechanism will interact with other universal service programs; seeks comment on first three issues and refers the record collected in this proceeding to the Federal-State Joint Board on Universal Service for a recommended decision. | HC |
| Schools and Libraries Universal Service Support Mechanism, CC Docket No. 02-6, <i>Notice of Proposed Rulemaking and Order.</i> | FCC 02-8 , 17 FCC Rcd 1914 (2002) | 1/25/2002 | | Seeks comments to consider changes that would fine-tune rules to improve program operation; (2) to ensure that the benefits of Schools and Libraries support are distributed in a manner that is fair and equitable; and (3) to improve FCC oversight over this program to ensure that the goals of section 254 are met without waste, fraud, or abuse. | SL |
| Implementation of Interim Filing Procedures for Filings of Requests for Review, Request Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Order.</i> | FCC 01-376 with Erratum 12/28/01, 17 FCC Rcd 339 (2002) | 12/26/2001 | Interim Filings Procedure Order | Amends procedural rules on an emergency, interim basis to extend the period for filing a request for review, or applications for review arising from such proceedings, from the current 30 day period to 60 days, to provide applicants with the option of electronic filing (via either electronic mail or facsimile) for requests for review and | Other |

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| | | | | petitions for reconsideration or applications for review that arise from such proceedings, and to provide parties that have mailed pleadings on or after September 12, 2001 with an opportunity to re-file their pleadings electronically. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Petition of the State of Alaska for Waiver for the Utilization of Schools and Libraries Internet Point-of-Presence in Rural Remote Alaska Villages Where No Local Access Exists and Request for Declaratory Ruling, Order . | FCC 01-350 , 16 FCC Rcd 21511 (2001) | 12/3/2001 | Alaska Order | Granted the waiver request filed by the State of Alaska on January 29, 2001, subject to the conditions. | SL |
| Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, Access Charge Reform for Incumbent Local Exchange Carriers Subject to Rate-of-Return Regulation, Prescribing the Authorized Rate of Return for Interstate Services of Local Exchange Carriers, CC Docket Nos. 00-256, 96-45, 98-77, 98- 166, Second Report and Order and Further Notice of Proposed Rulemaking in CC Docket No. 00 256, Fifteenth Report and Order in CC Docket No. 96-45, and Report and | FCC 01-304 , 16 FCC Rcd 19613 (2001) FCC 01-304 Erratum 1/25/2002 | 11/8/2001 | | Modifies rules to reform the interstate access charge and universal service support system for incumbent local exchange carriers (LECs) subject to rate-of-return regulation (non-price cap or rate-of-return carriers). | HC |

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| Order in CC Docket Nos. 98-77 and 98-166, (MAG Order). | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Petition for Reconsideration Filed By USTA, Order on Reconsideration. | FCC 01-321 , 16 FCC Rcd 19789 (2001) | 11/6/2001 | | Denies request to reconsider portions of the <i>Contribution Interval Order</i> modifying the methodology used to assess contributions that carriers make to the federal universal service support mechanisms; Specifically, denies request to reconsider the imposition of additional filing requirements and the method of calculating contributions from carriers that either under-report or over-report quarterly revenue. | Contributors |
| 2000 Biennial Regulatory Review – Comprehensive Review of the Accounting Requirements and ARMIS Reporting Requirements for Incumbent Local Exchange Carriers: Phase 2, Amendments to the Uniform System of Accounts for Interconnection, Jurisdictional Separations Reform and Referral to the Federal-State Joint Board, Local Competition and Broadband Reporting, CC Docket Nos. 00-199, 97-212, 80 286, 99-301, Report and Order in CC Docket Nos. 00-199, 97-212 and 80-286, and Further Notice of Proposed Rulemaking in CC Docket Nos. 00-199, 99-301 and 80-286. | FCC 01-305 , 16 FCC Rcd 19911(2001) FCC 01-305 Erratum 1/18/2002. | 11/5/2001 | 2000 Biennial Regulatory Review Phase 2 Report and Order | Retains higher level of detail of Class A accounts as necessary for the FCC to continue meeting its statutory obligations with respect to universal service; Uniform System of Accounts data are currently used to calculate universal service support, which enables carriers serving high-cost and rural areas to provide local service at affordable rates. | Other |
| Federal-State Joint Board on Universal Service Seeks Comment on Review of Lifeline and Link-up Service for All Low- | FCC 01J-2 , 16 FCC Rcd 18407 (2001) | 10/12/2001 | | Federal-State Joint Board on Universal Service invites comment regarding its review of Lifeline/Link-Up programs. | LI |

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| income Consumers, Public Notice. | | | | | |
| Federal State Joint Board On Universal Service Seeks Comment On Review Of The Definition Of Universal Service, CC Docket 96-45, Public Notice. | FCC 01J-1 , 16 FCC Rcd 16155 (2001) | 8/21/2001 | | Joint Board on universal service seeks comment on review of the definition of universal service. | Other |
| Request for Review of the Decision of the Universal Service Administrator by Cleveland Municipal School District, Cleveland, Ohio, File No. SLD-190883, Funding Request No. 421840, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order. | DA 01-1936 , 16 FCC Rcd 15372 (2001) | 8/16/2001 | | Applicant seeks funding for file servers that would provide a number of functions, acting as web servers, hosting the domain name of Cleveland Municipal, and hosting an application known as the "Student Data Warehouse."; file servers are conditionally eligible products. In the <i>Universal Service Order</i> , the FCC held that a file server would be classified as a component of internal connections, and thus potentially eligible for discount funding, only if the server "is an essential element in the transmission of information within the school or library."; to determine if a file server is eligible for funding as a component of the applicant's internal connections, FCC looks to whether the server is needed as a conduit for information; In this case, these database servers act as the source of content, not as conduits for content which originates elsewhere. Hence, they are not providing "internal connections" as that term was defined in the <i>Universal Service Order</i> . | SL |
| Federal State Joint Board On Universal Service, CC Docket No. 96-45, Twenty Third Order on Reconsideration. | FCC 01-200 , 16 FCC Rcd 14097 (2001) | 7/11/2001 | | Makes a correction to section 36.605(c)(3)(ii) adopted in the <i>Fourteenth Report and Order</i> released on May 23, 2001; correction concerns the calculation of safety net additive support in the years following qualification for such support; correction revises the language in section 36.605(c)(3)(ii) to make it clear that rural telephone | HC |

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| | | | | companies receive the lesser of either: (1) the sum of capped support and the safety net additive support in each year or (2) uncapped support in each year when the cap is not triggered. | |
| Request for Review of the Decision of the Universal Service Administrator by Project Interconnect, Brooklyn Park, Minnesota, Files No. SLD-146858, 146854, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | DA 01-1620 , 16 FCC Rcd 13655 (2001) | 7/11/2001 | LOA Order | Affirms SLD's authority to demand supporting documentation for Letters of Agency for consortia members; finds that SLD appropriately required that Project Interconnect submit Letters of Agency demonstrating that its consortium members were actually aware of the funding application and authorized Project Interconnect to submit it on their behalf; finds that SLD correctly denied the application requests from the consortia members Spring Lake Park, Waconia, Chaska, Saint Paul, and Chisago Lakes; However, finds that SLD should not have denied support for the entire consortium based on the failure of these five districts to submit their Letters of Agency. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order . | FCC 01-195 , 16 FCC Rcd 13510 (2001) | 6/29/2001 | | Adopts a rule to provide additional time for recipients under the schools and libraries universal service support mechanism to implement contracts or agreements with service providers for non-recurring services; extends the deadline for receipt of non-recurring services from June 30, to September 30 following the close of the funding year. | SL |
| Federal-State Joint Board on Universal Service, Multi Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and | FCC 01-157 , 16 FCC Rcd 11244 (2001) FCC 01-157 Errata 6/1/2001 | 5/21/2001 | Fourteenth Report and Order Rural Task Force Order | Modifies rules for providing high-cost universal service support to rural telephone companies for the next five years based upon the proposals made by the Rural Task Force (MAG plan). | HC |

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| Interexchange Carriers, CC Docket No. 00-256, 96-45, <i>Fourteenth Report and Order, Twenty-Second Order on Reconsideration, and Further Notice of Proposed Rulemaking in CC Docket No. 96-45, and Report and Order in CC Docket No 00-256, (RTF Order).</i> | | | RTF Order | | |
| Federal-State Joint Board on Universal Service, 1998 Biennial Regulatory Review-Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Service, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms; Telecommunications Services for Individuals with Hearing and Speech Disabilities, and the Americans with Disabilities Act of 1990, Administration of the North American Numbering Plan and North American Numbering Plan Cost Recovery Contribution Factor and Fund Size, Number Resource Optimization, Telephone Number Portability and Truth-In-Billing Format, CC Docket Nos. 96-45, 98-171, 90-571, 92-237, 99-200, 95-116 and 98-170 and NSD File No. L-0072, <i>Notice of Proposed</i> | FCC 01-145 , 16 FCC Rcd 9892 (2001) FCC 01-145 Erratum 6/13/2001 | 5/8/2001 | | Seeks comment on how to streamline and reform both the manner in which the FCC assesses carrier contributions to the universal service fund and the manner in which carriers may recover those costs from their customers. | Contributors |

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| Rulemaking. | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Further Notice of Proposed Rulemaking and Order. | FCC 01-143 , 16 FCC Rcd 9880 (2001) | 4/30/2001 | | Proposes a revised method for allocating discounts to schools and libraries under the federal universal service mechanism when there is insufficient funding to support all requests for internal connections. | SL |
| Federal-State Joint Board on Universal Service, Children's Internet Protection Act, CC Docket No. 96-45, Report and Order. Erratum 4/19/01. | FCC 01-120 corrected version, 16 FCC Rcd 8182 (2001) | 4/5/2001 | CIPA Order | Adopts rules proposed in the Further Notice of Proposed Rulemaking to implement the Children's Internet Protection Act (CIPA) for Schools and Libraries program. | SL |
| Request for Review of the Decision of the Universal Service Administrator by Hood River County School District, Hood River, Oregon, File No. SLD-148907, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order. | DA 01-833 , 16 FCC Rcd 7616 (2001) | 4/5/2001 | Hood River Order | Applying <i>White Sulphur Springs</i> to the instant situation, remote access routers may be considered for discounts if they are not being used to provide remote access; applicant asserts that the routers, as used by Hood River, do not perform remote access functions; directs SLD to review Hood River's use of its remote access routers to determine whether such use is eligible for discounts. | SL |
| Federal-State Joint Board on Universal Service, Petition for Reconsideration filed by AT&T, CC Docket No. 96-45, Report and Order and Order on Reconsideration. | FCC 01-85 , 16 FCC Rcd 5748 (2001) | 3/14/2001 | Contribution Interval Order Form 499-Q Order | Modifies the existing methodology used to assess contributions that carriers make to the federal universal service fund. Specifically, modifies the existing contribution methodology to reduce the interval between the accrual of revenues and the assessment of universal service contributions based on those revenues. | Contributors |
| Request for Review of a Decision of the Universal Service Administrative Company by Naperville Community Unit School District 203, Naperville, Illinois, File No. SLD-203343, Federal-State Joint | FCC 01-73 , 16 FCC Rcd 5032 (2001) | 2/27/2001 | Naperville Order | Granted Naperville's Request for Review of a decision by the Schools and Libraries Division (SLD) of the Universal Service Administrative Co. that returned, without consideration, Naperville's application. | SL |

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| Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | | | | | |
| Request for Guidance by Universal Service Administrator Concerning the Request of Los Angeles Unified School District, Los Angeles, California, File No. SLD-198056, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | DA 01-387 , 16 FCC Rcd 3496 (2001) | 2/14/2001 | Substitution Order | Concludes SLD should grant service change requests for a substitute service or product where (1) that service or product has the same functionality; (2) the substitution does not result in an increase in price; (3) the substitution does not violate any contract provisions or state or local procurement laws; and (4) the substitution does not result in an increase in the percentage of ineligible services or functions; requires the applicant's request for a service change to include a certification that the requested change in service is consistent with the controlling Form 470 and Request For Proposal (RFP) for the original services. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Further Notice of Proposed Rulemaking . | FCC 01-31 , 16 FCC Rcd 2808 (2001) | 1/23/2001 | | Seeks comment on implementation of the Children's Internet Protection Act. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Further Notice of Proposed Rulemaking . | FCC 01-8 , 16 FCC Rcd 6141 (2001) | 1/12/2001 | | Seeks comment on the Recommended Decision of the Federal-State Joint Board on Universal Service regarding a plan for reforming the rural universal service support mechanism. | HC |
| Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, CC Docket No. 00-256, Federal- | FCC 00-448 , 16 FCC Rcd 460 (2001) | 1/5/2001 | MAG Order | Seeks comment on interstate access reform and universal service support proposal for incumbent local exchange carriers subject to rate-of-return regulation. | HC |

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| State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform for Incumbent Local Exchange Carriers Subject to Rate-of-Return Regulation, CC Docket No. 98-77, Prescribing the Authorized Rate of Return For Interstate Services of Local Exchange Carriers, CC Docket No. 98-166, Notice of Proposed Rulemaking. | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, AAD/USB File No. 98-37, Order on Remand. | FCC 00-449 , 16 FCC Rcd 571 (2001) | 12/26/2000 | | Granted relief sought in the petition for declaratory ruling filed by the Iowa Telecommunications and Technology Commission. | SL RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Thirteenth Report and Order and Further Notice of Proposed Rulemaking. | FCC 00-428 , 15 FCC Rcd 24422 (2000) | 12/8/2000 | Thirteenth Report and Order | Adopts measure phasing down the interim hold-harmless provision of the forward-looking High Cost Model support mechanism for non-rural carriers; adopts measures to phase down interim hold-harmless support, excluding Long-Term Support (LTS), through \$1.00 reductions in average monthly, per-line support beginning January 1, 2001, and every year thereafter until there is no more interim hold-harmless support. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order. | FCC 00-350 , 15 FCC Rcd 366 (2000) | 10/26/2000 | | Pursuant to the FCC's <i>Commitment Adjustment Order</i> , on October 22, 1999, USAC submitted to the FCC its plan to collect universal service funds that were erroneously disbursed in year one of the program; FCC adopts, with some minor modifications, USAC's plan to implement the requirements of the <i>Commitment Adjustment Order</i> . | SL |

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| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Rural Task Force Recommendation to the Federal-State Joint Board on Universal Service. | Rural Task Force Recommendation | 9/29/2000 | | RTF recommended decision; proposes to modify the rules for providing high-cost universal service support to rural telephone companies for the next five years based upon the proposals made by the Rural Task Force. Adopted by FCC in FCC 01-157 with modifications. | HC |
| Request for Review of the Decision of the Universal Service Administrator by Brooklyn Public Library, Brooklyn, New York, File No. SLD-149423, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order. | FCC 00-354 , 15 FCC Rcd 18598 (2000) | 9/26/2000 | Brooklyn Order | Clarifies policy regarding the use of universal service funds for a service provider's capital investment associated with the delivery of eligible services to schools and libraries under a multi-year contract; finds that Brooklyn may properly seek funding on an annual basis for a reasonable <i>pro rata</i> portion of its multi-year contract. | SL |
| Federal-State Joint Board on Universal Service; Promoting Deployment and Subscribership in Unserved and Underserved Areas, Including Tribal and Insular Areas, CC Docket No. 96-45, Order and Further Notice of Proposed Rulemaking. | FCC 00-332 , 15 FCC Rcd 17112 (2000) DA-00-2128 Errata 9/20/2000 | 8/31/2000 | Tribal Stay Oder and Further Notice | FCC stays implementation of recently adopted federal Lifeline and Link Up assistance rule amendments only to the extent that they apply to qualifying low-income consumers living near reservations; does not affect the implementation of the enhanced Lifeline and Link Up support for qualifying low-income consumers living on reservations, which will become effective on schedule on October 1, 2000; FCC stays the implementation of enhanced Lifeline and Link Up support for low-income consumers living near reservations pending resolution of the issues in a Further Notice of Proposed Rulemaking seeking additional comment on how to extend the enhanced Lifeline and Link Up measures to qualifying low-income consumers living in areas or communities that are "near reservations." | LI |

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| Request for Waiver by Council Bluffs Community Schools, Council Bluffs, Iowa, SLD-E007282, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | DA 00-1909 , 15 FCC Rcd 18836 (2000) | 8/22/2000 | Commitment Adjustment Implementation Order | Administrator's error resulted in a circumstance that essentially forced Council Bluffs to choose between (1) complying with the 28-day waiting period required by the FCC's competitive bidding rules and, as a result, filing outside the window, and (2) filing its FCC Form 471 within the filing window in contravention of the 28-day waiting period requirement; In <i>Runnemedede</i> , the Bureau waived the 28-day waiting period for an applicant that chose to file during the window rather wait 28 days when faced with the same choice; Because SLD failed to post Council Bluffs' FCC Form 470 to its website, which resulted in Council Bluffs' failure to file its application within the Year 1 filing window, the Bureau believes that a waiver of the filing window deadline is warranted. Under these circumstances, FCC remands Council Bluffs' application to SLD for processing and the issuance of an appropriate Funding Commitment Letter. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 00-260 , 15 FCC Rcd 15281 (2000) | 8/11/2000 | | Waives the Year 3 filing window requirements for certain applicants for support from the universal service support mechanism for eligible schools and libraries ("affected applicants"); directs USAC to take steps to ensure that the applicants affected by this waiver receive the opportunity to re-file their entire Year 3 applications for support from the universal service support mechanism for eligible schools and libraries. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Western Wireless Corporation Petition for Preemption of an Order of the South | FCC 00-248 , 15 FCC Rcd 15168 (2000) | 8/10/2000 | | Provides guidance to remove uncertainty and terminate controversy regarding whether section 214(e)(1) of the Communications Act of 1934, as amended, (the Act) requires a common carrier to provide supported services | Other |

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| Dakota Public Utilities Commission, Declaratory Ruling. | | | | throughout a service area prior to being designated an eligible telecommunications carrier (ETC) that may receive federal universal service support; guidance provided in this Declaratory Ruling will assist state commissions in acting expeditiously to fulfill their obligations under section 214(e) to designate competitive carriers as eligible for federal universal service support. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Recommended Decision. | FCC 00J-1 | 6/30/2000 | | Sets forth the recommendations of the Federal-State Joint Board on Universal Service for phasing down the interim hold-harmless provision of the new, forward-looking high-cost universal service support mechanism for non-rural carriers. | HC |
| Federal-State Joint Board on Universal Service; Promoting Deployment and Subscribership in Unserved and Underserved Areas, Including Tribal and Insular Areas, Western Wireless Corporation, Crow Reservation in Montana, Smith Bagley, Inc., Cheyenne River Sioux Tribe Telephone Authority, western wireless Corporation, Wyoming, Cellco Partnership d/b/a Bell Atlantic Mobile, Inc., Petitions for Designation as an Eligible Telecommunications Carrier and for Related Waivers to Provide Universal Service, CC Docket No. 96-45, Twelfth Report and Order, Memorandum Opinion and Order and Further Notice | FCC 00-208 , 15 FCC Rcd 12208 (2000) | 6/30/2000 | Twelfth Report and Order Tribal Order | Adopts measures to: (1) promote telecommunications subscribership and infrastructure deployment within American Indian and Alaska Native tribal communities; (2) establish a framework for the resolution of eligible telecommunications carrier (ETC) designation requests under section 214(e)(6)2 of the rules; and (3) apply the framework to pending petitions for designation as ETCs. | LI |

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| of Proposed Rulemaking. | | | | | |
| Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers CC Docket No. 94-1, Low-Volume Long Distance Users, CC Docket No. 99-249, Federal-State Joint Board on Universal Service CC Docket No. 96-45, Sixth Report and Order in CC Docket No. 96-262 and 94-1, Report and Order in CC Docket No. 99-249, Eleventh Report and Order in CC Docket No. 96-45, petition for stay denied , 15 FCC Rcd 13191 (2000). | FCC 00-193 , 15 FCC Rcd 12962 (2000) FCC 00-193 Erratum 6/14/2000 | 5/31/2000 | CALLS Order | Adopts an integrated interstate access reform and universal service proposal put forth by the members of the Coalition for Affordable Local and Long Distance Service (CALLS); creates a more rational interstate rate structure. | Other |
| Request for Review of Decisions of the Universal Service Administrator by MasterMind Internet Services, Inc., SPIN-143006149, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | FCC 00-167 , 16 FCC Rcd 4028 (2000) | 5/23/2000 | MasterMind Order | Concludes that, to the extent a MasterMind employee was listed as the contact person on the FCC Form 470 that initiated a competitive bidding process in which MasterMind participated, such Forms 470 were defective and violated competitive bidding requirements and the requests for support were properly denied; In those instances, however, where SLD denied requests for support that did not name a service provider as the contact person on the Form 470, FCC grants MasterMind's requests for review, and remand those applications to SLD for further processing; concludes that MasterMind has not demonstrated special circumstances warranting a waiver of competitive bidding requirements. | SL |
| Federal-State Joint Board on Universal Service, Changes to the Board Of | FCC 00-180 , 15 FCC Rcd 9336 (2000) | 5/22/2000 | | Amends a procedural rule which sets out the time period by which the Common Carrier Bureau or the FCC must | SL |

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| Directors of the National Exchange Carrier Association, Inc., CC Docket Nos. 96-45 and 97-21, Order . | | | | take action on a request for review of a decision issued by the Schools and Libraries Division of USAC. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Division Announces Release of Revised Universal Service Worksheet, FCC Form 457, CC Docket Nos. 96-45, 97-21, DA No. 98-1519, 1998 Biennial Regulatory Review – Requirements Associated with Administration of Telecommunications Relay Services, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, Twenty-First Order on Reconsideration in CC Docket No. 96-45, and Memorandum Opinion & Order in CC Docket Nos. 96-45, 97-21, and 98-171 . | FCC 00-118 , 15 FCC Rcd. 12050 (2000) | 4/11/2000 | | Petitioners challenged the FCC's decision to include in the universal service contribution base those charges identified by carriers on end-user bills as recovering state or federal universal service contributions; petitions denied and FCC requires carriers to include in their universal service contribution base the charges that carriers assess on end users in order to recover their universal service expenses. | Contributors |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Twentieth Order on Reconsideration . | FCC 00-126 , 15 FCC Rcd 12070 (2000) | 4/7/2000 | | Clarifies the method by which quarterly line count data will be incorporated in the new high-cost mechanism (High Cost Model) for purposes of calculating and targeting support amounts; clarifies that high-cost support shall be available on a regular quarterly basis for competitive eligible telecom carriers serving lines in areas served by non-rural ILECs. | HC |
| Request for Review of the Decision of the Universal Service Administrator by | FCC 00-100 , 15 FCC Rcd 5498 (2000) | 3/16/2000 | Copan Order | Modifies the current categories of permissible SPIN changes and permit a SPIN change whenever an applicant | SL |

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| Copan Public Schools, Copan, Oklahoma, File No. SLD-26231, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | | | | certifies that (1) the SPIN change is allowed under its state and local procurement rules and under the terms of the contract between the applicant and its original service provider, and (2) the applicant has notified its original service provider of its intent to change service providers. | |
| Federal-State Joint Board on Universal Service, Changes to the Board Of Directors of the National Exchange Carrier Association, Inc., CC Docket Nos. 96-45 and 97-21, Order . | FCC 00-65 , 15 FCC Rcd 4840 (2000) | 3/1/2000 | | Amends a procedural rule regarding the time period during which the FCC must issue a written decision in response to a request for review of a decision issued by the Schools and Libraries Division of USAC. amends 54.724 to make clear that the Wireline Competition Bureau may extend, for up to ninety days, the time period for taking action on a request for review of a USAC decision that is pending before the Bureau or the Commission; clarifies that the FCC may extend the time period for taking action on a pending request for review, but the Commission is not limited to a maximum 90-day extension period. | SL |
| Request for Review of the Decision of the Universal Service Administrator by United Talmudical Academy, Brooklyn, New York, File No. SLD-105791, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order . | FCC 00-2 , 15 FCC Rcd 423 (2000) | 1/7/2000 | | finds that the considerations weighing in favor of SLD's method of review do not apply where individual FRNs seek discounts solely for basic voice telephone service; unlike other types of funding requests, FRNs that seek discounts solely for basic voice telephone service should not be rejected by SLD solely because another funding request or set of funding requests submitted by the applicant within the same funding year fails under SLD's review for necessary resources. | SL |
| Request for Review of the Decision of | DA 99-2957 | 12/21/1999 | Runnemedede Order | FCC waives 28 day posting requirement set forth in 47 | SL |

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| <p>the Universal Service Administrator by Runnemedede Public Schools, Runnemedede, New Jersey, File No. SLD-154153, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order.</p> | | | | <p>C.F.R. § 54.504(b)(4) for Runnemedede due to SLD's failure to timely post the FCC Form 470 in accordance with section 54.504(b)(3) of FCC Rules; SLD's failure to post Runnemedede's FCC Form 470 to its web site resulted in Runnemedede's non-compliance with the 28 day posting requirement; remands Runnemedede's application to SLD for reprocessing and the issuance of an appropriate Funding Commitment Letter.</p> | |
| <p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Nineteenth Order on Reconsideration.</p> | <p>FCC 99-396, 14 FCC Rcd 21664 (1999)</p> | <p>12/17/1999</p> | | <p>Procedural changes to the new high-cost support mechanism for non-rural carriers adopted in the <i>High-Cost Methodology Order</i> on October 21, 1999; changes concern the targeting of high-cost support amounts to individual wire centers, which was set to occur beginning in the first quarter of 2000; support payments targeted to the wire center level shall be issued beginning with payments provided in the third quarter of 2000. This change affects only the <i>targeting</i> of support during the first and second quarters of 2000, and does not alter the January 1, 2000 effective date of the new mechanism or the aggregate <i>amount</i> of support provided to each non-rural carrier under the new mechanism.</p> | <p>HC</p> |
| <p>Request for Review of the Decision of the Universal Service Administrator by White Sulphur Springs School District, White Sulphur Springs, Montana, File No. SLD-82064, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange</p> | <p>DA 99-2537, 14 FCC Rcd 3396 (1999)</p> | <p>11/16/1999</p> | <p>White Sulphur Springs Order</p> | <p>Under the facts presented here, FCC concludes that the router in dispute here is not part of an ineligible wide area network. Although the router is capable of supporting WAN connections, White Sulphur Springs is not using the router to connect to any facilities other than to its Internet service provider in order to receive Internet access.</p> | <p>SL</p> |

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| Carrier Association, Inc., CC Docket No. 97-21, Order . | | | | | |
| Federal-State Joint Board on Universal Service, Docket No. 96-45, Fourteenth Order On Reconsideration . | FCC 99-256 , 14 FCC Rcd 20106 (1999) | 11/3/1999 | | Reconsiders the FCC's conclusion that only eligible telecommunications carriers (ETCs) may be credited by USAC for serving eligible rural health care providers; concludes that all telecommunications carriers that provide supported services to eligible rural health care providers at a discount are entitled to have the total amount of the discount treated as a contribution to the preservation and advancement of universal service; directs USAC to apply, as a credit against a carrier's universal service contribution obligation, the amount equal to the difference between the lower, urban rate that a carrier charges eligible health care providers for supported telecommunications services and the higher, rural rates that would normally be charged to these customers. | RHC |
| Federal-State Joint Board, Forward-Looking Mechanism for High Cost Support for Non-Rural LECs CC Docket Nos. 96-45 and 97-160, Tenth Report and Order . | FCC 99-304 with appendices, 14 FCC Rcd 20156 (1999) | 11/2/1999 | Tenth Report and Order | Completes the selection of a model to estimate forward-looking cost by selecting input values for the synthesis model previously adopted. Input values include such things as the cost of switches, cables, and other network components necessary to provide supported services, in addition to various capital cost parameters. The forward-looking cost of providing supported services estimated by the model will be used as part of the FCC's methodology to determine high-cost support for non-rural carriers beginning January 1, 2000. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Ninth | FCC 99-306 , 14 FCC Rcd 20432 (1999) | 11/2/1999 | Ninth Report and Order | Adopts High Cost Model, a new federal forward-looking high-cost support mechanism to enable states to ensure | HC |

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| Report & Order and Eighteenth Order on Reconsideration. | | | High Cost Order Methodology | the reasonable comparability of non-rural carriers' intrastate rates; adjusts and finalizes the framework of the new mechanism for non-rural carriers adopted on May 27, 1999, in the <i>Seventh Report and Order</i> , in which the FCC adopted a two-part methodology for calculating high-cost support for non-rural carriers that considers: (1) the relative costs of providing supported services in high-cost areas, and (2) the states' ability to support those costs using their own resources. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Sixth Order on Reconsideration in CC Docket No. 97-21, Fifteenth Order on Reconsideration in CC Docket No. 96-45. | FCC 99-269 , 14 FCC Rcd 18756 (1999) | 11/1/1999 | | Simplifies the process for rural health care providers to receive support and permits USAC to provide support for any commercially available telecommunications service, regardless of the bandwidth; requires USAC to calculate support based upon all actual distance-based charges, unless the rural health care provider or carrier requests a more comprehensive support calculation and substantiates that request. | RHC |
| Federal-State Joint Board on Universal Service Petitions for Waiver or Reconsideration of Sections 54.706, 54.709 and/or 54.711 of the Commission's Rules filed by Affinity Corporation, Hotel Communications, Inc., LDC Telecommunications, Inc., MobileTel, Inc., National Telephone Communications, Inc., Network Operator Services, Inc., Operator Communications, Inc., U.S. Network, Inc., CC Docket No. 96-45, | FCC 99-280 , 15 FCC Rcd 20769 (1999) | 10/13/1999 | | Petitions for Waiver or Reconsideration of Sections 54.706, 54.709, and/or 54.711 of the Commission's Rules by multiple companies seeking waiver or reconsideration of the requirement that their contributions to the universal service support mechanisms be calculated on the basis of their prior year revenues; Petitions denied. | Contributors |

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| <i>Memorandum Opinion and Order and Seventeenth Order on Reconsideration.</i> | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, <i>Sixteenth Order on Reconsideration in CC Docket No. 96-45, Eighth Report and Order in CC Docket No. 96-45, Sixth Report and Order in CC Docket No. 96-262.</i> | FCC 99-290 , 15 FCC Rcd 1679 (2000) | 10/8/1999 | | Response to Fifth Circuit decision affirming in part, remanding in part, and reversing in part the FCC's May 8, 1997 order. Several of the court's rulings in that decision affect the assessment and recovery of universal service contributions, as well as the Lifeline program for low-income consumers. The court's mandate from the decision is scheduled to take effect on November 1, 1999; adopts modifications to our rules consistent with those portions of the court's decision concerning the assessment and recovery of universal service contributions, and the Lifeline program, effective on November 1, 1999. | Contributors LI |
| Changes to the Board of Directors to the National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21, 96-45, <i>Order.</i> | FCC 99-291 | 10/8/1999 | Commitment Adjustment Order | Directs USAC to adjust certain commitments of discount funding that were made to schools and libraries because the funding of such applications would violate a federal statute. Specifically, directs USAC to adjust such commitments by: (1) canceling all or any part of a commitment to fund discounts for ineligible services or the provision of telecommunications services by non-telecommunications carriers; and (2) denying payment of any requests by providers for compensation for discounts provided on such services; directs USAC to submit an implementation plan, for FCC approval, outlining its proposals for pursuing collection of any actual discount funding that has been awarded to service providers serving such applicants. | SL |
| Changes to the Board of Directors to the | FCC 99-292 , 14 FCC | 10/8/1999 | Waiver Order | Grants a one-time, limited waiver of four FCC rules | SL |

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| National Exchange Carrier Association, Inc., Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21, 96-45, Order . | Rcd 7197 (1999) | | | pertaining to the schools and libraries program in cases where discount funding commitments were made or disbursed in violation of FCC rules; Directs USAC to waive one of its procedural rules that applies to the funding application process. These limited waivers will apply only to the first funding year of the support mechanism and will affect only those commitments identified by USAC that are the subject of this Order. | |
| Federal-State Joint Board on Universal Service: Promoting Deployment and Subscribership in Unserved and Underserved Areas, Including Tribal and Insular Areas, CC Docket No. 96-45, Further Notice of Proposed Rulemaking . | FCC 99-204 , 14 FCC Rcd 21177 (1999) | 9/3/1999 | | Addresses the unique issues that may limit telecommunications deployment and subscribership in the unserved or underserved regions of our Nation, including on tribal lands and insular areas. | Other |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order . | DA 99-1773 | 9/1/1999 | | Clarifies that schools and libraries that have signed contracts based on service requests that have been posted on the School and Library Division (SLD) website may exercise renewal terms in the original contract without any further posting; also, schools and libraries that are considering renewal provisions of contracts that were not based on service requests previously posted on the SLD website must submit service requests for posting before renewing those existing contracts; FCC does not require that schools and libraries undertake a fresh new bidding process if they find renewal of the existing contracts to be in their best interests after considering the results of that posting. | SL |
| Request for Review by the Department | FCC 99-216 , 14 FCC | 8/11/1999 | 1999 Tennessee Order | Grants in part and denies in part the requests for review | SL |

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| of Education of the State of Tennessee of the Decision of the Universal Service Administrator, Application No. 18132, Request for Review by Integrated Systems and Internet Solutions, Inc. of the Decision of the Universal Service Administrator, Request for Review by Education Networks of America of the Decision of the Universal Service Administrator, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Order. | Rcd 13734 (1999) | | | filed by the Department of Education of the State of Tennessee (Tennessee) and Education Networks of America (ENA); finds that Tennessee may receive discounts on Internet access service provided by ENA, but may not receive discounts on charges by ENA to Tennessee related to components of the ConnectEN network it previously owned, but sold to ENA; denies the request for review filed by Integrated Systems and Internet Solutions, Inc. (ISIS 2000); contrary to ISIS 2000's claim, Tennessee complied with FCC's competitive bidding requirements. | |
| 1998 Biennial Regulatory Review – Streamlined Contributor Reporting Requirements Associated with Administration of Telecommunications Relay Services, North American Numbering Plan, Local Number Portability, and Universal Service Support Mechanisms, CC Docket No. 98-171, Report and Order. | FCC 99-175 , 14 FCC Rcd 16602 (1999) | 7/14/1999 | 1998 Biennial Regulatory Review Form Consolidation Order | Simplifies the FCC's filing requirements for communications service providers by replacing several different forms with one consolidated form, the Telecommunications Reporting Worksheet. | Contributors |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, Seventh Report and Order and Thirteenth Order on Reconsideration in | FCC 99-119 , 14 FCC Rcd 8078 (1999) | 5/28/1999 | Seventh Report and Order | Ensures that mechanisms exist so that non-rural carriers' rates for services supported by universal service mechanisms remain affordable in all regions of the nation and reasonably comparable to those prevalent in urban areas. | Contributors Other |

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| <i>CC Docket No. 96-45, Fourth Report and Order in CC Docket No. 96-262 and Further Notice of Proposed Rulemaking.</i> | | | | | |
| Changes to the Board of Directors of the National Exchange Carrier Association, Inc., and Federal-State Joint Board on Universal Service, CC Docket Nos. 97-21 and 96-45, <i>Fifth Order on Reconsideration in CC Docket No. 97-21, Eleventh Order on Reconsideration in CC Docket No. 96-45 and Further Notice of Proposed Rulemaking.</i> | FCC 99-49 , 14 FCC Rcd 6033 (1999) | 5/28/1999 | | Clarifies certain portions of the funding priority rules for the schools and libraries mechanism so that when a filing window is in effect, and demand exceeds total authorized support, USAC, shall allocate funds for discounts to schools and libraries for internal connections beginning with those applicants at the highest discount level, i.e., ninety percent, and to the extent funds remain, continue to allocate funds for discounts to applicants at each descending single discount percentage. | SL |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Twelfth Order on Reconsideration.</i> | FCC 99-121 , 64 Fed. Reg. 30440 (1999) | 5/28/1999 | | Reconsiders FCC's decision governing the amount of money that may be collected during the second six months of 1999 and the first six months of 2000 to fund the second year of the universal service support mechanisms for schools, libraries, and rural health care providers. | SL RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Tenth Order on Reconsideration.</i> | FCC 99-46 , 14 FCC Rcd 5983 (1999) | 4/2/1999 | | Takes steps designed to ensure that eligible schools, libraries, and rural health care providers gain access to, and receive, discounted services throughout the first funding cycle; addresses concerns raised by schools and libraries in light of the FCC's extension of the 1998-99 funding year. | SL RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, <i>Ninth Order on Reconsideration.</i> | FCC 98-346 , 14 FCC Rcd 377 (1998) | 12/31/1998 | | Changes the funding year for the rural health care support mechanism from a calendar year cycle (January 1-December 31) to a fiscal year cycle (July 1-June 30), and extends the first funding year by six months to June 30, | RHC |

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| <p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Report and Order in CC Docket No. 97-21, Fourth Order on Reconsideration in CC Docket No. 97-21 and Eighth Order on Reconsideration in CC Docket No. 96-45.</p> | <p>FCC 98-306, 13 FCC Rcd 25058 (1998)</p> | <p>11/20/1998</p> | | <p>1999. Reconsiders the current organizational structure for administering the universal service support mechanisms and adopt a plan for merging the Schools and Libraries Corporation (SLC) and the Rural Health Care Corporation (RHCC) into the Universal Service Administrative Company (USAC) by January 1, 1999; adopt specific procedures under which administrative decisions made by USAC will be reviewable by the FCC.</p> | <p>Other SL RHC</p> |
| <p>Federal-State Joint Board on Universal Service, CC Docket No. 96-45, and Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Second Report and Order in CC Docket No. 97-21, Third Order on Reconsideration in CC Docket No. 97-21, and Sixth Order on Reconsideration in CC Docket No. 96-45.</p> | <p>FCC 98-206, 13 FCC Rcd 22908 (1999)</p> | <p>11/17/1998</p> | | <p>Reconsiders the FCC's July 18, 1997 order to the extent that the Universal Service Worksheet required USF contributors to report as end-user telecommunications revenues those revenues derived from the provision of inside wiring maintenance; adopts amendments to Part 54 and Part 64 rules to permit USAC to use Telecommunications Relay Services Fund data to verify the accuracy of revenue information provided on the worksheet; amends section 54.515 to clarify that a telecom carrier seeking reimbursement from USAC for the provision of services to a school or library may request that the amount of the discount afforded to that school or library be applied either as an offset to the carrier's universal service contribution obligation or reimbursed to the carrier from the support mechanisms. However, a carrier that fails to remit its monthly universal service obligation is not entitled to choose direct reimbursement under the schools and libraries mechanism. Any support amounts owed to such a carrier under the support mechanism for schools and libraries</p> | <p>Contributors SL</p> |

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| | | | | must first be applied as an offset to the carrier's contribution obligation. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Forward-Looking Mechanism for High Cost Support for Non-Rural LECs, CC Docket No. 97-160, Fifth Report and Order. | FCC 98-279 , 13 FCC Rcd 21323 (1998) | 10/28/1998 | Fifth Report and Order | Adopts a model platform to use in estimating the cost of providing universal service support for non-rural incumbents. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Memorandum Opinion and Order and Further Notice of Proposed Rulemaking. | FCC 98-278 , 13 FCC Rcd 21252 (1998) | 10/26/1998 | Interim CMRS Safe Harbor Order | Considers four issues relating to the operation and administration of the new federal universal service support mechanisms: provide wireless telecommunications providers with interim guidelines; propose and seek comment on various mechanisms for allocating between the intrastate and interstate jurisdictions the end-user telecommunications revenues of universal service contributors that cannot derive this information readily from their books of account; seek comment on the extent to which the FCC's universal service rules facilitate the provision of supported services by service providers that historically have not provided services eligible for federal universal service support; seek comment on the definition of the basic service packages that carriers must offer in order to be eligible to receive universal service support. | Contributors |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Seventh Order on Reconsideration in CC Docket No. 96-45. | FCC 98-247 , 13 FCC Rcd 19397 (1998) | 9/29/1998 | | Start date of the Schools and Libraries Corporation's filing window for the second funding cycle for the federal support mechanism for schools and libraries, which begins July 1, 1999. FCC defers the opening of the filing window from October 1, 1998 to December 1, 1998. | SL |
| Federal-State Joint Board on Universal | DA 98-1581 , 13 FCC | 8/7/1998 | | Clarifies the application of the FCC's "lowest | SL |

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| Service, CC Docket No. 96-45, Order. | Rcd 14081 (1998) | | | corresponding price" requirement set forth in the <i>Universal Service Order</i> . This requirement was not intended to preempt state law, and does not obligate carriers to offer rates that would violate state laws. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order and Order on Reconsideration. | FCC 98-160 , 13 FCC Rcd 13749 (1998) | 7/17/1998 | | FCC refers to the Joint Board six issues related to non-rural carrier High Cost support on which referral was sought and requests that the Joint Board issue a Recommended Decision on these issues by November 23, 1998. The FCC will then issue an order on the issues addressed in the Joint Board recommended decision in time to implement the revised mechanism for non-rural carriers by July 1, 1999. | HC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Fifth Order on Reconsideration and Fourth Report and Order in CC Docket No. 96-45. | FCC 98-120 , 13 FCC Rcd 14915 (1998) | 6/22/1998 | Fifth Order on Reconsideration | Adjustment in funding year for schools and libraries support mechanism; collections during 1998 and the first six months of 1999; Rules of priority for the schools and libraries and rural health care support mechanisms; Level of compensation for officers and employees of the Administrative corporations; Publication of quarterly contribution factors in the Federal register | SL RHC Contributors |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, Transport Rate Structure and Pricing, End User Common Line Charge, CC Docket Nos. 96-262, 94-1, 91-213, 95-72, Fourth Order on Reconsideration in CC Docket No. 96-45, Report and Order in CC Docket Nos. 96-45, 96-262, 94-1, | FCC 97-420 corrected version, 13 FCC Rcd 5318 (1998) | 12/30/1997 | Fourth Order on Reconsideration | Clarifies or makes further findings regarding: (1) the rules governing the eligibility of carriers and other providers of supported services; (2) methods for determining levels of universal service support for carriers in rural, insular and high cost areas; (3) support for low-income consumers; (4) the rules governing the receipt of universal service support under the schools and libraries and rural health care programs; (5) the determinations of who must contribute to the new universal service support mechanisms; and (6) administration of the support | All Contributors |

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| 91-213, 95-72. | | | | mechanisms. | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Order on Reconsideration. | FCC 97-411 , 12 FCC Rcd 22801 (1997) | 12/16/1997 | | Directs the administrator to collect only as much as required by demand, but in no event more than \$25 million per quarter for the first and second quarters of 1998 to support the rural health care support mechanism; direct the administrator to collect only as much as required by demand, but in no event more than \$625 million for the first six months of 1998, to support the schools and libraries support mechanism. | SL RHC |
| Federal-State Joint Board On Universal Service - Forward Looking Mechanism For High Cost Support For Non-Rural LECS, CC Dockets 96-45, 97-160, Order. | DA No. 97-2538 , 12 FCC Rcd 20255 (1997) | 12/3/1997 | | Extends to April 24, 1998, the deadline for states to file cost studies for determining the forward-looking cost of providing the services supported by federal universal service support mechanism. | Contributors |
| Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Second Order on Reconsideration in CC Docket No. 97-21. | FCC 97-400 , 12 FCC Rcd 22423 (1997) | 11/26/1997 | | For each quarter, the Administrator shall bill contributors monthly and require payment of contributions in equal monthly installments; 47 C.F.R. § 54.709(a)(5) is added to read as follows: The Administrator shall not require contributors to make payments pursuant to the universal service mechanisms set forth in 47 U.S.C. § 254 prior to February 1998. | Contributors |
| Guidance to Proponents of Cost Models In Universal Service Proceeding: Customer Location And Outside Plant, CC Docket Nos. 96-45 and 97-160, Public Notice. | DA 97-2372 , 12 FCC Rcd 18340 (1997) | 11/13/1997 | | Guidance to proponents of cost models in universal service proceeding: customer location and outside plant. | HC |
| Frequently Asked Questions On Universal Service Support For Non-Rural Carriers Serving Rural, Insular, And High Cost Areas, CC Docket Nos. 96-45 and | DA 97-2383 , 12 FCC Rcd 18384 (1997) | 11/12/1997 | | Frequently asked questions on universal service support for non-rural carriers serving rural, insular, and high cost areas. | HC |

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| 97-160, Public Notice. | | | | | |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Third Report and Order. | FCC 97-380 with errata, 12 FCC Rcd 22485 (1997) ■ <i>Errata 10/15/1997 unavailable online</i> | 10/14/1997 | Third Report and Order | Adopts a filing window period that begins on the date that the Schools and Libraries Corporation and the Rural Health Care Corporation begin to receive applications for support; concludes that the administrative corporations will determine the length of the window and resolve other administrative issues necessary to implement the FCC's decision to adopt a window filing period consistent with its guidance; amends sections 54.507(e) and 54.623(c) of FCC rules to implement this change. | SL RHC |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, Transport Rate Structure and Pricing, End User Common Line Charge, CC Docket Nos. 96-262, 94-1, 91-213, 95-72, Second Further Notice of Proposed Rulemaking. | FCC 97-317 , 12 FCC Rcd 13667 (1997) | 9/4/1997 | | Seeks comment on how LECs should recover PICCs for Lifeline consumers who elect to receive toll-blocking services | LI |
| Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, and Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Order on Reconsideration, Second Report and Order, and Further Notice of Proposed Rulemaking. | FCC 97-292 , 12 FCC Rcd 12444 (1997) | 8/15/1997 | Second Report and Order | Directs NECA to assume the duties of USAC pertaining to the distribution, receipt, and processing of the Universal Service Worksheet, FCC Form 457, until such time as USAC is prepared to begin its operations and assume these duties; authorizes NECA to perform certain ministerial functions on behalf of the Schools and Libraries Corporation and the Rural Health Care Corporation to the extent that the performance of those functions is necessary to meet the January 1, 1998 starting date established by the Commission; instructs | Other |

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| | | | | entities that currently are unable, without substantial difficulty, to distinguish their intrastate, interstate, or international revenues or are unable to provide specific, line-by-line revenue totals for certain categories of revenues, to provide good faith estimates of such revenues | |
| Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, and Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order and Second Order on Reconsideration. | FCC 97-253 , 12 FCC Rcd 18400 (1997) | 7/18/1997 | Second Order on Reconsideration | Appointment of NECA as Temporary Administrator, USAC Board of Directors, Functions of USAC, Creation and Functions of High Cost and Low Income Committee, Creation of Schools and Libraries and Rural Health Care Corporations, Boards of Directors of Schools and Libraries and Rural Health Care Corporations, Functions of Schools and Libraries and Rural Health Care Corporations. | All |
| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Forward-Looking Mechanism for High Cost Support for Non-Rural LECs, CC Docket No. 97-160, Further Notice of Proposed Rulemaking. | FCC 97-256 , 12 FCC Rcd 18514 (1997) | 7/18/1997 | | Seeks comment on the mechanism the FCC should use to estimate the forward-looking economic costs that non-rural local exchange carriers would incur to provide universal service. | HC |
| Federal-State Board on Universal Service, CC Docket No. 96-45, Order on Reconsideration. | FCC 97-246 , 12 FCC Rcd 10095 (1997) ▪ FCC 97-246 Errata 7/24/97 | 7/10/1997 | First Order on Reconsideration | Reconsideration of Schools and Libraries contracts, High Cost corporate expenses, funding for the high cost loop support, FCC USF jurisdiction, review process for carrier petitions for waivers, and monitoring reports. | SL HC Other |

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| Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Report and Order . | FCC 97-157 , 12 FCC Rcd 8776 (1997) <ul style="list-style-type: none"> ▪ DA No. 97-157, Errata, 6/4/1997 unavailable online ▪ DA No. 97-2477, Errata, 12/3/1997, 12 FCC Rcd 22493 (1997) | 5/8/1997 | 1997 Universal Service Order First Report and Order Universal Service Report and Order | <i>"First Report and Order"</i> . The FCC implements the mandate for universal service set forth in Section 254 of the Telecommunications Act of 1996; releases the <i>Universal Service Report and Order</i> implementing section 254 of the Act and establishing a universal service support system that became effective on January 1, 1998. | All |